

The New World Foundation

Report

FOR THE YEARS 1981 AND 1982



100 EAST 85TH STREET, NEW YORK, NEW YORK 10028

THE NEW WORLD FOUNDATION

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Foreword

As I leave the Board of The New World Foundation after serving eight years, four of them as President, I take pride in reporting personal pleasure and satisfaction, as well as institutional health and productivity.

Through a strong board and staff, the continuity of the vision and purpose of the founders has been firmly established. In addition, new areas of activity have been developed that reflect the Board's new sense of purpose as initiator of policy as well as grant decision maker. While holding fast to the central concern for those Americans who have been most flagrantly and persistently denied full participation in the opportunities of the society, the Board has reactivated one of the areas of emphasis outlined in Anita McCormick Blaine's original bequest: "relationships between peoples and nations and the avoidance of war."

The Board's concern about issues of peace, the rapid increase in military spending and in particular the prevention of nuclear war led to an examination of a possible role for the Foundation in this area. Following a process of exploration and discussion involving staff, several consultants, and individual board members, the Foundation held regional consultations in areas around the country with diverse economic, ethnic and social groups.

Out of these lengthy discussions and consultations came a statement prepared by the Board that marked New World Foundation's approach to grant-making to further the avoidance of war. Most especially, the Board has stressed the significance of the relationship between peace and social justice and sought to advance understanding of the choices currently being made between escalating military spending and the dislocation of resources for human needs. Thus the resulting statement put the Foundation on the line against "immoderate escalation in military spending," but also conveyed a historical commitment to justice in our society, remarking that "we will remain committed to the struggle to make the issues of justice and equity inseparable from the pursuit of peace.

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During this period the Foundation has also reviewed its traditional commitment in the field of education. Staff and Board have strengthened the connection between the Foundation's Equal Rights and Opportunities and Education program areas. This reassessment, which is planned to continue, recognizes public education as a central element in the expansion of equal rights and opportunities. In this perspective, public education is viewed as key in the furtherance of effective political and economic participation of hitherto and dispossessed citizens. In the course of this work, the Board has taken pride in and recommitted itself to rejecting the prevailing sense of discouragement with the public education system and providing support to people, plans and programs mobilized to educating all of our children in effective schools.

KARL MATHIASSEN, III
President

Introduction

Once again, I use the opportunity of preparing a brief introduction to a New World Foundation report to speak of the people who make the whole thing work; those who give the endeavor its meaning and those who contribute to its purposes and tasks. The people involved in a foundation fall into four broad categories. There are those who have given it its history; those who give it direction by serving on its board; those who manage its affairs and relate to those with whom it works by serving as staff or consultants; and there are those who determine whether the Foundation ultimately makes any contribution of significance or not—namely, those who receive its grants and engage in the activities to which it is devoted.

The listing of grantees which follows reminds us that it is indeed these organizations and institutions that make a difference with regard to the ideals hoped for in our society. But a list such as this assumes but does not single out for acclaim the many persons with their skills, drive, imagination and personal commitment, who as staff and volunteers, work in the offices, the classrooms, the meetings, the training sessions, the blocks being organized, the strategy sessions and the research libraries. Yet these are the people to whom the Foundation owes its greatest appreciation and who we wish to honor as we report grants made and programs carried out.

Each such report as this, has acknowledged the special role that the Board of Directors of The New World Foundation plays. That special contribution remains vital. The Board is active in governance, with imagination and enthusiasm. But while the tradition of a strong New World Foundation Board continues, individuals complete their service to the Board and leave it. Gilbert Harrison, who decided to leave the Board, has left a legacy of understanding and urgency about international concerns. Karl Mathiasen continues as friend and counselor to staff while retiring from the Board after having served the Foundation as Board member, Treasurer and President (now to be called Board Chair) wisely and well. Beatrix Hamburg will be missed as she retires

having served the Board with competence and sensitivity. Adrian W. DeWind has served the Foundation as Board member and General Counsel. His retirement from the Board has been softened by his continued participation in the affairs of the Foundation as legal counsel.

We are pleased that Hillary Rodham Clinton of Little Rock, Arkansas, and David Blaine Harrison of San Francisco, California, have joined the Board, bringing to it fresh experience and keen insight. David succeeds his father, Gilbert Harrison, thereby continuing the presence on the Board of a member of the family of Anita McCormick Blaine. It was her wisdom and foresight which established both a portion of her resources as the basis for the grant-making of the Foundation and the purposes it serves as well. Indeed, we remain committed to the purposes for which we were endowed by Mrs. Blaine with her extraordinary insight, conviction and courage.

A foundation's staff changes too, as individuals move to other opportunities. Ghebre Selassie Mehreteab, Catherine R. Chieco, Wendy Tachikawa and Kay Nishiyama have left the staff of the Foundation and we are pleased to express appreciation for their individual contributions to the work and purposes of the Foundation. We are pleased, also, to welcome Colin Greer and Susan Moyes to the staff and we are grateful to have had the consultant services of Charlie Biggs, David Cohen and Annette Hutchins during these months.

The Foundation has operated in recent years with increasing inability to respond to the needs of communities as public resources have been withdrawn. Our attempt to help to limit the decline of opportunity and rights for all Americans has been advanced not only by our grant-making but by our joining with our colleagues in the foundation community to call attention to the critical need for the protection of voting rights, legal services, services for children and community services. We have been enthusiastic in our support for those citizen initiatives that give continuing evidence that this is still a society that cares about its members.

The New World Foundation's modest program for the "avoidance of war" has been part of a rising awareness amongst growing numbers of our fellow citizens that security ultimately derives from the desire for quality and continuity in our lives and in our communities; economic stability, public health and social justice for all in our society; and open and collaborative relations with neighbors, domestically and internationally. We continue to support programs which believe in the possibility of a world in which neither race

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nor gender limit possibility for fulfillment; in which the structures of commerce, health, education and government are just and serve the aspirations and enhance the security of all; and in a world which is free of the debilitating effects and the horrible threat of the weapons that could destroy us all.

I, therefore, introduce this report to celebrate all of those persons who have worked hard to keep alive the hope that a better, if not a new world, is possible.

DAVID RAMAGE, JR.
Executive Director

... of New York City's handi-
capped students. It monitors the reorganization of special
education services in New York City to insure benefits to all
of the city's children.

**ALLARD K. LOWENSTEIN FOUNDATION
FOR MEDIA**

Los Angeles, California

The Foundation, dedicated to the revitalization of civi
awareness and community involvement, was founded +
duplicate Allard Lowenstein's commitment to particip
democracy, to equality of opportunity and to
achievement. The grant was made to help defray in
establishing a foundation for participatory demo y.

**AMERICAN BAR ASSOCIATION FUND
FOR PUBLIC EDUCATION**

Washington, D.C.

*Standing Committee on Legal Aid to establish the Legal
Services Back-up Center Information Exchange*

\$ 3,000

The American Bar Association, through the Standing
Committee on Legal Aid and Indigent Defendants, estab-
lished an information exchange serving the organized bar
and grantor organizations in their joint concern to maintain
poor people's legal services. The Exchange will serve as an
intermediary between foundations and legal back-up centers

in support of alternative funding avenues in the face of impending Legal Services Corporation fund reductions and operating limitations.

1981 1982

AMERICAN CIVIL LIBERTIES UNION
FOUNDATION, INC.

New York, New York

The ACLU is a national public interest law organization specializing in free speech and discrimination issues.

Southern Regional Office

\$20,000

This office of the ACLU was opened in the early sixties, and its efforts are mainly directed toward attacking invidious local voting schemes, discrimination in jury selection and bar admissions, the effect of which is to decimate Black political participation and influence. Other techniques of disenfranchisement which the Southern Office is combating include gerrymandered reapportionment, discriminatory registration purges, re-registration requirements and discriminatory action by political parties.

Southern Regional Office's Voter Law Project

\$25,000

The grant for the Southern Office's Voter Law Project supported continuation of the Project's litigation program and for research and public education programs aimed to support a strong role in a broadly based coalition of national civil rights and public interest groups.

THE AMERICAN UNIVERSITY

Washington, D.C.

National Veterans Law Center's Mental and Legal Health Project

\$ 5,000

The National Veterans Law Center is a teaching law firm, operating within the structure of the Office of Clinical Programs of the Washington College of Law of the American University. Under the supervision of teaching lawyers who staff the Center, law students work in efforts to help veterans with the full range of their legal problems. The grant was made in support of a project which seeks to provide comprehensive mental health and legal services for Vietnam veterans who suffer from psychological disorders developed in Vietnam, and who sustain serious legal problems as a result.

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Grants: 1981 and 1982

ADVOCATES FOR CHILDREN
FUNDATION

1981

1982



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| | <u>1981</u> | <u>1982</u> |
|---|-------------|-------------|
| ATLANTIC CENTER FOR RESEARCH IN EDUCATION Durham, North Carolina | | |
| <i>"Using and Improving the State Education System" Project</i> | | \$15,700 |
| The Center researches, educates, and organizes parents, citizens and educators on school and child policy issues. Increased parent, student and citizen involvement in the governance of public education is a major focus of its work. The grant was made to support the preparation of a sourcebook to prepare parents and citizens in the decision-making mechanisms of public education. The manual will emphasize advocacy and serve as an aid in organizing around the information gained. | | |
| BANK STREET COLLEGE OF EDUCATION New York, New York | \$25,000 | \$25,000 |
| Bank Street College of Education has been a leader in advancing quality education for all children. It demonstrates its particular approach to education through demonstration, training, research, curriculum development and consultation. The Program Development Institute is designed to enhance Bank Street's capacity to generate or respond to new programmatic ideas, to assess their substantive feasibility and funding potential, and to develop them in a manner that reflects the mission of the College. | | |
| BAY AREA INSTITUTE San Francisco, California | | |
| <i>Pacific News Service's "The Human Landscape of Black America" Research and Reporting Project</i> | | \$10,000 |
| Pacific News Service was founded as the primary research and reporting arm of the Bay Area Institute, a non-profit research and educational organization incorporated in San Francisco. Its research covers a wide range of issues with special emphasis on local and regional problems and strengths both in the United States and with special emphasis on the Third World. The project aims to explore the existence and characters of current Black local leadership. | | |
| BOSTON CAMBRIDGE MINISTRY IN HIGHER EDUCATION Cambridge, Massachusetts | | |
| <i>Waging Peace Project</i> | | \$ 5,000 |
| Boston Cambridge Ministry in Higher Education is a campus ministry in colleges and universities throughout the | | |

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APPALACHIAN RESEARCH AND
DEFENSE FUND, INC.

Charleston, Virginia

Black Lung Benefits Program

The Fund is a public interest and legal service law firm with a strong community education component, designed to help low-income West Virginians and Kentuckians to act in their own behalf and to benefit from successful litigation. The Black Lung Benefits Program addresses the problems of occupational respiratory diseases through outreach, advocacy and community education. This program is designed to help the coal miners and their families to take advantage of the medical diagnosis and treatment as well as monetary compensation that are provided under the Federal Black Lung Benefits Reform Act of 1977.

1981 1982

\$20,000

ASIAN-AMERICAN LEGAL DEFENSE AND
EDUCATIONAL FUND

New York, New York

A regional effort that serves the Asian American community in New York City and vicinity, AALDEF's goals are to educate Asian Americans about their legal rights and the American legal system; to litigate cases that will have broad impact on Asian American communities; and to recruit more Asian Americans into the legal profession and community legal service.

\$15,000

ASPEN INSTITUTE FOR HUMANISTIC STUDIES

Washington, D.C.

Governance in American Foreign Policy

The Institute, through its Centers around the world, offers leadership seminars and policy assessment and planning programs on a variety of critical and topical issues. The Institute convened a series of meetings of approximately 25 persons with broad and specific background in government and foreign policy to consider the issues involved in achieving foreign policy consensus on such issues as relations with the Soviet Union, relations with the developing world, and relationships with non-governmental international and transnational organizations.

\$ 2,000

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| CATHEDRAL OF ST. JOHN THE DIVINE New York, New York | | \$ 3,000 |
| <p>Coordinated with the United Nations Special Session on Disarmament, the Cathedral conducted a disarmament program to increase public awareness of the nuclear arms race. The program consisted of a special sermon series and panel discussions, featuring leaders from the peace and civil rights movements, government, and the religious community.</p> | | |
| CENTER FOR COMMUNITY CHANGE Washington, D.C. | \$ 1,000 | |
| <p>The Center is a national technical assistance organization which helps low-income and minority people build strong community-based development organizations and programs. The grant was made in support of an assessment of the potential for church support of low-income and minority self-help community groups in the South and Mid-South.</p> | | |
| <p>A grant was made in support of the Legal Services Back-up Center Inquiry, conducted by the Center's Project Group. The inquiry is designed to make a qualitative and quantitative assessment of the activities of legal services back-up centers and to determine priority needs. The inquiry helps to provide a framework for funders to address the nation's needs for legal services in the face of potentially serious reductions in federal support.</p> | | \$ 5,000 |
| <p>A grant was made to support completion of the Project Group's Legal Services Back-up Center Inquiry.</p> | | \$ 2,000 |
| <p>A grant was made in support of a civil rights research project to explore the issues and strategies being developed for the 1980's.</p> | | \$ 4,000 |
| CENTER FOR INVESTIGATIVE REPORTING Oakland, California | | |
| <i>Nuclear Navy Project</i> | | \$ 5,740 |
| <p>The Center's journalists are committed to providing additional information on such under-reported stories as technology and health, children and environmental health, energy and nuclear power, atomic testing, consumer rights, the prison and justice systems. The Center has undertaken a comprehensive investigation into the personal, environmental and economic costs of the nuclear navy.</p> | | |

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| <p>Boston area. It has been engaged in a variety of advocacy activities ranging from efforts to empower women, Blacks and other minorities, to developing ways by which communities can gain access to the resources of universities. Its Waging Peace Project works in and through the university and faith communities in order to organize constituents into active peace and justice organizations.</p> | | |
| <p><i>William J. Seymour Society's Summer Organizing Project</i></p> | | \$10,000 |
| <p>The Society is a group of Black Christian students at Harvard University who are organizing a local and national campaign to educate American Blacks on the domestic and international social costs of U.S. Militarism. Their initial projects include a conference among Black clergy and a summer educational campaign among Boston's Black churches with a view toward developing a film project on disarmament for non-white audiences.</p> | | |
| <p>BROWN UNIVERSITY Providence, Rhode Island</p> | | |
| <p><i>Committee for the Study of World Interdependence</i></p> | | \$ 2,000 |
| <p>The Committee is a group of faculty members who direct a program of study on questions of global interrelationships. The grant was made in support of the committee's work to conduct public education among residents of Rhode Island on the issue of nuclear war and nuclear arms control, with particular attention to campus populations throughout the state.</p> | | |
| <p>BUSINESS AND PROFESSIONAL PEOPLE FOR THE PUBLIC INTEREST Chicago, Illinois</p> | | |
| <p><i>Neighborhood Organizations Community Development Assistance Project</i></p> | | \$10,000 |
| <p>This public interest law firm was founded in 1968 with the broad mandate to represent the public in courtrooms, boardrooms, hearing rooms and editorial offices throughout the Chicago area. The Neighborhood Assistance Project provides technical and legal assistance to local citizen organizations with respect to Chicago's Community Development Block Grant program, helping to promote citizen involvement in the grant process thus making it more responsive to neighborhood and citizen needs.</p> | | |

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| variety of fields, such as health care, education, law, employment and recreation. The grant was made in support of developing a comprehensive, multi-service center for youth, especially for underprivileged and troubled youth, in Washington, D.C. | | |
| CHILDREN'S ADVOCACY CENTER Oakland, California | \$15,000 | |
| The Children's Advocacy Center seeks to secure equal educational opportunities for low-income children in the Oakland inner-city public schools, through training and organizing of parents and community residents as lay advocates. | | |
| THE CHILDREN'S CENTER Lexington, Mississippi | | \$15,000 |
| Founded in 1973, The Children's Center was the first and only integrated educational program in Holmes County. A cognitively oriented early education program, the Center provides quality education, racial reconciliation, neighborhood and community development. It also plays a leadership role in research and development activities to improve the quality of education in Holmes County, Mississippi. The grant supported the Center's growth as a community center with a multi-service approach that includes health care, services for the elderly, cultural and civic activities. | | |
| CHILDREN'S DEFENSE FUND Washington, D.C. | \$25,000 | \$50,000 |
| The Children's Defense Fund is a national, public interest organization founded to provide legal, research, technical and organizing help for child advocates. CDF conducts long-range investigations, systematically advocates specific reforms needed, and files suits to secure children's rights where other means fail. It cooperates and exchanges information with members of child advocacy groups and community organizations, and periodically issues reports on education, juvenile justice, and the rights of children. | | |
| <i>New Initiatives in Educational Policy and Practice</i> | \$25,000 | |
| CDF is attempting to mount a strong, holistic program on behalf of children which will include public education, identifying and training a well-informed network for children's rights and issues; and formulating and issuing yearly agen- | | |

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| CENTER FOR NATIONAL POLICY REVIEW OF THE CATHOLIC UNIVERSITY OF AMERICA Washington, D.C. | \$ 5,000 | \$10,000 |

The Center was founded in 1970 at the Catholic University of America to work with civil rights organizations to translate the national mandate for equal opportunity under law into effective federal agency action by marshalling the research and advocacy skills of lawyers and social scientists.

The grant was made in support both of its Tenth Anniversary Symposium on Civil Rights Issues for the 1980's and of the publication of a special issue of the *Civil Rights Research Review*, which summarizes recent research findings on topics relevant to public debate on renewal and/or revision of the Voting Rights Act by Congress.

CENTER FOR PUBLIC RESOURCES, INC.
New York, New York

Corporations in the Community Project

\$25,000

The Center exists to develop the potential of business to address public needs and to facilitate public/private efforts to that end. The grant was made to its Corporations in the Community Project, a three-year effort to identify and increase business participation in neighborhood development.

CENTER FOR THIRD WORLD ORGANIZING
Oakland, California

People Organized to Win Educational Project

\$10,000

The Center is an organization providing training, educational seminars and on-site consultation to Third World communities in the United States and to labor organizations. The Project works with organized parents in Richmond, Virginia, to begin to address the questions of public school accountability to parents. Its objectives are to build a grass-roots, parent-controlled organization that will address the quality of education in the Richmond Unified School District through participation in the development of school policy, and to enable parents to have access to school information regarding their children.

CENTER FOR YOUTH SERVICES
Washington, D.C.

\$16,700

The Center for Youth Services is a community-based organization drawing upon the skills of professionals from a

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| <p>opposition to the Vietnam War, CALC now works on issues including human rights, food and hunger, and employment. In coordination with the American Friends Service Committee, CALC sponsored a United States tour for European peace leaders during the last three weeks of March 1982 to coincide with the United Nations talks on disarmament. The project was part of a continuing effort to help the general public and those in a position to influence policy in the United States and Europe to understand two of the most significant trends with respect to world peace today: the resurgence of militarism in the United States and the emergence of a powerful, broadly based peace movement in Western Europe.</p> | | |

COLEGIO CESAR CHAVEZ

Mount Angel, Oregon

Administrative Improvement Project

\$25,000

Colegio Cesar Chavez is an independent college which provides students with the opportunity to engage in the study of Chicano culture and to use their experiences as Chicanos in mastering traditional academic disciplines. Colegio seeks to advance the participation of Chicanos in higher education and, subsequently, advanced career opportunities. Colegio also works to develop, implement, and disseminate bilingual/bicultural curricula as well as to establish a comprehensive research component on Chicano issues.

THE TRUSTEES OF COLUMBIA UNIVERSITY IN
THE CITY OF NEW YORK

New York, New York

Immigration Law Clinic

\$15,000 \$20,000

The Immigration Law Clinic at the Columbia Law School is a clinical legal education program specializing in the law governing the rights of immigrants, refugees and aliens in the United States. Each year approximately three dozen Columbia law students are trained in immigration law and represent clients in individual test cases in court or at the Immigration and Naturalization Services. In addition, the clinics generate materials for publication that will be useful to immigration law teachers, students and attorneys.

COMMITTEE FOR NATIONAL SECURITY

\$15,000

Washington, D.C.

Established in 1980, the Committee works through a so-

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das outlining specific, immediate and long-term policy and program goals.

1981 1982

CHRISTIANITY AND CRISIS, INC.

\$ 2,000

New York, New York

Christianity and Crisis, an independent ecumenical journal of opinion, has, on occasion, published special expanded issues calling attention to and dealing in depth with problems of urgent concern to the general public as well as to the religious community. These projects have proved valuable for C & C readers among religious and human rights groups and in colleges and universities. The grant was made in support of a special issue, "Racism in the Eighties," devoted to re-examination of racism, new policy, and the effects of the old.

CITIZEN ADVOCATES FOR JUSTICE, INC.

\$15,000

New York, New York

Citizen Advocates for Justice was founded in 1978 to provide a viable alternative to the 'in prison' programs for women conducted by the New York City Department of Correction. The grant was made to assist in the program development of a highly individualized program for women offenders, one that can meet the variety of needs experienced by inmates, ex-offenders and the small community groups that work with them.

CITIZENS POLICY CENTER

\$25,000

Oakland, California

The Center's central concern is the increasing problems faced by the nation's youth in the transition period from a protracted adolescence to self-sufficient, productive adulthood. All of its programs are based on student involvement in social issues and research of public policy questions. All programs aim to advance the development of competence, independence, and social responsibility among young people.

CLERGY AND LAITY CONCERNED

New York, New York

European Peace Leader Tour Project

\$ 5,000

Clergy and Laity Concerned is a national, interfaith, interracial network of 40 chapters with 20,000 members and supporters working for peace and justice in and through the religious community. Originally founded to mobilize

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| support economic development in low-income and minority communities. Through its program of investments, in the form of loans, loan guarantees and equity participations, CAF supports community development ventures and minority businesses, particularly in the urban North and the rural South. | | |

COUNCIL ON ECONOMIC PRIORITIES *write for info.*
New York, New York

Military Research Project

\$10,000

The Council was established to disseminate unbiased and detailed information on the practices of U.S. corporations in areas that vitally affect society, including equal employment opportunities, environmental quality, military production, and consumer practices. The Project provides research assistance and information to a variety of groups and individuals challenging the return of militarism in the United States. Its staff conducts research, produces publications, and channels information to the media.

COUNCIL ON FOUNDATIONS

\$ 5,000

Washington, D.C.

The Council on Foundations is a publicly-supported charitable organization which serves as an information clearing-house for institutional grant makers, primarily from among independent, community and corporate foundations. The goals of the Council are to encourage private giving to serve the public good and to assist grant-making organizations to carry out their charitable endeavors more effectively. The grant was made in support of a special edition of Foundation News on the needs and issues affecting Hispanics, as one part of a major project to increase foundation support of Hispanics.

COUNCIL ON INTERRACIAL BOOKS FOR CHILDREN

\$20,000

New York, New York

The Council is a strong and effective advocate for children through its work of raising the awareness of parents, teachers, librarians and publishers about the racism, sexism and other anti-human content in children's books and materials. A grant was made in support of these activities and in support of proposed new projects to encourage the development and use of bias-free books and educational materials.

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phisticated media campaign to broaden and contribute to a critical and constructive debate on the nature of national security and the methods appropriate to its achievement and maintenance.

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THE COMMITTEE OF SOUTHERN CHURCHMEN
Nashville, Tennessee

\$10,000

The Committee is a small network of people in the South seeking to promote practical ways to achieve justice and equality. It is an ecumenical group composed of men and women, blacks and whites, working for the betterment of relationships and living conditions to minority groups and poor whites.

COMMUNITY STUDIES, INC.
New York, New York

Neighborhood Documentation Project

\$ 5,000

The Neighborhood Documentation Project, an alternative learning program that involves high school students in the design and work of projects on their neighborhoods, was designed to collect, preserve and allow greater access to photographs, documents and oral histories which record the experience of low-income, inner city life.

CONFERENCE ON ALTERNATIVE STATE AND LOCAL POLICIES
Washington, D.C.

Co-op Development And Assistance Project

\$ 3,000

The Conference provides technical assistance and policy research to neighborhood community organizations as well as to state and local officials across the country. The Project is involved in a national effort to educate the public on the significance of the National Consumer Co-operative Bank as a private, not-for profit institutional resource to stimulate and support low-income cooperatives and community economic development.

State Legislative Information Center

\$ 3,000

The Center serves as a resource center for information and analysis on local issues for candidates for office and the general public.

COOPERATIVE ASSISTANCE FUND
Washington, D.C.

\$ 2,000

CAF was created in 1969 by a consortium of foundations to

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| <p>Mississippi's poor and oppressed. The grant was made to support the development of a plan for community ownership of the Jackson Advocate, the only Black statewide newspaper in Mississippi.</p> | | |
| <p>THE EMERGENCY LAND FUND Atlanta, Georgia <i>Legal Assistance Program in Alabama</i></p> | | \$20,000 |
| <p>The Emergency Land Fund is a community organization that provides technical educational as well as legal and financial assistance to Black landowners in the rural Southeast. The grant was made in support of a program to provide direct legal services to Black landowners in Alabama who are threatened with foreclosure. The program also provides legal training to community organizers, paralegals, and the general public.</p> | | |
| <p>ENVIRONMENTAL POLICY INSTITUTE Washington, D.C.</p> | \$ | 325 |
| <p>The Institute is a research and educational organization that provides information on environmental and energy policies to citizens throughout the country so they might more effectively influence national priorities. By analyzing federal programs and policies, and by making reports available to citizen organizations, government agencies, and industry interest groups, the Institute has become a national information center on energy and water resource issues. In addition to its research and analysis, the Institute monitors the implementation of environmental legislation as administered by the executive branch. The grant was made to cover the costs of staff attendance at the Independent Sector Conference in furtherance of the Institute's development and fund-raising efforts.</p> | | |
| <p>EXPLORATORY PROJECT FOR ECONOMIC ALTERNATIVES Washington, D.C. <i>Economic Training Project</i></p> | | \$15,000 |
| <p>EPEA was founded by over thirty foundations and individual philanthropists to develop proposals for reorienting the U.S. economy to be more supportive of the needs and strengths of local communities. Through the Economic Training Project, EPEA brought basic thinking on economics and economic issues to community, labor and grassroots</p> | | |

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|---|-------------|-------------|
| COUNCIL ON MUNICIPAL PERFORMANCE New York, New York | \$ 2,500 | |
| <p>The Council was established to improve the quality of municipal management through better accounting and auditing practices, and in particular to develop objective criteria against which delivery of local services could be audited and localities compared. The grant was made in support of its conference, "Cities in the '80's," a forum where leaders in government, academia and industry discussed major issues affecting American cities in the next decade.</p> | | |
| COUNCIL ON RELIGION AND INTERNATIONAL AFFAIRS New York, New York | | |
| <i>Foreign Policy Seminar Program for Minorities</i> | \$ 9,005 | |
| <p>The Council was founded in 1914 to apply the insights of ethics and religion to international affairs, including the formulation of foreign policy, through seminars, lectures and publications. CRIA seminar programs have brought together business, religious and academic leaders for intensive study and exchange. The grant was made in support of a seminar program to involve minorities in international affairs.</p> | | |
| CRIME AND JUSTICE FOUNDATION, INC. Roxbury, Massachusetts | \$ 5,000 | |
| <p>Crime and Justice Foundation is a correctional reform agency which strives to improve the administration of criminal justice. Its current programs include the implementation of professional standards in correctional facilities, halfway houses, parole services and parole authorities. The grant was made in support of the Office of Program Development and Analysis of the Roxbury District Court Juvenile Session, which has concentrated on determining the needs of the court's clients and creating programs to meet those needs. The office creates and maintains a network of support services in such areas as physical and mental health, occupational education and employment which involve a number of agencies, including Harvard University's School of Public Health and Boston City Hospital.</p> | | |
| THE DELTA MINISTRY Greenville, Mississippi | | \$ 2,500 |
| <p>The Delta Ministry works to alleviate the problems of Mis-</p> | | |

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| FILM ARTS FOUNDATION San Francisco, California | | |
| <i>Nuclear Film Forum</i> | | \$ 2,000 |
| Founded in 1976 by a small group of filmmakers, the Film Arts Foundation is a membership and support organization for independent media artists. The Foundation offers services that encourage and promote independent media production, education workshops and seminars. The grant was made in support of a nine-session symposium on nuclear issues. | | |
| FLORIDA JUSTICE INSTITUTE, INC. Miami, Florida | \$15,000 | \$15,000 |
| Founded in 1978, the Institute is a public interest organization working to improve and promote the administration of justice in that state. The grants were made to establish a revolving loan fund program which by absorbing initial costs and expenses for civil rights litigation in Florida, has served to encourage involvement by private lawyers in public interest cases. The loan fund is intended to be a national demonstration project of how the recently enacted Civil Rights Attorneys' Fees Award Act of 1976 can revolutionize public interest law. | | |
| <i>Interest on Trust Account Program</i> | | \$10,000 |
| The grant was made for the Institute's program to provide information and training to lawyers on an alternative funding source for legal services for the poor derived from interest earned from trust funds held in escrow by attorneys. | | |
| FOOD RESEARCH AND ACTION CENTER Washington, D.C. | | \$20,000 |
| For more than ten years, the Food Research and Action Center has been working with elected officials and concerned citizens to establish the rights of those in need of food assistance and to expand the availability of that assistance. Through its efforts, national food assistance programs were transformed from a simple mechanism for distributing surplus food to an effective weapon against hunger and malnutrition. Center programs include training local advocates to act on behalf of individuals at administrative hearings as well as to develop information needed for litigation. The Center also provides support services and technical assistance to legal service workers working on behalf of cases involving food law problems. | | |

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service organizations around the country through presentations and education materials.

FAMILY SERVICE ASSOCIATION OF AMERICA
New York, New York

Intermediaries of Self-help Project

The Association is a voluntary organization of family service centers that provides technical assistance, program development and planning to its 265-member agencies throughout the United States and Canada. The project will make use of the strategic network of family service agencies, to develop a plan by which these agencies can act as intermediaries with self-help groups in their communities. The professional staff of FSA member offices will provide technical assistance to community groups developing self-help family networks.

1981 1982
\$25,000

FAMILY SERVICE ASSOCIATION OF
NASSAU COUNTY, INC.
Hempstead, New York

The Mother's Center Planning Project

Family Service Association of Nassau County is a voluntary agency providing a range of services to families in the community. The "family advocacy concept," now widely used in other FSAs around the country, was developed, launched and promoted by the Nassau agency. The Mother's Centers are community-based, consumer-directed programs designed to empower women to advocate for institutional responsiveness in pursuit of community improvement.

\$20,000

FEDERATION OF COMMUNITY-CONTROLLED
CENTERS OF ALABAMA, INC.
Montgomery, Alabama

FOCAL, an organization founded by local day care providers and advocates, serves 90 community-based child care centers as a major advocate and liaison with state and federal governments. The Federation provides immediate and long-term training, technical assistance and seed money for developing community-controlled child care centers. The grant was made in support of FOCAL's expanded advocacy work with the Alabama Congress of Human Services. The Congress, formed as a result of a statewide meeting of human service providers, seeks to address issues raised by proposed and actual cutbacks and changes in national and local government services.

\$25,000

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| formed to design and develop a national public information and education campaign on the possibilities, consequences and means for limiting the likelihood of nuclear war. The grant was made in support of Ground Zero Week, a week-long national event of study and discussion designed to stimulate a broad range of public response to the nuclear threat. To this end, Ground Zero staff provided technical assistance and advice to those communities and organizations across the country interested in participating. | | |

HARVARD SCHOOL OF PUBLIC HEALTH
Boston, Massachusetts

| | | |
|--|----------|----------|
| <i>Medical Consequences of Nuclear Weapons and Nuclear War Project</i> | \$15,000 | \$14,490 |
|--|----------|----------|

The project is committed to educating and involving the medical community, policy makers and the public to the medical consequences of nuclear war through lectures, symposia, and publications based on a public health paradigm used to underscore the necessity of pursuing nuclear arms control and non-proliferation.

ARTHUR GARFIELD HAYS CIVIL LIBERTIES PROGRAM

New York, New York

\$10,000

For over twenty years the Program has sponsored law students as Fellows to engage in scholarly research on civil liberties issues, to participate in litigation in selective cases in cooperation with such organizations as the ACLU and the NAACP Legal Defense Fund, and to undertake special projects on topical constitutional issues. Through the Program, scores of students have been trained for professional service in public interest law.

HIGHLANDER CENTER

New Market, Tennessee

\$20,000 \$20,000

Highlander Center is an adult education center which operates programs for labor unions and issue-oriented grassroots groups throughout Appalachia and the South. It has been active with the Southern labor movement, the civil rights movement and in the development of community organizations of poor people, as well as on issues of health care, military spending, education and energy development.

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| FOR THE LOVE OF CHILDREN Washington, D.C. | | |
| <i>Child Advocacy Center</i> | \$15,000 | |
| FLOC is an organization that works on behalf of children in Washington, D.C. The Center, a coalition of thirty organizations, acts as an advocate for the rights and interests of children in the custody of the District of Columbia. | | |
| FRIENDS OF VISTA Washington, D.C. | | \$ 3,000 |
| Founded in 1980 by citizens concerned with the future of voluntary anti-poverty service, Friends of Vista seeks through a program of public education, technical and legal assistance to advance public understanding of the work of Vista and the nation's continuing need for such a program. | | |
| GEORGETOWN UNIVERSITY LAW CENTER Washington, D.C. | | |
| <i>Anne Blaine Harrison Institute for Public Law</i> | \$50,000 | \$50,000 |
| The Institute was established in 1978 as a memorial to Anne Blaine Harrison, to provide legal assistance and educational programs to citizen groups seeking to have an effect on government decision making processes. An outgrowth of the D.C. Project, the Institute shifted emphasis from provision of direct legal services to training and legal education, and also serves as a clinic for law students seeking experience in public interest representation. | | |
| ✓ GLOBAL EDUCATION ASSOCIATES East Orange, New Jersey | | |
| <i>Task Force on Racial Justice and World Order</i> | \$15,000 | \$15,000 |
| An educational organization with a network of members in 40 countries working toward the creation of greater peace, justice, environmental and economic well-being, GEA conducts workshops and publishes books, pamphlets and newsletters on local/global concerns. The Task Force grew out of a conference on global interdependence, and is an effort to involve minority leaders in local and global policy formulation with regard to the issues of global scarcity and militarism and their impact on the poor. | | |
| GROUND ZERO Washington, D.C. | | |
| <i>Ground Zero Week</i> | | \$25,000 |
| Ground Zero is a non-partisan educational organization | | |

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| <p>people about the report and recommendations of the U.S. Commission on Proposals for the National Academy of Peace to establish the U.S. Academy of Peace. The Fund conducts a series of regional and national events and consultations for the leadership of national organizations, agencies, and the citizenry on the creation of the Academy of Peace, which will be committed to the use and development of non-violent conflict resolution techniques in international and national affairs.</p> | | |
| <p>INSTITUTE FOR RESPONSIVE EDUCATION Boston, Massachusetts</p> <p>The Institute provides research and technical assistance for citizen participation in educational decisions. Its documentation, policy analysis, and assistance to localities is part of its national clearinghouse function for the development of a national citizen network on education issues. The grant was made in support of the Institute's organizational development program designed to strengthen the Institute's mission and activities and to broaden its base of financial support.</p> | \$25,000 | |
| <p>INSTITUTE FOR SOUTHERN STUDIES Chapel Hill, North Carolina</p> <p><i>Southern Exposure</i></p> <p>The Institute was founded in 1970 as a resource for organizations and individuals working for social change in the South. "Southern Exposure" is a quarterly journal for the exchange of ideas and information directed toward strengthening a variety of social change networks in the region. The grant was made in support of a special issue to mark the 25th anniversary of the Montgomery Bus Boycott.</p> | | \$10,000 |
| <p>A grant was also made to defray expenses associated with developing a plan for financial self-sufficiency, accountability, education and outreach.</p> | \$ 1,000 | |
| <p>A grant was made in support of the Institute's Southeast Project on Militarism and Human needs, a research, education and organizing project with the Southern Organizing Committee for Economic and Social Justice and the Southeastern Regional Office of the War Resisters League. The Project, designed to analyze the import of past and current military spending and the withdrawal of such spending on local domestic programs and employment opportunities, seeks to build a biracial leadership coalition against militarism as a local and national priority.</p> | | \$10,000 |

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The grants were made in support of a series of leadership development workshops to be held at the Center for grass-roots leaders in Appalachia.

1981 1982

✓ INDIAN LAW RESOURCE CENTER
Washington, D.C.

\$15,000 \$ 3,000

Devoted to the advancement and protection of native peoples' rights, the Center provides legal services and conducts educational and research activities relating to Indian law and history.

INFORM

New York, New York

Public Education Program in Occupation Safety and Health

\$15,000

Inform was founded in 1973 to study industries who are likely contributors to environmental and occupational health hazards, to identify programs through which industries might resolve such problems, and to monitor their progress in that direction. The grant was made for the development of educational materials that are available to staff of health and safety programs in order to generate greater participation on the part of workers and managers in monitoring the health and safety conditions in their plants.

INSTITUTE FOR DEFENSE AND DISARMAMENT STUDIES

Brookline, Massachusetts

Verification of a Nuclear Weapons Freeze Project

\$10,000

The Institute, established in 1975, conducts and disseminates research on military forces and policies in order to clarify opportunities for arms control and disarmament. The grant was made for the Institute to investigate feasible verification options for a nuclear weapons freeze and to publish a report for the general public.

INSTITUTE FOR HUMAN RIGHTS AND RESPONSIBILITIES

Columbus, Ohio

The U.S. Academy of Peace Fund

\$12,675

The Institute, founded in 1978, seeks through a varied program of activities, to promote leadership development for human and social responsibility. The U.S. Academy of Peace Fund is a Washington-based program that works with and through existing institutions to inform the American

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| JOINT CENTER FOR POLITICAL STUDIES, INC. Washington, D.C. | | \$20,000 |
| <p>The Center is a research and resource organization created to help Black and other historically disadvantaged Americans to achieve economic, social and political equity through informed and effective participation in the processes of government. It has monitored Black political participation and has undertaken a wide-ranging research, education and mobilization effort to increase public awareness of the continuing need for minority public political participation in the political process.</p> | | |
| JUSTICE AND PEACE OFFICE, INC. Winter Park, Florida | | |
| <i>Women's Auxiliary Project</i> | \$ 5,000 | \$ 5,000 |
| <p>The Justice and Peace Office, established in 1977 assists people in central Florida to become aware of, understand, and collaborate to meet the hunger needs in their communities. The Office is committed to understanding social injustices and seeks to direct corporate efforts towards the empowerment of people. The Women's Auxiliary Project is an organization of low-income, rural and urban Black women in Orlando, Apopka, and neighboring towns, and works for more effective political participation in their respective communities through a program of information sharing and leadership development.</p> | | |
| ROBERT F. KENNEDY MEMORIAL Washington, D.C. | | |
| <i>RFK Youth Policy Institute Internship Program</i> | \$ 1,200 | |
| <p>Created in 1969 by family and friends of the late Senator Kennedy, the Memorial supports individual efforts to formulate creative solutions to problems that affect youth through a program of research, monitoring, publication and action, with emphasis on work with poor and minority youth in particular.</p> | | |
| MARTIN LUTHER KING, JR. CENTER FOR NONVIOLENT SOCIAL CHANGE, INC. Atlanta, Georgia | | \$ 1,000 |
| <p>The Center trains community leaders in such fields as government, labor, education and law enforcement in the techniques of nonviolent social change and conflict resolution.</p> | | |

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| <p>A grant was made in support of the Institute's Southeastern Voting Rights Project, which works with Black and White community leaders to increase effective priority political participation.</p> | | \$20,000 |
| <p>INSTITUTE OF THE BLACK WORLD Atlanta, Georgia</p> <p>Founded in 1969, the Institute is an organization of Black scholars and activists. Through its program of research, publication and education, it examines the racial, cultural, political and economic dimensions of the civil rights struggle and disseminates its findings to a broad audience in the Black community and interested others.</p> | | \$20,000 |
| <p>INSTITUTE ON TAXATION AND ECONOMIC POLICY Cambridge, Massachusetts</p> <p>The Institute is a research organization created to provide a context for discussion and debate on tax issues and to provide materials that can be used in the policy debate.</p> <p>A grant was made in support of research on the legal and constitutional issues of tax and economic policy.</p> <p>Another grant was made in support of the research, preparation and distribution of a series of scholarly papers and a conference to stimulate debate on the relationship between economic growth and tax equity.</p> <p>A grant was made in support of a conference, "Growth with Fairness," where participants explored current and alternative approaches to economic planning and tax policy that combine economic growth with equity.</p> | <p>\$ 5,000</p> <p>\$ 2,000</p> <p>\$ 2,500</p> | |
| <p>INTERNATIONAL LEAGUE FOR HUMAN RIGHTS New York, New York</p> <p><i>Lawyers' Committee for International Human Rights</i> <i>Political Asylum Project</i></p> <p>Founded in 1975, the Lawyers' Committee for International Human Rights is a public interest law center that works to protect and promote international human rights in the U.S. and abroad. The grant was made in support of the Committee's Political Asylum Project, which focuses on immigration policies and practices in the areas of mass detention, interdiction, and asylum procedures, particularly as they relate to Haitian refugees.</p> | | \$15,000 |

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| <p>LOWER EAST SIDE FAMILY RESOURCE CENTER, INC. New York, New York</p> <p><i>Community Child Care Exchange</i></p> <p>The Lower East Side Family Resource Center is a neighborhood-based family support center located on the lower east side of Manhattan, serving a predominantly low-income, minority community. The grant was made in support of the Center's Community Child Care Exchange. Through a range of services including information and referral, counseling, training and support activities, CCE has helped develop a family day care network for this underserved area. In addition to family day care, the Center has become the focal point for parenting groups, women's concerns, etc., and works in the national day care advocacy network to strengthen day care as a national priority.</p> | | \$ 7,500 |
| <p>MASSACHUSETTS ADVOCACY CENTER Boston, Massachusetts</p> <p><i>Education and Juvenile Justice Project</i></p> <p>As an outgrowth of the Task Force on Children Out of School, the Center represents children's interests before state and local bodies which legislate, regulate and deliver human services to children. The Center acts to strengthen progressive legislative mandates and to close the gap between those requirements and actual service delivery in the fields of education, juvenile justice and child health. Through the Project, the Center works to preserve and protect vulnerable children, and to document and publicize the specific impact of the new social welfare policies on children in the state of Massachusetts.</p> | | \$25,000 |
| <p>MASSACHUSETTS FAIR SHARE Boston, Massachusetts</p> <p><i>Minority Organizer Internship Program</i></p> <p>Massachusetts Fair Share is a statewide citizen action organization which organizes for neighborhood revitalization and seeks to improve the quality of life for low and moderate income residents of the state's cities. The grant was made to develop a program to recruit and train locally-based, minority organizers in the techniques and strategies of grassroots community organizing. The program is designed to identify, recruit and train at least ten minority organizers per year to bring change, empowerment and</p> | | \$15,000 |

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The grant was made in support of the Center's training session for community leaders in government, labor, education and law enforcement in New York City.

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LAWYERS' COMMITTEE FOR CIVIL RIGHTS
UNDER LAW
Washington, D.C.

Jackson, Mississippi Office

The Lawyers' Committee for Civil Rights Under Law has been in the forefront of efforts to secure basic civil rights for victims of discrimination. The Committee has worked to involve members of the private bar, on a voluntary basis, in the representation of minority and impoverished citizens seeking to exercise their constitutional and civil rights. It has been instrumental in securing the resources and skills of the nation's leading law firms to provide legal assistance in cases affecting a broad sector of the population. A grant was made in support of its Jackson, Mississippi, office which, since its establishment in 1965, has represented thousands of Black Mississippians in securing basic civil rights.

\$15,000

A grant was made in support of the national office, which coordinates fundraising activities, handles referral activities, does substantial work on the four or five *amicus curae* briefs with the Supreme Court each year, and litigates a small number of nationally significant civil rights cases.

\$25,000

Public Education Legal Services Project

A project of the Washington Lawyers' Committee for Civil Rights Under Law, PELSP provides legal services to parents in Washington, D.C., who are working to improve the quality of public school education.

\$10,000

LINCOLN FILENE CENTER FOR CITIZENSHIP
AND PUBLIC AFFAIRS
Medford, Massachusetts

\$ 7,000

The Center at Tufts University is a national academic resource in the field of citizen participation. It has sought both to establish citizen participation as a field for scholarly analysis in a manner useful to practitioners, and to include practitioners' understanding and needs in the scholars' agenda. The grant was made in support of a special issue of *Citizen Participation* magazine which serves as a popular resource on self-help themes.

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| MISSISSIPPI ACTION FOR COMMUNITY EDUCATION, INC. Greenville, Mississippi | | |
| <i>Municipal Incorporation Project</i> | \$15,000 | |
| MACE was founded in 1967 by a group of 15 local leaders representing eight community-based groups then active in the civil rights movement and the war on poverty who saw that translating hard-earned political rights into tangible social, economic and physical benefits for the rural poor throughout Mississippi was possible only through long-range institutionalized development efforts. Since its inception, MACE has operated programs in leadership development training and technical assistance, and has established diversified and viable community-based programs to make available a wide spectrum of educational and economic opportunities to the rural poor. The grant was made in support of the Municipal Incorporation Project, which has established procedures and programs in municipal administration, community planning, development of community facilities and basic services, industrial and economic development and housing development. The project serves as a model for the incorporation of poor and politically disenfranchised communities as a basis for rural community development. | | |
| A grant was made in support of the efforts of Mississippians for Quality Education to secure state funds for a kindergarten program throughout the state. | | \$ 4,000 |
| MISSISSIPPI INSTITUTE FOR TECHNICAL AND ECONOMIC RESOURCES, INC. McComb, Mississippi | \$20,000 | \$10,000 |
| MITER is a community-based development organization, addressing a wide range of problems that contribute to and result from the persistent poverty in southwest Mississippi. Through a coordinated program of its agricultural projects, health and transportation initiatives, and economic development activities, it attempts to reverse the problems attendant on ongoing displacement of local people from the land. | | |
| MONTEFIORE HOSPITAL AND MEDICAL CENTER Bronx, New York | | \$ 3,500 |
| A grant was made in support of a conference on occupational health and safety issues to bring together leading practitioners and labor leaders from the U.S. and several | | |

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progress to minority communities. This grant was made in support of a project to develop a comprehensive leadership development program and funding proposal.

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| | \$ 1,800 |

METROPOLITAN ECUMENICAL MINISTRY

Newark, New Jersey

Project Schools

Metropolitan Ecumenical Ministry works in a coordinating capacity for the Protestant denominations in the Newark area. It has been actively involved in education issues throughout the state. Project Schools works to increase public and parent participation in the formulation and implementation of policies in the public schools of New Jersey. The project works in the cities of Newark, Paterson and Passaic to set up parent unions and serves as a model for similar organizations of school-site parent councils throughout the state of New Jersey.

\$15,000

MEXICAN AMERICAN LEGAL DEFENSE
AND EDUCATIONAL FUND

San Francisco, California

Political Access/Voting Rights Project

MALDEF has worked, since 1967, through its national program of legal education and action to secure the civil rights and educational opportunities of Mexican Americans. Its Political Access/Voting Rights Project, begun in 1976, seeks to challenge discriminatory election schemes and practices that have prevented Mexican Americans from fully participating in the electoral process. The Project monitors the Voting Rights Act, challenges discriminatory redistricting plans and designs alternative plans, and challenges at-large election schemes that have proven to be discriminatory to Mexican Americans in the Southwest. The Project plans to monitor the post-census 1981 redistricting process.

\$25,000

MIDWEST ACADEMY

Chicago, Illinois

The Midwest Academy is an independent educational and training institution dedicated to combining social and economic analysis with concrete strategies and skills in a program of training for the preparation of community leadership. The grants were made for the Academy's training program for local leaders and organizers of citizen groups and neighborhood organizations working for social and economic justice.

\$20,000 \$10,000

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| <p>programs promoting Black children's development and welfare at the national, regional, state and local levels. Towards this end, it publishes periodicals, conducts workshops, and monitors federal legislation. The grant was made in support of an effort to extend the Institute's relationship with local advocacy groups across the country.</p> | | |
| <p>NATIONAL CENTER ON INSTITUTIONS AND ALTERNATIVES Washington, D.C.</p> | | |
| <p><i>Alternatives for Jailed Children Project</i></p> | | \$ 3,500 |
| <p>The Center develops and promotes strategies and actions to reduce the number of people involuntarily institutionalized. The Center is coordinating the efforts of professionals, paraprofessionals, concerned citizens, and child advocates in Indiana, Kentucky, North Carolina and Tennessee to remove from adult jails children who are inappropriately detained in these facilities.</p> | | |
| <p>NATIONAL COMMISSION ON RESOURCES FOR YOUTH, INC. New York, New York</p> | | \$ 5,000 |
| <p>NCRY has worked since 1967 to develop opportunities for young people to make positive contributions to their communities. It designs model projects for youth community service, documents youth participation programs, and trains staff to establish programs for youth. The grant was made in support of the merger of NCRY with the Institute for Responsive Education, which seeks to enhance adult citizen participation, particularly in the public schools.</p> | | |
| <p>NATIONAL COMMITTEE FOR CITIZENS IN EDUCATION Columbia, Maryland</p> | | |
| <p>The National Committee for Citizens in Education is an organization whose purpose is to help parents and citizens gain and use information and skills to influence the quality of public education for their children.</p> | | |
| <p>The grant was made in support of a collaborative project with the Robert F. Kennedy Memorial to monitor parent and public involvement in federal education programs.</p> | \$ 4,900 | |
| <p><i>Monitoring the Monitors Project</i></p> | | \$26,368 |
| <p>The Project monitors and publicizes parent and citizen involvement in federal education programs, especially Title</p> | | |

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| European countries for the purpose of international cooperation and information exchange on this topic. | | |
| MOVEMENT FOR ECONOMIC JUSTICE EDUCATION AND TRAINING CENTER Washington, D.C. | | |
| <i>Jobs and Justice Project</i> | \$15,000 | |
| The Center is a national clearinghouse for citizen organizing on behalf of low income and unemployed people. The grant was made in support of its Jobs and Justice Project for its multi-city organizing effort to improve enforcement of the wage and hour provisions of the Fair Labor Standards Act and to stimulate the participation of workers in efforts for a fair minimum wage. | | |
| MUTUAL AID PROJECT New York, New York | | |
| <i>Community Resource Exchange of New York City</i> | \$15,000 | |
| The Mutual Aid Project is a community organizing, planning and training support center working with poor and working class communities in New York City. The Community Resource Exchange is a technical assistance program working with grassroots community organizations in New York City helping them solve their particular problems while involving them in the development of long-term solutions to common problems. The Exchange also serves in an intermediary role between funding sources and grantees. | | |
| NAACP LEGAL DEFENSE AND EDUCATIONAL FUND New York, New York | | |
| <i>Housing and Equalization of Municipal Services</i> | \$25,000 | \$30,000 |
| The Fund has been working for positive social change on behalf of blacks and other minorities for almost forty years. Through litigation, LDF has fought to end racial discrimination and promote constitutional rights. The present grants were made to support litigation efforts with respect to changing restrictive and discriminatory housing practices, and to promote equality to access to community services and mortgage loans. | | |
| NATIONAL BLACK CHILD DEVELOPMENT INSTITUTE Washington, D.C. | \$15,000 | |
| A nonprofit national membership organization, the Institute couples public policy advocacy with an affiliate network in | | |

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| involvement in planning, program operations and control of funds, oversights and evaluation; encouraging capacity-building for community-based organizations. | | |
| A grant was made in support of the production of a pilot film presenting dramatic adaptations from Chicano literature for a nationwide television audience on public television. | | \$ 5,000 |
| | | |
| NATIONAL COUNCIL OF THE CHURCHES OF CHRIST IN THE U.S.A. New York, New York | | |
| <i>Interfaith Center on Corporate Responsibility's Community Reinvestment Program</i> | \$ 7,500 | |
| ICCR is a national, ecumenical coalition of institutional church investors whose concern about the social impact of corporations is expressed through the application of social criteria to investments. It drafts resolutions, disseminates information on program issues, facilitates networking with like minded organizations, and assists membership in influencing public policy. The Community Reinvestment Program works actively on issues of bank and insurance and displacement in urban neighborhoods, plant closings, and alternative investments. | | |
| | | |
| NATIONAL COUNCIL ON CRIME AND DELINQUENCY Hackensack, New Jersey | \$ 1,500 | |
| The Council is a research and educational institution working on a wide range of criminal justice matters. The grant was made in support of minority participation in a travel seminar on the Peoples Republic of China's criminal justice system to encourage information exchange between Chinese and American criminal justice professionals, and to stimulate consideration of new approaches to criminal justice in the United States. | | |
| | | |
| NATIONAL EMERGENCY CIVIL LIBERTIES COMMITTEE FOUNDATION, INC. New York, New York | | |
| Established in 1974, the Foundation seeks through its program of litigation and public education to protect human rights and civil liberties. | | |
| The grant was made in support of a conference, "Academic Freedom in the 80's," which addressed such issues as | | \$ 2,000 |

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| I of ESEA; PL 94-142, the Education for All Handicapped Children Act; Emergency School Aid and Bilingual Education. The grant was made in support of the continued strengthening of local constituencies in the face of decentralization, increased state authority, and the anticipated loss of regulatory procedures. | | |
| NATIONAL CONFERENCE OF BLACK LAWYERS New York, New York | \$10,000 | |
| The Conference was started in 1969 by a group of leading Black lawyers and judges. Its work has included representation of Black activists and the development of programs designed to enhance broader participation of Black lawyers in rights litigation. As part of its efforts to recruit minority lawyers, the national office provides training, research assistance, a legal brief bank, seminars and back-up services to its member attorneys. | | |
| NATIONAL CONSUMER LAW CENTER, INC. Boston, Massachusetts | | \$ 2,000 |
| An advocacy organization of lawyers, economists and policy analysts, NCLC specializes in aspects of energy and consumer law affecting the poor. A grant was made to support the work of the Organization of Legal Services Back Up Centers to prepare legal services support centers for the transition from federal to private funding. | | |
| NATIONAL COUNCIL OF LA RAZA Washington, D.C. | | |
| <i>Development Project to Establish and Assist Hispanic Community-Based Organizations</i> | \$25,000 | \$25,000 |
| The Council is a Chicano civil rights advocacy, research and technical assistance organization with a national representation. A grant was made in support of its program to establish and assist Hispanic community based service and advocacy groups in at least sixteen communities, with the ultimate goal of creating financially sound non-profit corporations delivering service to their communities. | | |
| The Neighborhood Coalition Project was established to develop and strengthen a neighborhood coalition as a clearinghouse and voice for the neighborhood movement throughout the United States. Of ongoing concerns are increasing the role of community-based groups in the design and operation of government-funded programs, including | \$15,000 | \$10,000 |

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| undertake projects that will have the greatest impact on behalf of Indian people in preserving tribal existence, protecting tribal resources and protecting human rights. | | |
| NATURAL RESOURCES DEFENSE COUNCIL, INC. New York, New York | | |
| <i>Nuclear Non-Proliferation Project</i> | \$25,000 | |
| The Council, a public interest legal and scientific organization, is dedicated to the management of natural resources and the achievement of environmental quality. The Nuclear Non-Proliferation Project carries on research and educates the public and policy makers on the hazards of developing both peace and wartime nuclear capability. | | |
| NEW YORK CIVIL LIBERTIES UNION FOUNDATION New York, New York | | |
| <i>Voting Right Project</i> | | \$15,000 |
| NYCLU, through its various activities, is committed to safeguarding free expression, equal treatment and other rights guaranteed by the Bill of Rights. The grant was made in support of its Voting Rights Project, which focuses primarily on monitoring legislative reapportionment plans for compliance with the Voting Rights Act of 1965. The Project also undertakes litigation to eliminate unreasonable obstacles to ballot access and to voting. | | |
| NEW YORK LAWYERS FOR THE PUBLIC INTEREST New York, New York | | |
| <i>Legal Services Support Project</i> | \$ 5,500 | |
| New York Lawyers for the Public Interest joins pro bono private bar resources to public needs. The Legal Services Support Project was established to provide legal services attorneys such needed services as law office administration and management training, consultation in specialized areas of law, computer assisted research, use of firm equipment and support personnel. | | |
| NORTH COUNTRY INSTITUTE Woodsville, New Hampshire | | |
| <i>New Hampshire People's Alliance</i> | | \$ 1,000 |
| The North Country Institute is a training and resource center for grassroots citizen organizing in small cities and rural communities. The grant was made in support of the work of the New Hampshire People's Alliance, a multi-issue, statewide citizen action organization. | | |

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suppression of dissident thought on campuses in the context of deepening ties between government, industry and universities. Other issues addressed include the threat to the existence of predominantly Black schools, corporate involvement in academic preparation and practices and policies which limit minority participation and access to faculties.

NATIONAL SANE EDUCATION FUND

Washington, D.C.

European Theater Nuclear Forces Debate

\$ 5,000

The Fund sponsors research and public education on the nuclear arms race and economic conversion. Its several major analyses of the defense budget and the implications of increased military spending have been widely disseminated to both policy makers and a nationwide network of concerned citizens. SANE has worked with several other national organizations in the U.S. to increase transnational debate on this issue. In preparation for the United Nations Special Session on Disarmament, SANE sponsored a debate of European peace leaders to underscore the nature of the nuclear arms controversy in Europe and to directly involve U.S. policymakers in discussion of this question.

NATIONAL URBAN LEAGUE, INC.

New York, New York

Research Department Program

\$15,000

Since its inception over seventy years ago, the National Urban League has been a provider of direct services, research and advocacy for civil rights, equity and justice. A grant was made in support of its Research Department, which conducts policy studies on issues of central importance to Blacks, low-income and other minority groups. In addition to serving in-house planning needs, the Research Department serves as a clearinghouse for other civil rights organizations, monitors the collection and interpretation of data on minorities collected by other agencies, and provides internships and research workshops in order to enhance the research skills of Blacks and other minorities.

✓ NATIVE AMERICAN RIGHTS FUND

Boulder, Colorado

\$20,000

A national legal defense fund, NARF has worked since 1970 to sustain and extend the protections of the law to Indian people and tribes. Its policy has been to pursue cases and

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| <p>Organizing Project, a city-wide, multi-racial community organization that seeks to renew and revitalize local voluntary associations around such questions as housing, education, employment and other public services.</p> <p>A grant was made to support OTC in conducting feasibility studies for broad-based organizing projects in San Mateo and Contra Costa Counties.</p> | | \$ 5,000 |
| <p>ORGANIZING FOR SOCIAL CHANGE, INC. Brooklyn, New York</p> <p><i>Organizing for Jobs in Energy in Rhode Island</i></p> <p>Through its program of research, education and community organizing, OSC seeks solutions to reduce employment and subemployment through more effective use of local and national resources, both public and private. The grant was made in support of its project to create jobs for poor people by stimulating demand for weatherization-conservation-solar energy measures in targeted areas of Rhode Island.</p> | \$ 5,000 | |
| <p>OVERSEAS DEVELOPMENT COUNCIL Washington, D.C.</p> <p><i>Exploration of Non-Military Factors Affecting National Security</i></p> <p>The Overseas Development Council is a private, non-profit research center founded in 1969 to increase American understanding of the economic and social problems faced by the developing countries and to promote awareness of the importance of their development to the security of the United States. The Council makes its research available to policy makers and the general public through publications, seminars and meetings. The grant was made in support of ODC's work to define an agenda through which NWF and other interested institutions can participate in a redefinition of national security in broader terms and more effectively influence critical international issues.</p> | | \$15,000 |
| <p>THE PEACE CORPS INSTITUTE Washington, D.C.</p> <p>The grant was made in support of the Second National Conference of Former Peace Corps Volunteers and Staff. Under the theme of "Global Citizenship: A Time to Renew," the conference brought more than 2,200 returned Peace Corps volunteers together with world leaders, development experts and domestic grassroots organizations to discuss how</p> | | \$ 1,000 |

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| ✓ NORTHWEST INTERTRIBAL COURT SYSTEM La Conner, Washington <i>Indian Child and Family Court Services Project</i> | \$15,000 | |
| <p>The Northwest Intertribal Court System has worked since 1978 to establish a circuit court system of intertribal justice services for 13 of the 20 federally recognized Indian tribes in western Washington state. Created in response to the Indian Child Welfare Act of 1978, the Indian Child and Family Court Services Project has worked with participating tribes to create a system of juvenile and family justice with a complete procedural and substantive code that will effectively serve the needs of each member tribe.</p> | | |
| NORTHWESTERN CENTER FOR URBAN AFFAIRS Evanston, Illinois | | \$ 5,000 |
| <p>The Center for Urban Affairs of Northwestern University conducts scholarly research with an emphasis on neighborhood and community organizations. The grant was made in support of the research and writing of a biography of Saul Alinsky to provide an historical reference and guide for the work of organized citizen action which continues to draw from and innovate on the basis of Alinsky's work.</p> | | |
| OPPORTUNITIES INDUSTRIAL CENTER OF RHODE ISLAND, INC. Providence, Rhode Island <i>Institutional Development Project</i> | | \$25,000 |
| <p>Founded in 1968, OIC is a multi-component, vocational community agency that seeks to enable minority and economically disadvantaged people throughout the state to attain skills and opportunities which will allow them to participate in the economic and social mainstream. The grant was made to support the implementation of development programs that will contribute to the long-range fiscal and institutional stability of the Center and allow for expansion of its services to poor people.</p> | | |
| ORGANIZE TRAINING CENTER San Francisco, California <i>San Francisco Organizing Project</i> | \$ 5,000 | \$15,000 |
| <p>Organize Training Center, through its program of education, training, research and consultation, works to build and strengthen community-based organizations. The grants were made to support the development of the San Francisco</p> | | |

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| aspects of nuclear war. The grant was made in support of a public forum in New York City to discuss the neutron bomb from a medical, technological and geo-political point of view. | | |
| PLANNED PARENTHOOD OF MARYLAND Baltimore, Maryland | \$12,200 | |
| Planned Parenthood of Maryland is an information, counseling and services center organized around the issue of reproductive health care. The grant was made to enable it to complete a public opinion poll on the abortion issue. | | |
| THE POTOMAC INSTITUTE Washington, D.C. | | |
| <i>Information Services Project</i> | \$ 2,431 | |
| The Institute, established in 1961, works with government and private agencies to develop programs to expand opportunities for racial and economically disadvantaged minorities. The grant was made for the Institute to serve as a clearinghouse for information on funding and program activities in the area of voting rights. | | |
| PRE-SCHOOL ASSOCIATION OF THE WEST SIDE New York, New York | | |
| The Pre-School Association of the West Side, Inc., located at the Bank Street College of Education, provides information and referral services for parents, technical assistance to child care centers, and consultation to employers on day care issues. Established to serve the Upper West Side, the Association now serves all five boroughs. | | |
| The grant was made in support of a conference on "Financing Day Care in the 1980's: Problems and Proposals," and related program activities. | \$ 5,000 | |
| <i>Employer-Related Day Care in New York Project</i> | | \$15,000 |
| The Pre-School Association and the Day Care Forum collaborated on this three-year project designed to increase public awareness of the need for day care and to advance the level of New York City's corporate employer involvement in child care. The Project is designed to be incrementally self-sustaining with employers eventually assuming fee-for-service responsibility. | | |
| PUBLIC EDUCATION ASSOCIATION New York, New York | | |
| <i>Campaign for Competency Project</i> | \$20,000 | |
| Public Education Association is a citizens' advocacy or- | | |

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former volunteers could actively promote their knowledge of developing countries and their understanding of the world's interdependence in the United States.

PENN COMMUNITY SERVICES

Frogmore, South Carolina

Founded in 1862, Penn Community Services was until 1948 the Penn School, a national and international model for skills and leadership training and development of poor rural Black children and adults. The grants were made to support Penn's continued efforts to develop practical programs for community economic and educational development.

PEOPLE FOR THE AMERICAN WAY

Washington, D.C.

Schools and Libraries Project

Established in 1980, People for the American Way is a non-partisan organization working to improve the climate in which Americans exercise First Amendment rights. Through its program of public education, research and publication, People For The American Way seeks to counteract current efforts to control citizens' access to information and ideas. The grant was made in support of its Schools and Libraries Project, which seeks to inform the public about the threat of school and library censorship and provides technical assistance for citizen groups responding to censorship attempts in their communities.

PHILADELPHIA COUNCIL OF NEIGHBORHOOD EDUCATION

Philadelphia, Pennsylvania

Citizen Participation Project

PCNE is the educational arm of the Philadelphia Council of Neighborhood Organizations, a coalition of over a hundred neighborhood organizations located in multi-racial or minority communities working to improve their neighborhoods. The Citizen Participation Project was initiated to advance the cooperative participation of organizations and individuals working to improve the lives of neighborhood residents.

PHYSICIANS FOR SOCIAL RESPONSIBILITY, INC.

New York, New York

Physicians for Social Responsibility is an organization dedicated to educating the public about the health and medical

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| | | |
| PENN COMMUNITY SERVICES | \$30,000 | \$30,000 |
| PEOPLE FOR THE AMERICAN WAY | | \$20,000 |
| PHILADELPHIA COUNCIL OF NEIGHBORHOOD EDUCATION | \$15,000 | \$20,000 |
| PHYSICIANS FOR SOCIAL RESPONSIBILITY, INC. | \$ 1,500 | |

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| <p>PUERTO RICAN LEGAL DEFENSE AND EDUCATION FUND New York, New York <i>Community Outreach Program of the Education Rights Projects</i></p> <p>The Puerto Rican Legal Defense and Education Fund is committed to assisting the Puerto Rican community in gaining access to equal rights and opportunities through litigation and legal education. The grants were made to its community outreach program to educate and enable community members to obtain and ensure their right to qualify education.</p> | \$25,000 | \$25,000 |
| <p>THE RIVERSIDE CHURCH New York, New York <i>Disarmament Program</i></p> <p>The Riverside Church offers a number of social programs to its congregation and the greater New York community. The Disarmament Program, its only national program, was conceived to stimulate a popular voice on the issue of arms control, and to provide a well-rounded public education program on behalf of nuclear disarmament and peace. Its efforts include local and national conferences and technical assistance to groups seeking to hold conferences, seminars, and meetings on arms race issues.</p> <p>A grant was made in support of a national conference, "The Church and the City," which brought together church and community leaders to discuss urban problems and formulate new visions and strategies for change.</p> | \$ 5,000 | \$10,000 |
| <p>RURAL ADVANCEMENT FUND OF THE NATIONAL SHARECROPPERS FUND, INC. Charlotte, North Carolina</p> <p>Since 1966, the Rural Advancement Fund has provided support for rural economic development, particularly in agriculture. The grant was made in support of the Fund's work to provide legal and technical assistance to Black farmers who are fighting farm foreclosure in northeastern North Carolina.</p> | | \$ 1,000 |
| <p>ST. FRANCIS OF ASSISI CHURCH Bronx, New York <i>South Bronx People for Change</i></p> <p>South Bronx People for Change, a project of St. Francis of Assisi Church, is an outgrowth of the organizing efforts of</p> | \$15,000 | |

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ganization which for 86 yeears has represented the educational concerns of New Yorkers through a variety of minotoring, research, legal, informational and direct service activities. The grant was made in support of its Campaign for Competency Project, a public information, networking and policy analysis program to ensure basic competencies of reading, writing and mathematics for all children.

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PUBLIC INTEREST CLEARINGHOUSE

\$ 3,000

San Francisco, California

Established in 1979 by a consortium of four Bay area law schools, the Public Interest Clearinghouse provides a communications and training network that increases the effectiveness of local public interest lawyers and community activists.

PUBLIC INTEREST LAW CENTER OF PHILADELPHIA
Philadelphia, Pennsylvania

\$20,000

Institutional Development Program

As successor organization to the Philadelphia Chapter of the Lawyers' Committee for Civil Rights Under Law, the Law Center provides a full range of legal services to groups traditionally without access to legal assistance. The Center uses the leverage of the law to enforce delivery of rights denied to minorities, women, the unemployed, the disabled, and to enhance opportunities for their participation in the region. The Institutional Development Program seeks to raise funds from the private sector in order to become self-sufficient and to continue its mission.

PUBLIC RESOURCE CENTER

Washington, D.C.

\$ 1,500

Rainbow Sign

Founded in 1977, the Public Resource Center is a public interest research and action center dealing with a broad range of issues including renewable energy, feminism and the arms race.

Through a program of public education, dissemination and conferences, Rainbow Sign promotes discussion of peace and disarmament issues in the Jewish community. The grant was made in support of Rainbow Sign's summer training institute for community organizations working in Jewish communities around the country to promote discussion on a bilateral nuclear weapons freeze.

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| training, monitoring the enforcement of civil rights, education programs and publication, SCEE works with parents, students, teachers and administrators to increase the educational options of all children. The grant was made in support of the organizational and programmatic development of SCEE. | | |
| SOUTHERN DEVELOPMENT FOUNDATION Lafayette, Louisiana | \$12,500 | |
| The Southern Development Foundation provides funding, technical assistance and training to its members' cooperatives throughout the rural Southeast. It works principally with small, poor Black farmers. The grant was made for the establishment of a community land trust for Black farmers in an attempt to curb the problem of Black rural land loss and the increased concentration of agricultural landownership. | | |
| SOUTHERN PRISONERS' DEFENSE COMMITTEE New Orleans, Louisiana | \$15,000 | \$15,000 |
| The Committee, with offices in Nashville, Tennessee, and New Orleans, Louisiana, was created by the Southern Coalition on Jails and Prisons because of the deeply felt need for a regional based organization that would concentrate exclusively on the legal and constitutional issues raised by the death penalty and the inhumane conditions of Southern prisons and jails. It seeks to protect the constitutional rights both of persons charged with capital crimes and those sentenced to death, and to abolish inhumane unconstitutional prison and jail conditions. | | |
| SOUTHERN REGIONAL COUNCIL Atlanta, Georgia | \$25,000 | |
| The Council, supported by The New World Foundation since 1956, is an organization working for social justice in the South. It is a regional institution which concentrates on issue development, studies and surveys, workshops, information dissemination and technical assistance in the region's service. | | |
| <i>Cooperative Development and Democracy Project</i> | | \$25,000 |
| The Project addresses the historical problems of economic injustice through its program of research and organizing strategies toward the participation of Black and poor people in the policy-making of the major economic institutions in the region. | | |

local community and religious leaders in the South Bronx to improve delivery of public services and address neighborhood issues such as housing and jobs. Through its program of neighborhood research, organizer training and issue-based action, SBPC seeks to ensure that community programs effectively serve the needs of neighborhood residents.

\$ 5,000

ALBERT SCHWEITZER CENTER
Great Barrington, Massachusetts

The Center was established to promote the understanding of Dr. Schweitzer's philosophy of reverence for life. The Center maintains a film library, conducts lectures and seminars, develops audio-visual packages for distribution to schools, and coordinates nationwide projects in cooperation with international programs. The grant was made in support of the development of audio-visual materials for public education on the causes and threat of the nuclear arms race.

\$ 1,500

SOCIAL POLICY
New York, New York

Social Policy is a journal of current social thought and citizen activity. The grant was made to support a monthly eight-page insert on neighborhood issues as further exploration of issues raised by a report prepared by The New World Foundation in conjunction with the Department of Housing and Urban Development on community self-help initiatives.

\$25,000

SOUTHEASTERN PUBLIC EDUCATION PROGRAM
Columbia, South Carolina

SEPEP was established in the early 1960's as an outgrowth of the American Friends Service Committee's desegregation activities in the southeastern United States. From its early work monitoring the Civil Rights Act of 1964, it has worked on a range of pressing educational issues in Georgia, South Carolina, Mississippi and Alabama. The grant was made in support of institutional development efforts aiming to broaden SEPEP's influence in the region.

\$ 5,000

THE SOUTHERN COALITION FOR EDUCATIONAL EQUITY
Jackson, Mississippi

The Southern Coalition for Educational Equity works in eleven southern states to make schools safe, effective and humane institutions. Through its program of advocacy

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| was made to support expansion of the project to two additional sites in the New Haven area. | | |
| TEXAS INSTITUTE FOR EDUCATIONAL DEVELOPMENT San Antonio, Texas | \$10,000 | |
| Founded in 1971, TIED is an educational research and resource organization providing expertise in community self-help initiatives in the Chicano communities of South Texas. It has a history of identifying problems and needs within the Chicano community and in mobilizing local resources to meet those needs. The grant was made in support of its organizational development plan intended to establish a program for self-sufficiency and growth. | | |
| ✓ TRANSAFRICA FORUM Washington, D.C. | | \$15,000 |
| The Forum, through its program of research, seminars, publications and exchanges among African, Caribbean and Black American opinion makers, seeks to enhance the understanding and participation of Black Americans in foreign policy issues and to generally expand knowledge of Africa among Americans, especially U.S. foreign policy makers, in order to create the climate for more sensitive U.S. policies in Africa and the Caribbean. | | |
| UNION THEOLOGICAL SEMINARY New York, New York | \$ 2,000 | |
| Union Theological Seminary is a Protestant, non-denominational seminary with a special commitment to urban ministry and social change. The grant was made in support of a project to bring together leaders of the Black churches in the New York area and elsewhere to help formulate the importance of the Black church in the Seminary's objectives as a theological school. | | |
| UNITED CONNECTICUT ACTION FOR NEIGHBORHOODS, INC. Hartford, Connecticut | \$ 5,000 | |
| UCAN is a coalition of grassroots and neighborhood organizations which provides training and technical assistance to self-help organizations addressing urban problems in the state of Connecticut. The grant was made in support of research activities of six community organizations to investi- | | |

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WIDER OPPORTUNITIES FOR WOMEN

Washington, D.C.

Women's Work Force Project

Its national programs have provided information, training, support and advocacy to thousands of women, as well as assistance to industries and government agencies seeking to employ more women. The grant was made in order to expand the work of W.O.W.'s national women's employment and advocacy network begun in response to the numerous requests for technical assistance from women's employment programs that provide critically needed innovative services to poor and minority women.

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\$25,000

WILMINGTON UNITED NEIGHBORHOODS, INC.

Wilmington, Delaware

Eastern Communities Training Institute

Wilmington United Neighborhoods is a community self-help organization working to rebuild neighborhoods by mobilizing local resources and supporting the efforts of tenants and other neighborhood groups. The grant was made to launch the Eastern Communities Training Institute which seeks to strengthen community organizations through a program of leadership training, as well as training in organizing skills, planning and fundraising.

\$ 4,000

WITHERSPOON DEVELOPMENT CORPORATION

New York, New York

Women Against Crime Foundation

Through its program of loans and investments, the Witherspoon Development Corporation assists minority businesses and businesses located in disadvantaged areas. The grant was made in support of the work of the Women Against Crime Foundation and its program to combat violent crime against women, particularly poor and minority women.

\$ 5,000

WOMEN'S COMMISSION IN EXILE

Boston, Massachusetts

Child Care Organizing Project

The Women's Commission in Exile, formerly the Massachusetts Governor's Commission on the status of women, is an independent state-wide membership organization working toward economic justice for women and their families, and addresses the specific economic problems affecting low-

\$15,000

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gate the factors involved in the property tax shift in Con-
disseminate the findings to local groups.

\$ 5,000

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| <p>delivery of quality health care to rural Appalachia. The grant was made in support of CHES, a program to establish community controlled health clinics and to develop an educated, organized and stable community health leadership in this underserved area.</p> | | |
| <p><i>Student Environmental Health Project</i></p> <p>The Project is a student-based program which provides general and technical assistance to community and labor groups facing environmental and occupational health problems. STEHP's university base enables it to provide citizens with information, primary testing capability, technical assistance in interpreting legislation and scientific information, preliminary health screening, health survey design and implementation, and referral to other sources of assistance.</p> | | \$15,000 |
| <p>VOTER EDUCATION PROJECT, INC. Atlanta, Georgia</p> <p><i>Section 5 Monitoring Project</i></p> <p>Founded in 1962, the Voter Education Project, Inc. works to achieve fuller participation by U.S. citizens in the nation's political system. VEP conducts and sponsors voter registration drives and voter education campaigns. It provides technical assistance for minority elected officials and conducts research on political participation and public policy. The grant was made in support of VEP's project to monitor submissions to the Attorney General of the United States pursuant to Section 5 of the Voting Rights Act in Louisiana and Virginia. The project was designed to investigate submissions and determine the impact of proposed changes in voting regulations on minorities in the area.</p> | | \$25,000 |
| <p>WESTERN NETWORK Sante Fe, New Mexico</p> <p>Through its communications programs, Western Network works in an eleven-state area. The Network aims to achieve a more equitable distribution of such basic resources as water through improved decision-making processes in which all regional constituencies are participants. By providing a balanced and objective presentation of points of view with business and agricultural associations, Indian governments, state and federal agencies, and environmentalists, the Network facilitates the formation of cooperative distributional agreements.</p> | | \$10,000 |

General Information

The Directors of The New World Foundation are responsible for giving practical expression and for emphasizing and interpreting one or more of the testamentary objectives of Anita McCormick Blaine.

In fulfilling this responsibility, the Foundation has attempted to be particularly responsive to the needs and aspirations of neglected segments of our society and to support programs which have creative and innovative individuals working with them.

Currently the Directors have determined that the following shall be the principal areas of interest for the Foundation's consideration of grant applications:

A. Equal Rights and Opportunities

The goal of the Foundation has consistently been to create an atmosphere in which all groups share in the social, civil and economic benefits of a democratic society. It seeks to respond to efforts by and on behalf of minorities which are attempting to break down barriers and to establish means of access to full and equal rights and opportunities.

B. Public Education

The Foundation is concerned that each child receive that schooling, from pre-school through high school, which provides the knowledge, skills and taste for excellence that will expand the child's opportunities for an economically secure, personally satisfying, and socially useful life. The Foundation is concerned with how subjects may better be presented to and mastered by young people of varied capacities and backgrounds, and how systems can be made to work better and for the benefit of all. The Foundation is especially concerned with the roles which parents and communities play in achieving these goals.

C. Public Health

The Foundation seeks to raise standards for public and personal health and advance community's and people's capacity to achieve them. The Foundation is particularly concerned with the health needs of the disadvantaged, and to encourage the development of community interest in and

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and middle-income women. The grant was made in support of the Commission's Child Care Organizing Project to train local women in two Dorchester low-income neighborhoods to organize in their neighborhoods and workplaces for quality and affordable child care.

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YALE LAW SCHOOL

New Haven, Connecticut

Allard K. Lowenstein International Human Rights Law Project

\$ 1,500

Organized in 1981 by students of Yale Law School, the Project sponsors a clinical program in international human rights law as well as special events on this topic. The grant was made in support of a Project symposium entitled, "Security of the Person and Security of the State: Human Rights and Claims of National Security," aimed to inform private bar attorneys on these issues.

THE YOUTH PROJECT

Washington, D.C.

\$25,000

The Youth Project was established in 1970 in support of young people's efforts for social justice. The Project primarily sponsors programs which work at the local level to enable all people to share in society's resources and to participate in decisions affecting their lives. Through funding, planning, technical assistance and information dissemination, The Youth Project has attempted to remedy such diverse problems as discriminatory property taxes, barriers to political participation, neighborhood deterioration, and environmental hazards.

A grant was made in support of a conference on "Uses of the Democratic Past," sponsored jointly by the Citizen Heritage Center and Social Policy Magazine.

\$ 5,000

Massachusetts Tax Reform Association

The grant was made in support of the work of the Massachusetts Tax Reform Association to address the impact of Proposition 2½ through its program of research and public education.

\$ 4,000

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LIMITATIONS

The Foundation ordinarily makes grants only to tax-exempt organizations or to projects administered by a tax-exempt organization.

The Foundation does not make contributions for general charitable purposes such as community fund drives, schools and hospitals, building and endowment funds, or other capital funding. It does not make grants to individuals, nor does it support scholarships, academic research, films, publications, media and arts projects, or direct social service delivery programs. It does not make general support grants to organizations which enjoy broad popular support nor does it provide support for programs operating outside the United States.

PROCEDURE AND DEADLINES

All requests to the New World Foundation should be addressed to the Executive Director at 100 East 85 Street, New York, New York 10028.

The Foundation has no standard application form or deadlines. A concise proposal, addressed to the Executive Director should contain the following information as applicable:

- a cover letter which briefly summarizes the proposal and states the amount requested from the New World Foundation;
- a description of the specific project;
- objectives, a timetable for their achievement, and the strategies and methods by which they will be attained;
- a brief description of the sponsoring organization;
- the organization's budget for the fiscal year during which funds are being sought and a budget for the specific project being proposed;
- if possible an audited report for the previous Fiscal year or if an audit is not available then a financial statement for the prior period;
- the current sources of support and amount of income, and a list of sources from which additional funds are being solicited;
- a copy of the ruling granting federal tax exemption.

The Foundation acknowledges receipt of proposals by postcard or letter. Projects to be considered for a grant by the Board of Directors will generally be so notified six weeks after the proposal's acknowledgment. If the project is to receive Board review, an interview or field visit will be arranged. Staff are generally unable to arrange appointments with prospective grantees prior to receipt and review of a written proposal.

responsibility for health protection. The Foundation is especially committed to raising occupational health and safety standards and protections and reducing environmental hazards to health.

D. *Community Initiatives*

The Foundation is interested in supporting community initiatives in which citizens develop and direct efforts to make equal justice, equal opportunity and improved quality of community life a reality; to create more responsive and effective service delivery systems; and to meet community needs in ways that enhance the lives of residents in rural and urban communities throughout the country.

E. *Avoidance of War*

The Foundation seeks to endorse and support strategies to reduce the threat of war and particularly nuclear war. In its attempt to encourage broad-based efforts in this arena, the Foundation particularly aims to explore the linkage between domestic issues and traditional reliance on military strength to ensure national security. It also seeks to expand public understanding of how genuine world security will be accomplished through cooperation and equitable and just relationships. The Foundation seeks to join others in the struggle for social justice and peace. In our work at the Foundation, we remain committed to making the issues of justice and equality inseparable from the pursuit of peace.

Guidelines for Grant Applications

The Foundation will provide start-up money to initiate programs as well as funds for new projects created by established organizations. It seeks to provide a bridge between the initial needs of innovative programs and their achievement of greater support from the public, other foundations or government agencies.

Each proposal will be assessed by its ability to fulfill the following criteria:

- talented personnel, including innovative, creative, and sound managerial and personal skills among the program's leadership;
- clearly articulated objectives and goals;
- active, ongoing equal-opportunity leadership development;
- substantial plan to acquire adequate support to complete the proposed project or to achieve self sufficiency

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Statement of Assets, Liabilities and Fund Balance

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|--|---------------------|---------------------|
| | <u>1982</u> | <u>1981</u> |
| ASSETS: | | |
| Investments At Cost: (Notes 1a and 2) | | |
| Bonds, notes, certificates of deposit and liquid asset fund (approximate market value \$11,055,907 and \$11,296,361) | \$10,820,231 | \$11,522,272 |
| Stocks and warrants (approximate market value \$5,797,212 and \$5,554,653) | <u>5,538,089</u> | <u>4,525,890</u> |
| | 16,358,320 | 16,048,162 |
| Cash | 132,290 | 153,508 |
| Accrued interest and dividends receivable | 229,654 | 226,486 |
| Rental receivable | 342 | 7,016 |
| Program related investments and loans at cost less \$87,500 allowance for possible losses (Note 3) | 476,500 | 437,500 |
| Land and buildings, building improvements and furniture and fixtures, at cost less accumulated depreciation of \$106,252 and \$93,345 (Notes 1b and c) | 370,776 | 369,169 |
| Other | <u>10,162</u> | <u>5,108</u> |
| TOTALS | <u>\$17,578,044</u> | <u>\$17,246,949</u> |
| LIABILITIES AND FUND BALANCE: | | |
| Liabilities: | | |
| Accrued expenses | \$ 25,774 | \$ 16,597 |
| Payable on security transactions (Note 5) | 229,700 | — |
| Accrued federal excise taxes (Note 4) | <u>35,717</u> | <u>70,000</u> |
| TOTAL LIABILITIES | 291,191 | 86,597 |
| Commitments and Contingencies (Note 7) | — | — |
| Fund Balance | <u>17,286,853</u> | <u>17,160,352</u> |
| TOTALS | <u>\$17,578,044</u> | <u>\$17,246,949</u> |

See notes to financial statements.

Auditor's Report

SCHNEIDER & ABRAMS, P. C.

CERTIFIED PUBLIC ACCOUNTANTS

To The Board of Directors
The New World Foundation
100 East 85th Street
New York, New York

We have examined the statements of assets, liabilities and fund balance of The New World Foundation at September 30, 1982 and 1981, and the related statement of revenues and expenses and changes in fund balance and changes in financial position for the years then ended. Our examination was made in accordance with generally accepted auditing standards and, accordingly, included such tests of the accounting records and such other auditing procedures as we considered necessary in the circumstances.

In our opinion, the financial statements identified above present fairly the financial position of The New World Foundation at September 30, 1982, and 1981, the results of operations and the changes in fund balance and the changes in its financial position for the years then ended, in conformity with generally accepted accounting principles applied on a consistent basis.

Very truly yours,

Schneider + Abrams P.C.

November 15, 1982

THE NEW WORLD FOUNDATION

Statement of Changes in Financial Position

| | Year Ended September 30, | |
|--|-----------------------------|---------------------|
| | <u>1982</u> | <u>1981</u> |
| Cash and marketable securities— | | |
| Beginning of year | \$16,201,670 | \$14,519,957 |
| Source of funds: | | |
| From operations | | |
| Excess of revenues over expenses | 126,501 | 1,808,842 |
| Add: Expenses not requiring outlay of funds | | |
| Depreciation | 12,907 | 10,381 |
| | <u>139,408</u> | <u>1,819,223</u> |
| Increase (Decrease) in Liabilities: | | |
| Payable on security transactions | 229,700 | —0— |
| Accrued expenses | 9,177 | (3,604) |
| Accrued federal excise taxes | (34,283) | 21,635 |
| | <u>344,002</u> | <u>1,837,254</u> |
| Use of funds: | | |
| Additions to furniture, building improvements | 14,514 | 24,031 |
| Increase (Decrease) in other assets | | |
| Receivable on securities transactions | —0— | (100,615) |
| Accrued interest and dividends receivable | 3,168 | 118,580 |
| Rental receivable | (6,674) | 6,143 |
| Program related investments and loans | 39,000 | 125,000 |
| Other assets | 5,054 | (9,283) |
| Grants receivable | —0— | (8,315) |
| | <u>55,062</u> | <u>155,541</u> |
| Increase (Decrease) in Funds: | | |
| Cash | (21,218) | 125,195 |
| Marketable securities | 310,158 | 1,556,518 |
| | <u>288,940</u> | <u>1,681,713</u> |
| Cash and Marketable Securities—End of Year | <u>\$16,490,610</u> | <u>\$16,201,670</u> |

See notes to financial statements.

*Statement of Revenues and Expenses
and Changes in Fund Balance*

| | Year Ended September 30, | |
|---|-----------------------------|--------------|
| | 1982 | 1981 |
| Revenues: | | |
| Gain (Loss) on sales and redemptions of securities—Net: | | |
| Stocks | \$ 318,847 | \$ 2,026,567 |
| Bonds | 10,511 | 12,604 |
| | 329,358 | 2,039,171 |
| Bequest received (Note 6) | —0— | 6,667 |
| Grant Income | 250 | 25,000 |
| Dividends | 178,496 | 276,194 |
| Interest | 1,609,225 | 1,226,127 |
| | 2,117,329 | 3,573,159 |
| Expenses: | | |
| Grants authorized (net of reversions and refunds of \$3,074 and \$—0—) (Note 1d) | 1,369,099 | 1,195,325 |
| Operating expenses, including expenses attributable to program related costs of \$81,698 and \$52,713 | 536,855 | 466,808 |
| Occupancy (less rent income of \$32,977 and \$46,491) | 51,874 | 37,918 |
| Federal excise taxes (Note 4) | 33,000 | 64,266 |
| | 1,990,828 | 1,764,317 |
| Excess of Revenues Over Expenses | 126,501 | 1,808,842 |
| Fund Balance | | |
| Beginning of year | 17,160,352 | 15,351,510 |
| End of year | \$17,286,853 | \$17,160,352 |

See notes to financial statements.

THE NEW WORLD FOUNDATION

cluded in the program related investments is a \$400,000 investment in Cooperative Assistance Fund approved under prior Board resolution.

Based on the Foundation management's evaluation of the Cooperative Assistance Fund investment, an \$87,500 allowance for possible losses was provided in a prior year. Foundation management's valuation of all current program related loans and investments indicate no need to increase this allowance.

4. Tax Status and Federal Excise Taxes:

The Foundation is considered a private foundation and is subject to federal excise taxes and other restrictions under the applicable provisions of the Internal Revenue Code. The excise tax is imposed at the rate of 2% on realized investment income net of related expenses. The Foundation's federal returns have been examined by the Internal Revenue Service through the year ended September 30, 1980. Allocation formulas used to compute net investment income for all years were accepted as filed and these formulas have been applied to in the succeeding year.

5. Payable on Security Transactions:

As of September 30, 1982 there was an unsettled security transaction in the amount of \$229,700. As of September 30, 1981 there were no unsettled security transactions.

6. Bequest Received:

During the fiscal year ended September 30, 1981, the Foundation received \$6,667 as its share of the proceeds from the sale of a small parcel of land owned by the Estate of Anita McCormick Blaine. No further funds are expected from this Estate.

7. Commitments and Contingencies:

Litigation

The Foundation's management knows of no current or pending litigation.

NOTES TO FINANCIAL STATEMENTS

September 30, 1982 and 1981

1. Significant Accounting Policies:

(a) Security transactions are recorded on a trade date basis. Investments are stated at cost including unamortized portion of premiums paid on bonds. Bond premiums are amortized ratably from date of acquisition to maturity date and the result charged to income. Options sold are recognized as income upon expiration or as part of proceeds of sale if exercised.

(b) Generally accepted accounting principles require capitalization of major purchases of furniture, fixtures and equipment. Since 1977, all acquisitions were capitalized and are being depreciated on a straight-line method over the estimated useful lives of 5 to 10 years.

(c) Land, building and building improvements are stated at cost, less accumulated depreciation on a straight-line method as follows:

| | <i>Estimated Useful Life</i> |
|---------------------------------|------------------------------|
| Building | 40 years |
| Building improvements | 10-15 years |

The property has been classified by the City of New York as a "landmark" which may adversely affect its potential marketability.

(d) Grants authorized by the Board of Directors are recorded as liabilities as to the portion due within one year. For the portion approved by the Board beyond one year, no liability exists until re-approval in the applicable fiscal year by the Executive Director.

(e) Unrestricted grant income is recognized when received. Restricted grants are recognized as income to the extent that the restrictions have been fulfilled.

2. Investments:

The approximate market value of investments \$16,853,119 and \$16,851,014 at September 30, 1982 and 1981 include \$192,659 and \$192,120 with respect to securities acquired by private placement at cost of \$206,728 and \$235,954 respectively.

Estimated market values were obtained by using the price as of the close of business on September 30, 1982 and 1981 for listed securities, the average of bid or asked price for over-the-counter securities and from values determined by the Foundation's investment advisors for all non-marketable securities.

3. Program related investments:

On December 11, 1980, the Foundation's Board of Directors approved a resolution allowing the Foundation to make program related investments and loans that do not meet normal investment criteria up to a maximum of 5% of the total market value of the Foundation's investments as of the close of each fiscal year. These investments are to provide for a minimum of 5% per annum return, or in the case of loans, as close to the current rates of interest as seems feasible. Further, such program related investments or loans must meet the requirements under the law to qualify as distributions in the event of loss. As of September 30, 1982, and 1981 the Foundation has open program related loans of \$65,000 and \$26,000 and program related investments, at cost of \$499,000. In-

Financial data (yr. ended 12/31/88): Assets, \$1,764,494 (incl. expenditures, \$156,778), including \$146,200 for 47 grants (high: \$15,900; low: \$500; average: \$33,000); Purpose and activities: Emphasis on aid to the elderly and handicapped, particularly the blind, including education and rehabilitation programs and on youth agencies.

Types of support: Operating budgets, annual campaigns, building funds, equipment, special projects, endowment funds, El Paso County, CO, No grants to individuals, or for research, scholarships, fellowships, or matching gifts; no in-kind support.

Publications: Application guidelines, 990-PF.

Application information: Application form not required.

Initial approach: Letter

Copies of proposal: 1

Deadline: Submit proposal preferably in person or Oct.; deadline Apr. 30 and Oct. 31.

Board meeting date(s): May and Nov.

Final notification: July 1 and Dec. 1

Writer: Richard J. Benasak, V.P., First National Bank of Colorado Springs

Trustee: The First National Bank of Colorado Springs

Number of staff: None

Employer Identification Number: 237135817

856
Keif Foundation, Inc. ✕
P.O. Box 2657
Woodrow 80757
Application address: 6500 Xerxes Ave. South, Minneapolis, MN 55423; Tel.: (612) 920-0574

Founded: 1959 in CO

Donor(s): Joseph Keif, J. Mary Keif, Keif Trust, Keif Family Foundation of Bookville, Kansas, and others.

Foundation type: Independent.

Financial data (yr. ended 12/31/88): Assets, \$2,064,957 (incl. gifts received, \$37,437); expenditures, \$190,342, including \$122,750 for 26 grants (high: \$19,750; low: \$500 and \$48,000 for 2 foundation-administered programs).

Purpose and activities: Support of interdenominational, evangelical religious programs, including radio broadcasting, church extension, and missionary projects. The foundation also sponsors a consultation and evaluation service and a retreat facility for church and educational personnel.

Types of support: Conferences and seminars.

Application information: Application form required.

Initial approach: None

Deadline: None

Board meeting date(s): As required

Writer: Edward Levy, Pres.

Officers and Directors: Edward Levy, Pres.; Robert Levy, V.P.; Barbara Goldberg, Secy.

Number of staff: 1 full-time support, 1 part-time support.

Employer Identification Number: 846022586

859
Lowe Foundation
Colorado Judicial Ctr.
Two East 14th Ave.
Denver 80203 (303) 837-3750

Founded: 1960 in CO

Donor(s): John G. Lowe, Edith Eaton Lowe

Foundation type: Independent

Financial data (yr. ended 11/30/89): Assets, \$3,555,000 (incl. expenditures, \$133,371, including \$129,500 for 22 grants (high: \$14,000; low: \$1,500; average: \$6,000); Purpose and activities: Grants to organizations involved in the treatment and teaching of the

mentally retarded and victims of cerebral palsy and research in these areas.

Types of support: Building funds, equipment, general purposes, operating budgets, program-related investments, seed money.

Limitations: Giving primarily in CO. No grants to individuals, or for endowment funds.

Publications: 990-PF; application guidelines, annual report.

Application information: Application form not required.

Initial approach: Letter

Copies of proposal: 3

Deadline: Submit proposal preferably in person, deadline Feb.

Board meeting date(s): Mar. and Nov.

Writer: Luis D. Kovva, Pres.

Officers and Trustees: Luis D. Kovva, Pres.; Donald E. Burton, Robert P. Harvey, Richard I. Kaye.

Number of staff: None

Employer Identification Number: 846021560

860
Maki Foundation
421D Aspen Airport Business Ctr.
Aspen 81611 (303) 925-3272

Established: 1980 in CO

Foundation type: Independent

Financial data (yr. ended 12/31/88): Assets, \$1,061,375 (incl. expenditures, \$66,187, including \$40,500 for 12 grants (high: \$5,000; low: \$1,000)).

Purpose and activities: Support primarily for environmental protection efforts and conservation education.

Types of support: General purposes, special projects.

Limitations: Giving primarily in the Rocky Mountain region.

Publications: Application guidelines.

Application information: Application form not required.

Initial approach: Letter

Copies of proposal: 1

Deadline: June 30

Board meeting date(s): July

Final notification: Aug. 15

Writer: Patricia Humphy

Directors: Ruth Adams, Ann Harvey, Constance Harvey.

Number of staff: 1

Employer Identification Number: 840836242

861
Margul Foundation Inc. ✕
Donor(s): Martin Flug, James Flug, Robert Flug
Foundation type: Independent

Financial data (yr. ended 11/30/88): Assets, \$2,979,959 (incl. gifts received, \$126,000); expenditures, \$152,146, including \$145,000 for 7 grants (high: \$50,000; low: \$5,000); Purpose and activities: Grants for higher and secondary education, social services, and cultural support also for Jewish welfare.

Types of support: General purposes.

862
The McCoy Foundation ✕
5040 Lyda Ln.
Colorado Springs 80904

Established: 1979.

Donor(s): Arthur H. McCoy.

Foundation type: Independent

Financial data (yr. ended 11/30/88): Assets, \$1,993,573 (incl. expenditures, \$194,966, including \$171,500 for 12 grants (high: \$75,000; low: \$2,000; average: \$5,000-20,000)).

Purpose and activities: Grants for cultural programs, including music, and for hospitals and a university.

Application information: Application form required.

Initial approach: Proposal

Copies of proposal: 2 to 3 months

Final notification: 2 to 3 months

Writer: Arthur H. McCoy, Pres.

Officers: Arthur H. McCoy, Pres. and Trustee; Barbara M. Garner, V.P.; Craig W. McCoy, V.P.; Virginia G. McCoy, Secy.

Employer Identification Number: 840802889

863
The McHugh Family Foundation ✕
650 South Cherry St., Suite 1225
Denver 80222 (303) 321-2111

Established: 1980 in CO

Donor(s): Jerome P. McHugh, Anabel C. McHugh, Katherine Partnership.

Foundation type: Independent

Financial data (yr. ended 11/30/89): Assets, \$1,339,912 (incl. gifts received, \$107,960; expenditures, \$147,966, including \$133,900 for 41 grants (high: \$25,000; low: \$100)).

Purpose and activities: Giving primarily for education, including higher education, social services, and cultural programs.

Limitations: Giving primarily in Denver, CO. No grants to individuals.

Application information: Generally does not accept unsolicited applications.

Initial approach: Proposal

Deadline: None

Board meeting date(s): None

Writer: Jerome P. McHugh, Pres.

Officers and Directors: Jerome P. McHugh, Pres.; Anabel C. McHugh, V.P.; Paul D. Holleran, Secy.; Jennie P. McHugh, Jr.; Tereese; June McHugh; Christopher R. Cappoak; Peter L. Leitz; Christopher R. McHugh, National Urban McHugh.

Employer Identification Number: 242312722

864
Milken Foundation ✕
c/o Colorado National Bank, Denver
P.O. Box 5166-1A
Denver 80217 (303) 893-1862

Established: 1987 in CO

Donor(s): Clara Wheeler, J. Foundation type: Independent

865
Montfort Charitable Foundation
Greely, 80632
Application address: 825 North County Line Rd., Berthoud, CO 80513; Tel.: (303) 352-9469

Established: 1970.

Foundation type: Independent

Financial data (yr. ended 12/31/89): Assets, \$11,323,080 (incl. gifts received, \$3,700,000; expenditures, \$414,218, including \$395,614 for 31 grants (high: \$154,099; low: \$200)).

Purpose and activities: Giving primarily to community funds, cancer research, and cultural programs, including the performing arts.

Limitations: Giving limited to CO, KS, and NE. No grants to individuals.

Publications: 990-PF.

Application information: Application form not required.

Initial approach: None

Deadline: None

Board meeting date(s): Annually and as required

Writer: Jean F. Malo, Secy.

Officers and Directors: Keran Weckbaugh, Pres.; John K. Weckbaugh, V.P.; John F. Malo, Secy.; Walter S. Weckbaugh, Treas.; Timothy M. O'Connor, Edith M. Roberts, Sheila Sevier.

Employer Identification Number: 846002475

866
Pauline A. and George R. Morrison Charitable Trust ✕
1801 York St.
Denver 80206

Established: 1980 in CO

Donor(s): George R. Morrison.

Foundation type: Independent

Financial data (yr. ended 11/30/89): Assets, \$6,457,959 (incl. expenditures, \$377,026, including \$284,451 for 28 grants (high: \$100,000; low: \$25,000)).

Purpose and activities: Support primarily for a natural history museum; support also for parks and recreation.

Types of support: Building funds.

867
The J. K. Mullen Foundation ✕
Formerly The John K. and Catherine S. Mullen (Beneficial Corporation)
1640 Logan St.
Denver 80203 (303) 893-3151

Incorporated: 1924 in CO

Donor(s): John K. Mullen, J. Catherine S. Mullen, J. The J.K. Mullen Co.

Foundation type: Independent

Financial data (yr. ended 7/31/88): Assets, \$3,953,468 (incl. expenditures, \$296,712, including \$252,100 for 36 grants (high: \$25,000; low: \$3,000)).

Purpose and activities: Support primarily for higher and secondary education and hospitals, with emphasis on Roman Catholic church-affiliated organizations.

Limitations: Giving primarily in Denver, CO. No grants to individuals.

Application information: Application form not required.

Initial approach: Letter

Copies of proposal: 1

Deadline: Sept. 1

Board meeting date(s): Annually and as required

Writer: Jean F. Malo, Secy.

Officers and Directors: Keran Weckbaugh, Pres.; John K. Weckbaugh, V.P.; John F. Malo, Secy.; Walter S. Weckbaugh, Treas.; Timothy M. O'Connor, Edith M. Roberts, Sheila Sevier.

Employer Identification Number: 846002475

868
The Neednor Fund ✕
1730 15th St.
Boulder 80502 (303) 448-5801

Trust established: 1956 in OH.

Donor(s): Members of the Stranahan family.

Foundation type: Independent

Financial data (yr. ended 12/31/88): Assets, \$6,863,287 (incl. gifts received, \$2,240,624; expenditures, \$1,608,166, including \$1,390,455 for 283 grants (high: \$50,000; low: \$100; average: \$5,000-425,000)).

Purpose and activities: Primary interest is to assist groups of people working together to overcome problems; those focus and events upon their lives, as infields, as families, and as members of a community. Emphasis on grassroots, member-controlled organizations capable of setting out and implementing specific strategies and goals. There are no specific areas of concern; preference is given to organizations representing traditionally disenfranchised populations.

869
Neednor Fund ✕
1730 15th St.
Boulder 80502 (303) 448-5801

Trust established: 1956 in OH.

Donor(s): Members of the Stranahan family.

Foundation type: Independent

Financial data (yr. ended 12/31/88): Assets, \$6,863,287 (incl. gifts received, \$2,240,624; expenditures, \$1,608,166, including \$1,390,455 for 283 grants (high: \$50,000; low: \$100; average: \$5,000-425,000)).

Purpose and activities: Primary interest is to assist groups of people working together to overcome problems; those focus and events upon their lives, as infields, as families, and as members of a community. Emphasis on grassroots, member-controlled organizations capable of setting out and implementing specific strategies and goals. There are no specific areas of concern; preference is given to organizations representing traditionally disenfranchised populations.

THE FOUNDATION DIRECTORY

Types of support: Seed money, technical assistance, general purposes, special projects, operating budgets.
Limitations: No grants to individuals or for capital or endowment funds, scholarships, fellowships, matching gifts, deficit financing, or operating support for traditional community services, replacement of lost government funding, land acquisition, purchase of buildings or equipment, or publications, media, computer projects or research, no loans.
Publications: Program policy, statement, application guidelines, grants list.
Application information: Application form required.
Initial approach: Letter or telephone
Copies of proposal: 1
Deadline: Jan. 10 and July 10
Board meeting dates: May and Nov.
Final realization: 2 weeks after board meeting.
Writer: Denny Stranahan, Coord.
Address: Donor Committee: Mary Beardslow, Page Howell, Frances W.S. Perry, Scott Perry, Abbot Stranahan, Ann Stranahan, Bile Stranahan, Duane Stranahan, Ellen B. Stranahan, Linda Stranahan, Mary C. Stranahan, Michael Stranahan, Molly Stranahan, Patricia O. Stranahan, Patrick Stranahan, Sarah S. Stranahan, Stephen Stranahan, Stuart Stranahan, Virginia Stranahan.
Trustee: The Toledo Trust Co.
Number of staff: 4 full-time professional.
Employer Identification Number: 346504812

New Early Christian Church-Carities

884
 8840 Carlton Dr.
 Louisville, KY 40207
Application address: P. O. Box 8289, Denver, CO 80201

Established in 1981 in CO.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$1,212,727 (M); expenditures, \$68,956, including \$52,598 for 6 grants (high: \$18,588; low: \$2,000).
Purpose and activities: Grants for religious welfare and social services; church support, and youth and child development programs.
Types of support: General purposes.
Limitations: No grants for research, long-term operating budgets, building fund campaigns, endowments, or deficit financing.
Publications: Annual report.
Application information: Application form required.
Initial approach: Proposal
Copies of proposal: 1
Deadline: July 1
Board meeting dates: Fall
Final realization: 1-2 months
Writer: Peter A. Gambell, Chair, Grants Coordinator
Address: Office: Peter A. Gambell, Pres.; Bruce Donahue, V.P.; Ida E. Price, Secy.; Charles Gambell, Treas.
Grant Committee: Lois A. Marshall, Chair; Ellen Ann Durbin, James H. Morris, Susan E. Patterson, Claudia J. Pfifer, Andrew Price.
Number of staff: None.
Employer Identification Number: 221467262

870
The Axel Nielsen Foundation **II**
 Three Melody Ln.
 Parker 80734-8631
Established in 1956 in CO.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$1,394,821 (M); expenditures, \$89,144, including \$70,000 for 14 grants (high: \$12,000; low: \$500).
Purpose and activities: Support primarily for cultural programs, museums, and general charitable giving.
Application information: Application form required.
Initial approach: Letter
Deadline: None
Writer: Virginia N. Muse, Pres.
Officers and Trustees: Virginia N. Muse, Pres.; Judith M. Pensteln, V.P.; Jack M. Muse, Secy.; Treas.
Employer Identification Number: 846025711

871
Carl A. Norgren Foundation
 2096 South Colorado Blvd., No. 585
 Denver 80222
Incorporated in 1951 in CO.
Donor(s): Carl A. Norgren; Juliet E. Norgren; C.A. Norgren Co.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$3,032,078 (M); expenditures, \$267,240, including \$225,565 for 94 grants (high: \$18,350; low: \$90; average: \$500-\$2,000).
Purpose and activities: Support primarily limited to activities in which the board has a direct interest; support for education, health and hospitals, museums, community funds, and social service and youth agencies.
Types of support: General purposes, annual campaigns, land acquisition, matching funds, equipment, and acquisition, matching funds, capital campaigns.
Limitations: Giving limited to the metropolitan Denver, CO, area. No grants to individuals or for endowment funds, research, scholarships, or fellowships; no loans.
Publications: Annual report (including application guidelines).
Application information: Application form not required.
Initial approach: Letter
Copies of proposal: 1
Board meeting dates: June and Dec.
Final realization: None
Writer: Mr. Leigh H. Norgren, Pres.
Officers and Directors: Leigh H. Norgren, Pres.; Gene N. Koshel, Secy.; C. Neil Norgren, Donald K. Norgren, Vanda N. Werner, Number of staff: None.
Employer Identification Number: 846034195

872
Nutrition Camp School Foundation,
 1320 East Cache La Poudre
 Colorado Springs 80909
Established in 1963 in CO.
Foundation type: Independent
Financial data (yr. ended 09/30/89): Assets, \$1,070,475 (M); gifts received, \$6,712.
Purpose and activities: Providing nutrition education and health programs for children's education and health programs.
Types of support: General purposes.
Limitations: Giving limited to CO, especially the Pike Peak area.
Publications: None
Application information: Application form required.
Initial approach: Letter
Deadline: None
Writer: Karen Reinling, Treas.
Officers and Trustees: Mrs. Frank Forman, Pres.; Karen Reinling, Treas.; Mrs. Peter King, Jr., Secy.; Treas.
Employer Identification Number: 840420204

873
Martin J. and Mary Anne O'Fallon Trust
 2800 South University Blvd., Rm. 61
 Denver 80210
Trust established in 1951 in CO.
Donor(s): Martin J. O'Fallon; Mary Anne O'Fallon
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$2,344,372 (M); expenditures, \$152,580, including \$119,425 for 24 grants (high: \$15,000; low: \$125; average: \$2,600-\$5,000).
Purpose and activities: Grants to established organizations and agencies to assist cultural programs and social and educational services; limited support for health.
Types of support: Building funds, equipment, special projects, capital campaigns, technical assistance.
Limitations: Giving limited to CO; priority always given to Denver. No grants to individuals, or for endowment funds, seed money, research, scholarships, travel, fellowships, annual campaigns, or operating support; no loans.
Publications: Annual report (including application guidelines).
Application information: Grant applications from agencies outside CO not accepted.
Application form: required.
Initial approach: Letter
Copies of proposal: 1
Board meeting dates: Feb., Aug., Sept., and between May and Aug.
Final realization: None
Writer: Alfred O'Veara, Jr., Chair
Officers and Trustees: Alfred O'Veara, Jr., Chair; Margaret H. Carey, Secy.; Patrick E. Purcell; Treas.; Brian O'Veara, Number of staff: 1 part-time professional.
Employer Identification Number: 840415830

874
The Jack Pettels Memorial Foundation **II**
 P.O. Box 324
 Boulder 80723
Established about 1943 in CO.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$2,332,702 (M); expenditures, \$122,354, including \$108,889 for 39 grants (high: \$12,584; low: \$100).
Purpose and activities: Scholarships made to colleges; support also for hospitals, civic projects, and church scholarship funds.
Types of support: Giving written to northeastern CO.
Application information: Application form required.
Initial approach: Letter
Copies of proposal: 1
Deadline: Second proposal in Oct. and Nov.; deadline Dec.
Board meeting dates: Monthly
Writer: Mrs. Robert Gannon
Directors: Robert T. Hansen, Robert A. Peters, Helen C. Wilson
Treasurer: James S. Weber
Employer Identification Number: 846036239

875
Pilot Trust
 c/o United Bank of Boulder, N.A., Asset Management Dept.
 P.O. Box 227
 Boulder 80306
Trust established in 1960 in CO.
Donor(s): Roger Calvert; 1
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$3,626,854 (M); expenditures, \$230,120, including \$179,000 for 11 grants (high: \$151,500; low: \$17,000).
Purpose and activities: Grants are usually on matching basis for use at foundation's own outdoor educational facility, Cal Wood Environmental Education Resource Center, which provides opportunities for environmental education for persons generally lacking access to nature and outdoor experiences, and to groups using it.
Types of support: Matching funds.
Limitations: Giving primarily in Boulder County, CO. No grants for any purposes except those stated; no loans.
Application information: Application form required.
Initial approach: Letter
Copies of proposal: 1
Board meeting dates: Semiannually
Writer: Dr. David M. Knott, Exec. Dir.
Trustees: Dan Calvert, Richard Weasley, Lawrence M. Wood, United Bank of Boulder, N.A.
Number of staff: 1 full-time professional.
Employer Identification Number: 846030136

876
The Pioneer Fund **II**
 1801 California St., Suite 4500
 Denver 80202
Established in 1960 in IL.
Donor(s): Helen M. McLoraine, Doris F. Talbot
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$6,248,105 (M); gifts received, \$986,500; expenditures, \$13,325, including \$4,000 for 5 grants (high: \$1,000; low: \$500).
Purpose and activities: Support for hospitals, health services, and higher education.
Types of support: General purposes.
Limitations: Giving primarily in IL, with emphasis on Chicago.
Application information: Application form not required.
Initial approach: Letter
Copies of proposal: 1
Deadline: Jan. 15, Apr. 15, July 15, and Oct. 15 for Community Development Project; none for Grant Program
Board meeting dates: As required
Final realization: Approximately 4 months for Grant Program; Mar. 1, June 1, Sept. 1, and Dec. 1 for Community Development Project
Writer: Phyllis Buchler for Grant Program; Judy Kauffman or Joe Mickson for Community Development Project
Officers and Directors: Samuel Gary, Chair, and Pres.; James E. Bye, Mary Gittingh Cronin, Number of staff: 6 full-time professional; 2 part-time professional; 5 full-time support.
Employer Identification Number: 840719486

877
The Pilon Foundation **IV**
 Kithredon Blids
 5111 16th St., Suite 700
 Denver 80202
Incorporated in 1976 in CO.
Donor(s): Samuel Gary, Gary Williams Co.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets, \$4,395,324 (M); gifts received, \$1,490,900; expenditures, \$3,078,911, including \$1,227,877 for 64 grants (high: \$95,000; low: \$1,000; average: \$100-\$95,000); \$25,000 for 40 grants to individuals (high: \$2,000; low: \$300; average: \$300-\$2,000); \$281,491 for 4 foundation-administered programs and \$369,000 for loans.
Purpose and activities: To encourage personal effort toward self-realization, to promote the development of strong economic relationships between the public and private sectors with emphasis on local involvement, and to improve conditions and opportunities for persons headqu岸edly served by the institutions of society. Almost exclusively local giving, especially for children, youth, families, and community development, especially housing and economic development; support to individual volunteer agencies to encourage improved management and service effectiveness; some giving also for civic, conservation, cultural, educational, and health programs.
Types of support: Operating budgets, seed money, technical assistance, program-related investments; student aid, renovation projects.
Limitations: Giving primarily in CO, with emphasis on the Denver metropolitan area. No grants for basic research, long-range support, debt reduction, building or endowment funds, or media projects.
Publications: Biennial report (including application guidelines); program policy statement.
Application information: Application form not required.
Initial approach: Letter
Copies of proposal: 1
Deadline: Jan. 15, Apr. 15, July 15, and Oct. 15 for Community Development Project; none for Grant Program
Board meeting dates: As required
Final realization: Approximately 4 months for Grant Program; Mar. 1, June 1, Sept. 1, and Dec. 1 for Community Development Project
Writer: Phyllis Buchler for Grant Program; Judy Kauffman or Joe Mickson for Community Development Project
Officers and Directors: Samuel Gary, Chair, and Pres.; James E. Bye, Mary Gittingh Cronin, Number of staff: 6 full-time professional; 2 part-time professional; 5 full-time support.
Employer Identification Number: 840719486

878
Walter E. Rabb Foundation **II**
 6242 South Emma Circle
 Englewood 80111
Established in 1960.
Foundation type: Independent
Financial data (yr. ended 6/30/88): Assets, \$1,913,064 (M); expenditures, \$128,175, including \$15,740 for 38 grants (high: \$21,000; low: \$1,000).
Purpose and activities: Giving for hospitals, Jewish welfare funds, and the aged.
Limitations: Giving primarily in Denver, CO.
Application information: Application form required.
Initial approach: Letter
Writer: Richard A. Zahringo, Secy.; Treas.
Officers and Trustees: Jacob B. Kauffman, Pres.; Wyles Dolan, V.P.; Richard A. Zahringo, Secy.; Treas.
Employer Identification Number: 237236149

879
Waldo E. Rennie Scholarship Fund **II**
 c/o First Interstate Bank of Denver, N.A., Terminal Annex, Box 5825
 Denver 80217
Established in CO in 1985.
Foundation type: Independent
Financial data (yr. ended 09/30/89): Assets, \$1,825,912 (M); expenditures, \$198,974, including \$53,000 for 1 grant and \$175,653 for 63 grants to individuals (high: \$4,000; low: \$975).
Purpose and activities: Awards scholarships for higher education.
Types of support: Student aid.
Limitations: Giving primarily in CO.
Application information: Application form required.
Initial approach: Letter
Writer: Yvonne Baca
Trustee: First Interstate Bank of Denver, N.A.
Employer Identification Number: 845138107

880
Sachs Foundation
 101 North Cascade Ave., Suite 430
 Colorado Springs 80903
Incorporated in 1931 in CO.
Donor(s): Henry Sachs; 1
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$1,473,655 (M); gifts received, \$843,798; for 1 grant and \$560,645 for 286 grants to individuals (high: \$6,000; low: \$182; average: \$1,200-\$3,000).
Purpose and activities: Giving only to provide graduate and undergraduate scholarships for black residents of CO.
Types of support: Student aid.
Limitations: Giving limited to CO.
Application information: Application form required.
Initial approach: Letter
Writer: Phyllis Buchler for Grant Program; Judy Kauffman or Joe Mickson for Community Development Project
Officers and Directors: Samuel Gary, Chair, and Pres.; James E. Bye, Mary Gittingh Cronin, Number of staff: 6 full-time professional; 2 part-time professional; 5 full-time support.
Employer Identification Number: 840719486

troubled youth, the homeless, the handicapped and senior citizens.
Types of support: General purposes, matching funds, scholarship funds, seed money, etc.
Limitations: Giving limited to the Madison and Baraboo, WI, area. Generally, no support for religious-based programs. No grants to individuals, or generally for deficit financing and conferences and seminars.
Applications: Application guidelines.
Application information: Application form not required.
Initial approach: Letter or proposal.
Deadline(s): None.
Board meeting date(s): Twice a year, usually in Mar. and Aug.
Write: James A. Berstenfeld, Ed., Admin. Officers and Directors: J.T. Sykes, Pres.; H.L. Cramer, Sec'y; P.T. Esser, Treas.; James A. Berstenfeld, Admin.; F.W. Huberman, H.B. Kotzbach, R.R. Stroud.
Employer Identification Number: 396086822

7447 William J. Cronin Foundation
c/o Management Operations, Inc.
Janesville 53547 (608) 756-5151
Foundation type: Independent
Financial data (yr. ended 11/30/88): Assets, \$1,594,801 (M); expenditures, \$64,108, including \$48,700 for 18 grants (high: \$7,330; low: \$500).

7448 Patrick and Anna M. Cudahy Fund
P.O. Box 11978
Milwaukee 53211 (414) 271-6020
Additional tel.: (708) 866-0760
Incorporated in 1949 in WI.
Donor(s): Michael F. Cudahy, I.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$17,359,175 (M); expenditures, \$1,291,576, including \$1,076,277 for 98 grants (high: \$197,200; low: \$300; average: \$5,000).

7449 CUNA Mutual Insurance Group
Charitable Foundation, Inc.
5910 Mineral Point Rd.
Madison 53703 (608) 231-7314
Incorporated in 1967 in WI.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/87): Assets, \$200,592 (M); gifts received, \$498,573; expenditures, \$439,419, including \$439,010 for 174 grants (high: \$135,000; low: \$15; average: \$300).

7450 Grechen & Andrew Dawes Endowment, Inc.
c/o Peter & Lashier, Inc.
727 East Wisconsin Ave.
Milwaukee 53202-5373
Established in 1983 in WI.
Foundation type: Independent.
Financial data (yr. ended 12/31/87): Assets, \$9,809 (M); gifts received, \$140,000; expenditures, \$139,243, including \$136,000 for 6 grants (high: \$100,000; low: \$1,000).

THE FOUNDATION DIRECTORY

7451 De Rance, Inc.
7700 West Blue Mound Rd.
Milwaukee 53213 (414) 473-7700
Incorporated in 1946 in WI.
Donor(s): Harry G. John.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$75,080,493 (M); expenditures, \$30,020,074, including \$9,121,121 for 209 grants (high: \$62,800; low: \$10; average: \$1,000-\$2,000).

7452 Edward U. Demmer Foundation
c/o Bank One Wisconsin Trust Co., N.A.
P.O. Box 1308
Milwaukee 53201 (414) 765-2800
Trust established in 1963 in WI.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$1,994,527 (M); expenditures, \$319,684, including \$285,624 for 36 grants (high: \$100,000; low: \$1,000).

7453 Ralph Etnunde Foundation, Inc.
c/o Quares and Brady
411 East Wisconsin Ave.
Milwaukee 53202-4492 (414) 277-5000
Incorporated in 1939 in WI.
Donor(s): Ralph Etnunde, I.
Foundation type: Independent.
Financial data (yr. ended 07/31/89): Assets, \$2,109,215 (M); expenditures, \$146,712, including \$131,750 for 53 grants (high: \$25,000; low: \$350; average: \$1,000-\$5,000).

7454 The Egan Foundation, Inc.
1901 Fish Hatchery Rd.
Madison 53708 (608) 252-6401
Incorporated in 1938 in WI.
Donor(s): William T. Egan, I.
Foundation type: Independent.
Financial data (yr. ended 02/28/89): Assets, \$2,640,674 (M); gifts received, \$921,531; expenditures, \$680,960, including \$621,520 for 107 grants (high: \$100,000; low: \$194; average: \$1,000-\$5,000).

7455 Fort Howard Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

THE FOUNDATION DIRECTORY

7456 A Ward Ford Memorial Institute, Inc.
813 Seaward St.
Wausau 54401-4799 (715) 845-9287
Incorporated in 1984 in WI.
Donor(s): Caroline S. Mark.
Foundation type: Independent.
Financial data (yr. ended 06/30/89): Assets, \$1,645,000 (M); gifts received, \$1,700; expenditures, \$136,464, including \$62,630 for 5 grants (high: \$20,820; low: \$1,500).

7457 Fort Howard Foundation, Inc.
Formerly Fort Howard Paper Foundation, Inc.
P.O. Box 119307-1125
Green Bay 54307-1125 (414) 435-8821
Milwaukee Office: 7575 South Koster Ave., Chicago, IL 60652
Incorporated in 1933 in WI.
Donor(s): Fort Howard Paper Co.
Foundation type: Company-sponsored.

7458 First Wisconsin Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

7459 First Wisconsin Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

7460 First Wisconsin Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

THE FOUNDATION DIRECTORY

7461 First Wisconsin Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

7462 First Wisconsin Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

7463 First Wisconsin Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

7464 First Wisconsin Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

7465 First Wisconsin Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

THE FOUNDATION DIRECTORY

7466 First Wisconsin Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

7467 First Wisconsin Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

7468 First Wisconsin Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

7469 First Wisconsin Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

7470 First Wisconsin Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

THE FOUNDATION DIRECTORY

7471 First Wisconsin Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

7472 First Wisconsin Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

7473 First Wisconsin Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

7474 First Wisconsin Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

7475 First Wisconsin Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202 (414) 765-4392
Incorporated in 1954 in WI.
Donor(s): First Wisconsin National Bank of Milwaukee.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$5,700,000 (M); expenditures, \$644,000, including \$395,000 for 136 grants (high: \$226,000; low: \$100; average: \$1,500-\$25,000).

Application information: Application form required.
Deadline: May 15
Officers and Trustees: Roxanne O'Conner, Secy.; Alan, A. Alstrom, Jay Charnickal, Donald Korben, David Meyer, R. Thomas Mecker, Raymond Pauls.
Employer Identification Number: 510172405

7421

Apollo Fund, Ltd.
c/o Feller & Laidner
777 East Wisconsin Ave.
Milwaukee 53202 (414) 299-3569

Established in 1948 in WI.
Financial data type: Independent
Financial data (yr. ended 07/31/89): Assets, \$1,791,899 (M); expenditures, \$135,000, including \$130,000 for 50 grants (high: \$10,000; low: \$500).
Purpose and activities: Giving for higher and other education, youth agencies, recreation, cultural programs, health agencies, and hospitals.
Types of support: Annual campaigns, capital campaigns.
Limitations: Giving primarily in Milwaukee, WI.
Application information: Application form not required.
Initial approach: Letter
Deadline: None
Officers and Directors: F.H. Roby, * Pres.; Orin Purinton, * Secy.; R.L. Maler, * Treas.; R.B. Gulin, James F. Mockema.
Number of staff: None.
Employer Identification Number: 396044029

7422
Badger Netter Foundation, Inc.
4545 West Brown Deer Rd.
Milwaukee 53223 (414) 335-0400

Incorporated in 1952 in WI.
Donor(s): Badger Netter, Inc.
Foundation type: Company-sponsored
Financial data (yr. ended 12/31/87): Assets, \$2,525,270 (M); gifts received, \$50,000; expenditures, \$131,335, including \$286,200 for 119 grants (high: \$20,000; low: \$25; average \$100-\$10,000).
Purpose and activities: Grants largely for community funds, higher education, the arts, health care and programs for the disabled.
Types of support: Operating budgets, continuing support, annual campaigns, seed money, equipment, building funds, deficit financing, building funds, equipment, land acquisition, endowment funds, research, special projects, endowment. Giving limited to WI, almost exclusively in the greater Milwaukee area. No grants to individuals, or for matching gifts, scholarships, fellowships, publications, or conferences, no loans.
Application information: Application form not required.
Initial approach: Letter
Copies of proposal: 1
Deadline: Aug. 31
Final notification: 3 to 4 months
Writer: Mary George, Secy.

7423
Robert W. Baird and Company
Foundation, Inc.
777 East Wisconsin Ave.
Milwaukee 53202

Established in 1967 in WI.
Donor(s): Robert W. Baird & Co., Inc.
Foundation type: Company-sponsored
Financial data (yr. ended 12/31/87): Assets, \$1,630,171 (M); gifts received, \$100,000; expenditures, \$139,914, including \$142,047 for 122 grants (high: \$22,330; low: \$50).
Purpose and activities: Giving primarily for higher education, community funds, cultural programs, civic affairs, and community development.
Limitations: Giving primarily in WI.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Trustee: C. Frederick Kasten, Jr., Arthur J. Lasker, Brenton H. Koppie.
Employer Identification Number: 396107937

7424
Banc One Wisconsin Foundation
Formerly The Marine Foundation, Inc.
111 East Wisconsin Ave.
P.O. Box 481
Milwaukee 53201 (414) 765-2624

Incorporated in 1938 in WI.
Donor(s): Marine Midland Bank, N.A., and other Marine Banks in WI.
Foundation type: Company-sponsored
Financial data (yr. ended 12/31/87): Assets, \$9,019 (M); gifts received, \$360,905; expenditures, \$206,113, including \$311,275 for 50 grants (high: \$115,500; low: \$100; average \$6,239 and \$4,417 for 59 employee matching gifts).
Purpose and activities: Emphasis on a community fund, cultural programs, higher education, and youth agencies.
Types of support: General purposes, operating budgets, continuing support, annual campaigns, seed money, emergency funds, deficit financing, building funds, equipment, employee matching grants, special projects, research, conferences and seminars.
Limitations: Giving limited to WI, except for employee matching gifts to education. No grants to individuals, or for land acquisition, scholarships, fellowships, publications, or applications, no loans.
Application information: Application form not required.
Initial approach: Proposal
Copies of proposal: 1
Deadline: 15 days before board meetings
Board meeting details: Jan., May, Aug. and Dec.
Final notification: 2 to 3 months
Writer: Frances C. Smyth, Secy.

7425
Banja Company Foundation, Inc.
100 Main St.
Menasha 54952-8003 (414) 722-7771

Incorporated in 1953 in WI.
Donor(s): George Banja Co., Inc.
Foundation type: Company-sponsored
Financial data (yr. ended 12/31/87): Assets, \$271 (M); gifts received, \$230,000; expenditures, \$286,250, including \$70,760 for 98 grants (high: \$50,000; low: \$100; average \$2,000-\$3,000 and \$15,465 for 40 employee matching gifts).
Purpose and activities: Emphasis on higher education and youth agencies; support also for cultural programs, including an historical society, and hospitals.
Types of support: Operating budgets, continuing support, funds deficit financing, emergency funds, equipment, land acquisition, employee matching gifts, matching funds, special projects.
Limitations: Giving limited to areas of WI, MO, PA, NY, VA, and WI. No grants to individuals, or for scholarships, fellowships, or applications, no loans.
Application information: Application form not required.
Initial approach: Letter
Copies of proposal: 1
Board meeting details: Apr., June, Sept., and Dec.
Final notification: Nov. 1

7426
Norman Bassett Foundation - Wisconsin
7601 Carver Way
Madison 53719
Application address: 201 Waubesa St., Madison, WI 53704

Established in 1954 in WI.
Foundation type: Independent
Financial data (yr. ended 3/31/89): Assets, \$3,251,942 (M); expenditures, \$342,579, including \$309,352 for 37 grants (high: \$50,000; low: \$1,000).
Purpose and activities: Giving primarily for cultural programs, including performing arts groups, social service agencies, and education.
Types of support: Building funds, emergency funds, general purposes, professorships.

Limitations: Giving primarily in Madison and Dane County, WI.
Application information: Application form not required.
Initial approach: Letter
Copies of proposal: 1
Deadline: None
Writer: J. Reed Coleman, Pres.
Officers: J. Reed Coleman, Pres.; F. Chandler Young, V.P.; Thomas R. Rappitz, Secy.; Robert W. Taplick, Treas.
Employer Identification Number: 396043890

7427
Vina S. Beak Charitable Trust
c/o Banc One Wisconsin Trust Co., N.A.
111 East Wisconsin Ave.
Neenah 54956 (414) 725-4371

Established in 1957 in WI.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$1,138,340 (M); expenditures, \$76,632, including \$65,000 for 12 grants (high: \$37,600; low: \$25).
Purpose and activities: Support primarily for a community foundation and for higher education.
Types of support: General purposes.
Limitations: Giving primarily in WI.
Application information: Application form not required.
Initial approach: Letter
Deadline: None
Trustee: Bank One Wisconsin Trust Co., N.A.
Employer Identification Number: 396048856

7428
F. K. Bemis Family Foundation, Inc.
c/o Bemis Manufacturing Co.
300 Mill St.
Sheboygan 53085

Established about 1933 in WI.
Donor(s): Bemis Manufacturing Co.
Foundation type: Company-sponsored
Financial data (yr. ended 3/31/87): Assets, \$63,722 (M); gifts received, \$215,225; expenditures, \$215,301, including \$215,275 for 36 grants (high: \$5,000; low: \$50).
Purpose and activities: Giving primarily for education and youth.
Types of support: Operating budgets, building funds, scholarship funds.
Limitations: Giving primarily in Sheboygan County, WI.
Application information:
Initial approach: Letter
Deadline: None
Officers: R.A. Bemis, Pres.; P.F. Bemis, V.P.; M.L. Parent, Secy.; P. Lukaszewicz, Treas.
Employer Identification Number: 396067930

Financial data (yr. ended 12/31/87): Assets, \$2,432,302 (M); expenditures, \$236,914, including \$179,538 for 26 grants (high: \$20,000; low: \$1,000).
Purpose and activities: Giving for social service and child welfare agencies, higher education, cultural programs, and hospitals.
Types of support: General purposes.
Limitations: Giving primarily in Milwaukee, WI.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Writer: Peter C. Hansen, Pres.
Officers and Directors: Peter C. Hansen, Pres.; Loraine E. Schuller, Secy.; Fred A. Ercull, Jr.
Employer Identification Number: 396162798

7430
Blue Cross and Blue Shield United of Wisconsin Foundation, Inc.
401 West Michigan St.
Milwaukee 53203

Established in 1984 in WI.
Donor(s): Blue Cross & Blue Shield United of Wisconsin, CompCare Health Services Insurance Corp., United Wisconsin Insurance Co.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$1,459 (M); gifts received, \$100,000; expenditures, \$138,997, including \$138,947 for 39 grants (high: \$45,250; low: \$100).
Purpose and activities: Giving primarily for community funds; support also for community development, health associations, higher education, and youth.
Types of support: Research, scholarship funds, annual campaigns, operating budgets.
Limitations: Giving primarily in WI. No grants to individuals.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Officers: Thomas R. Healy, Chair.; Thomas Gazzera, Pres.; Esigie Whitehaw, V.P.; Mary Traver, Secy.; Treas.
Employer Identification Number: 391514703

7431
Eugenie Mayer Bolz Family Foundation
P.O. Box 8100
Madison 53708

Established in 1976 in WI and IL.
Donor(s): Eugenie M. Bolz.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$1,911,481 (M); gifts received, \$300,000; expenditures, \$200,120, including \$155,250 for 38 grants (high: \$50,000; low: \$500).
Purpose and activities: Giving primarily for social services, the arts, and a municipal.
Types of support: General purposes.
Limitations: Giving primarily in WI.
Application information: Application form not required.
Deadline: None
Writer: Ronald Marlow, Dir.

7432
The Bradley Family Foundation, Inc.
c/o Arthur Anderson & Co.
P.O. Box 1215
Milwaukee 53201

Incorporated in 1967 in WI.
Donor(s): Margaret B. Bradley, Jane Bradley Penit.
Foundation type: Independent
Financial data (yr. ended 9/30/87): Assets, \$2,698,318 (M); gifts received, \$14,014; expenditures, \$2,320,095, including \$798,025 for grants.
Purpose and activities: Support primarily for a sculpture garden operated by the foundation; grants also for arts and cultural organizations, with emphasis on music.
Limitations: Giving primarily in WI and IL. No grants to individuals, or for building or endowment funds, or operating budgets.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Board meeting details: Annually
Officers and Directors: Jane Bradley Penit, Pres.; Lloyd H. Penit, V.P.; Linda V. Ullrich, Pres.; David V. Ullrich, Jr., Treas.
Employer Identification Number: 396106550

7433
The Lynde and Harry Bradley Foundation, Inc.
777 East Wisconsin Ave., Suite 2285
Milwaukee 53202 (414) 291-9915

Incorporated in 1942 in WI as the Allen-Bradley Foundation, Inc.; adopted present name in 1985.
Donor(s): Harry L. Bradley, J. Geroline D. Bradley, J. Margaret B. Bradley, J. Margaret Lock, Trust, Allen-Bradley Co.
Foundation type: Independent
Financial data (yr. ended 7/31/88): Assets, \$339,775,000 (M); expenditures, \$25,897,105, including \$22,749,105 for 270 grants (high: \$1,000,000; low: \$2,000; average: \$25,000-\$200,000 and \$291,188 for foundation-administered programs.
Purpose and activities: Support locally for cultural programs, education, social services, medical programs, health agencies, and public policy. National support for research and strategic in domestic, international, and strategic public policy; grants also for higher education and nurture the moral, cultural, intellectual, and economic institutions which form a free society.
Types of support: Annual campaigns, capital campaigns, conferences and seminars, continuing support, equipment, fellowships, internships, lectureships, matching funds, operating budgets, professorships, publications, research projects, research, scholarship funds, special projects.

Trustees: Harold B. Gilkey, Beverly N. Neras, Alan H. Toole, and 28 additional trustees.
Number of staff: 3 full-time professional, 1 part-time support.
Employer Identification Number: 910941053

7372
The Stewardship Foundation ▼
 Tacoma Financial Cir., Suite 1500
 1145 Broadway Plaza
 Tacoma 98402
 (206) 272-4336
Application address: P.O. Box 1276, Tacoma, WA 98401

Trust: Established in 1962 in WA.
Donor(s): C. Davis Weyershaeuser, Irrevocable Trust.

Foundation type: Independent
Financial data (yr. ended 12/31/89): Assets, \$70,541,530 (M); gifts received, \$300,000; expenditures, \$4,760,975, including \$3,991,408 for 233 grants (high: \$390,000; low: \$1,000; average: \$5,000-\$25,000) and \$146,000 for 2 loans.
Purpose and activities: At least 85 percent of funds paid for evangelistic religious organizations whose ministers reach beyond the local community. Grants primarily for Christian colleges, universities, and seminaries; international development organizations; foreign missions, and youth ministries; some support also for local social service agencies.
Types of support: Annual campaigns, building funds, general purposes, continuing support, matching funds, operating budgets, publications, scholarship funds, special projects, etc.
Limitations: Giving internationally, nationally and in the Pacific Northwest, including Tacoma and Pierce County, WA. No support for parachurch organizations. No grants to individuals, or for endowment funds, deficit financing, research, or fellowships; no loans.
Publications: Biennial report, application guidelines.
Application information: Application form not required.
Initial approach: Letter
Copies of proposal: 2
Board meeting date(s): Mar., June, Sept., and Dec.
Final notification: 90 days
Writer: C. Davis Weyershaeuser, Trustee; or George S. Kovacs, Exec. Dir.
Trustees: Loran A. Davis, Arnette B. Weyershaeuser, C. Davis Weyershaeuser, William T. Weyershaeuser.
Number of staff: 1 full-time professional, 1 full-time support.
Employer Identification Number: 916020515

7373
Estate of Joseph L. Stubblefield ✕
 289 West Alder St.
 Walla Walla 99362
 (509) 527-3500

Trust established in 1902 in WA.
Donor(s): Joseph L. Stubblefield.
Foundation type: Independent
Financial data (yr. ended 12/31/89): Assets, \$2,666,161 (M); expenditures, \$1,356,577,

including \$102,800 for 24 grants (high: \$35,000; low: \$100) and \$14,974 for 37 grants to individuals (high: \$2,000; low: \$20).
Purpose and activities: Grants for indigent and elderly widows and orphans and organizations that assist such persons.
Types of support: Grants to individuals, scholarship funds.
Limitations: Giving limited to WA and OR.
Application information: Application form not required.
Initial approach: Letter
Deadlines: None
Writer: H.H. Hayner, Trustee
Trustees: H.H. Hayner, James K. Hayner, Robert O. Kenyon.
Employer Identification Number: 916031350
 P.O. Box 1171
 Tacoma 98401
 (206) 383-5622

7374
Greater Tacoma Community Foundation ✕
 Tacoma 98401
 (206) 383-5622

Foundation type: Community
Financial data (yr. ended 05/31/89): Assets, \$9,103,427 (M); gifts received, \$2,184,322; expenditures, \$875,311, including \$516,854 for 170 grants (high: \$21,085; low: \$100; average: \$100-\$7,200); \$4,800 for 48 grants to individuals of \$100 each, \$28,198 for 1 foundation-administered program and \$50,000 for 4 loans.
Purpose and activities: Giving primarily for charitable, educational, cultural, health, social service, and civic purposes.
Types of support: Consulting services, technical assistance, emergency funds, seed money, building funds, equipment, matching funds, capital campaigns, loans, operating budgets, continuing support, scholarship funds, special projects.
Limitations: Giving limited to Pierce County, WA. No support for religious, political, or lobbying activities. No grants to individuals, or for annual campaigns, scholarships, fellowships, or publications, unless specified by donor.
Publications: Annual report, informational brochure (including application guidelines), newsletter.
Application information: Application form required.
Initial approach: Letter
Copies of proposal: 2
Board meeting date(s): Jan. 15, Mar. 15, and Sept. 15
Final notification: Within 3 months
Writer: Mary McConary, Exec. Dir.
Officers and Trustees: Joe Gordon, Jr., Pres.; Oite Ladd, V.P.; John A. Wees, Secy.; Sandra Purcell, Treas.; Lowell Anne Busson, Esdrasch A. Chingrich, William L. Horvath, Jerry McLaughlin, W. Howarth Medowcroft, Carol Millard, Dennis Seifeld, Brewer B. Thompson, Constance Tice, Calli T. Weyershaeuser, Howard H. Wong, M.D.

7375
Teachers Foundation, Inc. ✕
 325 Eastlake Ave., East
 Seattle 98109

Established in 1965 in WA.
Donor(s): The Harry Truman Foundation.
Foundation type: Independent
Financial data (yr. ended 12/31/87): Assets, \$1,466,475 (M); gifts received, \$30,000; expenditures, \$301,229, including \$301,013 for grants.
Purpose and activities: Support for child welfare, social services, aid for the handicapped, environmental and higher education, and some support for culture, including museums.
Limitations: Giving limited to WA, with emphasis on Seattle.
Application information: Application form not required.
Initial approach: Letter
Trustees: Leter R. Robler, Pres.; Arvid I. Moen, V.P.; Stanley O. McLaughlin, Secy.
Employer Identification Number: 916068353

7376
Thurston Charitable Foundation ✕
 900 4th Ave., 30th Fl.
 Seattle 98104
 (206) 623-1031

Established in 1962 in WA.
Donor(s): Elen E. Thurston.
Foundation type: Independent
Financial data (yr. ended 06/30/89): Assets, \$1,684,027 (M); gifts received, \$1,37,850; expenditures, \$511,136, including \$40,200 for 12 grants (high: \$10,000; low: \$200).
Purpose and activities: Giving for hospitals and health services, local and national health and welfare organizations, civic and cultural affairs, and secondary and higher education.
Limitations: Giving primarily in WA. No grants to individuals.
Application information: Application form not required.
Initial approach: Letter
Deadlines: None
Writer: Harry Henke, Jr., Pres.
Officers: Harry Henke, Jr., Pres.
Employer Identification Number: 916055032

7377
Ticomb Foundation ✕
 Tacoma 98401-1278
 (206) 872-8336

Established in 1960 in WA.
Foundation type: Independent
Financial data (yr. ended 12/31/89): Assets, \$1,164,708 (M); gifts received, \$89,500; expenditures, \$215,350, including \$204,350 for 53 grants (high: \$10,000; low: \$87.25).
Purpose and activities: Giving to help lessen immediate hardship and suffering, improve the business level, social problems, and support projects that demonstrate the best and most effective use of the human condition.
Limitations: Giving primarily in WA. No grants to individuals.
Application information: Application form not required.
Initial approach: Letter
Copies of proposal: 1
Deadlines: None

Final notification: Affirmative notifications by the end of the year
Writer: Shirley Schrick
Officers: Stephen T. Ticomb, Pres.; Peter C. Ticomb, V.P.; James R. Hanson, Secy.-Treas.
Director(s): David R. Ticomb, John W. Ticomb, John W. Ticomb, Jr.
Number of staff: 2
Employer Identification Number: 916020513

7378
Univac/VWR Foundation ✕
 1500 Norton Bldg.
 Seattle 98104

Established in 1967.
Donor(s): Univac Corp., VWR Corp.
Foundation type: Company-sponsored
Financial data (yr. ended 2/29/88): Assets, \$247,878 (M); gifts received, \$139,428.90; expenditures, \$119,988, including \$119,683 for 30 grants (high: \$20,000; low: \$400; average: \$5,000).
Purpose and activities: Giving to community funds, cultural programs, higher education and youth agencies.
Types of support: General purposes, building funds, operating budgets, research, publications.
Limitations: Giving primarily in the Seattle, WA, area.
Application information: Application form not required.
Initial approach: Letter
Trustees: Robert D. O'Brien, Pres.; Susan Schmidt, Secy.; N. Stewart Rogers, Treas.
Trustees: James W. Bernard, Richard E. Engelschell, M.M. Harris, James H. Wilbois.
Number of staff: None.
Employer Identification Number: 910826180

7379
George Washington Foundation ✕
 3012 Tilton Dr.
 Yakima 98902
 (509) 457-4827

Established in 1921 in WA.
Foundation type: Independent
Financial data (yr. ended 06/30/89): Assets, \$1,000,645 (M); expenditures, \$97,459, including \$85,582 for grants to individuals.
Purpose and activities: Higher education scholarships for deserving and needy students; grants are generally awarded for use at community colleges but exceptions are made.
Types of support: Student aid.
Limitations: Giving primarily in WA, but no formal restrictions apply. No grants for research projects.
Application information: Applications available through high school principal or counselor. Application form required.
Initial approach: Apr. 1
Deadlines: Apr. 1
Writer: Mr. Leslie Tripp, Secy.-Treas.
Officers: James B. Strader, Pres.; Harry T. Shreve, V.P.; Leslie Tripp, Secy.-Treas.
Employer Identification Number: 916021414

7380
Washington Mutual Savings Bank ✕
 Washington Foundation
 c/o Washington Mutual Tower, P.O. Box 634
 1301 Third Ave.
 Seattle 98111
 (206) 461-4653

Established in 1979 in WA.
Donor(s): Washington Mutual Savings Bank.
Foundation type: Company-sponsored
Financial data (yr. ended 12/31/89): Assets, \$921,969 (M); gifts received, \$750,000; expenditures, \$602,563, including \$395,113 for 176 grants (high: \$40,000; low: \$500; average: \$500-\$40,000) and \$3,314 for 40 employee matching gifts.
Purpose and activities: To provide assistance and encouragement to local communities through nonprofit organizations in the areas of health and welfare, cultural enhancement, education, and civic betterment; in addition to making grants, the bank sponsors a variety of community and civic projects and activities.
Types of support: Operating budgets, scholarship funds, matching gifts, special projects, employee matching gifts, building funds, capital campaigns, endowment funds, emergency funds, equipment, loans, renovation projects, seed money.
Limitations: Giving primarily in WA, especially Seattle, Tacoma, and Spokane. No support for religious organizations for religious purposes, or veterans or labor organizations. No grants to individuals.
Publications: Annual report (including application guidelines).
Application information: Application form required.
Initial approach: 1
Deadlines: Quarterly
Writer: Greg Tule, Prog. Admin.
Officers and Directors: Sally Slimer, Reahke, Pres.; Debra Jones, Secy.; Ernest Jordana, Treas.; Rev. Samuel B. McKinney, Lou H. Penner, William G. Reed, Jr., Holt W. Webster.
Number of staff: 1 full-time professional, 1 part-time professional, 1 part-time support.
Employer Identification Number: 911070920

7381
Washington Trust Foundation ✕
 P.O. Box 7837
 Spokane 99210
 (509) 353-3802

Established in 1981 in WA.
Donor(s): Washington Trust Bank.
Foundation type: Company-sponsored
Financial data (yr. ended 12/31/88): Assets, \$35 (M); gifts received, \$292,754; expenditures, \$309,575, including \$309,575 for 42 grants (high: \$49,275; low: \$1,000).
Purpose and activities: Support primarily for secondary and higher education, culture, and social services.
Types of support: General purposes.
Limitations: Giving primarily in Spokane, WA.
Application information: Application form not required.
Initial approach: Proposal
Copies of proposal: 1
Deadlines: None
Board meeting date(s): As needed
Final notification: 30 days

Write: Thomas C. Garrett, Trustee
Trustees: Thomas C. Garrett, William K. Scammell, Jr., Peter F. Stanton, Philip H. Stanton.
Employer Identification Number: 911145506

7382
The Wasmer Foundation ✕
 1100 Old National Bldg.
 Spokane 99201-0390
 Established in 1963.
Donor(s): Florence Wasmer.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$2,382,761 (M); gifts received, \$2,362,237; expenditures, \$94,882, including \$82,000 for 17 grants (high: \$34,000; low: \$500).
Purpose and activities: Giving primarily for fine and performing arts groups; support also for social services and higher education.
Types of support: Endowment funds.
Limitations: Giving primarily in Spokane, WA. No grants to individuals.
Publications: Application guidelines.
Application information: Application form required.
Copies of proposal: 3
Deadlines: Apr. 30 and Oct. 31
Board meeting date(s): June and Nov.
Final notification: June and Dec.
Trustees: Allan H. Toole, Trustee
Trustees: E.L. Rehn, T.H. Richardson, Alan H. Toole.
Employer Identification Number: 911205115

7383
George T. Welch Testamentary Trust ✕
 c/o Baker Stover National Bank
 P.O. Box 1795
 Walla Walla 99362
 (509) 525-2000

Established in 1938 in WA.
Foundation type: Independent
Financial data (yr. ended 09/30/89): Assets, \$2,895,473 (M); expenditures, \$167,759, including \$43,400 for 11 grants (high: \$18,500; low: \$1,000) and \$105,754 for 118 grants to individuals (high: \$2,400; low: \$39).
Purpose and activities: Grants to the needy, including medical assistance, and scholarships; funds support also for youth agencies and tutorial programs.
Types of support: Special projects, student loans, aid to individuals.
Limitations: Giving limited to Walla Walla County, WA. No grants for capital or endowment funds. General purposes, or matching gifts, no loans.
Publications: Program policy statement, application guidelines.
Application information: Application form required.
Initial approach: Proposal
Copies of proposal: 1
Deadlines: May 1 for scholarships, July 1 for community projects, and Feb. 20 May 20, Aug. 20, and Nov. 20 for health and welfare for the needy.
Board meeting date(s): Feb., May, Aug., and Nov.
Final notification: 30 days

Donor(s): W.H. Robertson, Ruth Robertson, Dorothy "Bill" Robertson.

Financial data (yr. ended 12/31/1988): Assets, \$105,300 (NW); expenditures, \$283,115, including \$724,900 for 32 grants (high: \$30,000; low: \$1,000; average: \$5,000).

Purpose and activities: Grants to youth agencies and cultural programs.

Types of support: Operating budgets, continuing support, annual campaigns, seed money, emergency funds, building funds, equipment, land acquisition, endowment funds, matching funds, internships, scholarship funds, exchange programs, fellowships, capital campaigns, general purposes, renovation projects, special projects.

Limitations: Giving limited to the Yakima, WA area. No grants to individuals, or for deficit financing.

Application information: Continues only to pre-selected organizations. Applications not accepted.

Board meeting date(s): As needed.

Write: Shirley M. Nelson, Trust Officer, First Interstate Bank of Washington, First Interstate Bank of Washington, Treasurer, Dorothy Bill Robertson, First Interstate Bank of Washington, Trust Officer, First Interstate Bank of Washington, P.O. Box 91024, Seattle 98104.

Employer Identification Number: 916159252

7362 The Schoenfeld-Gardner Foundation

Established in 1956 in WA.

Financial data (yr. ended 6/30/1987): Assets, \$1,220,115 (NW); expenditures, \$83,297, including \$272,700 for 65 grants (high: \$30,000; low: \$200).

Purpose and activities: Giving largely for social services, including youth and child welfare agencies, and health agencies and hospitals.

Limitations: Giving primarily in WA.

Application information: Application form not required.

Deadline(s): None.

Write: Trustees, Officers and Trustees: Ralph A. Schoenfeld, Pres.; Herbert Schoenfeld, Jr., V.P.; Judy B. Schoenfeld, Secy.; Nancy S. Gurnet, Treas.; Sanford M. Bernbaum, Jr., Trust Officer, First Interstate Bank of Washington, P.O. Box 91112, Seattle 98112.

Employer Identification Number: 916051133

7363 Josephine Stedon Scripps Foundation

Established in 1958 in WA.

Financial data (yr. ended 11/30/1988): Assets, \$1,072,452 (NW); expenditures, \$69,995, including \$67,500 for 24 grants (high: \$20,000; low: \$250).

Purpose and activities: Support for hospitals, medical and scientific research, education, and agricultural and animal welfare organizations; some support for cultural programs.

Application information: Application form not required.

Deadline(s): None.

Write: Ellen S. Davis, Treas., Officers and Trustees: Antonio Davis, Marichaux, Pres.; Sally S. Weston, V.P.; Roxanne D. Greene, Secy.; Ellen S. Davis, Treas., P.O. Box 3586, Seattle 98124.

Employer Identification Number: 916033350

7364 Seafirst Foundation

Established in 1979 in WA.

Financial data (yr. ended 12/31/1988): Assets, \$289,986 (NW); gifts received, \$1,386,000; expenditures, \$1,313,240, including \$1,308,055 for 107 grants (high: \$100,000; low: \$80; average: \$3,000-\$35,000).

Purpose and activities: Giving primarily for community development, higher and economic education, arts and culture, and to human service agencies through the United Way; multiple-year and capital grants sometimes considered but are limited in size and scope.

Limitations: No grants to individuals, or for research, endowment funds, travel expenses, operating deficits, fundraising events, scholarships (except for Seafirst scholarship programs), or film.

Publications: Informational brochure (including application guidelines).

Application information: Application form required.

Initial approach: Letter.

Deadline(s): None, but requests received after Oct. 1 will be carried forward to the following Jan.

Board meeting date(s): Quarterly.

Write: Mary L. Bass, Community Relations Officer, Seafirst Bank, P.O. Box 5000, Seattle 98108.

Employer Identification Number: 911994720

7365 The Seattle Foundation

Incorporated in 1946 in WA.

Financial data (yr. ended 06/30/1988): Assets, \$3,131,626 (NW); gifts received, \$3,249,000; expenditures, \$4,522,000, including \$1,522,000 for 300 grants (high: \$75,000; low: \$1,000; average: \$100-\$10,000).

Purpose for the benefit of charitable, cultural, educational, health, and welfare organizations.

Types of support: Building funds, equipment, renovation projects.

Limitations: Giving limited to the Seattle, WA area. No grants to individuals or for scholarship fellowships, endowment funds, research, operating budgets, general purposes, matching gifts, conferences, exhibits, film production, or publications; no loans.

Publications: Annual report, informational brochure, program policy statement, application guidelines.

Application information: Application form not required.

Initial approach: Telephone, followed by proposal.

Copies of proposal: 1.

Deadline(s): Feb. 1, May 1, Aug. 1, and Nov. 1.

Board meeting date(s): Mar., June, Sept., and Dec.

Final notification: 6 weeks to 2 months.

Write: Anne V. Farrell, Pres.; Susan Duffy, Secy.; James Ladd, Treas.

Trustees: Christopher T. Bayley, Chair; Elaine Monson, Vice-Chair; and 22 additional trustees.

Trustee Bank: The Bank of California, N.A., First Interstate Bank, Old National Bank of Washington, Peoples National Bank of Washington, Rainier National Bank, Seattle-First National Bank, Seattle Trust and Savings Bank, Washington Mutual Savings Bank.

Number of staff: 2 full-time professional; 1 part-time professional; 1 full-time support; 1 part-time support.

Employer Identification Number: 916013536

7366 Sequoia Foundation

Established in 1902 in WA.

Donor(s): WWV Trust No. 1, W. John Ditcoll, C. David Weyerhaeuser, F.T. Weyerhaeuser, William T. Weyerhaeuser.

Financial data (yr. ended 08/31/1989): Assets, \$17,753,712 (NW); gifts received, \$2,850,000; expenditures, \$3,248,439, including \$1,096,000 for 59 grants (high: \$1,668,000; low: \$1,000; average: \$1,000-\$75,000).

Purpose and activities: Giving primarily to support the well-being of the world community. Grants to individuals, or for stimulation, encouragement, and support of established voluntary, non-profit organizations set up to meet national and international needs in the areas of cultural programs, education, environment, hunger and emergency shelter, international peace, and world crisis relief.

Current geographic and interest area priorities are Mexico, Central America, and the Himalayan Mountain region, but priorities may change annually.

Types of support: Special projects, general purposes.

Limitations: Giving primarily in Mexico, Central America, and the Himalayan Mountain region. No support for local organizations except for foundation-initiated grants. No grants to individuals, or for annual appeals, debt retirement, endowments, long-term commitments, lobbying or political propaganda, voter registration drives, travel, publications, or film projects.

Publications: Program policy, statement, application guidelines.

Application information: Application form required.

Initial approach: Letter or proposal.

Copies of proposal: 2.

Board meeting date(s): At least 6 times a year for complete applications.

Final notification: Between 60 and 90 days.

Write: Frank D. Underwood, Exec. Dir., Officers and Directors: William T. Weyerhaeuser, Pres., Treas. and Member; Gall T. Weyerhaeuser, V.P. and Member; Nicholas C. Spika, Secy.; Frank D. Underwood, Exec. Dir. and Member; Arnette B. Weyerhaeuser, Member.

Trustee Bank: James R. Hanson, C/O Seattle-First National Bank, P.O. Box 3586, Seattle 98124.

Employer Identification Number: 911178052

7367 Title and Alfred Stenmanski Testamentary Trust

Trust established in 1974 in WA.

Donor(s): Alfred Stenmanski, Title Stenmanski.

Financial data (yr. ended 12/31/1988): Assets, \$31,193,583 (NW); expenditures, \$304,884, including \$167,042 for 29 grants (high: \$22,766; low: \$1,620; average: \$3,100).

Purpose and activities: Giving for Jewish welfare funds, temple support, higher education, health associations and hospitals, and youth and child welfare agencies.

Limitations: Giving primarily in WA.

Application information: None.

Initial approach: Letter.

Deadline(s): Nov. 30.

Write: Fred Johnson, V.P., Seattle-First National Bank, Trustee, Seattle-First National Bank, P.O. Box 3586, Seattle 98124.

Employer Identification Number: 916196855

7368 Skinner Foundation

Trust established in 1956 in WA.

Financial data (yr. ended 12/31/1988): Assets, \$2,869,461 (NW); gifts received, \$501,168; expenditures, \$595,271, including \$555,064 for 127 grants.

Purpose and activities: Grants for culture and the arts, health and human services, education, and civic and community affairs.

Types of support: Operating budgets, seed money, building funds, equipment, matching funds, technical assistance, professorships, fellowships, employee matching gifts, capital campaigns, endowment funds, renovation projects, general purposes, special projects.

Limitations: Giving primarily in areas of temporary operations in the Seattle, Tacoma, and Yakima areas of WA, and AK and HI. No support for religious organizations for religious purposes. No grants to individuals, or for continuing support, United Ways for operating funds, deficit financing, or conferences; no loans.

Publications: Annual report, informational brochure (including application guidelines).

Application information: Application form required.

Initial approach: Letter.

Copies of proposal: 8.

Deadline(s): Submit letter in May, Aug., Nov., or Feb.; deadline for application form 28 days before board meetings.

Board meeting date(s): July, Oct., Jan., and Apr.

Final notification: 2 weeks.

Write: Sally Shiner Bohle, Chair; John S. Bohle, Robert L. Bohle, Shari D. Bohle, Arthur E. Nordhoff, Grace A. Nordhoff, Catherine E. Shiner.

Number of staff: 1 full-time professional.

Employer Identification Number: 916025144

7369 Frost and Margaret Snyder Foundation

Trust established in 1957 in WA.

Donor(s): Frost Snyder; Margaret Snyder.

Financial data (yr. ended 12/31/1988): Assets, \$6,557,492 (NW); expenditures, \$355,953, including \$281,897 for 18 grants (high: \$50,000; low: \$1,000).

Purpose and activities: Giving for the benefit of Roman Catholic educational and religious associations only.

Limitations: Giving primarily in WA. No grants to individuals.

Application information: Application form required.

Initial approach: Letter.

Deadline(s): Oct. 1 (Spokane, WA); Nov. 1 (Portland and Dayton, WA); May 1 (Huntsville, AL); Apr. 15 and Oct. 15 (SC Fund); Apr. 1 for scholarships.

Board meeting date(s): 3 months through June.

Write: Jeanne L. Ager, Exec. Dir., Officers: Jeanne L. Ager, Exec. Dir.

Employer Identification Number: 916035449

7370 The Spitzer Foundation

Established in 1981 in WA.

Donor(s): Charlotte Spitzer, Jack I. Spitzer.

Financial data (yr. ended 12/31/1987): Assets, \$835,774 (NW); expenditures, \$151,938, including \$106,114 for 61 grants (high: \$12,700; low: \$25).

Purpose and activities: Fund primarily for Jewish giving and Jewish welfare; support also for interfaith relations and international relief, law enforcement, and the United Way.

Types of support: Annual campaigns, building funds, capital campaigns, conferences and seminars.

Application information: None.

Write: Jack I. Spitzer, Pres.; Dora B. Fox, Jr. Spitzer-Fox, Charlotte Spitzer, Kathleen Spitzer, Robert B. Spitzer.

Number of staff: None.

Employer Identification Number: 911160605

7371 Spokane Inland Northwest Community Foundation

Incorporated in 1974 in WA.

Financial data (yr. ended 06/30/1989): Assets, \$6,577,287 (NW); gifts received, \$2,607,234; expenditures, \$1,087,083, including \$738,429 for 440 grants (average: \$1,500 and \$79,000 for 84 grants to individuals (average: \$450)).

Purpose and activities: Giving for charitable and philanthropic purposes in the fields of music, the arts, the elderly, education and youth, civic improvement, historical restoration, rehabilitation, and social and health services; four scholarship programs for students.

Types of support: Annual campaigns, land acquisition, endowment funds, special projects, publications, seed money, consulting services, technical assistance, student aid, general purposes, scholarship funds.

Limitations: Giving limited to the Inland Northwest. No support for sectarian religious purposes. No grants to individuals (except for scholarships), or for deficit financing, building funds, emergency funds, research, or matching grants; no loans.

Publications: Annual report (including application guidelines), informational brochure (including application guidelines), newsletter, application guidelines.

Application information: Application form required.

Initial approach: Letter.

Copies of proposal: 7.

Deadline(s): Oct. 1 (Spokane, WA); Nov. 1 (Portland and Dayton, WA); May 1 (Huntsville, AL); Apr. 15 and Oct. 15 (SC Fund); Apr. 1 for scholarships.

Board meeting date(s): 3 months through June.

Write: Jeanne L. Ager, Exec. Dir., Officers: Jeanne L. Ager, Exec. Dir.

Employer Identification Number: 911160605

THE FOUNDATION DIRECTORY

THE FOUNDATION DIRECTORY

or for endowment funds, research, scholarships or fellowships, no loans. Publications: 990-526; informational brochure (including application guidelines). Application Information: Application form not required.

Initial approach: Letter
Copies of proposal: 1
Board meeting date(s): Dec. and as required (3 to 4 times a year)

Writer: Lowell Anne Buson, Exec. Dir.,
Officers and Directors: Anne Murray
Babney, Pres.; L.T. Murray, Jr., V.P.; Lowell
Anne Buson, Secy. and Exec. Dir.; Amy Lou
Eckstrom, Treas.; Steve Larson.
Number of staff: 1 part-time professional.
Employer Identification Number: 510163345

7349

Neelson Family Foundation ✨
140 Lakeside Ave., Suite 230
Seattle 98122 (206) 324-3339

Established in 1987 in WA.
Donor(s): Elmer I. Neelson,†
Foundation type: Independent
Financial data (yr. ended 12/31/89): Assets,
\$11,335,497 (M); expenditures, \$407,666,
including \$316,842 for 21 grants (high:
\$50,000; low: \$1,000).

Purpose and activities: Support primarily for
education and health.
Types of support: Special projects,
grants to individuals.

Limitations: Giving limited to Seattle, WA. No
grants to individuals.
Applications: Program policy statement,
application guidelines.

Application information:
Initial approach: Proposal
Copies of proposal: 5
Deadline: None

Write: Dian Kalmer
Officers and Directors: John F. Neelson, *
Pres.; Laurel Neelson, Exec. Dir.; Joseph M.
Gaffey, Edgar K. Marcuse, M.D.
Number of staff: 1 part-time professional.
Employer Identification Number: 943055422

7350

New Horizon Foundation
820 A St., Suite 545
Tacoma 98402 (206) 627-1634

Established in 1983 in WA.
Donor(s): Seaman Foundation.
Foundation type: Independent
Financial data (yr. ended 10/31/89): Assets,
\$84,925 (M); gifts received, \$1,748,000;
expenditures, \$1,681,290 (including \$43,000;
low: \$250; average: \$5,000-\$25,000); \$22,999
for 6 foundation-administered programs and
\$31,900 for 3 loans.

Purpose and activities: Giving primarily for
social services, with an emphasis on food,
shelter, and emergency aid programs; support
also for arts and culture, education, the
environment, community improvement, and
types of health programs.
Types of support: Equipment, general
purpose, operating budgets, renovation
projects, special projects, matching funds.

1116

Limitations: Giving primarily in western and
southwestern WA, with primary emphasis on
 Pierce County. No support for private
 foundations or operating foundations, or
 political organizations. No grants to
 individuals, or for endowments, annual
 conferences, debt reduction, film, publications,
 or travel.

Applications: Application guidelines.
Application information: Application form
required.
Initial approach: Summary letter or proposal
Copies of proposal: 2
Deadline: None
Final notification: Between 30 and 60 days
after submission of complete application

Write: Frank D. Underwood, Pres.
Officers and Directors: Frank D.
Underwood, * Pres. and Treas.; John F.
Sherwood, * V.P.; Evin I. Vardburg.
Number of staff: None.
Employer Identification Number: 911228957

7351

The Morelife Fund
1100 Interstate Cir.
959 Third Ave., Suite 1006
Seattle 98104 (206) 682-4020

Incorporated in 1952 in WA.
Donor(s): Theelline M. McGone†
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
\$18,648,096 (M); gifts received, \$350,225;
expenditures, \$1,121,666, including
\$1,083,331 for 318 grants (high: \$125,000;
low: \$25; average: \$1,000-\$5,000).

Purpose and activities: Emphasis on cultural
programs, Roman Catholic church support and
religious education, hospitals, higher and
secondary education, and historic preservation;
support also for medical research and health
associations, conservation, and social services;
including programs for the disabled, the
homeless, child welfare, and the aged, and
youth agencies.

Types of support: Operating budgets,
continuing support, annual campaigns, seed
money, emergency funds, building funds,
equipment, land acquisition, research, special
projects, capital campaigns, conferences and
seminars, general purposes, lectureships,
renovation projects, scholarship funds,
endowment funds.

Limitations: Giving primarily in the Pacific
Northwest, especially Seattle, WA; some grants
in CA and nationally. No grants to individuals,
or for deficit financing, matching gifts,
scholarships, or fellowships, no loans.
Applications: Program policy statement,
application guidelines.

Application information: Application form not
required.
Initial approach: Letter
Copies of proposal: 1
Deadline: None

Board meeting date(s): As required
Write: Theelline M. McGone, Pres.
Officers and Directors: Theelline M.
McGone, Pres.; Carol H. Erickson, Secy.
and Admin.; Mary Ellen Hight, Regis.;
Virginia S. Trinkel, Chl.; Robert C.
Fisher, Susan W. Pohl, Ann P. Wysocki.

THE FOUNDATION DIRECTORY

Number of staff: 1 part-time support.
Employer Identification Number: 916029352

7352

PACCAR Foundation ✨
c/o PACCAR, Inc.
P.O. Box 98109
Bellevue 98009 (206) 455-7400

Incorporated in 1951 in WA.
Donor(s): PACCAR, Inc.
Foundation type: Company-sponsored
Financial data (yr. ended 11/30/87): Assets,
\$2,014,876 (M); gifts received, \$750,000;
expenditures, \$1,430,881, including
\$1,402,398 for 85 grants (high: \$264,650; low:
\$500).

Purpose and activities: Support for civic
organizations; community funds, higher
educational institutions, cultural programs,
youth agencies, and hospitals.
Types of support: Employee matching gifts,
annual campaigns, capital campaigns.

Limitations: Giving primarily in areas of
company operations, particularly King County,
WA. No grants to individuals, or for
scholarships or fellowships.
Application information: Application form not
required.
Initial approach: Proposal
Copies of proposal: 1
Deadline: None

Board meeting date(s): Quarterly; dates vary
Final notification: 2 to 3 months
Write: E.A. Carpenter, V.P.
Officers: Charles M. Pigott, * Pres.; E.A.
Carpenter, V.P. and Treas.; G. Glen Wolfe,
Directors; J.M. Dunn, J.M. Fiske Jr., Harold
J. Harvey, J.C. Pigott, John W. Pitts, James H.
Winters, T.A. Wilson.
Number of staff: None.
Employer Identification Number: 916030638

7353

Palmer Charitable Foundation ✨
c/o Crille & Swanson
4111 108th Ave., N.E., Suite 1050
Bellevue 98004

Established in 1959 in WA.
Foundation type: Independent
Financial data (yr. ended 12/31/87): Assets,
\$42,879 (M); gifts received, \$3,223;
expenditures, \$118,000, including \$117,250
for 29 grants (high: \$50,000; low: \$15);
Purpose and activities: Support primarily for
Christian churches, public schools, broadcast,
and secular TV, support also for higher education,
Officers: Dr. K. Robert Long, Pres.; Anna
Palmer, V.P.; Anita Long, Secy.; Treas.

Initial approach: Letter
Copies of proposal: 1
Deadline: None

Board meeting date(s): As required
Write: Theelline M. McGone, Pres.
Officers and Directors: Theelline M.
McGone, Pres.; Carol H. Erickson, Secy.
and Admin.; Mary Ellen Hight, Regis.;
Virginia S. Trinkel, Chl.; Robert C.
Fisher, Susan W. Pohl, Ann P. Wysocki.

Employer Identification Number: 916035508

7354

Perco Foundation ✨
335 Seattle Ave. East
Seattle 98109 (206) 628-7900

Established in 1965 in WA.
Donor(s): Perco Corp., Washington School
Employers Credit Union.
Foundation type: Company-sponsored

THE FOUNDATION DIRECTORY

Financial data (yr. ended 06/30/89): Assets,
\$385,481 (M); gifts received, \$377,355;
expenditures, \$400,526, including \$335,504
for 127 grants (high: \$23,020; low: \$100) and
\$64,950 for 138 grants to individuals (high:
\$1,000; low: \$100).

Purpose and activities: Grants for social
services, youth activities, education, and
hospitals and medical research; also awards
scholarships.
Types of support: Research, student aid,
scholarships.
Limitations: Giving limited to WA residents for
scholarships; organizational support mainly in
Seattle.
Application information:
Initial approach: For scholarships, letter from
school stating academic qualifications
Deadline: None
Final notification: 2 months for scholarships
Write: Stanley O. McNaughton, Secy.; Treas.
Officers: Sandra Kurak, Pres.; Stanley O.
McNaughton, Secy.; Treas.
Employer Identification Number: 916072723

7355

Lorene M. Peckle Trust ✨
c/o Security Pacific Bank Washington, Tax
Services Dept.,
777 108th Ave., N.E., Suite 360
Bellevue 98004

Application address: c/o Security Pacific Bank
Washington, P.O. Box 136, Rainier, WA
98107; Tel.: (509) 975-6720
Established in 1983 in WA.
Donor(s): Lorene Peckle†
Foundation type: Independent
Financial data (yr. ended 07/31/89): Assets,
\$2,327,482 (M); expenditures, \$144,071,
including \$120,000 for 1 grant.
Purpose and activities: Giving for charitable
purposes.
Limitations: Giving limited to Yakima and
Kittitas counties, WA.
Application information:
Initial approach: V.P. and Mgr.,
Security Pacific Bank, Washington, WA
Trustee: Security Pacific Bank, Washington, WA
Employer Identification Number: 916258555

7356

Polack Foundation ✨
1024 South King St.
Seattle 98104-3097
Application address: P.O. Box 3065, Seattle,
WA 98114; Tel.: (206) 323-8411

Established in 1969.
Donor(s): Horst Polack, Dean Polak, and
members of the Polack family.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets,
\$1,286,848 (M); gifts received, \$70,000;
expenditures, \$160,734, including \$156,380
for 28 grants (high: \$55,000; low: \$50).
Purpose and activities: Support primarily for
European arts and other youth organizations
from the United States.
Application information: Application form not
required.
Deadline: None

7357

Poncha Scholarship Fund ✨
c/o Seattle-First National Bank, Charitable Trust
Administration
P.O. Box 3366
Seattle 98174 (206) 358-3188

Trust established in 1965 in WA.
Donor(s): Cora May Poncha†
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets,
\$2,032,247 (M); expenditures, \$63,667,
including \$34,200 for 14 grants to individuals
(high: \$8,600; low: \$900; average: \$1,000-
\$3,000).

Purpose and activities: Grants for medical
research.
Types of support: Research; grants to
individuals.
Limitations: Giving limited to the state of WA.
No grants for operating budgets, continuing
support, annual campaigns, seed money,
emergency funds, deficit financing, building or
endowment funds, deficit financing, fellowships,
matching gifts, special projects, publications, or
conferences; no loans.
Application information: Application must be
approved by board of applicant's institution.
Application form not required.
Initial approach: Proposal
Copies of proposal: None
Deadline: None

Board meeting date(s): Trust officers
committee meets weekly
Final notification: 2 weeks
Write: Rod Johnson, V.P., Seattle-First
National Bank
Number of staff: None.
Employer Identification Number: 916069573

7358

Quest for Truth Foundation ✨
221 First Ave. West, Suite 405
Seattle 98119-4224 (206) 284-4124

Established in 1982 in WA.
Foundation type: Independent
Financial data (yr. ended 9/30/89): Assets,
\$4,193,082 (M); expenditures, \$108,505,
including \$100,000 for 1 grant.
Purpose and activities: Grants for research
and publication of economics, sociology, and
geography, public, without restriction as to
related address or political jurisdiction, for the
geographic area of the reading public. Grants
to individuals through organizations; grants to
individuals will require advance approval of the
board.
Types of support: Research, publications.
Application information: Application form
required.
Deadline: None
Final notification: 2 months
Write: Delancy B. Lewis, Secy.
Officers and Directors: Elen S. Davies, Pres.;
Delancy B. Lewis, Secy.; Bradley F. Henke,
V.P.; Paul K. Scripps, P.E. Swift.
Employer Identification Number: 911190760

THE FOUNDATION DIRECTORY

7359
Ray Foundation
1111 Third Ave., Suite 2770
Seattle 98101 (206) 292-9101

Established in 1962 in MT.
Donor(s): James C. Ray, Joan L. Ray†
Foundation type: Independent
Financial data (yr. ended 06/30/89): Assets,
\$10,188,096 (M); gifts received, \$1,000,000;
expenditures, \$799,866, including \$735,000
for 10 grants (high: \$100,000; low: \$10,000).
Purpose and activities: Giving primarily for
higher education, scientific research, youth
agencies, mental health, and drug abuse
prevention for children and adolescents;
support also for a museum.
Types of support: Operating budgets,
continuing support, seed money, emergency
funds, building funds, equipment, matching
funds, special projects, research, publications,
consulting services, technical assistance,
general purposes.
Limitations: Giving primarily in AZ, OR, and
WA. No grants to individuals or for deficit
financing; no loans.
Applications: Application guidelines.
Application information: Application form not
required.
Initial approach: Letter or telephone
Copies of proposal: 1
Deadline: See above, Sept. 15 and Apr. 15
Board meeting date(s): Nov. and June

7360

Frank Rider Trust ✨
c/o Maurice Aler†
P.O. Box 195
Rosalia 99170-0195 (509) 523-4693

Established in 1910 in WA.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets,
\$1,028,094 (M); expenditures, \$78,853,
including \$43,550 for 9 grants to individuals
(high: \$15,600; low: \$800).

Purpose and activities: Grants primarily for
indigent Masons.
Types of support: Grants to individuals.
Limitations: Giving limited to Whitman,
Lincoln, Adams, Frank, and Grant counties,
WA.
Application information: Application form
required.
Deadline: None
Officers: William Kilpatrick, Chair; Maurice
Aler, Secy.; Treas.
Officers: Larry Ellis, Max Merritt.
Employer Identification Number: 910641308

7361

**Robertson Charitable & Educational
Trust** ✨
c/o First Interstate Bank of Washington
P.O. Box 21927
Seattle 98111

Established in 1972 in WA.

THE FOUNDATION DIRECTORY

7336 Leahold Foundation, Inc. 1006 Old National Bank Bldg., Spokane 99201 (509) 624-3944

Incorporated in 1948 in WA. Incorporated in 1948 in WA. Financial data (yr. ended 06/30/89): Assets, \$6,579,248 (M); expenditures, \$4,202,885, including \$337,750 for 69 grants (high: \$95,100; low: \$75; average: \$1,000). Purpose and activities: Giving primarily for youth agencies, hospitals, secondary and higher education, Protestant church support, community funds, and music.

Types of support: Operating budgets, continuing support, annual campaigns, building funds, matching funds, endowment funds, equipment, general purposes, scholarship funds, Limitations: Giving limited to Spokane County, WA. No grants to individuals, no loans. Publications: Application guidelines, program policy statement. Application information: Application form required. Initial approach: Letter. Copies of proposal: 1. Deadline: Submit proposal preferably in May or Nov.; deadlines May 15 and Nov. 15.

Board meeting date(s): June and Dec. Final notification: 1 week after board meets. Write: John H. Leahold, Pres. Officers and Trustees: John H. Leahold, Pres.; Betty B. Leahold, V.P.; O.M. Kimmel, Jr.; Secy.-Treas.; Caroline E. Leimhold, Allan H. Toole. Number of staff: 1 part-time support. Employer Identification Number: 916028589

7337 Byron W. and Alice L. Lockwood Foundation 8121 S.E. 44th St., Mercer Island 98040 (206) 232-1181. Additional tel.: (206) 232-0131. Established in 1968 in WA. Foundation type: Independent. Financial data (yr. ended 12/31/88): Assets, \$9,177,646 (M); expenditures, \$604,113, including \$418,800 for 38 grants (high: \$100,000; low: \$500). Purpose and activities: Support for health, culture, youth and social service organizations, and higher education. Limitations: Giving primarily in Seattle, WA. Application information: None. Write: Sally Esterbrook. Officers and Trustees: Paul R. Cressman, Pres.; James R. Palmer, Secy.-Treas.; Paul R. Cressman, Jr.; Margaret Whitman. Employer Identification Number: 910833426

7338 Lutzer Foundation, Inc. P.O. Box 99766 Des Moines 98199 Established in 1986 in WA. Donor(s): Alan G. Lutzer. Foundation type: Independent.

Financial data (yr. ended 12/31/87): Assets, \$3,395,265 (M); grants received, \$590,754; expenditures, \$277,183, including \$270,710 for grants. Purpose and activities: Support primarily to organizations providing social services, youth organizations, and cultural institutions. Limitations: Giving primarily in Olympia, NE. Application information: Contributions only to pre-selected organizations. Applications not accepted. Write: Sheri L. Andrews, Alan G. Lutzer, Lee E. Schulz. Employer Identification Number: 943027938

7339 Elizabeth A. Lynn Foundation P.O. Box 5024 Bellevue 98009 (206) 454-8329 Established in WA. Donor(s): Elizabeth A. Lynn. Foundation type: Independent. Financial data (yr. ended 11/30/88): Assets, \$1,300,024 (M); expenditures, \$99,203, including \$59,567 for 12 grants (high: \$26,667; low: \$9,800). Purpose and activities: Support for secondary and high education, special projects. Types of support: General purposes, matching funds, and music. Special projects: Northwest. No grants to individuals. Application information: None. Initial approach: Letter. Deadline: None. Write: Laurie Lovell, Admin. Trustees: Thomas J. Stephens, John M. Woodley. Employer Identification Number: 911155982

7340 Matlock Foundation, Inc. 1201 Third Ave., Suite 4900 Seattle 98101-3009 (206) 224-5000 Incorporated in 1954 in WA. Donor(s): Simpson Timber Co., Simpson Paper Co., Pacific Western Expanded Plastics Co. Foundation type: Company-sponsored. Financial data (yr. ended 12/31/88): Assets, \$975,129; expenditures, \$1,439,583, including \$1,402,257 for 390 grants (high: \$45,600; low: \$50; average: \$300-\$15,000) and \$16,826 for 87 employee matching gifts. Purpose and activities: Allocates funds for giving by Simpson Fund and Simpson Reed Fund to community funds and for scholarships, giving also for arts and cultural programs, other education, social service and youth agencies, and health services and hospitals. Types of support: Seed money, general purposes, emergency funds, building funds, equipment, land acquisition, employee matching gifts, annual campaigns, capital campaigns, operating budgets, special projects, renovation projects. Limitations: Giving primarily in CA, MI, OH, OR, PA, TX, and WA. No grants to individuals, or for endowments, no loans. Application information: Application form required. Initial approach: Letter.

Copies of proposal: 1. Deadline: Submit application preferably one month before fund committee meetings. Board meeting date(s): Apr., June, and Nov. Final notification: 1 week following fund committee meeting. Write: Uni L. Smith. Officers: Joseph L. Leitzinger, Pres.; Betty Y. Dyker, Secy.; J. Thurston Roach, Treas. Directors: John I. Fannon, Robert B. Hutchinson, T.R. Ingman, Jr., Fuman C. Moseley, Susan R. Moseley, Eleanor H. Reed, William C. Reed, Jr. Number of staff: 4 part-time professional; 4 part-time support. Employer Identification Number: 916029303

7341 D. V. & Ida J. McEachern Charitable Trust c/o The Bank of California, N.A., P.O. Box 3123 Seattle 98114 (206) 587-3627 Trust established in 1966 in WA. Donor(s): Ida J. McEachern, D.V., McEachern. Foundation type: Independent. Financial data (yr. ended 08/31/89): Assets, \$10,497,911 (M); expenditures, \$564,528, including \$473,509 for 36 grants (high: \$65,000; low: \$1000). Purpose and activities: Giving almost exclusively for capital funding of youth agencies serving children under the age of 18, where purpose is to give a better start in life to all children, both physically and mentally. Prefers organizations in existence at least 5 years and whose operational funding comes generally from a non-tax-based source. Types of support: Emergency funds, building funds, equipment, land acquisition, capital campaigns, renovation projects. Limitations: Giving limited to the Puget Sound area of WA. No grants to individuals, or for endowment funds, scholarships, fellowships, or employee matching gifts; continuing support, annual campaigns, seed money, deficit financing, publications, conferences, research programs, or matching gifts, no loans. Application information: Application form not required. Initial approach: Letter. Board meeting date(s): None. Deadline: None. Write: Gregory P. Barlow, Exec. Dir. Officers: Norton Clapp, Pres.; Samuel H. Brown, V.P.; Linda J. Henry, V.P.; Margaret Ames, Secy.; Gary MacLeod, Treas.; Gregory P. Barlow, Exec. Dir. Trustees: James N. Clapp, Jr., Elizabeth Clapp, Kristina H. Clapp, Matthew N. Clapp, Jr., Marion Hand, Patricia M. Henry, Anne M. Simons. Number of staff: 1 full-time professional; 1 full-time support. Employer Identification Number: 910745225

7342 A. B. and Flavia McEachern Foundation c/o The Bank of California, N.A., P.O. Box 3123 Seattle 98114 (206) 587-3697 Established in 1958 in WA. Foundation type: Independent. Financial data (yr. ended 12/31/88): Assets, \$1,455,742 (M); expenditures, \$96,447, including \$72,625 for 63 grants (high: \$13,000; low: \$100). Purpose and activities: Giving primarily for Christian religious organizations and cultural activities; support also for youth programs. Types of support: Operating budgets. Application information: None. Initial approach: Letter.

7343 The R. D. Merrill Foundation, Inc. 1411 Fourth Ave., Bldg., Suite 1415 Seattle 98101 (206) 682-3939 Incorporated in 1953 in WA. Donor(s): R.D. Merrill, R.D. Merrill Co. Foundation type: Independent. Financial data (yr. ended 6/30/88): Assets, \$2,551,171 (M); expenditures, \$165,229, including \$129,333 for 58 grants (high: \$30,000; low: \$100). Purpose and activities: Giving primarily to a community foundation, an art museum, health services, theaters and other cultural organizations, and the urban environment. Limitations: Giving primarily in WA, Portland, OR/Vancouver, WA, area. No support for government programs, projects common to many organizations; distinguishing merit, sectarian or religious organizations whose principal activities are for the benefit of their own members; agencies served by United Way of donor's community, except for approved special projects or race, ethnicity which unfairly discriminate on race, ethnic origin, sex, or creed. No grants to individuals, or for annual campaigns, general support, continuing support, deficit financing, endowment funds, operating budgets, or matching gifts, no loans. Publications: Annual report, informational brochure (including application guidelines) plus 3 copies of non-research proposal, original plus 3 copies of research or technical proposal. Application form not required. Initial approach: Letter or telephone. Deadline(s): None. Board meeting date(s): Monthly. Final notification: 3 to 6 months. Write: Ford A. Anderson II, Exec. Dir. Officers: Ford A. Anderson II, Exec. Dir.; Lynwood W. Swanson. Number of staff: 4 full-time professional; 1 part-time professional; 5 full-time support. Employer Identification Number: 237456468

7344 Medina Foundation, Inc. 1300 Newton Bldg., 801 Second Ave., 13th Fl., Seattle 98104 (206) 464-5231 Incorporated in 1948 in WA. Foundation type: Independent. Financial data (yr. ended 12/31/87): Assets, \$28,231,281 (M); expenditures, \$1,474,036, including \$1,179,214 for 108 grants (high: \$50,300; low: \$100). Purpose and activities: Giving for direct service delivery programs for emergency food and shelter, to aid the handicapped, and to improve the effectiveness of democratic and/or governmental organizations, support also for cultural programs, youth and child welfare, community development, and education. Types of support: Emergency funds, building funds, equipment, technical assistance, operating budgets, seed money. Limitations: Giving limited to the greater Puget Sound, WA, area, with emphasis on Seattle. No support for public institutions. No grants to individuals, or for endowment funds, research, scholarships, or matching gifts; no loans. Publications: Informational brochure, program policy statement, application guidelines. Application information: Application form required. Initial approach: Letter. Deadline: None. Board meeting date(s): Monthly. Final notification: 30 to 60 days. Write: Gregory P. Barlow, Exec. Dir. Officers: Norton Clapp, Pres.; Samuel H. Brown, V.P.; Linda J. Henry, V.P.; Margaret Ames, Secy.; Gary MacLeod, Treas.; Gregory P. Barlow, Exec. Dir. Trustees: James N. Clapp, Jr., Elizabeth Clapp, Kristina H. Clapp, Matthew N. Clapp, Jr., Marion Hand, Patricia M. Henry, Anne M. Simons. Number of staff: 1 full-time professional; 1 full-time support. Employer Identification Number: 910745225

7345 The R. D. Merrill Foundation, Inc. 1411 Fourth Ave., Bldg., Suite 1415 Seattle 98101 (206) 682-3939 Incorporated in 1953 in WA. Donor(s): R.D. Merrill, R.D. Merrill Co. Foundation type: Independent. Financial data (yr. ended 6/30/88): Assets, \$2,551,171 (M); expenditures, \$165,229, including \$129,333 for 58 grants (high: \$30,000; low: \$100). Purpose and activities: Giving primarily to a community foundation, an art museum, health services, theaters and other cultural organizations, and the urban environment. Limitations: Giving primarily in WA, Portland, OR/Vancouver, WA, area. No support for government programs, projects common to many organizations; distinguishing merit, sectarian or religious organizations whose principal activities are for the benefit of their own members; agencies served by United Way of donor's community, except for approved special projects or race, ethnicity which unfairly discriminate on race, ethnic origin, sex, or creed. No grants to individuals, or for annual campaigns, general support, continuing support, deficit financing, endowment funds, operating budgets, or matching gifts, no loans. Publications: Annual report, informational brochure (including application guidelines) plus 3 copies of non-research proposal, original plus 3 copies of research or technical proposal. Application form not required. Initial approach: Letter or telephone. Deadline(s): None. Board meeting date(s): Monthly. Final notification: 3 to 6 months. Write: Ford A. Anderson II, Exec. Dir. Officers: Ford A. Anderson II, Exec. Dir.; Lynwood W. Swanson. Number of staff: 4 full-time professional; 1 part-time professional; 5 full-time support. Employer Identification Number: 237456468

7346 Lila J. Miller Trust, Inc. c/o Security Pacific Bank Washington, N.A., 777 108th Ave., N.E., Suite 360 Bellevue 98004 Incorporated in 1935 in WA. Donor(s): Lila J. Miller. Foundation type: Independent. Financial data (yr. ended 12/31/88): Assets, \$449,740 (M); expenditures, \$165,928, including \$155,800 for 4 grants (high: \$100,000; low: \$1,000). Purpose and activities: Emphasis on cultural programs, youth and child welfare agencies, and education. Types of support: Equipment, land acquisition, renovation projects. Limitations: Giving primarily in Yakima, WA, Timeside. Security Pacific Bank, Washington, N.A. Employer Identification Number: 916095702

7347 M. J. Murdock Charitable Trust 703 Broadway, Suite 710 Vancouver 98668 (206) 694-8415. Mailing address: P.O. Box 1618, Vancouver, WA 98668 Trust established in 1975 in WA. Donor(s): Melvin Jack Murdock. Foundation type: Independent. Financial data (yr. ended 12/31/89): Assets, \$220,760,817 (M); expenditures, \$13,218,002, including \$11,940,078 for 109 grants (high: \$1,250,000; low: \$3,600; average: \$20,000-\$150,000). Purpose and activities: Support primarily for special projects or programs of private, nonprofit charitable organizations aimed at the solution or prevention of significant problems with implications beyond the immediate geographical area and which are able to thrive after initial funding; support also for projects which address critical problems for the Portland, OR/Vancouver, WA, area. Desirable characteristics include self-help, free enterprise concepts leading to greater self-sufficiency and capability for organizations and the people they serve; a strategy for using up-front money, including assistance from other supporters, and evidence that the problem-solving effort will make an important difference. Giving primarily for higher education; also provides seed money for selected medical and scientific research programs. Grants usually for a limited time, one or two years. Types of support: Seed money, building funds, equipment, technical assistance, special projects. Limitations: Giving primarily in the Pacific Northwest, WA, OR, ID, MT, and ND. Application information: Application form not required. Initial approach: Letter.

7348 Murray Foundation First Interstate Plaza, Suite 1750 Tacoma 98402 (206) 383-4911 Trust established in 1952 in WA. Donor(s): L.T. Murray. Trust. Foundation type: Independent. Financial data (yr. ended 12/31/88): Assets, \$3,200,971 (M); expenditures, \$225,546, including \$193,725 for 21 grants (high: \$39,500; low: \$25). Purpose and activities: Giving for higher and secondary education, hospitals, cultural programs, and community funds. Priority given to capital programs in the Puget Sound area. Types of support: Building funds, capital campaigns, endowment funds, matching funds, publications, scholarship funds, special projects. Limitations: Giving primarily in Tacoma and Pierce County, WA. No grants to individuals,

characteristics include self-help, free enterprise concepts leading to greater self-sufficiency and capability for organizations and the people they serve; a strategy for using up-front money, including assistance from other supporters, and evidence that the problem-solving effort will make an important difference. Giving primarily for higher education; also provides seed money for selected medical and scientific research programs. Grants usually for a limited time, one or two years. Types of support: Seed money, building funds, equipment, technical assistance, special projects. Limitations: Giving primarily in the Pacific Northwest, WA, OR, ID, MT, and ND. Application information: Application form not required. Initial approach: Letter.

THE FOUNDATION DIRECTORY

THE FOUNDATION DIRECTORY

Financial data (yr. ended 10/31/89): Assets, \$673,279 (IM); gifts received, \$179,092; expenditures, \$27,366, including \$397,912 for 7 grants (high: \$98,787; low: \$4,000). Purpose and activities: Support primarily for science education and exhibits and higher education.

Types of support: Seed money, special projects.

Limitations: Giving primarily in WA. No support for church-affiliated missions.

Publications: Including application guidelines, informational brochure.

Application information: Application form not required.

Initial approach: Letter or proposal

Copies of proposal: 4

Board meeting dates: Quarterly

Final notification: 6 months

Write: Barbara D. Gage
Trustee: Security Pacific Bank, Washington, N.A.
Employer Identification Number: 916248957

7312
Duport Foundation
10601 N.E. 36th Place, Suite 223
Oland One-North
Kirkland 98033 (206) 827-9937

Incorporated in 1934 in WA.
Donor(s): Frank A. Duport, Ethel L. Duport, Palmer Supply Co.
Foundation type: Independent

Financial data (yr. ended 01/31/88): Assets, \$2,003,826 (IM); expenditures, \$153,596, including \$128,316 for 65 grants (high: \$12,500; low: \$30; average: \$17,200). Purpose and activities: Emphasis on higher education, youth agencies, and community funds.

Types of support: Annual campaigns, building funds, capital campaigns, emergency funds, equipment, research, scholarship funds, special projects.

Limitations: Giving limited to WA.

Publications: Program policy statement, application guidelines, 900-PP.

Application information: Application form required.

Initial approach: Letter or telephone

Copies of proposal: 1

Board meeting dates: Jan. and June or July

Write: Frank A. Duport, Jr., Pres.
Officers and Trustees: Frank A. Duport, Jr., Pres.; James W. Duport, Jr., V.P.; Dorothy D. Lynch, Secy.; Trass, James W. Duport, Robert W. Duport, Thomas E. Duport, Marilyn D. Michels.

Number of staff: 1 part-time professional.

Employer Identification Number: 916027299

7313
Fales Foundation Trust
c/o The Bank of California, N.A.
P.O. Box 3123
Seattle 98114

Established in 1966 in WA.
Foundation type: Independent

Financial data (yr. ended 12/31/88): Assets, \$2,458,008 (IM); expenditures, \$172,630.

Including \$134,714 for 22 grants (high: \$13,800; low: \$300). Support primarily for Purpose and activities: Support primarily for community development, health and cultural programs, and the arts.

Types of support: Operating budgets, Publications: Giving limited to WA.

Limitations: Ward L. Sax, The Bank of California, N.A.

Employer Identification Number: 916087659

7314
First Interstate Bank of Washington Foundation
P.O. Box 160
Seattle 98111 (206) 392-3482

Established in 1983 in WA.
Donor(s): First Interstate Bank of Washington.

Foundation type: Company-sponsored

Financial data (yr. ended 12/31/88): Assets, \$1,587,669 (IM); gifts received, \$730,000; expenditures, \$526,848, including \$502,148 for grants (high: \$30,000; low: \$1,000; average: \$1,000-\$5,000) and \$23,700 for 143 employee matching gifts.

Purpose and activities: Giving primarily to the United Way, housing and community development, youth, social services, and higher and other education.

Types of support: Capital campaigns, employee matching gifts, special projects.

Limitations: Giving limited to WA.

Publications: Corporate giving report (including application guidelines), grants list, application guidelines, program policy statement, informational brochure (including application guidelines).

Application information: Application form required.

Deadline: Feb. 1, May 5, Aug. 4, and Nov. 1

Write: Susan Ingram, Registered Agent
Officers: Donn Spencer, Pres.; Dick Harding, Secy.; Mary Weik, Treas.
Trustees: Corneel Beel, John Deiler, Tim Kirsten, Dave Wheeler, First Interstate Bank of Washington.

Registered Agent: Susan E. Ingram.
Employer Identification Number: 911199882

Limitations: Giving primarily in western WA with emphasis on Pierce County, and southern WA. No support for religious organizations for religious purposes. No grants to individuals, or for endowment funds.

Publications: Scholarships, or fellowships; no loans.

Types of support: Continuing support, annual application guidelines.

Application information: Application form required.

Initial approach: Letter or proposal

Copies of proposal: 5

Board meeting dates: At least 6 times per year

Final notification: 60 to 90 days

Write: Frank D. Underwood, Exec. Dir.
Officers: Gail T. Weyerhaeuser, Pres. and Treas.; Annelle B. Weyerhaeuser, V.P.; Nicholas C. Spika, Secy.; Frank D. Underwood, Directors; C. Davis Weyerhaeuser, William T. Weyerhaeuser.

Number of staff: None.

Employer Identification Number: 916020514

7315
The Foster Foundation
1201 Third Ave., Suite 2101
Seattle 98101

Established in 1984 in WA.
Donor(s): Evelyn W. Foster.

Foundation type: Independent

Financial data (yr. ended 12/31/88): Assets, \$4,973,018 (IM); expenditures, \$278,450, including \$260,000 for 14 grants (high: \$150,000; low: \$3,000).

Purpose and activities: Support for cultural programs, education, social services, health, and the environment.

Types of support: Seed money, building funds, equipment, research, matching funds, special projects.

Limitations: Giving primarily in the Pacific Northwest and AK. No grants to individuals, or unrestricted operating funds; no loans.

Application information: Unrestricted information.

Initial approach: Letter

Deadline: None

Write: Jill Goodsell, Admin.
Directors: Jill Goodsell, Admin., Evelyn W. Foster, Michael G. Foster, Pamela Foster, Thomas B. Foster.

Employer Identification Number: 911265474

Incorporated in 1962 in WA.
Donor(s): C. Davis Weyerhaeuser, William T. Weyerhaeuser.

Foundation type: Independent

Financial data (yr. ended 10/31/89): Assets, \$30,084,437 (IM); expenditures, \$1,155,945, including \$554,695 for 32 grants (high: \$92,075; low: \$500).

Purpose and activities: Giving primarily for social services, youth and child development, and welfare, family services, the handicapped, Native Americans, health and medical research, the performing arts, and museums.

Types of support: Operating budgets, capital campaigns, special projects.

7317
Gottlieb & Mary Fuchs Foundation
c/o The Bank of California, N.A.
P.O. Box 1917
Tacoma 98401 (206) 591-2549

Trust established in 1960 in WA.
Donor(s): Gottlieb Fuchs, I Mary Fuchs, I

Foundation type: Independent

Financial data (yr. ended 12/31/87): Assets, \$51,000,000 (IM); expenditures, \$355,215, including \$48,243 for 64 grants (high: \$22,000; low: \$300).

Purpose and activities: Priority of support for charitable, educational, scientific, literary or religious purposes not normally financed by tax funds; emphasis on child welfare and youth agencies, higher and secondary education, cultural programs, hospitals, and food programs. Prefers funding special capital or projects projects rather than operating budgets.

Types of support: Continuing support, annual campaigns, emergency funds, building funds, equipment, scholarship funds, research, operating budgets, matching funds, special projects, capital campaigns.

Limitations: Giving primarily in Tacoma, Pierce County, and the lower Puget Sound area of WA. No grants to individuals.

Publications: Application guidelines.

Application information: Application form required.

Initial approach: Letter

Copies of proposal: 5

Board meeting dates: Apr., Aug., and Nov.

Write: Harlan Sachs, V.P. and Trust Officer,
The Bank of California, N.A.
Trustee: The Bank of California, N.A.

Number of staff: 1 part-time professional.

Employer Identification Number: 916022284

Established in 1952 in WA.
Donor(s): Paul F. Glaser, I

Foundation type: Independent

Financial data (yr. ended 11/30/89): Assets, \$6,072,138 (IM); expenditures, \$258,722, including \$236,772 for 62 grants (high: \$10,245; low: \$50; average: \$1,000-\$5,000).

Purpose and activities: Major focus on drug abuse; support also for directive serving health agencies, and agencies serving children, youth, the handicapped, the aged, and the indigent.

Types of support: For some are organizations, support also for some are organizations, special projects, seed money, equipment.

Limitations: Giving primarily in the Puget Sound, WA area. No grants to individuals, or for general purposes, building or endowment funds, scholarships, fellowships, publications, or conferences; no loans.

Publications: Application guidelines.

Application information: Application form required.

Initial approach: Letter

Copies of proposal: 5

Board meeting dates: 3 weeks prior to board meetings

Write: Helan Sachs, V.P. and Trust Officer,
The Bank of California, N.A.
Trustee: The Bank of California, N.A.

Number of staff: 1 part-time professional.

Employer Identification Number: 916022284

7318
Genara Foundation
1350 22nd Ave. East
Seattle 98112

Established in 1964 in WA.
Donor(s): Genevieve Albers.

Foundation type: Independent

Financial data (yr. ended 06/30/89): Assets, \$1,891,606 (IM); gifts received, \$150,000; expenditures, \$92,533, including \$90,400 for 14 grants (high: \$30,000; low: \$32).

Purpose and activities: Support for Catholic churches and organizations; education, and social services.

Types of support: General purposes.

Trustee: Genevieve Albers.

Employer Identification Number: 916056767

7319
Glaser Foundation, Inc.
P.O. Box N
Edmonds 98020

Incorporated in 1952 in WA.

Foundation type: Independent

Financial data (yr. ended 12/31/88): Assets, \$5,072,138 (IM); expenditures, \$258,722, including \$236,772 for 62 grants (high: \$10,245; low: \$50; average: \$1,000-\$5,000).

Purpose and activities: Major focus on drug abuse; support also for directive serving health agencies, and agencies serving children, youth, the handicapped, the aged, and the indigent.

Types of support: For some are organizations, support also for some are organizations, special projects, seed money, equipment.

Limitations: Giving primarily in the Puget Sound, WA area. No grants to individuals, or for general purposes, building or endowment funds, scholarships, fellowships, publications, or conferences; no loans.

Publications: Application guidelines.

Application information: Application form required.

Initial approach: Letter

Copies of proposal: 5

Board meeting dates: 3 weeks prior to board meetings

Write: Helan Sachs, V.P. and Trust Officer,
The Bank of California, N.A.
Trustee: The Bank of California, N.A.

Number of staff: 1 part-time professional.

Employer Identification Number: 916022284

7320
Joshua Green Foundation, Inc.
1414 Fourth Ave.
P.O. Box 720
Seattle 98111 (206) 344-2285

Trust established in 1956 in WA.
Donor(s): Joshua Green, Mrs. Joshua Green.

Foundation type: Independent

Financial data (yr. ended 12/31/87): Assets, \$5,075,264 (IM); gifts received, \$14,800; expenditures, \$272,121, including \$269,423 for 60 grants (high: \$80,000; low: \$200; average: \$1,000-\$3,000).

Purpose and activities: Emphasis on higher and secondary education, community funds, cultural programs, health associations and services, and church support.

Limitations: Giving primarily in the Seattle, WA area. No grants to individuals, or for scholarships or fellowships; no loans.

Application information: Unrestricted information.

Initial approach: Proposal

Copies of proposal: 1

Board meeting dates: Mar., July, Sept., and Dec.

Officers and Trustees: Joshua Green III, Pres.; Charles P. Burnett III, V.P.; Charles E. Riley, V.P.; Wendy Cadman, Secy.; Steven E. Carlson, Treas.

Employer Identification Number: 916050748

7321
Frank J. & Adelaide Guse Endowment Trust
c/o Washington Trust Bank, Trust Dept.
P.O. Box 2122
Spokane 99211-02127

Established in 1988 in WA.
Foundation type: Independent

Financial data (yr. ended 12/31/88): Assets, \$2,810,423 (IM); expenditures, \$121,332, including \$113,870 for 1 grant.

Purpose and activities: Initial year of operation, 1988; support for a Catholic diocese.

Limitations: No grants to individuals.

Application information: Contributors only to pre-selected organizations. Applications not accepted.

Trustee: Washington Trust Bank.

Employer Identification Number: 916301489

7322
Saul and Dayce G. Haas Foundation
5400 Columbia Street Cir.
701 Fifth Ave., Rm. 5376
Seattle 98104-7011 (206) 623-7580

Incorporated in 1971 in WA.
Donor(s): Saul Haas, I, Dayce G. Haas, I

Foundation type: Independent

Financial data (yr. ended 06/30/89): Assets, \$5,693,160 (IM); gifts received, \$18,509; expenditures, \$478,474, including \$395,339 for 436 grants (high: \$43,920; low: \$25).

Purpose and activities: Emphasis on a school-administered fund to aid indigent high school students to complete their education, and merit awards to university students in communications schools. Also sponsors a local university lecture series on broadcasting.

Types of support: Emergency funds.

Limitations: Giving primarily in WA. No grants to individuals, or for equipment, land acquisition, renovation projects, endowment funds, or matching gifts.

Publications: Informational brochure (including application guidelines).

Application information: Applications not restricted.

Initial approach: Telephone

Board meeting dates: Oct.

Write: Frank S. Hanawalt, Exec. Dir.
Officers and Directors: Richard Rodick, Chair and Pres.; Ion Bowman, 1st V.P.; Debra Haas, Secy.; Robert Nabors, Treas.; Frank S. Hanawalt, Exec. Dir.; Emory Bundy, Brian C. Dial, Bette B. Flecker, Frederick T. Hickey, Charles V. Johnson, Duif Kennedy, John H. Koenig, Callen S. Wainwright.

Number of staff: 2 part-time professional; 2 part-time support.

Employer Identification Number: 237198670

7323
Carl M. Hansen Foundation, Inc.
1420 One National Bldg.
Spokane 99201
Application address: 1600 Washington Bldg., Spokane, WA 99204; Tel.: (509) 455-9555

Established in 1965.
Donor(s): Carl M. Hansen.

Foundation type: Independent

Financial data (yr. ended 12/31/88): Assets, \$17,051,516 (IM); gifts received, \$135,000; expenditures, \$2,653, including \$40,500 for 10 grants (high: \$7,000; low: \$500) and \$6,000 for 6 grants to individuals of \$1,000 each.

Purpose and activities: Awards scholarships and grants in the fields of art, science, literature, and education, particularly as it applies to engineering.

Types of support: Student aid in WA.

Limitations: Giving primarily in WA.

Application information: Unrestricted information.

Initial approach: Letter

Deadline: None

Write: Scott B. Lukens, Trustee
Trustees: Carl M. Hansen, Scott B. Lukens, Lawrence D. Moore.

Employer Identification Number: 916063191

THE FOUNDATION DIRECTORY 1111

Limitations: No grants to individuals. Application information: c/o Woodner, Letter Described: None

5416

Ann Eden Woodward Foundation, Inc. 989 54th Ave. New York 10009-7044

Established in 1963. Financial data type: Independent. Financial data (yr. ended 5/31/89): Assets, \$23,457 (M); gifts received, \$100,000; expenditures, \$136,424, including \$129,750 for 23 grants (high: \$25,000; low: \$750). Purpose and activities: Giving for the performing arts and museums, hospitals, environmental and wildlife preservation, social services, and a public library. Limitations: Giving primarily in New York, N.Y. No grants to individuals. Application information: Applications not accepted. Writer: Joseph A. Lapatin, Mgr. Managers: Joseph A. Lapatin, James A. Woods. Employer Identification Number: 136126021

5417

The Woodward Fund c/o Nostar Trust Co. One East Ave. Rochester 14638 (716) 546-9093

Established in 1965 in NY. Donor(s): Florence S. Woodward. Financial data type: Independent. Financial data (yr. ended 11/30/88): Assets, \$2,063,140 (M); expenditures, \$119,059, including \$110,000 for 35 grants (high: \$10,000; low: \$1,000). Purpose and activities: Giving for wildlife preservation and land conservation, Native Americans, rehabilitation of the handicapped, and community funds. Limitations: Giving primarily in AZ and ME. No grants to individuals. Application information: Contributions only to pre-selected organizations. Applications not accepted. Writer: Samuel A. Curtis, Jr. Officers: Barbara W. Fiel, Mgr.; Reid T. Woodward, Mgr.; Stephen S. Woodward, Mgr.; William S. Woodward, Mgr. Trustee: Nostar Trust Co. Employer Identification Number: 166064221

5418

Abraham Wourzell Foundation, Inc. c/o Citibank, N.A., Tax Dept. 20 Exchange Place New York 10043

Financial data type: Independent. Financial data (yr. ended 12/31/87): Assets, \$1,204,661 (M); expenditures, \$59,310, including \$27,336 for 2 grants to individuals of \$1,668 each. Purpose and activities: Support for general charitable giving. Types of support: Grants to individuals. Application information: Contributions only to pre-selected individuals. Applications not accepted. Trustees: Frank Hayes, Citibank, N.A. Employer Identification Number: 138440514

5419

Whitson-Ramsing Foundation, Inc. c/o Trident Oil Corp. 375 Park Ave., Suite 3408 New York 10152 (212) 758-2835

Incorporated in 1952 in NY. Donor(s): Martha Whitson Ramsing. Financial data type: Independent. Financial data (yr. ended 12/31/89): Assets, \$1,203,897 (M); expenditures, \$119,690, including \$99,095 for grants (high: \$50,000). Purpose and activities: Grants primarily for higher education and cultural programs, including dance and museums. Types of support: General purposes. Limitations: No grants to individuals. Application information: Funds committed through 1991, but applications will be kept on file. Application form not required. Initial approach: Letter. Writer: Thon H. Ramsing, Pres. Officers and Directors: Thon H. Ramsing, Pres.; and Treas.: Martha Whitson Ramsing, V.P.; Anthony A. Bliss, Byron L. Ramsing, Martha R. Zoubek. Employer Identification Number: 131967462

5420

Wunsch Foundation, Inc. 841 63rd St. Brooklyn 11220 (718) 238-2525

Incorporated in 1943 in NY. Donor(s): Joseph W. Wunsch, Eric M. Wunsch, Samuel Wunsch, WEA Enterprises Co., Inc. Financial data type: Independent. Financial data (yr. ended 12/31/88): Assets, \$4,174,050 (M); gifts received, \$40,000; expenditures, \$153,778, including \$149,500 for grants. Purpose and activities: Giving primarily for higher education, fine arts, museums, and Israel. Limitations: No grants to individuals. Application information: Initial approach: Letter. Writer: Eric M. Wunsch, Pres. Officers: Eric M. Wunsch, Pres.; Ethel Wunsch, Secy. Employer Identification Number: 116006013

5421

Herald L. Wyman Foundation, Inc. 303 Park Ave. Port Chester 10573-3503

Established in 1965 in New York. Financial data type: Independent. Financial data (yr. ended 9/30/88): Assets, \$1,377,873 (M); expenditures, \$170,365, including \$86,600 for 44 grants (high: \$7,500; low: \$350). Purpose and activities: Support for cultural activities, health associations, social services, and youth organizations. Limitations: Giving primarily in NY. No grants to individuals. Application information: Contributions only to pre-selected organizations. Applications not accepted. Initial approach: Letter. Writer: Walter C. Kornhauser, Secy. Officers: Walter C. Kornhauser, Secy.; George C. Baron, Treasurer. Employer Identification Number: 136201289

5422

Wyman-Potter Foundation c/o Marine Midland Bank, N.A. One Marine Midland Plaza, 7th Fl. Rochester 14639 (716) 238-7221

Established in 1965. Financial data type: Independent. Financial data (yr. ended 01/31/89): Assets, \$1,123,623 (M); qualifying distributions, \$80,644, including \$79,704 for 6 grants (high: \$82,964; low: \$40). Purpose and activities: Giving primarily for hospitals and health associations, and medical research and education. Limitations: Giving primarily in Rochester, NY. No grants to individuals. Application information: Application form not required. Applications not accepted. Initial approach: Proposal. Board meeting date(s): As required. Writer: Lawrence J. Obleris, Trustee; Marlene Midland Bank, N.A. Employer Identification Number: 166060015

5423

William & Vera B. Yendon Fund c/o First American Bank of New York 50 State St. Albany 12207

Established in 1975 in NY. Financial data type: Independent. Financial data (yr. ended 04/30/89): Assets, \$1,228,887 (M); expenditures, \$62,940, including \$52,000 for 10 grants (high: \$15,000; low: \$1,000). Purpose and activities: Support for community development, civic affairs, social services and cultural organizations. Application information: Contributions only to pre-selected organizations. Applications not accepted. Initial approach: Letter. Writer: Eric M. Wunsch, Pres. Officers and Trustees: Guy Trono, Pres.; Eric M. Wunsch, Secy. Employer Identification Number: 237366678

5424

The Young & Rubicam Foundation, Inc. c/o R. John Cooper, Pres. 285 Madison Ave. New York 10017 (212) 210-3000

Incorporated in 1955 in NY.

5425

Youth Foundation, Inc. 36 West 44th St. New York 10036

Incorporated in 1940 in NY. Donor(s): Alexander M. Hadden, Miss. Alexander M. Hadden, and others. Financial data type: Independent. Financial data (yr. ended 12/31/87): Assets, \$3,965,596 (M); gifts received, \$4,618; expenditures, \$218,262, including \$101,667 for 48 grants to individuals (high: \$2,000; low: \$1,000). Purpose and activities: Emphasis on assisting young people to a richer experience in living; scholarships awarded annually to undergraduate students who have demonstrated need as well as ability. Types of support: Student aid. Limitations: No support for post-graduate studies. Application information: Application guidelines, program policy statement. Application information: All entries must include self-addressed stamped envelope. Application form required. Initial approach: Letter with recommendation. Copies of proposal: 1. Described(s): Apr. 15. Initial approach: None. Writer: Edward F.L. Green, V.P. Officers and Directors: Mr. Guy Norman Robinson, Pres.; Edward F.L. Green, V.P.; Henry S. Middledorf, Jr., Secy.; Jack L. Rubin, Treas.; Mrs. C. Kenneth Green, John L. Campbell, James W. Gerard, Jean M. Liddell, Jr., Campbell Henry, Mrs. Donald M. Liddell, Jr., Abba E. Phillips, Jr., Harry Rosen, Horace B. Rubin, A. David Sussel. Employer Identification Number: 136093036

5426

Youth Friends Association, Inc. c/o Selman & Selman 15 Columbus Circle New York 10023

Application address: P.O. Box 5387, Hilton Head, SC 29938; Tel.: (803) 671-5060. Incorporated in 1950 in NY. Donor(s): John I. Smil, Mrs. John I. Smil. Financial data type: Independent. Financial data (yr. ended 12/31/88): Assets, \$5,461,593 (M); expenditures, \$360,166, including \$203,000 for 82 grants (high: \$15,000; low: \$1,000). Purpose and activities: Grants largely for purchase-building, with emphasis on higher and secondary education, health agencies, hospitals, youth agencies, child welfare, and music; some support also for churches and religious associations. Application information: Application form not required. Initial approach: Letter. Copies of proposal: 1. Described(s): None. Board meeting date(s): Semiannually. Writer: Walter J. Graver, Secy. Officers and Directors: Herman J. Melen, Pres.; Sheila Smil, V.P.; Walter J. Graver, Secy.; Marion Melen, Stephen C. Smil, Treas. Employer Identification Number: 136097828

5427

Isaac Herman Zacharia Foundation, Inc. c/o Weinick, Sanders and Co. 1515 Broadway New York 10036

Application address: R.D. No. 31, KM24 12MCG, Rico Blanco, San曹, Puerto Rico. Incorporated in 1953 in NY. Donor(s): Isaac Herman Zacharia, and others. Financial data type: Independent. Financial data (yr. ended 12/31/87): Assets, \$2,667,216 (M); expenditures, \$152,215, including \$139,700 for 38 grants (high: \$23,000; low: \$100). Purpose and activities: Giving for education, including religious education; grants also for aid to the handicapped, temple support, Jewish welfare funds, and recreation. Limitations: Giving primarily in NY. Application information: Initial approach: Letter. Described(s): None. Writer: Isaac Herman Zacharia, Pres. Officers: Isaac Herman Zacharia, Pres. Employer Identification Number: 510108212

5428

Charles Zarkin Memorial Foundation, Inc. c/o Macmillan, Lipson, Rosen & Katz 299 Park Ave. New York 10171

Incorporated in 1969 in NY. Donor(s): Fay Zarkin. Financial data type: Independent. Financial data (yr. ended 12/31/87): Assets, \$3,778,819 (M); expenditures, \$202,908, including \$143,000 for 12 grants (high: \$60,000; low: \$3,000). Purpose and activities: Emphasis on Jewish welfare funds, youth agencies, hospitals, higher education, and cultural programs. Limitations: Giving primarily in New York, NY. No grants to individuals. Application information: Contributions only to pre-selected organizations. Applications not accepted. Board meeting date(s): Dec. Recd. Officers: Martin Lipson, Pres. and Treas.; Leonard Rosen, V.P.; Estelle Olick, V.P.; Constance Moran, Secy. Trustees: Robert B. Mackay, Letter Pollack. Number of staff: None. Employer Identification Number: 237149277

5429

Zenkel Foundation c/o Zenkel Foundation 15 West 53rd St. New York 10019-5410 (212) 333-5730

Established in 1987 in NY. Financial data type: Independent. Financial data (yr. ended 12/31/88): Assets, \$3,664,334 (M); expenditures, \$1,880,561, including \$144,457 for 79 grants (high: \$30,000; low: \$35). Purpose and activities: Giving primarily for Jewish welfare, the arts, and other also for health associations, AIDS and other medical research, race relations and human rights, the environment, and higher education. Types of support: Annual campaigns, building funds, general purposes, scholarship funds. Limitations: No grants to individuals. Application information: Contributions only to pre-selected organizations. Applications not accepted. Initial approach: Letter. Writer: Lois Zenkel, Pres. Officers and Directors: Lois S. Zenkel, Pres.; Daniel R. Zenkel, Secy.; Bruce L. Zenkel, Treas.; Gary B. Zenkel, Isa R. Zenkel. Number of staff: None. Employer Identification Number: 133380631

5430

Yaaron Ziegelman Foundation, Inc. c/o Citibank & Kuban 200 West 57th St. New York 10019

Established in 1986 in NY. Financial data type: Independent. Financial data (yr. ended 12/31/88): Assets, \$301,041 (M); expenditures, \$613,392, including \$595,271 for 53 grants (high: \$311,689; low: \$25). Purpose and activities: Giving primarily for Jewish organizations, especially theological, higher, and other education; minor support for arts and culture. Limitations: Giving limited to the New York, NY, metropolitan area. No grants to individuals. Application information: Initial approach: Letter. Described(s): None. Trustees: Leon J. Chanaleis, William Diamant, Leonard Finkel. Employer Identification Number: 133323659

THE FOUNDATION DIRECTORY

5332—Vameck-Bailey—NEW YORK
 Donor(s): John Vameck, Barbara Bailey
 Vameck
 Foundation type: Independent
 Financial data (yr. ended 12/31/87): Assets, \$4,924,001 (M); expenditures, \$308,226, including \$190,275 for 77 grants (high: \$50,000; low: \$60).
 Purpose and activities: Emphasis on higher and secondary education, hospitals, and youth agencies.
 Types of support: Continuing support, research.
 Limitations: No grants to individuals.
 Application information: Unsolicited applications not accepted; grantees are organizations of personal interest to family members.
 Writer: John B. Vameck, V.P.
 Officers: Barbara Bailey Vameck, Pres.; John B. Vameck, V.P.; Jeanne M. Wiseman, Secy.; William P. Vameck, Treas.
 Employer Identification Number: 237165285

5333
Miles Hodsdon Vernon Fund, Inc. ✕
 49 Beekman Ave. 10581 (914) 631-4226
 North Tonawanda
 Incorporated in 1953 in NY.
 Donor(s): Miles Hodsdon Vernon, J. Martha Hodsdon Kinney, Louise Hodsdon.
 Foundation type: Independent
 Financial data (yr. ended 12/31/88): Assets, \$3,996,455 (M); expenditures, \$279,287, including \$198,750 for 46 grants (high: \$30,000; low: \$250).
 Purpose and activities: Grants for medical research, especially on encephalitis and other brain disorders; support also for youth agencies, aid for the aged, and education.
 Types of support: Scholarship funds.
 Application information: Unsolicited applications not accepted.
 Initial approach: Proposal
 Deadlines: None
 Writer: Robert C. Thomson, Jr., Pres., Officers and Directors: Robert C. Thomson, Jr., Pres. and Treas.; Dennis M. Fitzgerald, V.P. and Secy.; Eleanor C. Thomson, Gertrude Whalen.
 Employer Identification Number: 136076836

5334
G. Lunge Verleesen Foundation ▼ ✕
 c/o Fulton, Duncan, and Rowe
 30 Rockefeller Plaza
 New York, NY 10112 (212) 386-0700
 Incorporated in 1955 in NY.
 Donor(s): George Lunge Verleesen.
 Foundation type: Independent
 Financial data (yr. ended 12/31/88): Assets, \$35,415,270 (M); expenditures, \$2,029,649, including \$1,900,000 for 20 grants (high: \$650,000; low: \$5,000; average: \$5,000).
 Purpose and activities: Established a biennial international science award for discoveries in the earth sciences; grants for biological, geographical, and environmental research, providing scholarships, and cultural organizations, including those emphasizing Norwegian-American relations and maritime research.
 Types of support: General purposes, special projects.
 Limitations: No grants to individuals.
 Application information: Application form not required.
 Initial approach: Proposal
 Copies of proposal: 1
 Board meeting date(s): Dec.
 Dec. 31; negative determination, no response
 Writer: George Rowe, Jr., Pres.
 Officers: George Rowe, Jr., Pres.; Harmon Duncombe, V.P. and Treas.; Joseph T.C. Hart, Secy.
 Directors: Eugene P. Grisani, Henry G. Waller, Jr.
 Number of staff: None
 Employer Identification Number: 131982695

5335
The Vidya Foundation ▼
 c/o Carter, Carey, & Rupp
 c/o 381 40th St., Suite 2103
 New York, NY 10016 (212) 696-4033
 Established in 1979 in NY.
 Donor(s): Urvak Chingra.
 Foundation type: Independent
 Financial data (yr. ended 5/31/89): Assets, \$1,002,292 (M); gifts received, \$81,029.55; expenditures, \$875,655, including \$728,134 for 22 grants (high: \$200,000; low: \$750).
 Purpose and activities: Giving primarily to educational projects; cultural programs, including an educational film-making company, church music funds, conservation, hospitals, and social services.
 Types of support: General purposes, building funds, special projects, endowment funds, research, operating budgets.
 Limitations: Giving primarily in NY. No grants to individuals.
 Application information: Application form not required.
 Initial approach: Letter or proposal
 Copies of proposal: 3
 Board meeting date(s): Nov. and May
 Final notification: Approximately 2 months
 Writer: Gerald E. Rupp, Mgr.; Ann Fraser Brewer, Ursula Chingra, Thomas T. Frases, Christopher Vally.
 Number of staff: 2 part-time professional; 1 part-time support
 Employer Identification Number: 132981105

5336
Doris Warner Vidor Foundation, Inc. ✕
 317 East 64th St.
 New York, NY 10021
 Established in 1972.
 Foundation type: Independent
 Financial data (yr. ended 11/30/88): Assets, \$1,500,210 (M); gifts received, \$180,000; expenditures, \$195,394, including \$187,955 for 80 grants (high: \$20,350; low: \$50).
 Purpose and activities: Giving for education, health care, and hospitals.
 Limitations: Giving primarily in the greater New York City, NY, metropolitan area.
 Application information: Contributions not accepted; selected organizations. Applications not required.
 Initial approach: Proposal
 Copies of proposal: 1
 Board meeting date(s): Dec.
 Dec. 31; negative determination, no response
 Writer: Warner Leroy, Pres.; Quentin Vidor, V.P.; Lewis Brian Vidor, Secy.; Linda Jarlison, Treas.
 Employer Identification Number: 237252504

5337
Yarmont Foundation, Inc. ✕
 888 East 19th St.
 Brooklyn, NY 11230 (718) 377-0178
 Incorporated in 1947 in NY.
 Donor(s): Uly H. Weinberg, Robert C. Weinberg, Ruth Weinberg.
 Foundation type: Independent
 Financial data (yr. ended 12/31/89): Assets, \$1,429,299 (M); expenditures, \$120,371, including \$114,000 for 60 grants (high: \$6,000; low: \$500; average: \$500.66).
 Purpose and activities: Giving primarily for urban planning and restoration in metropolitan New York City.
 Types of support: Operating budgets, continuing support, annual campaigns, seed money, emergency funds.
 Limitations: Giving primarily in the New York, NY, metropolitan area; national support for charitable or endowment funds; research, special projects, publications, conferences, special scholarships, fellowships, or matching gifts no bars.
 Publications: Program policy statement.
 Application information: Rarely funds; application proposals. Application form not required.
 Initial approach: Letter or proposal
 Copies of proposal: 1
 Board meeting date(s): Feb., Apr., Sept., and Nov.
 Final notification: 6 months
 Writer: William R. Nye, Pres.
 Officers: William R. Nye, Pres.; Carolyn S. Whyte, V.P.; Paul S. Byard, Secy.; Ellen Edwards, Treas.; Bruce Bozeman, L. Franklin Lowenstein, Director.
 Number of staff: None
 Employer Identification Number: 131572703

5338
The Laura B. Vogler Foundation, Inc. ✕
 P.O. Box 94
 Bayside, NY 11361 (718) 423-3000
 Incorporated in 1959 in NY.
 Donor(s): Laura B. Vogler, John I. Vogler.
 Foundation type: Independent
 Financial data (yr. ended 10/31/89): Assets, \$3,583,873 (M); expenditures, \$1,800,096, including \$151,200 for 49 grants (high: \$3,000; low: \$1,000; average: \$1,000-\$5,000).
 Purpose and activities: Giving for education, health care, and hospitals.
 Limitations: Giving primarily in the greater New York City, NY, metropolitan area.
 Application information: Contributions not accepted; selected organizations. Applications not required.
 Initial approach: Letter
 Copies of proposal: 1
 Board meeting date(s): Jan., Apr., July, and Oct.
 Dec. 31; negative determination, no response
 Writer: D. Donald D'Amato, Pres.
 Officers and Trustees: D. Donald D'Amato, Pres. and CEO; Lawrence L. D'Amato, Secy.; Treas.; Max L. Kuderberg, L. Jerry Laurido, Stanley C. Pearson, Robert T. Waldbauer, Ken M. Yost.
 Number of staff: 2 part-time professional
 Employer Identification Number: 116022241

5339
The Sunny von Bulow Corna and Head Mason Research Foundation ✕
 55 Madison Ave., Suite 2001
 New York, NY 10022-3303 (212) 753-5003
 Established in 1986 in NY.
 Donor(s): Anne-Laure Albin-Trost.
 Foundation type: Independent
 Financial data (yr. ended 12/31/89): Assets, \$650,391 (M); gifts received, \$320,000; expenditures, \$146,750, including \$146,750 for 6 grants (high: \$60,000; low: \$2,500).
 Purpose and activities: Support primarily for medical research.
 Limitations: No grants to individuals.
 Application information: International brochure (including application guidelines), 990-FF, financial statement.
 Application information: Application form required.
 Initial approach: 1-2 page letter of intent
 Copies of proposal: 8
 Board meeting date(s): June 30 and Dec. 31
 Final notification: One month after board meeting
 Writer: Dominic Inzerico.
 Officers and Directors: Angel-Laurie Blum, * Pres.; George Morris Cady, * V.P.; Alexander von Neussing, Secy.; Ralph Inhorn, * Treas.
 Number of staff: 1 full-time professional; 1 full-time support.
 Employer Identification Number: 133349779

5340
Mary Jane & William J. Voule Foundation, Inc. ✕
 c/o Solomon Brothers, Inc.
 New York, NY 10004
 Established in 1977 in New York.
 Purpose and activities: Giving for education, health care, and hospitals.
 Limitations: Giving primarily in the greater New York City, NY, metropolitan area.
 Application information: Contributions not accepted; selected organizations. Applications not required.
 Initial approach: Letter
 Copies of proposal: 1
 Board meeting date(s): Sep. 1

THE FOUNDATION DIRECTORY

5341
Sue and Edgar Wachtenheim Foundation ✕
 100 Park Ave., 10017-5516
 New York, NY 10017-5516
 Donor(s): Sue W. Wachtenheim, Edgar Wachtenheim III.
 Foundation type: Independent
 Financial data (yr. ended 10/31/89): Assets, \$1,952,696 (M); gifts received, \$80,250; expenditures, \$44,746, including \$43,925 for 14 grants (high: \$25,000; low: \$25).
 Purpose and activities: Support primarily for higher education.
 Limitations: Giving primarily in NY. No grants to individuals.
 Application information: Contributors only to pre-selected organizations. Applications not accepted.
 Initial approach: Proposal
 Copies of proposal: 1
 Board meeting date(s): Jan., Apr., July, and Oct.
 Dec. 31; negative determination, no response
 Writer: D. Donald D'Amato, Pres.
 Officers and Trustees: D. Donald D'Amato, Pres. and CEO; Lawrence L. D'Amato, Secy.; Treas.; Max L. Kuderberg, L. Jerry Laurido, Stanley C. Pearson, Robert T. Waldbauer, Ken M. Yost.
 Number of staff: 2 part-time professional
 Employer Identification Number: 116022241

5342
The Wachtell, Lipton, Rosen & Katz Foundation ▼ ✕
 299 Park Ave.
 New York, NY 10171
 Established in 1981 in New York.
 Donor(s): Wachtell, Lipton, Rosen & Katz.
 Foundation type: Company-sponsored
 Financial data (yr. ended 9/30/88): Assets, \$6,026,277 (M); gifts received, \$4,000,000; expenditures, \$2,492,446, including \$2,478,807 for 129 grants (high: \$925,000; low: \$15; average: \$1,000-\$50,000).
 Purpose and activities: Emphasis on Jewish organizations and higher education.
 Application information: Contributions only to pre-selected organizations. Applications not accepted.
 Initial approach: Letter
 Copies of proposal: 1
 Board meeting date(s): As necessary
 Officers: Martin Lipton, Pres.; Leonard M. Rosen, V.P. and Secy.; George A. Katz, V.P. and Treas.; Herbert M. Wachtell, V.P.
 Number of staff: None
 Employer Identification Number: 133099901

5343
Walters Foundation ✕
 c/o Singer & Oppenheim
 Seven World Trade Center
 New York, NY 10048 (212) 422-1000
 Established in 1961 in NY.
 Donor(s): Members of the Walters family.
 Foundation type: Independent
 Financial data (yr. ended 9/30/88): Assets, \$1,237,701 (M); expenditures, \$713,358, including \$49,557 for 32 grants (high: \$20,000; low: \$25).
 Purpose and activities: Giving primarily for higher education.
 Limitations: Giving primarily in New York, NY. No grants to individuals.
 Application information: Contributions only to pre-selected organizations. Applications not accepted.
 Initial approach: Letter
 Copies of proposal: 1
 Board meeting date(s): Jan., Apr., July, and Oct.
 Dec. 31; negative determination, no response
 Writer: D. Donald D'Amato, Pres.
 Officers and Trustees: D. Donald D'Amato, Pres. and CEO; Lawrence L. D'Amato, Secy.; Treas.; Max L. Kuderberg, L. Jerry Laurido, Stanley C. Pearson, Robert T. Waldbauer, Ken M. Yost.
 Number of staff: 2 part-time professional
 Employer Identification Number: 116022241

5344
George P. Waketell Residuary Trust ✕
 c/o The Bank of New York, Tax Dep.
 48 Wall St.
 New York, NY 10015
 Foundation type: Independent
 Financial data (yr. ended 6/30/88): Assets, \$1,151,503 (M); expenditures, \$123,314, including \$89,000 for 22 grants (high: \$8,200; low: \$1,500).
 Purpose and activities: Support primarily for Jewish welfare agencies; giving also to child welfare organizations and hospitals; support also for medical research.
 Limitations: Giving primarily in NY.
 Application information: The Bank of New York.
 Employer Identification Number: 136079388

5345
Wallace Genetic Foundation, Inc. ▼ ✕
 Fenwick Farm
 South Shore, NY 10580
 Grant application address: Polly Lawrence, Research, 4801 Massachusetts Ave., Suite 400 Washington, DC 20016; Tel.: (202) 966-9932
 Incorporated in 1959 in NY.
 Donor(s): Henry A. Wallace.
 Foundation type: Independent
 Financial data (yr. ended 12/31/88): Assets, \$46,974,737 (M); gifts received, \$190,000; expenditures, \$2,691,102, including \$2,517,231 for 74 grants (high: \$500,000; low: \$1,000; average: \$1,000-\$50,000).
 Purpose and activities: Support for agricultural research and preservation of farmland, higher education, nutritional research, conservation, and environmental activities.
 Types of support: Research.
 Limitations: No grants to individuals or for scholarships or overhead expenses; no loans.
 Application information: Application form required.
 Initial approach: Letter and proposal
 Copies of proposal: 1
 Board meeting date(s): As required
 Final notification: Sep. 1

THE FOUNDATION DIRECTORY

5269

The Stuart Foundation, Inc.
126 East 56th St.
New York 10022 (212) 753-0800

Incorporated in 1951 in NY.
Donor(s): Members of the Stuart family.
Foundation type: Independent.

Financial data (yr. ended 12/31/89): Assets, \$3,550,000 (M); expenditures, \$1,411,500; including \$101,500 for 76 grants (high: \$30,000; low: \$150); average: \$153,930/000.
Purpose and activities: Giving primarily for higher and secondary education, and for Jewish organizations.

Limitations: Giving primarily in NY and New England.
Application information:
Initial approach: Letter.
Deadline(s): None.
Officers and Directors: Alan L. Stuart, *V.P. and Secy.; James M. Stuart, *V.P., Treas., and Mr.
Employer Identification Number: 136066191

5270
William Mathews Sullivan Musical Foundation, Inc.
251 West 89th St., Suite 10-8
New York 10024 (212) 874-2374

Incorporated in 1956 in NY.
Donor(s): William Mathews Sullivan, † Ardie Lubelin, †
Foundation type: Independent.

Financial data (yr. ended 12/31/88): Assets, \$3,013,404 (M); gifts received, \$3,609; expenditures, \$1,674,647, including \$92,917 for 15 grants (high: \$55,000; low: \$225) and \$7,066 for 21 grants to individuals (high: \$1,261; low: \$105).

Purpose and activities: To advance the careers of gifted young singers who have completed their formal music training, either directly or by finding engagements for them via assistance given to orchestras, operatic societies, or other musical groups; grants based on financial need of applicant. Awards to individuals range from \$250 to a maximum of \$1,000.
Types of support: Grants to individuals, continuing support, special projects.
Limitations: No support for general fields of music education and vocal or instrument training. No grants for building or endowment funds, or for operating budgets.
Public information: Application guidelines.
Application information: Requests for New York editions should be accompanied by resume and copy of contract for at least one engagement with full orchestra after Nov.; San Francisco and Chicago auditions in early Nov.; New York auditions in mid-Nov. Application form required.
Initial approach: Letter or proposal, detailing educational and musical experience.
Deadline(s): Oct. 15th for the following fall Board meeting dates; 3 or 4 times a year as required.
Write David Lloyd, Exec. Dir.
Officers and Trustees: Barbara B. Lutz, Pres.; Joseph T. Moscoso, Secy.; Peter J. Merrill, Treas.; David Lloyd, Exec. Dir.; Rose Jamison, George L. Boveroux, Jr., Spencer Bryant, Bruce Domell.

Edward O. Downes, Gail M.L. Levielle, Stanley Reese, Lee Scherman.
Number of staff: 1 full-time professional.
Employer Identification Number: 136069996

5271
The Sulzberger Foundation, Inc.
229 West 43rd St.
New York 10015 (212) 556-1750

Incorporated in 1956 in NY.
Donor(s): Arthur Hays Sulzberger, † Iphigene Ochs Sulzberger, †
Foundation type: Independent.

Financial data (yr. ended 12/31/88): Assets, \$14,633,263 (M); gifts received, \$1,547,490; expenditures, \$785,326, including \$675,331 for 180 grants (high: \$40,125; low: \$100).
Purpose and activities: Grants largely for education, cultural programs, hospitals, community funds, and welfare funds.
Types of support: Annual campaigns, building funds, capital campaigns, conferences and seminars, consulting services, continuing equipment, exchange programs, fellowships, general purposes, internships, lectureships, related investments, renovation projects, scholarship funds, seed money, special projects, technical assistance.
Chattanooga, TN. No grants to individuals or for matching gifts.
Publications: 950-PP.
Application information:
Initial approach: Telephone.
Deadline(s): None.
Board meeting dates: Jan. and as required.
Officers and Directors: Marian S. Hoshell, Pres.; Arthur Ochs Sulzberger, V.P.; Paul S. Sulzberger, V.P.; Judith P. Sulzberger, V.P.
Number of staff: 3 part-time support.
Employer Identification Number: 136083166

5272
Benjamin & Hedwig Sutzle Foundation, Inc.
1111 E. 61st Rd.
616 Rugby Rd.
Syracuse 13203 (315) 454-3232

Established in 1966 in NY.
Donor(s): H.C. Sutzle.
Foundation type: Independent.

Financial data (yr. ended 09/30/89): Assets, \$1,044,331 (M); gifts received, \$150,000; expenditures, \$5,839, including \$3,000 for 1 grant.
Purpose and activities: Support for hospitals and higher education, giving also for cultural activities and volunteerism.
Application information:
Initial approach: Proposal.
Deadline(s): None.
Write: H.C. Sutzle, Mgr.
Officers: H.C. Sutzle, Mgr.
Trustees: A.J. Franagan, L.S. Franagan.
Employer Identification Number: 166075456

5273
Solon E. Summerfield Foundation, Inc.
270 Madison Ave.
New York 10016 (212) 685-5529

Incorporated in 1939 in NY.
Donor(s): Solon E. Summerfield, †
Foundation type: Independent.

Financial data (yr. ended 12/31/88): Assets, \$31,170,330 (M); expenditures, \$1,575,151, including \$1,243,255 for 108 grants (high: \$465,995; low: \$350; average: \$500); \$10,000. Purpose and activities: Three-fourths of funds paid to dispersed recipients; remaining one-fourth distributed largely for higher education and health.
Types of support: Endowment funds, scholarship funds.
Application information: Funds largely committed. Applications not accepted.
Write: William W. Prager, Pres.
Officers and Trustees: William W. Prager, † Treas.; Clarence R. Treeges, *V.P.; Joseph A. Tang, *Secy.
Number of staff: None.
Employer Identification Number: 131292760

5274
Sunflower Foundation
305 Madison Ave., Suite 1166
New York 10165 (212) 682-0889

Established in 1969 in CA.
Donor(s): Katherine W. Tremaine.
Foundation type: Independent.

Financial data (yr. ended 12/31/89): Assets, \$1,209,715 (M); expenditures, \$618,413, including \$530,610 for grants (average: \$5,000). Purpose and activities: Giving primarily for research and advocacy organizations concerned with public policy, environmental issues, civil and human rights, labor, poverty, and minorities.
Types of support: General purposes.
Limitations: No grants to individuals, or for films or books.
Application information: Application form not required.
Initial approach: Proposal.
Copies of proposal: 1.
Deadline(s): 1 month prior to board meetings.
Board meeting dates: Feb., June, and Oct.
Write: Katherine W. Tremaine, Pres.
Officers and Directors: Katherine W. Tremaine, *Pres.; Richard Parker, *Exec. Dir.; Katherine Peake, David L. Perl.
Number of staff: 1 full-time professional; 1 part-time support.
Employer Identification Number: 932649088

5275
The David J. Sunton Foundation, Inc.
c/o Lazard Freres and Co.
One Boulevard Plaza
New York 10020

Established in 1966 in NY.
Donor(s): David J. Sunton.
Foundation type: Independent.

Financial data (yr. ended 9/30/88): Assets, \$89,057 (M); gifts received, \$100,000.

5276
Surdia Foundation, Inc.
1155 Ave. of the Americas, 16th Fl.
New York 10036 (212) 730-0030

Incorporated in 1917 in NY.
Donor(s): John E. Andrus, †
Foundation type: Independent.

Financial data (yr. ended 06/30/89): Assets, \$11,234,326 (M); gifts received, \$1,524,072; expenditures, \$20,702,583, including \$9,285,639 for 160 grants (high: \$300,000; low: \$9,720) and \$8,650,000 for 2 foundation-administered programs.
Purpose and activities: "The foundation's guidelines focus on two areas: 1) the environment, specifically transportation and energy, urban and suburban issues, and biological and cultural diversity; and 2) community revitalization, which takes a comprehensive and holistic approach to restoring communities in America. The foundation is particularly interested in fostering catalytic, entrepreneurial programs that offer solutions to difficult systemic problems."
Types of support: Seed money, special projects, technical assistance, continuing support, general purposes.
Limitations: No grants to individuals, or for annual campaigns, building funds, endowments, or land acquisition.
Publications: Annual report, informational brochure (including application guidelines).
Application information: Application form not required.
Initial approach: Letter and preliminary outline.
Copies of proposal: 1.
Deadline(s): None.
Board meeting dates: Sept., Nov., Feb., and May.
Final notification: 2 weeks.
Write: Edward Skook, Exec. Dir.
Officers and Directors: John E. Andrus III, *Chair.; Peter B. Benedict, Vice-Chair.; Samuel S. Hoopes III, Pres.; John J. Lynch, *V.P.; and Secy.; Lawrence S.C. Griffin, V.P.; Frederick F. Moon III, *Treas.; Julia Mason Aubry, Christopher F. Davenport, Sandra T. Kaspe, Elizabeth Andrus Kelly.
Number of staff: 4 full-time professional; 3 full-time support; 1 part-time support.
Employer Identification Number: 136108163

5277
Edna Bally Susman Fund
c/o Bruce, Hughes, & Farrell
1025 Northern Blvd.
Roslyn 11576
Application address: 75 Cos Cob Ave., No. 10, Cos Cob, CT 06607

Established in 1984 in NY.
Donor(s): Arthur H. Dean, † Edward S. Miller.
Foundation type: Independent.

Financial data (yr. ended 04/30/89): Assets, \$3,472,335 (M); expenditures, \$194,438, including \$161,962 for 13 grants to individuals (high: \$30,000; low: \$3,000).
Purpose and activities: To further the preservation of wildlife, the control of pollution, and the preservation of natural land and resources by funding internships for individuals in a field of study at an institution of higher learning in an area that significantly impacts upon the environment.
Types of support: Internships.
Application information: Suggests disbursed to institution on behalf of intern selected by fund trustees. Application form must conform with host institution's general procedures.
Deadline(s): None.
Write: Anthony Berline Admin. Trustees: Robert H. Frey, Edward S. Miller.
Employer Identification Number: 13187064

5278
Oto Susman Trust
P.O. Box 1374
Tremontwood Station
Flushing 11370-9999

Trust established in 1947 in NY.
Donor(s): Oto Susman, †
Foundation type: Independent.

Financial data (yr. ended 12/31/88): Assets, \$2,820,666 (M); expenditures, \$118,168, including \$80,333 for 36 grants to individuals (high: \$6,049; low: \$329).
Purpose and activities: Assistance to persons in need due to death or illness in their immediate families or some other unusual or unfortunate circumstance.
Types of support: Grants to individuals, student aid.
Limitations: Giving limited to residents of NY, NJ, OK, and PA.
Application information: Applicants must be recommended by agencies known to the trustee. Application form required.
Publications: None.
Initial approach: Letter and preliminary outline.
Copies of proposal: 1.
Deadline(s): None.
Board meeting dates: Sept., Nov., Feb., and May.
Final notification: 2 weeks.
Write: Edward S. Miller, Trustee
Trustees: Edward S. Miller, Alice M. Ullmann, Edwin A. Weil.
Employer Identification Number: 136075849

5279
Abraham, David & Solomon Sutton Family Foundation, Inc.
One East 33rd St.
New York 10016-5011

Established in 1979.
Donor(s): 888 bazarr, Inc.
Foundation type: Independent

5280

Stephen C. Swid and Nan G. Swid Foundation, Inc.
c/o SCS Communications
1290 Ave. of the Americas
New York 10104

Established in 1985 in NY.
Donor(s): Stephen C. Swid, Charles Koppelman, Martin Bandier.
Foundation type: Independent.

Financial data (yr. ended 9/30/89): Assets, \$565,944 (M); gifts received, \$350,000; expenditures, \$1,671,938, including \$107,600 for 18 grants (high: \$50,000; low: \$100).
Purpose and activities: Giving primarily for an international studies institute; support also for Jewish organizations, including institutes of higher education, a museum, and a hospital.
Limitations: Giving primarily in New York, NY. No grants to individuals.
Application information: Contributes only to pre-selected organizations. Applications not accepted.
Officers: Stephen C. Swid, Pres.; Nan G. Swid, Secy.
Employer Identification Number: 133859493

5281
Switzer Foundation
350 Hudson St., 4th Fl.
New York 10014 (212) 989-9393

Incorporated in 1909 in NY.
Donor(s): Margaret Switzer, † Sarah Switzer, †
Foundation type: Independent.

Financial data (yr. ended 12/31/89): Assets, \$3,685,131 (M); expenditures, \$252,275, including \$179,800 for 41 grants (high: \$9,000; low: \$1,000).
Purpose and activities: To provide scholarships for girls and women, particularly nursing students, through grants directly to schools.
Types of support: Scholarship funds.
Limitations: Giving primarily in the New York, NY, metropolitan area. No grants to individuals, or for building or endowment funds, operating budgets, or social projects.
Publications: None.
Application information: Application form not required.
Initial approach: Letter.
Copies of proposal: 1.
Deadline(s): Submit proposal preferably between Jan. and June; deadline June 30.
Board meeting dates: Apr. and Oct.
Final notification: 3 months.
Write: Mrs. Mary D. Butler, Secy., Treas.

Including \$87,433 for 14 grants (high: \$31,000; low: \$100).
Purpose and activities: Giving primarily for education and Jewish organizations; support also for cultural programs; support pre-application information; contributes only to accepted.
Directors: Suzanne Lehmann, Michael Rosenfeld, Maxine Sidel.
Employer Identification Number: 1361378659

5097
The Rosenthal Foundation
 c/o Goldstein, Goble, Kessler & Co.
 1185 Ave. of the Americas
 New York 10036-2602

Incorporated in 1950 in OH.
Donor(s): Lewis S. Rosenthal,†
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$11,937,644 (NW); expenditures, \$744,747, including \$500,075 for 84 grants (high: \$103,125; low: \$500).
Purpose and activities: Grants largely for political/cultural programs, the performing arts, health organizations, hospital, and higher education.
Applications: Giving primarily in NY and FL.
Application information: Contributes only to pre-selected organizations; Applications not accepted.
Officers and Directors: Elizabeth R. Keller, V.P.; Maurice C. Greenbaum, Secy.
Employer Identification Number: 0860345356

5098
The Ida and William Rosenthal Foundation, Inc.
 90 Park Ave.
 New York 10016

Incorporated in 1953 in NY.
Donor(s): Ida Rosenthal,† William Rosenthal,†
Foundation type: Independent
Financial data (yr. ended 08/31/89): Assets, \$4,453,996 (NW); expenditures, \$364,953, including \$358,090 for 44 grants (high: \$100,000; low: \$250).
Purpose and activities: Grants primarily for scholarships at selected secondary, undergraduate and graduate institutions; support also for community and minority organizations in the NY metropolitan area and Hudson County, NJ; support for educational projects in the Dominican Republic.
Types of support: Seed money, scholarship funds, special projects.
Limitations: Giving primarily in NY and Hudson County, NJ; some support also in CA, FL, and WV; support for projects in the Dominican Republic through national organizations. No grants to individuals or for matching gifts; no loans.
Application information: Application form not required.
Initial approach: Letter
Deadline(s): None
Board meeting dates: Quarterly
Write: Catherine C. Braver, Pres.

Officers and Directors: Catherine Coleman Braver, Pres.; David C. Maskey, V.P. and Treas.; Robert A. Braver, V.P.; Elizabeth J. Coleman, V.P.; Abraham P. Kanner, V.P.; Steven N. Maskey, Secy.; Robert N. Strom.
Number of staff: 1 full-time professional; 1 part-time support; 1 full-time support.
Employer Identification Number: 136141274

5099
Richard and Lois Rosenthal Foundation, Inc.
 Spicer and Oppenheim
 Seven World Trade Cir.
 New York 10048

Established in 1969 in NY.
Donor(s): Richard Rosenthal,†
Foundation type: Independent
Financial data (yr. ended 12/31/87): Assets, \$739,230 (NW); expenditures, \$358,464, including \$350,231 for 3 grants (high: \$230,000; low: \$50,000).
Purpose and activities: Support primarily for hospitals, Jewish welfare, and Jewish gifts.
Limitations: Giving primarily in New York, NY. No grants to individuals.
Application information: Contributes only to pre-selected organizations; Applications not accepted.
Officers and Directors: Richard Rosenthal, Pres. and Treas.; Lois Rosenthal, V.P.
Employer Identification Number: 237048452

5100
The William Rosenwald Family Fund, Inc.
 122 East 42nd St., 24th Fl.
 New York 10168

Incorporated in 1938 in CT.
Donor(s): William Rosenwald, and family.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$15,158,989 (NW); expenditures, \$986,859, including \$938,953 for 57 grants (high: \$530,000; low: \$100).
Purpose and activities: Emphasis on Jewish welfare funds; some support for higher education, including medical education, cultural activities, and hospitals.
Types of support: General purposes.
Limitations: Giving primarily in NY, FL, and WV; support for projects in the Dominican Republic through national organizations. Application form not required.
Initial approach: Proposal
Deadline(s): None
Write: David P. Steinmann, Secy.
Officers: William Rosenwald, Pres. and Treas.; Nina Rosenwald, V.P.; Alice R. Sigmans, V.P.; Elizabeth K. Varel, V.P.; David P. Steinmann, Secy.
Directors: Hubert S. Aldrich, Bernard E. Brandes, Henry Z. Steynway, Frank D. Williams.
Employer Identification Number: 131653289

THE FOUNDATION DIRECTORY

5101

Ross Foundation, Inc.
 15 East 40th St., 8th Fl.
 New York 10016-0401

Established in 1950.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$1,427,858 (NW); expenditures, \$67,997, low: \$58,651; 50 for 48 grants (high: \$2,000; low: \$50).
Purpose and activities: Giving primarily for higher education; minor support for Episcopal churches and 2 permanent funds.
Limitations: No grants to individuals.
Application information: Letter
Initial approach: Letter
Deadline(s): None
Write: Catherine R. Loveland, Pres.
Officers and Trustees: William E. Ross, Chair; Catherine R. Loveland, Pres.; William L. Loveland, V.P.; Samuel Bly, Secy.; Louise A. Ross, Treas.; A.G. Mecklen, J.
Employer Identification Number: 136106861

5102
Arthur Ross Foundation, Inc.
 20 East 74th St., 4-C
 New York 10021

Incorporated in 1955 in NY.
Donor(s): Arthur Ross.
Foundation type: Independent
Financial data (yr. ended 12/31/89): Assets, \$6,569,932 (NW); gifts received, \$688,906; expenditures, \$1,213,187, including \$1,179,487 for 108 grants (high: \$234,000; low: \$21).
Purpose and activities: Giving for higher education and cultural institutions, especially museums and parks; support also for environmental organizations and historic preservation.
Limitations: Giving primarily in NY.
Application information: Annual report.
Application information: Contributes only to pre-selected organizations; Applications not accepted.
Write: Arthur Ross, Pres.
Officers and Directors: Arthur Ross, V.P. and Treas.; Clifford A. Ross, Exec. V.P.; Janet C. Ross, V.P.; George J. Chlapeta III, Secy.; Tom Bernstein, John H. Dobson, William T. Golden, William T. Vanden Heuvel, Ralph M. Sussman, Paul E. Taylor, Jr., Edgar W. Vadenheim III.
Employer Identification Number: 136121416

THE FOUNDATION DIRECTORY

5103

The Dorothea Haus Ross Foundation
 1036 Monroe Ave.
 Rochester 14620

Established in 1979 in NY.
Donor(s): Dorothea Haus Ross.
Foundation type: Independent
Financial data (yr. ended 5/31/89): Assets, \$1,747,387 (NW); expenditures, \$150,000; including \$1,278,646 for 34 grants (high: \$5,350; low: \$50; average: \$2,723).
Purpose and activities: To advance the moral, mental, and physical well-being of children of all races and creeds in all parts of the world; to aid and assist in providing for the basic needs of food, shelter, and education of such children by whatever means and methods necessary or advisable; to prevent by medical research or otherwise the mental and physical handicaps of children.
Types of support: Seed money, equipment, matching funds, special projects, research, publications, assistance, renovation projects, funds, technical assistance, environmental projects.
Limitations: No grants to individuals, or for opening budgets, continuing support, annual conferences, deficit financing, land acquisition, scholarships, or fellowships; no emergency funds outside Monroe County, NY; no loans.
Application information: Guidelines.
Application information: 1 copy only of appended material. Application form not required.
Initial approach: Telephone, letter, or proposal
Copies of proposal: 4
Deadline(s): None
Board meeting dates: Quarterly
Final notification: 2 months
Write: Wayne S. Cook or Patricia Haus, Directors
Trustees: Kathleen Borshus, Phyllis M. Chamberlain, Marjorie Wilford Bank, N.A., Directors: Wayne S. Cook, Patricia Haus.
Number of staff: 2 part-time professional.
Employer Identification Number: 161000458

5104
Lyn & George M. Ross Foundation, Inc.
 c/o Goldman Sachs & Co.
 65 Broad St., Tax Dept.
 New York 10004-2106

Established in 1977.
Donor(s): George M. Ross.
Foundation type: Independent
Financial data (yr. ended 2/29/89): Assets, \$3,581,988 (NW); gifts received, \$611,545; expenditures, \$1,152,877, including \$104,000 for 3 grants (high: \$50,000; low: \$500).
Purpose and activities: Giving primarily for health welfare and higher education; some support for the arts.
Limitations: Giving primarily in Philadelphia, PA. No grants to individuals.
Application information: Applications not accepted.
Write: George M. Ross, Lyn M. Ross, Trustees; George M. Ross, Lyn M. Ross.
Employer Identification Number: 232049592

THE FOUNDATION DIRECTORY

5105

Stanley & Elsie Roth Foundation, Inc.
 c/o Stanley Roth, Jr.
 10 East 20th St., Apt. 14C
 New York 10002-14947

Incorporated in 1974 in NJ.
Donor(s): Stanley Roth, Sr.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$1,441,756 (NW); expenditures, \$282,757, including \$240,000 for 30 grants (high: \$100,000; low: \$500).
Purpose and activities: Giving largely for hospitals, museums, care for the aged, and

5106
Robert E. & Maurine Rothschild Fund, Inc.
 c/o Peterson Johnson & Rome
 560 Lexington Ave.
 New York 10022

Incorporated in 1948 in NY.
Donor(s): Herbert M. Rothschild,†
Foundation type: Independent
Financial data (yr. ended 12/31/89): Assets, \$1,270,884 (NW); expenditures, \$171,232, including \$156,019 for 83 grants (high: \$101,650; low: \$15).
Purpose and activities: Emphasis on the arts, including museums, community development, and higher and elementary education.
Limitations: Giving primarily in ME.
Application information: Letter
Initial approach: Letter
Deadline(s): None
Write: The Directors
Directors: Katherine Jackson, Maurine Rothschild, Peter Rothschild, Robert F. Rothschild.
Number of staff: None.
Employer Identification Number: 136059064

THE FOUNDATION DIRECTORY

5107

Royce Family Fund, Inc.
 1414 Ave. of the Americas
 New York 10019-2514

Established in 1965 in NY.
Donor(s): Charles M. Royce.
Foundation type: Independent
Financial data (yr. ended 12/31/87): Assets, \$883,939 (NW); gifts received, \$565,563; expenditures, \$255,111, including \$254,860 for grants.
Purpose and activities: Grants for the pursuit of peace and justice; for an equitable redistribution of the world's resources; and to promote social, economic, political, civil, and cultural rights.
Types of support: General purposes, seed money.
Limitations: No grants to individuals, or for development or building funds.
Application information: Program policy statement, 990-PF.
Employer Identification Number: 133318620

5108
Frank Rubenstein Foundation, Inc.
 c/o Albert Rubenstein
 781 Fifth Ave., Suite 1911
 New York 10022

Incorporated in 1951 in NY.
Donor(s): Mrs. Frank Rubenstein,† Albert Rubenstein,† Dora Levin, and others.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$584,016 (NW); expenditures, \$167,413, including \$157,636 for grants.
Purpose and activities: Emphasis on Jewish welfare funds; temple support, hospitals, and education.
Application information: Letter or telephone
Initial approach: Letter or telephone
Deadline(s): None
Officers: Albert Rubenstein, Pres.
Employer Identification Number: 136103808

THE FOUNDATION DIRECTORY

771

771

\$1,044,209 for 19 grants (high: \$975,000; low: \$50; average: \$100-\$50,000).
Purpose and activities: Grants largely for hospitals, higher education, medical research, and religious organizations.
Application information:
Deadline(s): None
Initial approach: None
Officers and Directors: William H. Helmley, Pres.; Leona M. Helmley, V.P.; and Trustees.
Employer Identification Number: 136123356

4554
The Victor Herbert Foundation \boxtimes
 c/o Burns, Simmi, Rovins & Feldman
 New York 10022
 Established in 1969 in NY.
Financial data (yr. ended 04/30/89): Assets, \$1,476,495 (M); gifts received, \$5,000; expenditures, \$135,059, including \$102,850 for 46 grants (high: \$20,000; low: \$100).
Purpose and activities: Emphasis on promoting musical performances and cultural programs and higher education in music and the arts.
Limitations: Giving primarily in New York, NY. No grants to individuals.
Application information:
Deadline(s): None
Writer: Herbert P. Jacoby, Pres.
Officers and Directors: Herbert P. Jacoby, Pres.; Arthur H. Schwartz, V.P.; Carolyn B. Jacoby, Secy.; Lois C. Schwartz.
Employer Identification Number: 237044623

4555
Harry Herkowitz Foundation, Inc.
 c/o Dr. Ruth Skydell
 975 Park Ave.
 New York 10028
 Established in 1958 in NY.
Financial data (yr. ended 11/30/88): Assets, \$976,700 (M); expenditures, \$135,742, including \$126,849 for grants.
Purpose and activities: Support for education, Jewish welfare, hospital, Israel, libraries, museums, and social services.
Type of support: Continuing support.
Application information: Applications not accepted.
Officers: Ruth H. Skydell, Pres. and Treas.; Arthur Skydell, V.P.; Harry Skydell, V.P.; Laurie S. Goldberg, Secy.
Employer Identification Number: 136115242

4556
Emy & Emil Herzfeld Foundation,
 Inc. \boxtimes
 420 Lexington Ave., Suite 1745
 New York 10170 (212) 682-2280
 Established in 1952 in NY.
Financial data (yr. ended 12/31/88): Assets, \$1,306,243 (M); expenditures, \$91,439, including \$71,700 for 66 grants (high: \$4,000; low: \$20; average: \$300-\$2,000).
Purpose and activities: Support for indigent young and indigent aged.

4557
Hess Foundation, Inc. \blacktriangledown \boxtimes
 1185 Ave. of the Americas
 New York 10036 (212) 997-8500
 Incorporated in 1954 in DE.
Donor(s): Leon Hess.
Financial data (yr. ended 11/30/88): Assets, \$66,450,897 (M); gifts received, \$2,111,220; expenditures, \$3,743,059, including \$3,725,944 for 61 grants (high: \$29,250; low: \$1,000; average: \$1,000-\$100,000).
Purpose and activities: Emphasis on higher education, a disaster relief fund, and hospitals; grants also for a total foundation, performing arts organizations, synagogues, and social welfare agencies.
Limitations: No grants to individuals.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Board meeting date(s): As required
Final notification: Varies
Writer: Leon Hess, Pres.
Officers and Directors: Leon Hess, Pres.; Steven Gutman, V.P. and Secy.; Norma Hess, V.P.; and Treas.; John B. Hess, V.P.
Number of staff: 1 full-time professional.
Employer Identification Number: 221713046

4558
Hettinger Foundation \boxtimes
 c/o William R. Hettinger, Jr.
 R.R. One, Box 50
 Parkville 12564
 Trust established in 1961 in NY.
Donor(s): Albert J. Hettinger, J.H.
Financial data (yr. ended 12/31/88): Assets, \$10,626,384 (M); gifts received, \$500,000; expenditures, \$53,722, including \$49,047 for 21 grants (high: \$200,000; low: \$700).
Purpose and activities: Grants largely for higher and secondary education at certain schools with which there is a long-standing relationship, including scholarship funds; some support for welfare agencies.
Type of support: General purposes, scholarships.
Application information: No grants to individuals. Pre-selected organizations. Contributors only to pre-selected organizations. Applications not accepted.
Trustees: Betty Hettinger, James F. Hettinger, John Hettinger, William R. Hettinger.
Employer Identification Number: 136097726

4559
The Dugose and Dorothy Heyward Memorial Fund \boxtimes \boxtimes
 c/o The Bank of New York, Tax Dept.
 48 Wall St.
 New York 10015 (212) 495-1177
Donor(s): Jennifer Heyward, \dagger
Financial data (yr. ended 12/31/88): Assets, \$2,434,577 (M); gifts received, \$1,372,220; expenditures, \$952,858, including \$730,575 for 17 grants (high: \$150,000; low: \$35).
Purpose and activities: Grants to arts organizations and cancer research and treatment.
Type of support: General purposes.
Application information:
Initial approach: Letter
Deadline(s): None
Writer: Kathleen Shoemaker
Trustees: Albert Cardinal Thacher, The Bank of New York.
Employer Identification Number: 136840999

4560
Hickliff Foundation, Inc. \boxtimes
 147 East 48th St.
 New York 10022
 Incorporated in 1946 in NY.
Donor(s): The Norman Foundation, Frank A. Well.
Financial data (yr. ended 12/31/88): Assets, \$1,691,815 (M); expenditures, \$156,816, including \$134,678 for 31 grants (high: \$30,000; low: \$25).
Purpose and activities: Grants primarily for higher education, with emphasis on a school for government studies.
Application information:
Initial approach: Letter
Deadline(s): None
Writer: Denise S. Well, V.P.
Officers: Frank A. Well, Pres.; Denise S. Well, V.P.; Deborah W. Harrington, Secy.
Employer Identification Number: 136002949

4561
Jacob Hilday Foundation, Inc. \boxtimes
 Ten Vesel 33rd St.
 New York 10001
Donor(s): M. Hilday Co., Inc., and members of the Hilday family.
Financial data (yr. ended 12/31/88): Assets, \$981,331 (M); gifts received, \$943,358; expenditures, \$874,228, including \$866,506 for 571 grants (high: \$25,000; low: \$18).
Purpose and activities: Support primarily for Jewish welfare and Jewish giving.
Application information: Giving primarily in NY.
Initial approach: Letter
Deadline(s): None
Writer: Moses Hilday, V.P., or Abraham Hilday, Treas.
Officers: Moses Hilday, V.P.; Isaac Hilday, Secy.; Abraham Hilday, Treas.
Employer Identification Number: 136125420

4562
The Alex Hillman Family Foundation \boxtimes
 630 Fifth Ave.
 New York 10011 (212) 265-3115
 Incorporated in 1956 in NY.
Donor(s): Alex L. Hillman, \dagger ; Rita K. Hillman.
Financial data (yr. ended 12/31/88): Assets, \$16,956,561.250 for 26 grants (high: \$32,200; low: \$100) and \$4,070 for foundation, salaries and activities. A private operating foundation; emphasis on the encouragement of the arts, including the fine and performing arts; support also for higher education.
Type of support: Operating budgets.
Application information: No grants to individuals or for continuing support.
Applications: Annual report.
Application information: Application form not required.
Initial approach: Letter
Deadline(s): None
Board meeting date(s): Semiannually
Final notification: 2 months
Writer: Mrs. Rita K. Hillman, Pres.
Officers: Rita K. Hillman, Pres.; William M. Griffin, V.P.; Harold L. Schiff, Secy.; Treas.
Number of staff: None.
Employer Identification Number: 132560546

4563
Hilson Fund, Inc. \boxtimes
 c/o Weinbaum Schroder Holdings, Inc.
 797 Seventh Ave., 6th Fl.
 New York 10019 (212) 492-6910
 Established in 1947 in NY.
Donor(s): John S. Hilson, Mildred S. Hilson.
Financial data (yr. ended 11/30/88): Assets, \$1,699,386 (M); expenditures, \$135,547, including \$121,563 for 37 grants (high: \$80,333; low: \$50).
Purpose and activities: Emphasis on the arts and hospitals, including medical research.
Limitations: Giving primarily in New York City.
Application information:
Initial approach: Letter
Deadline(s): None
Writer: John S. Hilson, V.P.
Officers: Mildred S. Hilson, Pres.; John S. Hilson, V.P.; Peter J. Koppel, Secy.; Howard D. Taylor, Treas.
Employer Identification Number: 136020783

4564
Che W. & Agnes M. Hinman Charitable Foundation \boxtimes
 30 Broad St.
 Hudson 13346
 Established in 1970 in NY.
Financial data (yr. ended 4/30/88): Assets, \$1,072,330 (M); expenditures, \$79,088, including \$18,636 for 5 grants (high: \$9,000).

4565
The Richard L. Hirsch Foundation,
 Inc. \boxtimes
 c/o Worldlump
 3333 New Hyde Park Rd.
 New Hyde Park 11042-1205 (516) 365-5040
 Incorporated in 1986 in NY.
Donor(s): Richard L. Hirsch.
Financial data (yr. ended 12/31/88): Assets, \$1,525,242 (M); expenditures, \$168,649, including \$164,143 for 46 grants (high: \$29,000; low: \$50).
Purpose and activities: Giving primarily for Jewish religious, educational, and welfare organizations; support also for higher and other education.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Writer: Richard Hirsch
Officers: Richard L. Hirsch, Pres.; David A. Hirsch, V.P.; and Treas.; Joyce Hirsch, V.P.; Lawrence R. Gross, Secy.
Employer Identification Number: 133343806

4566
Irma T. Hirsch Trust for Charitable Purpose \boxtimes \boxtimes
 c/o Manufacturers Hanover Trust Co.
 600 Fifth Ave.
 New York 10020 (212) 957-1654
 Trust established in 1973 in NY.
Donor(s): Irma T. Hirsch, \dagger
Financial data (yr. ended 10/31/88): Assets, \$30,634,369 (M); gifts received, \$12,292; expenditures, \$1,810,541, including \$1,543,000 for 61 grants (high: \$105,000; low: \$4,000; average: \$4,000-\$10,000).
Purpose and activities: Grants primarily to Jewish medical schools for partial funding of selected medical research projects; annual medical scholarships to six designated medical schools; support also for 14 designated social service and health agencies.
Type of support: Research, scholarship funds.
Limitations: Giving primarily in New York, NY. No support for private foundations. No grants to individuals.
Application information: All applications submitted by designated medical schools.
Deadline(s): Oct. 15
Final notification: After Dec. 10

4567
HHH Foundation \blacktriangledown \boxtimes
 33 Irving Place, 10th Fl.
 New York 10003 (516) 352-7391
 Foundation established in 1980 in NY.
Financial data (yr. ended 12/31/89): Assets, \$31,468,554 (M); expenditures, \$1,507,983, including \$1,230,000 for 28 grants (high: \$800,000; low: \$5,000; average: \$3,000-\$25,000).
Purpose and activities: Major portion of funding garnered for the Adirondack Historical Association; suggestions for funding priorities accepted in the following three additional areas only: 1) disarmament and the prevention of war; 2) civil liberties and human rights; and 3) environmental protection.
Type of support: Continuing support. General purposes, special projects.
Limitations: No grants to individuals.
Application information: The foundation does not solicit proposals. Applications not accepted.
Deadline(s): None
Board meeting date(s): Spring and fall
Final notification: Following board meeting
Writer: Harriet Barlow
Number of staff: part-time professional; 1 par-time support.
Employer Identification Number: 136789550

4568
The John H. Hobbs Charitable Trust \boxtimes
 466 Lexington Ave.
 New York 10017-3140 (212) 421-1000
 Established in 1984 in NY.
Donor(s): John H. Hobbs.
Financial data (yr. ended 12/31/88): Assets, \$2,095,443 (M); gifts received, \$33,643; expenditures, \$6,044, including \$60,000 for 3 grants (high: \$40,000; low: \$3,000).
Purpose and activities: Support primarily for higher education; grants to individuals.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Trustees: John H. Hobbs.
Number of staff: None.
Employer Identification Number: 136847755

4569
A. W. Hoernle Foundation
 c/o F.W. Lessing
 Cross Country Office Bldg., Rm. 603
 Yorkers 10704
 Established in 1978 in NY.
Donor(s): Arthur W. Hoernle.
Financial data (yr. ended 05/31/89): Assets, \$6,136,293 (M); expenditures, \$988,254, including \$258,405 for 26 grants (high: \$154,200; low: \$80).

THE FOUNDATION DIRECTORY

4569
Uwe Under, V.P., Manufacturers Hanover Trust Co.
Trustees: Manufacturers Hanover Trust Co.
Employer Identification Number: 136356381

4570
Uwe Under, V.P., Manufacturers Hanover Trust Co.
Trustees: Manufacturers Hanover Trust Co.
Employer Identification Number: 136356381

Purpose and activities: Giving primarily for a university and other educational institutions, Christian organizations, hospitals and civic affairs.

Application information: New applications seldom considered, giving only to present beneficiaries and for special proposals developed by the directors.

Board/meeting dates: May and as required.
Officers: Walter M. Jellinek, Jr.; Donald H. Doft; members of the Doft family and others.

Financial data (yr. ended 12/31/88): Assets, \$3,586,131 (incl. expenditures, \$273,286, net); liabilities, \$1,231,888; net assets, \$2,354,243.

Purpose and activities: Giving primarily for health and other education and minor support for a community fund and Protestant churches.

Application information: Applications not accepted.

Officers: Ralph E. Beyer, *Chair; Rodney T. Biedt, *Pres.; Peter E. Cill, *V.P.; and Treas.: V.P. and Secy.: James C. Moran, V.P.; and Comptroller/John A. Maggs, *V.P.; Kenneth G. Rehm, V.P.

Employer Identification Number: 133389920

4315 The DJL Foundation
Established in 1967 in NY.

Financial data (yr. ended 06/30/88): Assets, \$258,276 (incl. gifts received, \$193,500; expenditures, \$161,270, including \$95,289 for 84 grants (high, \$1,815; low, \$50) and \$45,000 for 192 employee matching gifts).

Purpose and activities: Giving primarily for higher and secondary education through grants and an employee matching gift program.

Application information: Application form not required.

Officers and Directors: *Carol B. Riggs, *Chair, and Pres.; Michael Boyd, *V.P.; Thomas Siegel, *V.P.; Anthony F. Daddino, Secy.-Treas. Number of staff: 1 full-time support.

Application information: New applications seldom considered, giving only to present beneficiaries and for special proposals developed by the directors.

Board/meeting dates: May and as required.
Officers: Crosby R. Smith, Pres.
Officers: Crosby R. Smith, Pres.; Robert F. Quick, V.P. and Treas.; Alan Conner, *V.P.; Shirley O'Grady, Secy.

Financial data (yr. ended 12/31/88): Assets, \$1,585,000 (incl. expenditures, \$273,286, net); liabilities, \$1,231,888; net assets, \$353,112.

Purpose and activities: Giving primarily for health and other education and minor support for a community fund and Protestant churches.

Application information: Applications not accepted.

Officers: Ralph E. Beyer, *Chair; Rodney T. Biedt, *Pres.; Peter E. Cill, *V.P.; and Treas.: V.P. and Secy.: James C. Moran, V.P.; and Comptroller/John A. Maggs, *V.P.; Kenneth G. Rehm, V.P.

Employer Identification Number: 136400226

4317 Cleveland H. Dodge Foundation, Inc.
Established in 1917 in NY.

Financial data (yr. ended 12/31/88): Assets, \$30,209,310 (incl. expenditures, \$1,030,947, including \$802,930 for grants (high, \$125,000; low, \$100); net assets, \$29,178,363).

Purpose and activities: To promote the well-being of mankind throughout the world.

Application information: Applications not accepted.

Officers: Walter Jellinek, Pres.; Kathleen McLaughlin, Jellinek, V.P.

Employer Identification Number: 136168259

Application information: New applications seldom considered, giving only to present beneficiaries and for special proposals developed by the directors.

Board/meeting dates: May and as required.
Officers: Crosby R. Smith, Pres.
Officers: Crosby R. Smith, Pres.; Robert F. Quick, V.P. and Treas.; Alan Conner, *V.P.; Shirley O'Grady, Secy.

Financial data (yr. ended 12/31/88): Assets, \$1,585,000 (incl. expenditures, \$273,286, net); liabilities, \$1,231,888; net assets, \$353,112.

Purpose and activities: Giving primarily for health and other education and minor support for a community fund and Protestant churches.

Application information: Applications not accepted.

Officers: Ralph E. Beyer, *Chair; Rodney T. Biedt, *Pres.; Peter E. Cill, *V.P.; and Treas.: V.P. and Secy.: James C. Moran, V.P.; and Comptroller/John A. Maggs, *V.P.; Kenneth G. Rehm, V.P.

Employer Identification Number: 136168259

4319 The Henry L. and Grace Doherty Charitable Foundation, Inc.
Established in 1947 in DE.

Financial data (yr. ended 12/31/88): Assets, \$6,469,187 (incl. expenditures, \$307,979, including \$215,865 for 41 grants (high, \$106,000; low, \$15)).

Purpose and activities: Primarily to promote research in the marine sciences and to assist institutions engaged in oceanographic activities.

Application information: Applications not accepted.

Officers: Emma Doll, Pres.

Employer Identification Number: 746035663

Application information: New applications seldom considered, giving only to present beneficiaries and for special proposals developed by the directors.

Board/meeting dates: May and as required.
Officers: Crosby R. Smith, Pres.
Officers: Crosby R. Smith, Pres.; Robert F. Quick, V.P. and Treas.; Alan Conner, *V.P.; Shirley O'Grady, Secy.

Financial data (yr. ended 12/31/88): Assets, \$1,585,000 (incl. expenditures, \$273,286, net); liabilities, \$1,231,888; net assets, \$353,112.

Purpose and activities: Giving primarily for health and other education and minor support for a community fund and Protestant churches.

Application information: Applications not accepted.

Officers: Ralph E. Beyer, *Chair; Rodney T. Biedt, *Pres.; Peter E. Cill, *V.P.; and Treas.: V.P. and Secy.: James C. Moran, V.P.; and Comptroller/John A. Maggs, *V.P.; Kenneth G. Rehm, V.P.

Employer Identification Number: 136401292

4321 Henri & Eugenia Doll Foundation, Inc.
Established in 1934 in TX.

Financial data (yr. ended 12/31/88): Assets, \$1,122,981 (incl. gifts received, \$100,000; expenditures, \$111,673, including \$111,400 for 30 grants (high, \$15,000; low, \$250)).

Purpose and activities: Grants primarily to the performing arts, including dance.

Application information: Applications not accepted.

Officers: Emma Doll, Pres.

Employer Identification Number: 746035663

Application information: New applications seldom considered, giving only to present beneficiaries and for special proposals developed by the directors.

Board/meeting dates: May and as required.
Officers: Crosby R. Smith, Pres.
Officers: Crosby R. Smith, Pres.; Robert F. Quick, V.P. and Treas.; Alan Conner, *V.P.; Shirley O'Grady, Secy.

Financial data (yr. ended 10/31/88): Assets, \$42,300,901 (incl. expenditures, \$3,087,425, including \$2,146,409 for 42 grants (high, \$175,000; low, \$11,000; average, \$25,000- \$75,000)).

Purpose and activities: Concerned with U.S.-Canadian relations; to promote deeper understanding of the common interests which bind, and the issues which vex the two countries; support also for environmental grants in education, public affairs, and other fields.

Application information: Applications not accepted.

Officers: William H. Donner, *Chair; William H. Donner, *Pres.; George S. Letour, Jr., *V.P.; Louis C. Usenberger, Jr., *Thomas A. Mele, *Gordon C. Ormond, *Suann B. Pearce.

Employer Identification Number: 132900457

4323 Donovan Lesture Newton & Irvine Foundation, Inc.
Established in 1934 in TX.

Financial data (yr. ended 3/31/88): Assets, \$312,553 (incl. gifts received, \$152,275 expenditures, \$171,946, including \$152,275 for 28 grants (high, \$42,000; low, \$100) and \$8,150 for 24 employee matching gifts).

Purpose and activities: Grants (high) for programs in law and justice and civil rights; support for employee matching gifts program, primarily to law schools; support also for a community fund.

Application information: Applications not accepted.

Officers: Emma Doll, Pres.

Employer Identification Number: 746035663

Application information: New applications seldom considered, giving only to present beneficiaries and for special proposals developed by the directors.

Board/meeting dates: May and as required.
Officers: Crosby R. Smith, Pres.
Officers: Crosby R. Smith, Pres.; Robert F. Quick, V.P. and Treas.; Alan Conner, *V.P.; Shirley O'Grady, Secy.

Financial data (yr. ended 3/31/89): Assets, \$20,492,484 (incl. gifts received, \$1,252,750 expenditures, \$854,981, including \$659,597 for 61 grants (high, \$124,000; low, \$83; average, \$2,000-330,000)).

Purpose and activities: Grants primarily for Jewish organizations; support also for higher education and educational organizations.

Application information: Applications not accepted.

Officers: William H. Donner, *Chair; William H. Donner, *Pres.; George S. Letour, Jr., *Thomas A. Mele, *Gordon C. Ormond, *Suann B. Pearce.

Employer Identification Number: 132900457

4325 The DLI Foundation
Established in 1967 in NY.

Financial data (yr. ended 06/30/88): Assets, \$258,276 (incl. gifts received, \$193,500; expenditures, \$161,270, including \$95,289 for 84 grants (high, \$1,815; low, \$50) and \$45,000 for 192 employee matching gifts).

Purpose and activities: Giving primarily for higher and secondary education through grants and an employee matching gift program.

Application information: Application form not required.

Officers and Directors: *Carol B. Riggs, *Chair, and Pres.; Michael Boyd, *V.P.; Thomas Siegel, *V.P.; Anthony F. Daddino, Secy.-Treas. Number of staff: 1 full-time support.

Employer Identification Number: 136015087

THE FOUNDATION DIRECTORY

THE FOUNDATION DIRECTORY

4130—Blue—New York
Financial data (yr. ended 10/31/88): Assets, \$186,038 (NI); gifts received, \$1,072,228; expenditures, \$631,845, including \$312,995 for 45 grants (high: \$115,000; low: \$50); Purpose and activities: Giving primarily for the performing arts and other cultural programs and higher education.
Limitations: Giving primarily in NY. No grants to individuals.
Application information: Contributions only to pre-selected organizations. Applications not accepted.
Directors: Edwin Robbins, David A. Schaefer, Jeffrey J. Schaefer, Judith Schaefer, Marje P. Schaefer, Susan Schaefer.
Employer Identification Number: 133282554

4131
Jacob Bluestein Foundation
c/o I.H. Finkelman
245 East 19th St., Apt. 6-D
New York, NY 10003
Established in 1928 in NY.
Donor(s): Alan I. Bluestein,†
Financial data (yr. ended 4/30/88): Assets, \$1,331,887 (NI); expenditures, \$87,611, including \$71,300 for 6 grants (high: \$40,000; low: \$5,000).
Purpose and activities: Giving primarily for Jewish welfare funds and health agencies.
Limitations: No grants to individuals.
Application information: Contributions only to pre-selected organizations. Applications not accepted.
Writer: Milton J. Bluestein, Pres.
Officers: Milton J. Bluestein, Pres.; Gabrielle Bluestein, V.P.; Marian Gluskin, Secy.; Trass-Employer: Gerald Callison, Peter Callison.
Employer Identification Number: 136116536

4132
Charles G. & Yvette Bluhdorn
Charitable Trust
c/o Remick, Avrons & Co.
220 East 42nd St.
New York, NY 10017 (212) 333-4300
Established in 1967 in NY.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$5,587,413 (NI); gifts received, \$1,110,000; expenditures, \$435,015, including \$374,752 for 42 grants (high: \$154,710; low: \$1,000).
Purpose and activities: Giving for social services, art and culture, education, the environment, and hospitals and medical research, including AIDS research.
Types of support: General purposes, scholarship funds, special projects.
Application information: Application form not required.
Initial approach: Letter.
Copies of proposal: 1.
Deadline(s): None.
Board meeting date(s): None.
Writer: Dominique Bluhdorn, Trustee.
Trustees: Dominique Bluhdorn, Paul Bluhdorn, Yvette Bluhdorn.
Number of staff: 1 full-time professional.
Employer Identification Number: 136258769

4133
Edith C. Blum Foundation
300 Park Ave.
New York, NY 10022
Trust established in 1976 in NY.
Donor(s): Albert Blum,† Edith C. Blum,†
Financial data (yr. ended 9/30/88): Assets, \$10,426,531 (NI); expenditures, \$673,993, including \$524,925 for 117 grants (high: \$95,000; low: \$100).
Purpose and activities: Emphasis on higher education, including legal education, cultural programs, and public interest organizations.
Limitations: Giving primarily in New York, NY. No grants to individuals.
Application information: Application form not required.
Deadlines(s): None.
Writer: Wilbur H. Friedman, Trustee.
Trustees: Frances M. Friedman, Wilbur H. Friedman.
Employer Identification Number: 132871362

4134
Blythorn Corporation
c/o Brent, Abbott & Morgan
153 East 53rd St.
New York, NY 10022 (212) 888-0800
Established in 1951 in NY.
Donor(s): Lloyd S. Gilmore.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$1,465,008 (NI); expenditures, \$56,892, including \$76,700 for 29 grants (high: \$10,000; low: \$700).
Purpose and activities: Grants primarily for medical research, hospitals, and youth agencies.
Limitations: Giving primarily in NY. No grants to individuals.
Application information: Contributions only to pre-selected organizations. Applications not accepted.
Officers and Directors: Margery B. Gilmore,† Pres.; Lloyd S. Gilmore, Jr.,† V.P.; Blyth G. Patel,† V.P.; David F. Kroenlein, Secy.; Teas.
Employer Identification Number: 136157750

4135
The Elmer and Marnouha Bobst Foundation, Inc.
c/o The Elmer Holmes Bobst Library, New York Univ.
70 Washington Square South
New York, NY 10012
Incorporated in 1966 in NY.
Donor(s): Elmer H. Bobst,†
Financial data (yr. ended 12/31/88): Assets, \$35,304,511 (NI); expenditures, \$1,260,578, including \$1,135,800 for 42 grants (high: \$400,000; low: \$25; average: \$1,000-1,000,000).
Purpose and activities: Emphasis on the promotion of health and medical research services, higher education, cultural programs, youth agencies, and national and international organizations.

4136
The Bodman Foundation
c/o Morris B. Kischeloff
757 Third Ave., 22nd Fl.
New York, NY 10017-2023 (212) 418-0500
Incorporated in 1945 in NJ.
Donor(s): George M. Bodman,† Louise C. Bodman,†
Foundation type: Independent.
Financial data (yr. ended 12/31/89): Assets, \$36,910,740 (NI); expenditures, \$2,489,475, including \$2,230,000 for 65 grants (high: \$100,000; low: \$10,000; average: \$10,000-75,000).
Purpose and activities: Support largely for youth, the aged, and social service agencies, educational institutions, cultural programs, and health, including hospitals and rehabilitation programs.
Types of support: Building funds, equipment, annual campaigns, capital campaigns, general purposes, land acquisition, matching funds, operating budgets, research.
Limitations: Giving primarily in the New York, NY, area. Generally, no support for colleges or universities, performing arts groups, museums, or national health or mental health organizations. No grants to individuals or for conferences, publications, travel, or film; no loans.
Publications: Biennial report (including application guidelines), program policy statement.
Application information: Application form not required.
Initial approach: Letter and proposal.
Copies of proposal: 1.
Deadline(s): None.
Board meeting date(s): May, Sept., Dec., and as needed.
Writer: Mary E. Caslin, Secy. and Exec. Dir.
Officers: Guy G. Rubinfeld,† Pres. and Treas.; Marguerite Syles Nichols,† V.P.; Mary E. Caslin, Secy. and Exec. Dir.
Trustees: Henry W. Albright, Jr.,† Mary B. Braga, Anthony Drexel Duke, Peter Frenghuysen, John N. Irvini III, Russel Frenghuysen, Mary S. Phillips.
Number of staff: 2 full-time professional.
Employer Identification Number: 136022016

4137
The Boehm Foundation
500 Fifth Ave., Suite 2107
New York, NY 10110-0296 (212) 354-9292
Trust established in 1963 in NY.
Donor(s): Robert L. Boehm, Frances Boehm.
Foundation type: Independent.

THE FOUNDATION DIRECTORY

Publications: Annual report, informational brochure (including application guidelines).
Application information:
Initial approach: Letter.
Deadline(s): None.
Writer: Marnouha S. Bobst, Pres.
Officers and Directors: Marnouha S. Bobst,† Pres.; Albert J. Mahon, Secy.; Frank as-Sayid, Gaja Kabanji, Mary Rockefeller, Milton C. Kose.
Employer Identification Number: 13616114

4138
The Bost Family Foundation
c/o Cardman, Smith & Co.
85 Broad St., 30th Fl.
New York, NY 10004-2408
Donor(s): Geoffrey T. Bost.
Foundation type: Independent.
Financial data (yr. ended 2/28/88): Assets, \$688,803 (NI); gifts received, \$570,000; expenditures, \$328,659, including \$328,050 for 40 grants (high: \$200,000; low: \$1,000).
Purpose and activities: Giving primarily for higher education.
Limitations: No grants to individuals, or for scholarships and no loans.
Application information: Applications not accepted.
Trustees: Geoffrey T. Bost, Norine I. Bost, Willard J. Overlock, Jr.
Employer Identification Number: 133165815

4139
Booth Ferris Foundation
30 Broad St.
New York, NY 10004 (212) 269-3850
Trust established in 1957 and 1958 in NY.
Donor(s): Chanda Ferris Booth,† Willis H. Booth,†
Foundation type: Independent.
Financial data (yr. ended 12/31/87): Assets, \$100,984,048 (NI); expenditures, \$6,098,830, including \$4,893,434 for 88 grants (high: \$250,000; low: \$5,000; average: \$15,000-100,000).
Purpose and activities: Grants primarily for private education, especially theological education, smaller colleges, and independent secondary schools; limited support also for urban programs, social service agencies, and cultural activities.
Types of support: Continuing support, annual campaigns, seed money, emergency funds, building funds, equipment, renovation projects, endowments, matching funds, capital campaigns, general purposes.
Limitations: Giving limited to full service NY, metropolitan area for social services agencies and cultural organizations. No support for behavioral programs, diseases or chronic, or for work with handicaps, or for disabilities. No grants are made to educational institutions for staff salaries, fellowships, or pre-selected endowments; no loans.
Application information: Application form not required.
Initial approach: Letter or brief proposal.
Copies of proposal: 1.
Deadline(s): None.
Board meeting date(s): Bimonthly.
Final notification: 6-9 weeks.
Writer: Judy Assemler, Exec. Dir.
Officers and Trustees: Robert L. Boehm,† Pres.; Judy Assemler,† Exec. Dir.; W. Hayward Burns, Nancy L. Coster, Bernard D. Fischman, Joseph Rosenblatt.
Number of staff: 1 part-time professional.
Employer Identification Number: 136145943

4140
The Albert C. Bostwick Foundation
Hillside Ave. and Bacon St.
P.O. Box A
Old Westbury, NY 11568 (516) 334-5566
Trust established in 1938 in NY.
Donor(s): Albert C. Bostwick,†
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$2,100,533 (NI); expenditures, \$1,300,596, including \$114,450 for 46 grants (high: \$25,000; low: \$150).
Purpose and activities: Support for hospitals, youth agencies, and to the handicapped, health agencies, and medical research.
Limitations: Giving primarily in NY. No grants to individuals.
Application information:
Initial approach: Letter.
Deadline(s): None.
Board meeting date(s): Annually.
Writer: Eleanor P. Bostwick, Trustee.
Trustees: Albert C. Bostwick, Jr., Eleanor P. Bostwick, Andrew G.C. Sage III.
Employer Identification Number: 116003740

4141
Borwick-Wolfensohn Foundation, Inc.
599 Lexington Ave.
New York, NY 10022 (212) 909-8100
Established in 1952.
Donor(s): James D. Wolfensohn, Benjamin Borwick, Edward Borwick.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$5,176,823 (NI); gifts received, \$1,523,608; expenditures, \$1,226,758, including \$1,198,912 for 225 grants (high: \$125,300; low: \$10; average: \$1,000-55,000).

4142
The Robert Bowne Foundation, Inc.
345 Hudson St.
New York, NY 10014 (212) 924-5500
Incorporated in 1966 in NY.
Donor(s): Edmund A. Stanley, Jr., Bowne & Foundation, Inc., and members of the Stanley family.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/89): Assets, \$7,128,076 (NI); gifts received, \$75,000; expenditures, \$459,681, including \$389,750 for 26 grants (high: \$30,000; low: \$750).
Purpose and activities: Support for literacy programs that reach disadvantaged youth. Priority given to programs that provide young people with a variety of reading and writing experiences. Funding also available for advocacy, technical assistance, staff development, evaluation, and job training related to the youth literacy issue.
Types of support: Operating budgets, seed money, special projects, technical assistance, consulting services, continuing support, general purposes, matching funds, conferences and seminars, research.
Limitations: Giving limited to New York, NY, especially the boroughs outside Manhattan. No support for religious organizations, primary or secondary schools, colleges, or universities, except when some aspect of their work is an integral part of a program supported by the foundation. No grants to individuals, or for capital campaigns or endowments.
Application information: Informational brochure (including application guidelines).
Application information: Application form not required.
Initial approach: Letter.
Copies of proposal: 1.
Deadline(s): None.
Board meeting date(s): Varies.
Final notification: 3 months.
Writer: Dame Kangser, V.P.
Officers and Trustees: Edmund A. Stanley, Jr., Pres.; Diane Kangser, V.P. and Exec. Dir.; Jennifer Stanley, V.P.; Franz von

THE FOUNDATION DIRECTORY

Purpose and activities: Emphasis on Israeli and Jewish interests. Australia, music education, minority education, medical research, and the homeless.
Types of support: Annual campaigns, building funds, capital campaigns, continuing support, general purposes, research, scholarship funds, seed money, special projects.
Limitations: Giving primarily in New York, NY. No grants to individuals.
Application information: Application form not required.
Initial approach: Letter or telephone.
Deadline(s): None.
Writer: James D. Wolfensohn, Chair.
Officers: James D. Wolfensohn, Chair; Benjamin Borwick, Pres.; Edward Borwick, V.P.; Elaine Wolfensohn, Secy.; Basile Borwick, Treas.; Jamie Carroll, Exec. Dir.
Number of staff: 1 full-time professional; 1 full-time support.
Employer Identification Number: 136111833

4142
The Robert Bowne Foundation, Inc.
345 Hudson St.
New York, NY 10014 (212) 924-5500
Incorporated in 1966 in NY.
Donor(s): Edmund A. Stanley, Jr., Bowne & Foundation, Inc., and members of the Stanley family.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/89): Assets, \$7,128,076 (NI); gifts received, \$75,000; expenditures, \$459,681, including \$389,750 for 26 grants (high: \$30,000; low: \$750).
Purpose and activities: Support for literacy programs that reach disadvantaged youth. Priority given to programs that provide young people with a variety of reading and writing experiences. Funding also available for advocacy, technical assistance, staff development, evaluation, and job training related to the youth literacy issue.
Types of support: Operating budgets, seed money, special projects, technical assistance, consulting services, continuing support, general purposes, matching funds, conferences and seminars, research.
Limitations: Giving limited to New York, NY, especially the boroughs outside Manhattan. No support for religious organizations, primary or secondary schools, colleges, or universities, except when some aspect of their work is an integral part of a program supported by the foundation. No grants to individuals, or for capital campaigns or endowments.
Application information: Informational brochure (including application guidelines).
Application information: Application form not required.
Initial approach: Letter.
Copies of proposal: 1.
Deadline(s): None.
Board meeting date(s): Varies.
Final notification: 3 months.
Writer: Dame Kangser, V.P.
Officers and Trustees: Edmund A. Stanley, Jr., Pres.; Diane Kangser, V.P. and Exec. Dir.; Jennifer Stanley, V.P.; Franz von

4143
The Boehm Foundation
500 Fifth Ave., Suite 2107
New York, NY 10110-0296 (212) 354-9292
Trust established in 1963 in NY.
Donor(s): Robert L. Boehm, Frances Boehm.
Foundation type: Independent.

4144
The Bost Family Foundation
c/o Cardman, Smith & Co.
85 Broad St., 30th Fl.
New York, NY 10004-2408
Donor(s): Geoffrey T. Bost.
Foundation type: Independent.
Financial data (yr. ended 2/28/88): Assets, \$688,803 (NI); gifts received, \$570,000; expenditures, \$328,659, including \$328,050 for 40 grants (high: \$200,000; low: \$1,000).
Purpose and activities: Giving primarily for higher education.
Limitations: No grants to individuals, or for scholarships and no loans.
Application information: Applications not accepted.
Trustees: Geoffrey T. Bost, Norine I. Bost, Willard J. Overlock, Jr.
Employer Identification Number: 133165815

4145
Booth Ferris Foundation
30 Broad St.
New York, NY 10004 (212) 269-3850
Trust established in 1957 and 1958 in NY.
Donor(s): Chanda Ferris Booth,† Willis H. Booth,†
Foundation type: Independent.
Financial data (yr. ended 12/31/87): Assets, \$100,984,048 (NI); expenditures, \$6,098,830, including \$4,893,434 for 88 grants (high: \$250,000; low: \$5,000; average: \$15,000-100,000).
Purpose and activities: Grants primarily for private education, especially theological education, smaller colleges, and independent secondary schools; limited support also for urban programs, social service agencies, and cultural activities.
Types of support: Continuing support, annual campaigns, seed money, emergency funds, building funds, equipment, renovation projects, endowments, matching funds, capital campaigns, general purposes.
Limitations: Giving limited to full service NY, metropolitan area for social services agencies and cultural organizations. No support for behavioral programs, diseases or chronic, or for work with handicaps, or for disabilities. No grants are made to educational institutions for staff salaries, fellowships, or pre-selected endowments; no loans.
Application information: Application form not required.
Initial approach: Letter or brief proposal.
Copies of proposal: 1.
Deadline(s): None.
Board meeting date(s): Bimonthly.
Final notification: 6-9 weeks.
Writer: Judy Assemler, Exec. Dir.
Officers and Trustees: Robert L. Boehm,† Pres.; Judy Assemler,† Exec. Dir.; W. Hayward Burns, Nancy L. Coster, Bernard D. Fischman, Joseph Rosenblatt.
Number of staff: 1 part-time professional.
Employer Identification Number: 136145943

4146
The Albert C. Bostwick Foundation
Hillside Ave. and Bacon St.
P.O. Box A
Old Westbury, NY 11568 (516) 334-5566
Trust established in 1938 in NY.
Donor(s): Albert C. Bostwick,†
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$2,100,533 (NI); expenditures, \$1,300,596, including \$114,450 for 46 grants (high: \$25,000; low: \$150).
Purpose and activities: Support for hospitals, youth agencies, and to the handicapped, health agencies, and medical research.
Limitations: Giving primarily in NY. No grants to individuals.
Application information:
Initial approach: Letter.
Deadline(s): None.
Board meeting date(s): Annually.
Writer: Eleanor P. Bostwick, Trustee.
Trustees: Albert C. Bostwick, Jr., Eleanor P. Bostwick, Andrew G.C. Sage III.
Employer Identification Number: 116003740

4147
Borwick-Wolfensohn Foundation, Inc.
599 Lexington Ave.
New York, NY 10022 (212) 909-8100
Established in 1952.
Donor(s): James D. Wolfensohn, Benjamin Borwick, Edward Borwick.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$5,176,823 (NI); gifts received, \$1,523,608; expenditures, \$1,226,758, including \$1,198,912 for 225 grants (high: \$125,300; low: \$10; average: \$1,000-55,000).

4148
The Robert Bowne Foundation, Inc.
345 Hudson St.
New York, NY 10014 (212) 924-5500
Incorporated in 1966 in NY.
Donor(s): Edmund A. Stanley, Jr., Bowne & Foundation, Inc., and members of the Stanley family.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/89): Assets, \$7,128,076 (NI); gifts received, \$75,000; expenditures, \$459,681, including \$389,750 for 26 grants (high: \$30,000; low: \$750).
Purpose and activities: Support for literacy programs that reach disadvantaged youth. Priority given to programs that provide young people with a variety of reading and writing experiences. Funding also available for advocacy, technical assistance, staff development, evaluation, and job training related to the youth literacy issue.
Types of support: Operating budgets, seed money, special projects, technical assistance, consulting services, continuing support, general purposes, matching funds, conferences and seminars, research.
Limitations: Giving limited to New York, NY, especially the boroughs outside Manhattan. No support for religious organizations, primary or secondary schools, colleges, or universities, except when some aspect of their work is an integral part of a program supported by the foundation. No grants to individuals, or for capital campaigns or endowments.
Application information: Informational brochure (including application guidelines).
Application information: Application form not required.
Initial approach: Letter.
Copies of proposal: 1.
Deadline(s): None.
Board meeting date(s): Varies.
Final notification: 3 months.
Writer: Dame Kangser, V.P.
Officers and Trustees: Edmund A. Stanley, Jr., Pres.; Diane Kangser, V.P. and Exec. Dir.; Jennifer Stanley, V.P.; Franz von

Surrounding Westport, CT. No grants to individuals.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Officers: Ruth T. Bedford, Pres. and Mgr.; Edward B. Lloyd, V.P.; Margorie E. Brody, Secy.; John Fearey, Treas.
Trustees: Marjorie L. Clark, William B. Lloyd, Helen B. McCaslin.
Employer Identification Number: 065032006

4100
The Bedminster Fund, Inc.
 1270 Ave. of the Americas, Rm. 2300
 New York 10020 (212) 315-8300

Incorporated in 1948 in NY.
Foundation type: Independent.
Financial data (yr. ended 06/30/89): Assets, \$3,936,973 (M); expenditures, \$129,687, including \$103,800 for 12 grants (high: \$40,000; low: \$800; average: \$1,000; \$100,000).
Purpose and activities: Emphasis on education, hospitals, the arts, and welfare agencies. Grants only to present beneficiary organizations and to special proposals developed by the directors; additional requests seldom considered.
Types of support: General purposes.
Limitations: No grants to individuals; no loans.
Application information: Applications not accepted.
Board meeting date(s): Nov. and as required
Officers: Dorothy Dillon Swenson, Pres.; Philip D. Allen, V.P.; David H. Peppers, V.P.; Joan Waldron, Secy.; Robert F. Quick, Treas.
Directors: Christine Allen, Douglas E. Allen, Judith S. Leonard, Anne D. Zetserberg.
Number of staff: None.
Employer Identification Number: 136083684

4101
The Belincke Foundation, Inc. ▼
 c/o John R. Robinson
 14-16 Elm Place
 Rye 10580 (914) 967-2385

Incorporated in 1966 in NY as The Kery Foundation, Inc.; absorbed Edwin J. Belincke Trust, NY, in Apr., 1985; new name for combined foundations adopted in Dec., 1985.
Donor(s): Sylvia B. Robinson.
Financial data (yr. ended 12/31/88): Assets, \$35,325,555 (M); expenditures, \$2,066,438, including \$1,560,700 for 93 grants (high: \$500,000; low: \$100; average: \$100-\$30,000).
Purpose and activities: Giving primarily for secondary and higher education, conservation, and Protestant church support.
Types of support: General purposes.
Limitations: Giving primarily in NY-CT area. No grants to individuals; no loans.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Board meeting date(s): Spring and fall
Fiscal modification: 30 days

Officers and Trustees: John R. Robinson, Pres. and Treas.; Sylvia B. Robinson, V.P.; Theodore H. Ashford, Nathan O. Bero, V.P.; Number of staff: 2 (full-time professional, 1 full-time support).
Employer Identification Number: 136201175

4102
The Belter Foundation
 110 East 59th St.
 New York 10022 (212) 555-7733

Incorporated in 1944 in NY.
Donor(s): Members of the Belter family.
Financial data (yr. ended 12/31/88): Assets, \$3,353,617 (M); expenditures, \$310,125, including \$268,100 for 50 grants (high: \$150,000; low: \$10).
Purpose and activities: Support for elementary, secondary, and higher education; Jewish welfare funds; hospitals and social service agencies.
Limitations: Giving primarily in the New York, NY, area.
Application information: Applications not accepted.
Board meeting date(s): None.
Officers and Directors: Robert L. Belter, Pres.; Jean S. Belter, V.P. and Secy.; James H. Mathias, V.P.
Employer Identification Number: 136084093

4103
The Belter Foundation, Inc. ▼
 One Dag Hammarskjold Plaza
 New York 10017 (212) 644-2257

Incorporated in 1951 in NY.
Donor(s): Members of the Belter family, Belter Corp.
Financial data (yr. ended 12/31/88): Assets, \$21,498,909 (M); expenditures, \$1,197,638, including \$1,086,693 for 177 grants (high: \$202,375; low: \$5).
Purpose and activities: Emphasis on health agencies, higher education, and Jewish welfare funds and religious organizations.
Limitations: Giving primarily in NY. No grants to individuals.
Application information: Applications not accepted.
Board meeting date(s): None.
Officers: Arthur B. Belter, Pres.; Lawrence Ruben, V.P.; Robert A. Belter, Secy.; Jac. Saltz, Treas.
Employer Identification Number: 136086711

4104
The Ben & Jerry's Foundation ▼
 108 North Cayuga St.
 Ithaca 14850 (607) 272-1813

Established in 1985 in NY.
Donor(s): Ben & Jerry's Homemade, Inc.
Financial data (yr. ended 12/31/88): Assets, \$236,413 (M); gifts received, \$332,096; expenditures, \$324,763, including \$298,757 for 106 grants (high: \$14,800; low: \$100; average: \$500-\$10,000).
Purpose and activities: Support for projects which facilitate progressive social change in the following areas: AIDS programs, homelessness and housing, race relations and educational programs for minorities, women and youth, children and families, disadvantaged groups, and the environment.
Limitations: No support for state agencies or religious projects. No grants to individuals.
Application information: Preliminary applications; Application guidelines, grants list, application must be submitted a weeks prior to any deadline to be considered for that deadline. Application form required.
Board meeting date(s): None.
Officers and Directors: Jerry Greenfield, Pres.; Naomi Tanner, Secy.; Jeffrey Furman, Treas.
Employer Identification Number: 030300865

4105
The Brand Foundation ▼
 c/o A. Stanley Gluck
 One Rockefeller Plaza
 New York 10020-2001

Foundation type: Independent.
Financial data (yr. ended 12/31/87): Assets, \$1,411,242 (M); expenditures, \$122,552, including \$110,250 for grants.
Purpose and activities: Support primarily for Jewish giving.
Limitations: Giving primarily in New York, NY. No grants to individuals.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Board meeting date(s): None.
Officers and Directors: A. Stanley Gluck, Pres.; Isaac Stern, V.P.; Ann Begley, V.P.; Robert de Rothschild, Secy.
Employer Identification Number: 237169523

4106
The Morris S. & Florence H. Bender Foundation, Inc. ▼
 c/o Samuel Kovacs & Feldsman
 445 Park Ave.
 New York 10022

Established in 1978 in NY.
Financial data (yr. ended 06/30/89): Assets, \$1,184,116 (M); expenditures, \$154,373, including \$128,660 for 34 grants (high: \$25,000; low: \$500).
Purpose and activities: Giving primarily for Jewish welfare, hospitals and medicine, and cultural activities.
Limitations: No grants to individuals.
Application information: None.
Board meeting date(s): None.
Officers and Directors: Howard L. Klein, Pres.; Lenore Klein, V.P.; Ralph M. Engel, Secy.; Stephen A. Goldstein, Treas.
Employer Identification Number: 132951469

THE FOUNDATION DIRECTORY

4107
Frances & Benjamin Benenson Foundation, Inc.
 708 Third Ave., 26th Fl.
 New York 10017 (212) 685-0990

Established in 1983 in NY.
Donor(s): Charles B. Benenson.
Foundation type: Independent.
Financial data (yr. ended 11/30/89): Assets, \$138,850,000 (M); gifts received, \$2,900,000; expenditures, \$597,000, including \$579,000 for 34 grants (high: \$130,000; low: \$1,000; average: \$1,000-\$130,000).
Purpose and activities: Support primarily for Jewish welfare, secondary and higher education, the arts and museums, and health.
Limitations: Giving primarily in NY.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Board meeting date(s): None.
Officers: Anthony J. DiNome, Pres.; Emanuel Ladin, V.P.
Employer Identification Number: 133267113

4108
The James Gordon Bennett Memorial Corporation ▼
 c/o Daily News
 220 East 42nd St.
 New York 10017

Scholarship application address: Eleanor H. Scheiner, V.P., P.O. Box 908, Madison Square Station, New York, NY 10159; Tel.: (212) 481-5905
 Incorporated in 1919 in NY.
Donor(s): James Gordon Bennett.
Foundation type: Independent.
Financial data (yr. ended 12/31/87): Assets, \$3,459,628 (M); expenditures, \$165,380, including \$142,704 for 110 grants to individuals (high: \$5,700; low: \$150).
Purpose and activities: Direct aid to journalist unable to provide for themselves because of old age, infirmity, or lack of means limited to employees for ten years or more of a daily newspaper published in New York City, with preference for employees of newspapers in Manhattan; if funds are sufficient, employees of daily newspapers in any borough are eligible, together with their immediate families; any surplus funds to be applied to scholarship aid to children of these persons.
Types of support: Grants to individuals, student aid.
Limitations: Giving limited to employees (and their immediate families) of New York City dailies. No grants for building or endowment funds, operating budgets, or special projects.
Publications: Program policy statement, application guidelines.
Application information: Application form required.
Board meeting date(s): None.
Officers and Directors: Michael Clemenin, Chair.; James F. Cain, Secy.; Treas.: John R. Campbell, Admin.
Employer Identification Number: 136150414

4109
The Berger Mittleman Family Foundation, Inc. ▼
 414 East 59th St.
 New York 10022 (212) 758-1111

Established in 1983.
Donor(s): Marion W. Berger, Josef Mittleman.
Foundation type: Independent.
Financial data (yr. ended 8/31/88): Assets, \$274,122 (M); gifts received, \$374,000; expenditures, \$307,194, including \$306,992 for grants (high: \$277,670).
Purpose and activities: Giving primarily for a NY/WVA and a campground; support also for Jewish welfare, and higher and other education.
Limitations: Giving primarily in NY.
Application information: Contributors only to pre-selected organizations.
Board meeting date(s): None.
Officers: Josef Mittleman, Principal Mgr.; Richard W. Berger, Mgr.; Mary B. Mittleman, Mgr.; Madon W. Berger, Secy.
Employer Identification Number: 133158539

4110
David & Minnie Berk Foundation, Inc. ▼
 315 West 70th St., Rm. 81
 New York 10023-3504

Application address: c/o 1055 Franklin Ave., Suite 300, Garden City, NY 11530
 Established in 1961 in NY.
Donor(s): Members of the Berk family.
Foundation type: Independent.
Financial data (yr. ended 10/31/88): Assets, \$1,296,032 (M); gifts received, \$47,066 for 2 expenditures, \$6,945, including \$47,066 for 2 grants (high: \$44,000; low: \$3,000).
Purpose and activities: Giving primarily for the arts and social services; support also for education and the arts.
Types of support: General purposes.
Application information: Application form not required.
Board meeting date(s): None.
Officers: David Green, Pres.; Ronald Berk, 1st V.P.; Alan Grossman, 2nd V.P.; Iov Lewin, Secy.; Nancy Goodman, Treas.
Number of staff: None.
Employer Identification Number: 116038062

4111
Louis Berkowitz Family Foundation, Inc.
 c/o Lippman Ave.
 New York 10010 (212) 683-6342

Established in 1983 in NY.
Donor(s): Louis Berkowitz.
Foundation type: Independent.
Financial data (yr. ended 12/31/89): Assets, \$1,873,567 (M); expenditures, \$189,579, including \$184,464 for 10 grants (high: \$100,000).
Purpose and activities: Giving primarily for hospitals and education; support also for Jewish welfare funds.
Limitations: Giving primarily in NY. No grants to individuals.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Board meeting date(s): None.
Officers: Norman I. Stone, Director.
Employer Identification Number: 136092592

THE FOUNDATION DIRECTORY

Initial approach: Letter
Designated Name:
Writer: John E. Tucker, Pres.
Officers and Directors: John E. Tucker, Pres.; Mollie Amberg, V.P.; Herbert Cohen, V.P.; Paul Hillberg, V.P.; Ruth Martin, V.P.; Frederick Siegelman, Secy.; Louis Katz, Treas.
Number of staff: None.
Employer Identification Number: 133190334

4112
Berter Foundation, Inc. ▼
 530 Fifth Ave., 29th Fl.
 New York 10036 (212) 719-5613

Incorporated in 1986 in NY.
Donor(s): Berter Laboratories, Inc.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$312,212 (M); gifts received, \$500,000; expenditures, \$514,467, including \$266,158 for grants to individuals.
Purpose and activities: Awards research grants to licensed physicians affiliated with a university or laboratory institution.
Types of support: Grants to individuals.
Publications: Newsletter, informational brochure (including application guidelines), Application Information.
Application information: Application form not required.
Board meeting date(s): None.
Officers: Robert S. Cohen, Pres.; Robert S. Chabon, Secy.; Howard W. Robit, Treas.
Employer Identification Number: 133359746

4113
Irving Berlin Charitable Fund, Inc. ▼
 29 West 46th St.
 New York 10036

Incorporated in 1947 in NY.
Donor(s): Irving Berlin.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$1,968,341 (M); gifts received, \$76,719; expenditures, \$75,653, including \$68,050 for 11 grants (high: \$42,000; low: \$250).
Purpose and activities: Giving primarily to a music school, an opera association, and to Jewish welfare funds.
Limitations: Giving primarily in NY. No grants to individuals.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Board meeting date(s): None.
Officers: Norman I. Stone, Director.
Employer Identification Number: 136092592

4114
Rhonia & George Berlinger Foundation, Inc. ▼
 1120 Park Ave.
 New York 10128

Incorporated in 1950 in NY.
Donor(s): George F. Berlinger, Rhonia H. Berlinger.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$1,968,341 (M); gifts received, \$76,719; expenditures, \$75,653, including \$68,050 for 11 grants (high: \$42,000; low: \$250).
Purpose and activities: Giving primarily to a music school, an opera association, and to Jewish welfare funds.
Limitations: Giving primarily in NY. No grants to individuals.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Board meeting date(s): None.
Officers: Norman I. Stone, Director.
Employer Identification Number: 136092592

THE FOUNDATION DIRECTORY

purchase of equipment, debt requirement, or interest or tax payments.
Applications: Annual report (including publications: guidelines), newsletters, occasional report, informational brochure (including application guidelines).
Application information: Selection is by invitation based on letter of intent. Application form not required.
Initial approach: Letter by Mar. 1; proposal by May 1.
Board meeting dates: Quarterly.
Final notification: annually in Sept.
Writer: Laura E. Threlk, Exec. Dir.
Officers and Trustees: John T. Ackerman,* Pres.; Robert J. Stamm,* V.P.; Gloria G. Malloy,* Secy.; Ray Zimmerman,* Treas.; Laura E. Threlk, Exec. Dir.; and 15 other trustees.
Number of staff: 1 full-time professional; 2 part-time support.
Employer Identification Number: 850293444

3999
William and Nancy Ankler Family Foundation, Inc.
 C/O Chama Resources Inc.
 3700 Rio Grande, N.W.
 Albuquerque 87107

Established in 1966 in IL.
Donor(s): William R. Ankler.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$1,134,539 (M); expenditures, \$38,263, including \$53,166 for 12 grants (high: \$13,466; low: \$1,000).
Purpose and activities: Support for the aged, higher education, health associations, and cultural organizations.
Limitations: Giving primarily in IL and NM. No grants to individuals.
Application information: Contributions not pre-selected organizations. Applications not accepted.
Officers and Directors: William R. Ankler, Pres. and Treas.; Nancy A. Ankler, V.P.; and Secy.; Gregory Anker.
Employer Identification Number: 363482840

4000
Dale J. Beltrami Foundation, Inc.
 P.O. Box 36600, Station D
 Albuquerque 87176 (505) 293-1098

Established around 1972 in NM.
Donor(s): Dale J. Beltrami.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$20,283,069 (M); expenditures, \$1,115,112, including \$805,217 for 11 grants (high: \$103,000; low: \$25,000).
Purpose and activities: Giving for higher education, health, and social services, including youth agencies and an organization providing care for the mentally retarded.
Types of support: Scholarship funds, equipment, general purposes, research, campaigns, special projects, grants.
Limitations: No grants to individuals.
Application information: Application form not required.
Initial approach: Letter

Deadlines: None.
Board meeting dates: As necessary.
Writer: A.F. Potenziani, Chair, and Pres. **Officers and Directors:** A.F. Potenziani, Chair, and Pres.; Frank A. Potenziani, V.P.; William Potenziani, Secy.-Treas.; Kathleen Groggimo, Martha M. Potenziani.
Number of staff: None.
Employer Identification Number: 237177691

4001
The Writter Byrner Foundation for Poetry, Inc.
 660 East Garcia
 P.O. Box 2188
 Santa Fe 87504 (505) 988-3251

Incorporated in 1972 in NM.
Donor(s): Writter Byrner.
Foundation type: Independent.
Financial data (yr. ended 05/31/89): Assets, \$3,385,650 (M); gifts received, \$356,750; expenditures, \$24,020; low: \$1,000; 12 grants (high: \$20,000; low: \$1,000).
Purpose and activities: To make grants, particularly as seed foundation to nonprofit organizations and poetry institutions.
Types of support: Seed money, matching funds, special projects, research, conferences and seminars.
Limitations: No support for poetry readings. No grants for building or endowment funds.
Publications: None.
Application information: Applications, including program report, application guidelines, program report, statement, international brochure, grants list.
Initial approach: Letter or telephone.
Copy of proposal: 3.
Deadlines: Feb. 1
Board meeting dates: Apr. or May.
Final notification: 2 weeks after annual meeting.

4002
Carlsbad Foundation, Inc.
 116 South Canyon St.
 Carlsbad 88520 (505) 887-1111

Incorporated in 1977 in NM.
Foundation type: Community.
Financial data (yr. ended 6/30/88): Assets, \$3,271,179 (M); gifts received, \$817,715; expenditures, \$570,645, including \$437,491 for grants.
Purpose and activities: Student loans to medical and paramedical students and grants to local scholars; support also for civic groups and charitable organizations.
Types of support: Student loans, operating expenses, emergency funds, building funds, equipment, matching funds, renovation projects, student aid, continuing support, consulting services, technical assistance, scholarship funds, program-related conferences and seminars.
Limitations: Grants limited to South Eddy County, NM. No grants for annual campaigns.
Applications: Annual report (including publication guidelines), newsletter.
Application information: Application form not required.
Initial approach: Letter
**Copy of proposal: 1
Deadlines: 1 week in advance of board meetings.
Board meeting dates: Monthly.
Writer: John Mills, Exec. Dir.
Officers: Barbara Webber,* Pres.; Linda Amsick,* V.P.; W.R. Williamson, Jr.,* Secy.; Ashley Kelley,* Treas.; John Mills, Exec. Dir.; Diane Gray,* Nancy Beard, Sherry Griffin, Jane K. Reed, Jim Walls, Marvin L. Watts.
Number of staff: 1 full-time professional; 3 part-time support.
Employer Identification Number: 850206472**

4003
Max and Anna Levinson Foundation
 430 West San Francisco St.
 Santa Fe 87501 (505) 596-1681

Incorporated in 1956 in DE.
Donor(s): Max Levinson,† Carl A. Levinson.
Foundation type: Independent.
Financial data (yr. ended 09/30/89): Assets, \$4,384,729 (M); expenditures, \$1,406,187, including \$703,225 for 114 grants (high: \$20,000; low: \$500; average: \$5,000-\$20,000).
Purpose and activities: Support for the development of a more humane and rewarding democratic society in which people have greater ability and freedom to determine directions for the concerned with promoting social change and social justice, either by developing and leading alternatives or by responsibly modifying existing systems.
Applications: Grants mainly for promoting financial and international impact in the areas of world peace, arms control, energy, environment, civil liberties, human rights, and the Jewish community.
Types of support: Seed money, program-related investments, special projects, research, publications.
Limitations: No grants to individuals, or for capital and endowment funds, building programs, travel, projects of primarily local community significance, expansion of existing services, matching gifts, scholarships, or fellowships; no fees.
Publications: Informational brochure (including application guidelines).
Application information: Application form not required.
Initial approach: Proposal
Copy of proposal: 1
Deadlines: Varies depending on meeting dates.
Board meeting dates: May and Nov.
Final notification: 2 weeks after board meeting.
Writer: Ms. Jutta von Conrad, Exec. Dir.

Officers and Directors: Carl A. Levinson,* Pres. and Treas.; Carol A. Doroshow,* V.P.; Jutta von Conrad,* Secy.; Donald Bean, Sandy Close, Helen L. Doroshow, James E. Doroshow, William Doroshow, Anna B. Levinson, Charlotte J. Levinson, Gordon Levinson, Julian Levinson, Lynda B. Levinson.
Number of staff: 1 full-time professional; 1 full-time support.
Employer Identification Number: 23628284

4004
J. F. Maddox Foundation
 P.O. Box 5410
 Hobbs 88241 (505) 393-6338

Established in 1963 in NM.
Donor(s): J.F. Maddox,† Mabel S. Maddox,†
Foundation type: Independent.
Financial data (yr. ended 06/30/89): Assets, \$68,464,901 (M); gifts received, \$14,772,299; expenditures, \$1,924,849, including \$1,810,635 for 85 grants (high: \$666,614; low: \$250; average: \$1,000-\$25,000) and \$90,138 for loans to individuals.
Purpose and activities: Giving for community projects where self-help is evident; activities benefiting the elderly, youth education and development programs, the arts, and higher education, including student loans.
Types of support: Student loans, building funds, equipment, general purposes, renovation projects, seed money, special projects, matching funds.
Limitations: Giving primarily in NM and western TX; student loans limited to Lea County, NM; residents. No support for private foundations. No grants to individuals, or for operating budgets, or endowment funds.
Applications: Application guidelines.
Application information: Application form required for student loans. Application form not required.
Initial approach: Letter
**Copy of proposal: 1
Deadlines: None
Board meeting dates: As needed
Writer: Robert D. Secority, Exec. Dir.
Officers and Directors: Damon Maddox,* Pres.; Don Maddox,* V.P.; James M. Maddox,* Secy.-Treas.; Henry H. Lynch.
Number of staff: 1 full-time professional; 2 part-time support.
Employer Identification Number: 756023767**

4005
Walter and Genevieve Phillips Foundation, Inc.
 P.O. Box 5726
 Santa Fe 87502

Established in 1966 in NM.
Donor(s): Walter and Genevieve Phillips.
Foundation type: Independent.
Financial data (yr. ended 3/31/87): Assets, \$39,287,303 (M); expenditures, \$758,018, including \$650,125 for 31 grants (high: \$452,625; low: \$500).
Purpose and activities: Giving primarily to the arts, cultural organizations, and education.

4006
PNM Foundation, Inc.
 Alvarado Sq.
 Albuquerque 87158 (505) 768-6513

Incorporated in 1983 in NM.
Donor(s): Public Service Co. of New Mexico.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/88): Assets, \$3,358,563 (M); gifts received, \$91,806; expenditures, \$119,299, including \$58,185 for 13 grants (high: \$10,000; low: \$800) and \$8,505 for 42 employee matching gifts (high: \$1,000; low: \$25).
Purpose and activities: Giving to keep at-risk students in school. Support also for higher education through an educator award program, chair endowments, and an employee matching gift program.
Types of support: Employee matching gifts, environment funds, matching funds, renovation projects, seed money, special projects, building funds.
Limitations: Giving primarily in NM.
Publications: Informational brochure (including application guidelines).
Application information: Application form required.
Board meeting dates: Quarterly
Writer: Michael Kroh.
Officers and Directors: James B. Mallock,* Pres.; Jocelyn Murphy,* V.P.; John Von Kisten,* Secy.-Treas.; John Ackerman, William Eblinton.
Employer Identification Number: 850309005

4008
The New York Wurtitzer Foundation of Henry Hecker
 P.O. Box 5741
 Taos 87571 (505) 758-2413

Incorporated in 1956 in NM.
Donor(s): Mrs. Howard E. Wurtitzer,†
Foundation type: Operating.
Financial data (yr. ended 03/31/88): Assets, \$4,128,899 (M); gifts received, \$1,025; expenditures, \$102,093, including \$1,378 for 13 grants (high: \$250; low: \$15) and \$19,832 for 19 grants to individuals (high: \$3,469; low: \$3,111).
Purpose and activities: A private operating foundation established to encourage and stimulate creative work in the humanities, arts, and allied fields through the provision of rent-free and utilities-free housing in Taos, NM.
Types of support: Grants to individuals.
Application information: Application form required.
Initial approach: Letter
Deadlines: None
Board meeting dates: As required
Final notification: Several weeks
Writer: Henry A. Sauerwein, Jr., Pres. and Exec. Dir.; Burton Phillips,* V.P. and Treas.; Kenneth Pevzner,* Secy.; Summer S. Koch, Mrs. Tom Tadlock.
Number of staff: 1 part-time professional; 1 full-time support; 1 part-time support.
Employer Identification Number: 850128634

4007
Luther A. Sizemore Foundation, Inc.
 6010 Lomas Blvd., NE
 Albuquerque 87110

Established in 1977.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$1,093,568 (M); expenditures, \$65,699, including \$43,915 for 27 grants.
Purpose and activities: Giving for higher education, Christian religious organizations, and cultural programs, with emphasis on a natural history museum.
Limitations: Giving primarily in Albuquerque, NM.
Application information: Application form not required.
Initial approach: None
Deadlines: None
Board meeting dates: Quarterly
Writer: Michael Kroh.
Officers and Directors: James B. Mallock,* Pres.; Jocelyn Murphy,* V.P.; John Von Kisten,* Secy.-Treas.; John Ackerman, William Eblinton.
Employer Identification Number: 850309005

4009
Joseph & Sophia Abeles Foundation, Inc.
 1055 Bedford Rd.
 Pleasantville 10570-3907 (914) 769-0781

Established in 1960 in NY.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$2,091,252 (M); expenditures, \$103,196, including \$97,668 for 73 grants (high: \$12,500; low: \$100).
Purpose and activities: Giving primarily for higher education, including a scholarship fund, cultural programs, and social services.
Types of support: Scholarship funds.
Application information: Application form not required.
Initial approach: Letter
Deadlines: None
Writer: Mrs. Sophia Abeles, Treas.
Officers: Joseph C. Abeles, Pres. and V.P.; David Teitelbaum,* Secy.; Sophia Abeles, Treas.
Employer Identification Number: 136259577

4010
Carlsbad Foundation, Inc.
 116 South Canyon St.
 Carlsbad 88520 (505) 887-1111

Incorporated in 1977 in NM.
Foundation type: Community.
Financial data (yr. ended 6/30/88): Assets, \$3,271,179 (M); gifts received, \$817,715; expenditures, \$570,645, including \$437,491 for grants.
Purpose and activities: Student loans to medical and paramedical students and grants to local scholars; support also for civic groups and charitable organizations.
Types of support: Student loans, operating expenses, emergency funds, building funds, equipment, matching funds, renovation projects, student aid, continuing support, consulting services, technical assistance, scholarship funds, program-related conferences and seminars.
Limitations: Grants limited to South Eddy County, NM. No grants for annual campaigns.
Applications: Annual report (including publication guidelines), newsletter.
Application information: Application form not required.
Initial approach: Letter
**Copy of proposal: 1
Deadlines: 1 week in advance of board meetings.
Board meeting dates: Monthly.
Writer: John Mills, Exec. Dir.
Officers: Barbara Webber,* Pres.; Linda Amsick,* V.P.; W.R. Williamson, Jr.,* Secy.; Ashley Kelley,* Treas.; John Mills, Exec. Dir.; Diane Gray,* Nancy Beard, Sherry Griffin, Jane K. Reed, Jim Walls, Marvin L. Watts.
Number of staff: 1 full-time professional; 3 part-time support.
Employer Identification Number: 850206472**

THE FOUNDATION DIRECTORY

THE FOUNDATION DIRECTORY

NEW YORK

3919
New Jersey Neighborhood Housing Services Foundation, Inc. ☐
 141 South Harrison St., 7th fl.
 East Orange 07018
 Established in 1980 in NJ.
 Foundation type: Independent.
 Financial data (yr. ended 12/31/88): Assets, \$209,939 (NI); expenditures, \$123,817, including \$105,000 for 3 grants of \$35,000 each.
 Purpose and activities: Support for housing services in four communities.
 Limitations: Giving limited to NJ.
 Officers: Mary Dhanwan Myers, Pres.; Ernest E. Barquetre, Jr., Secy.-Treas.
 Employer Identification Number: 222310042

3920
The Charlotte W. Newcombe Foundation ▼
 35 Park Place
 Princeton 08542
 Fellowship application address: Newcombe Fellowship Foundation, P.O. Box 642, Princeton, NJ 08542; Tel.: (609)924-4666
 Trust established in 1979 in Pa.
 Donor(s): Charlotte W. Newcombe. †
 Foundation type: Independent.
 Financial data (yr. ended 12/31/89): Assets, \$33,401,498 (NI); expenditures, \$2,036,636, including \$1,321,600 for 65 grants (high: \$345,133; low: \$1,150; average: \$1,000; \$1,000).
 Purpose and activities: Grants available to colleges and universities for scholarship or fellowship aid only in four programs: 1) doctoral dissertation fellowships awarded annually; 2) research fellowships in the humanities and social sciences whose work focuses on ethics and religion (national lecture series administered by Woodrow Wilson Center); 3) research fellowships for scholars; 4) research fellowships for physically disabled students, restricted to private four-year colleges and Washington, DC; 5) scholarships for mature second-career women in the same states; with no grants made in this program to two-year colleges, professional schools, or theological seminaries; 6) scholarships for economically disadvantaged or minority students attending colleges affiliated with the Presbyterian Church (U.S.A.). Scholarships for undergraduate and graduate students only; aid available for post-doctoral fellowships.

Selection of student recipients and scholarship administration are the responsibility of the academic institution.
 Types of support: Scholarship funds.
 Limitations: No support for colleges, except for scholarships and fellowship programs; within the scholarship and fellowship programs, students no grants to publicly-supported two-year colleges; no grants to institutions of for staffing; program development or building funds; scholarship awards to institutions only; no loans; Postdoctoral; annual report (including application guidelines).
 Application information: Application materials available on-line through mid-Oct. for physically disabled students and mature women students; Presbyterian college scholarships have no application fee; mature women colleges should inquire to the foundation regarding these scholarships; fellowships applicants should request application National Fellowship Foundation at address given above.
 Initial approach: Letter or telephone.
 Copies of proposal: 5.
 Deadlines: Nov. 1 for scholarship programs; Nov. 15 for fellowship programs; Nov. 15 for Postdoctoral; Feb. 1 for Postdoctoral.
 Fiscal modification: Apr. for fellowships beginning in July.
 Writer: Janet A. Fearon, Exec. Dir.; Trustees: Robert M. Adams, K. Road Beeghly, Janet A. Fearon, Aaron E. Carl, Thomas P. Glassmeyer.
 Number of staff: 2 full-time professional; 1 part-time support.
 Employer Identification Number: 232120614

3921
Theresa and Edward O'Toole Foundation ☐
 8181 Church Court
 Closter 07624
 Established in 1971.
 Donor(s): Theresa O'Toole. †
 Foundation type: Independent.
 Financial data (yr. ended 6/30/88): Assets, \$16,892,062 (NI); expenditures, \$880,469, including \$794,482 for 168 grants (high: \$100,000; low: \$500).
 Purpose and activities: Grants primarily for Roman Catholic churches and welfare funds, hospitals, and higher education.
 Types of support: Continuing support, annual campaigns, emergency funds, building funds, special projects, research, matching funds, general purposes.
 Limitations: Giving primarily in NY, NJ, and Pa.; No grants to individuals, or for endowment funds, scholarships, or fellowships; no loans.
 Application information: Initial approach: Letter.
 Deadlines: None.
 Fiscal modification: 1 month.
 Writer: Daniel McCarty, Trust Officer; Trustees: Chris Dughey, The Bank of New York.
 Employer Identification Number: 136350175

3922
George A. Ohl, Jr. Trust ☐
 c/o First Fidelity Bank, N.A., NJ
 765 Broad St.
 Newark 07102
 Trust established in 1947 in NJ.
 Donor(s): George A. Ohl, Jr. †
 Foundation type: Independent.
 Financial data (yr. ended 12/31/89): Assets, \$3,581,272 (NI); expenditures, \$308,424, including \$278,751 for 38 grants (high: \$93,651; low: \$300).
 Purpose and activities: Emphasis on hospitals and health agencies, youth programs, and organizations that provide to economically disadvantaged, the aged, and the economically disadvantaged. Support also for youth recreational activities and projects at the secondary school level and money, equipment, types of support: Scholarship funds, research, publication, scholarship funds, medical investments, renovation projects.
 Application information: Application form not required.
 Initial approach: Proposal.
 Copies of proposal: 1.
 Deadlines: Feb. 15 and Aug. 15.
 Board meeting dates: Mar. and Sept.
 Fiscal modification: 1 month after board meets.
 Writer: James S. Hoch, V.P., First Fidelity Bank, N.A., NJ.
 Trustees: First Fidelity Bank, N.A., NJ.
 Employer Identification Number: 226024900

3923
The Orange Orphan Society ☐
 1250 N. Orange
 West Orange 07082
 Established in 1855 in NJ.
 Foundation type: Independent.
 Financial data (yr. ended 12/31/89): Assets, \$4,700,805 (NI); expenditures, \$295,819, including \$228,200 for 17 grants (high: \$43,000; low: \$1,800).
 Purpose and activities: Grants to child welfare and youth agencies.
 Types of support: Operating budgets, maintenance, general purposes.
 Limitations: Giving limited to the U.S., including Puerto Rico. No grants to individuals, or for annual campaigns, emergency funds, deficit financing, building funds, land acquisition, endowment funds, matching gifts, publications, cultural performances or exhibitions (except as related to the foundation's program areas), or regular conferences of professional organizations; support for operating budgets and renovation projects only in unusual circumstances; no loans.
 Applications: 990-PF, grants list, informational brochure (including application guidelines).
 Application information: Applications not accepted.
 Board meeting dates: 3 to 4 times annually.
 Writer: Sophie Sa, Exec. Dir.
 Officers: Ira Perlman, Pres.; Seth Waller, Secy.; Ralph Pagano, Trustee; Sophie Sa, Exec. Dir.
 Trustees: Masaharu Matsushita, Honorary Chair; Robert S. Ingersoll, Chair; Akira Inura, Richard Katz, Martin Neyserson, Jack Pluckman.
 Number of staff: 1 (full-time professional); 1 full-time support.
 Employer Identification Number: 221711313

3924
Henry and Carolyn Sue Orenstein Foundation, Inc. ☐
 1140 Bloomfield Ave.
 West Caldwell 07060-7126
 Established in 1986.
 Donor(s): Henry Orenstein, Carolyn Sue Orenstein.
 Foundation type: Independent.

3925
Parasonic Foundation ☐
 (Formerly Manaspha Foundation)
 One Ramapo Way 36-C
 Secaucus 07094
 Established in 1984 in DE.
 Donor(s): Matsushita Electric Corp. of America.
 Foundation type: Company-sponsored.
 Financial data (yr. ended 12/31/89): Assets, \$12,590,224 (NI); expenditures, \$1,149,870, including \$374,675 for 20 grants (high: \$100,000; low: \$3,000) and \$667,696 for 10 foundation-administered programs.
 Purpose and activities: In elementary and secondary education; to promote excellence and equity through providing technical assistance and seed money to school systems to bring about school-based whole-school reform in public education.
 Types of support: General purposes, seed money, technical assistance.
 Limitations: Giving limited to the U.S., including Puerto Rico. No grants to individuals, or for annual campaigns, emergency funds, deficit financing, building funds, land acquisition, endowment funds, matching gifts, publications, cultural performances or exhibitions (except as related to the foundation's program areas), or regular conferences of professional organizations; support for operating budgets and renovation projects only in unusual circumstances; no loans.
 Applications: 990-PF, grants list, informational brochure (including application guidelines).
 Application information: Applications not accepted.
 Board meeting dates: 3 to 4 times annually.
 Writer: Sophie Sa, Exec. Dir.
 Officers: Ira Perlman, Pres.; Seth Waller, Secy.; Ralph Pagano, Trustee; Sophie Sa, Exec. Dir.
 Trustees: Masaharu Matsushita, Honorary Chair; Robert S. Ingersoll, Chair; Akira Inura, Richard Katz, Martin Neyserson, Jack Pluckman.
 Number of staff: 1 (full-time professional); 1 full-time support.
 Employer Identification Number: 222806030

3926
Paragon Family Foundation, Inc. ☐
 636 Morris Tpk.
 Short Hills 07078-2608
 Incorporated in 1983 in NJ.
 Donor(s): Nazario Paragon.
 Foundation type: Independent.

3927
Albert Perick Fund ☐
 c/o Horizon Trust Co.
 65 Madison Ave., CN 1969
 Morristown 07960
 Trust established in 1951 in NY.
 Donor(s): A.D. Perick. † Mrs. Albert D. Perick.
 Foundation type: Independent.
 Financial data (yr. ended 12/31/87): Assets, \$1,691,709 (NI); expenditures, \$148,744, including \$126,500 for 36 grants (high: \$50,000; low: \$1,000).
 Purpose and activities: Grants largely for higher and secondary education, hospitals, and cultural organizations.
 Application information: Initial approach: Letter.
 Deadlines: None.
 Trustees: Nancy P. Corcoran, K. Philip Driscany, V. Susan Perick, Horizon Trust Co.
 Employer Identification Number: 136181317

3928
F. Mason Perkins Trust ☐
 P.O. Box 547
 Hockensack 07602
 Established in 1971.
 Donor(s): F. Mason Perkins. †
 Foundation type: Independent.
 Financial data (yr. ended 12/31/87): Assets, \$2,045,930 (NI); expenditures, \$175,286, including \$161,918 for 12 grants (high: \$40,000; low: \$4,000; average: \$17,200).
 Purpose and activities: Giving exclusively in Italy for aid to the poor and handicapped, particularly children and the aged, and for the protection of animals; 50 per cent of giving to six organizations specified by court order.
 Types of support: Continuing support.
 Limitations: Giving limited to Italy, with emphasis on Assisi and Rome.
 Application information: Application form not required.
 Initial approach: Letter and proposal.
 Copies of proposal: 1.
 Trustee: United Jersey Bank.
 Employer Identification Number: 216040411

3929
Petrie Foundation ☐
 70 Enterprise Ave.
 Secaucus 07094-2367
 Established in 1945 in NJ.
 Donor(s): Milton Petrie.
 Foundation type: Independent.

Financial data (yr. ended 12/31/87): Assets, \$1,122,739 (NI); gifts received, \$652,422; expenditures, \$56,265, including \$38,000 for 10 grants (high: \$38,000; low: \$200).
 Purpose and activities: Giving primarily for Catholic churches and religious orders; minor support also for medical research, activities; grants also for medical research.
 Types of support: General purposes.
 Application information: Initial approach: Letter.
 Writer: Henry Orenstein, Trustee.
 Trustees: Carolyn Sue Orenstein, Frederick Orenstein, Henry Orenstein.
 Employer Identification Number: 222806030

3930
Howard Phipps Foundation ▼
 c/o Bessener Trust Co.
 100 Woodbridge Center Dr.
 Woodbridge 07095-0903
 Established in 1967 in NJ.
 Donor(s): Harriet Phipps. †
 Foundation type: Independent.
 Financial data (yr. ended 06/30/89): Assets, \$3,927,739 (NI); gifts received, \$1,528,545; expenditures, \$1,164,820; high: \$100,000; low: \$1,000; average: \$5,000; \$50,000.
 Purpose and activities: Support for conservation and cultural programs in New York, NY.
 Application information: Initial approach: Letter.
 Deadlines: None.
 Writer: Albert J. Power, Jr.
 Trustees: Harriet Phipps, Jr., Anne P. Shanon-Bischof-Bessener, Trust Co., N.A.
 Employer Identification Number: 226095226

3931
The Prudential Foundation ▼
 13 Prudential Plaza
 Newark 07101
 Incorporated in 1927 in NJ.
 Donor(s): Prudential Insurance Co. of America.
 Foundation type: Company-sponsored.
 Financial data (yr. ended 12/31/89): Assets, \$104,344,000 (NI); qualifying distributions, \$14,876,966, including \$12,239,950 for 777 grants (high: \$212,000; low: \$1,000; average: \$5,000; \$10,000); \$2,147,015 for employee matching gifts and \$490,000 for in-kind gifts.
 Purpose and activities: Program interests include education, public affairs, urban and community affairs, health and human services, including AIDS programs, arts and culture, and conservation and ecology; support also for United Way drives in areas of community operations.
 Types of support: Operating budgets, seed money, emergency funds, deficit financing, building funds, equipment, matching funds, technical assistance, employee-related scholarships, research, special projects, capital campaigns, conferences and seminars, general purposes.

Financial data (yr. ended 12/31/88): Assets, \$1,122,739 (NI); gifts received, \$652,422; expenditures, \$56,265, including \$38,000 for 10 grants (high: \$38,000; low: \$200).
 Purpose and activities: Giving primarily for Catholic churches and religious orders; minor support also for medical research, activities; grants also for medical research.
 Types of support: General purposes.
 Application information: Initial approach: Letter.
 Writer: Henry Orenstein, Trustee.
 Trustees: Carolyn Sue Orenstein, Frederick Orenstein, Henry Orenstein.
 Employer Identification Number: 222806030

Financial data (yr. ended 12/31/87): Assets, \$592,537 (NI); gifts received, \$1,000,000; expenditures, \$759,140, including \$258,170 for 67 grants (high: \$100,500; low: \$1,000).
 Purpose and activities: Giving primarily for cultural programs, including museums, the performing arts, a historic preservation group, and inter-cultural institutions; support also for an association promoting inter-cultural religious freedom and health services.
 Types of support: General purposes.
 Application information: Initial approach: Letter.
 Officers and Directors: Joseph Horn, V.P.; Bernard Perle, V.P.; Peter Leff, Secy.-Treas.; H. Kirschenbaum Gershen, William Perle, D. Pink, Steyn.
 Employer Identification Number: 136100236

Financial data (yr. ended 12/31/87): Assets, \$1,122,739 (NI); gifts received, \$652,422; expenditures, \$56,265, including \$38,000 for 10 grants (high: \$38,000; low: \$200).
 Purpose and activities: Giving primarily for Catholic churches and religious orders; minor support also for medical research, activities; grants also for medical research.
 Types of support: General purposes.
 Application information: Initial approach: Letter.
 Writer: Henry Orenstein, Trustee.
 Trustees: Carolyn Sue Orenstein, Frederick Orenstein, Henry Orenstein.
 Employer Identification Number: 222806030

Financial data (yr. ended 12/31/87): Assets, \$1,122,739 (NI); gifts received, \$652,422; expenditures, \$56,265, including \$38,000 for 10 grants (high: \$38,000; low: \$200).
 Purpose and activities: Giving primarily for Catholic churches and religious orders; minor support also for medical research, activities; grants also for medical research.
 Types of support: General purposes.
 Application information: Initial approach: Letter.
 Writer: Henry Orenstein, Trustee.
 Trustees: Carolyn Sue Orenstein, Frederick Orenstein, Henry Orenstein.
 Employer Identification Number: 222806030

Financial data (yr. ended 12/31/87): Assets, \$1,122,739 (NI); gifts received, \$652,422; expenditures, \$56,265, including \$38,000 for 10 grants (high: \$38,000; low: \$200).
 Purpose and activities: Giving primarily for Catholic churches and religious orders; minor support also for medical research, activities; grants also for medical research.
 Types of support: General purposes.
 Application information: Initial approach: Letter.
 Writer: Henry Orenstein, Trustee.
 Trustees: Carolyn Sue Orenstein, Frederick Orenstein, Henry Orenstein.
 Employer Identification Number: 222806030

Financial data (yr. ended 12/31/87): Assets, \$1,122,739 (NI); gifts received, \$652,422; expenditures, \$56,265, including \$38,000 for 10 grants (high: \$38,000; low: \$200).
 Purpose and activities: Giving primarily for Catholic churches and religious orders; minor support also for medical research, activities; grants also for medical research.
 Types of support: General purposes.
 Application information: Initial approach: Letter.
 Writer: Henry Orenstein, Trustee.
 Trustees: Carolyn Sue Orenstein, Frederick Orenstein, Henry Orenstein.
 Employer Identification Number: 222806030

Financial data (yr. ended 12/31/87): Assets, \$1,122,739 (NI); gifts received, \$652,422; expenditures, \$56,265, including \$38,000 for 10 grants (high: \$38,000; low: \$200).
 Purpose and activities: Giving primarily for Catholic churches and religious orders; minor support also for medical research, activities; grants also for medical research.
 Types of support: General purposes.
 Application information: Initial approach: Letter.
 Writer: Henry Orenstein, Trustee.
 Trustees: Carolyn Sue Orenstein, Frederick Orenstein, Henry Orenstein.
 Employer Identification Number: 222806030

Financial data (yr. ended 12/31/87): Assets, \$1,122,739 (NI); gifts received, \$652,422; expenditures, \$56,265, including \$38,000 for 10 grants (high: \$38,000; low: \$200).
 Purpose and activities: Giving primarily for Catholic churches and religious orders; minor support also for medical research, activities; grants also for medical research.
 Types of support: General purposes.
 Application information: Initial approach: Letter.
 Writer: Henry Orenstein, Trustee.
 Trustees: Carolyn Sue Orenstein, Frederick Orenstein, Henry Orenstein.
 Employer Identification Number: 222806030

3876
The John R. Kennedy Foundation,

Inc. c/o
75 Chestnut Ridge Rd.
Montvale 07645

Incorporated in 1951 in DE.
Donor(s): John R. Kennedy, Sr., Luke A.
Mulligan,†

Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets,
\$3,531,745 (M); expenditures, \$302,424,
including \$286,720 for 14 grants (high:
\$200,000; low: \$1,000).

Purpose and activities: Grants largely for
higher education; Roman Catholic church-
related programs; social services; and hospitals.
Limitations: No grants to individuals.

Application information:

Initial approach: Letter

Deadline(s): None

Officer(s): John R. Kennedy III, V.P.

Officer(s): John R. Kennedy, Jr., Pres.; James W.
Kemp, V.P. and Secy.; John R. Kennedy III,
V.P.

Director(s): Elizabeth Kennedy, Paula Kennedy,
Employer Identification Number: 221714822

Limitations: Giving limited to Trenton, NJ, and
its surrounding area. No grants to individuals,
or for operating budgets.

Application information:

Initial approach: Letter

Deadline(s): None

Officer(s): Joseph P. Conley III, Pres.; Albert S.
Kahn, Jr., Secy.; J. Regan Kearney, Treas.

Treasurer: Richard Blott, T. Lincoln Kenney II,
Edward L. Meara III, Sheila McNeil Priory.

Employer Identification Number: 226055884

3879
KIHJ Foundation, Inc.

(Formerly CEF/KNO International Foundation)
c/o M. Schwarznard & Associates
354 Eisenhower Pkwy.
Livingston 07039

Established in New York around 1983.
Donor(s): General Felt Industries, Inc.

Foundation type: Company-sponsored

Financial data (yr. ended 12/31/88): Assets,
\$116,160 (M); gifts received, \$1,850,000;
expenditures, \$1,264,242, including
\$1,264,095 for grants (high: \$256,296).

Purpose and activities: Giving for higher
education with emphasis on government, and
for cultural affairs, Jewish welfare organizations
in Israel, and secondary education.

Types of support: General purposes.

Limitations: Giving primarily in New York,
NY. No grants to individuals.

Application information: Application form not
required.

Initial approach: Proposal

Deadline(s): None

Officer(s): Robert A. Barbier, Pres.; Robert
Condon, Jr., V.P.; Gary A. Schonwald, Secy.

Director: Marshall S. Coagan.

Employer Identification Number: 222518739

3880
F. M. Kirby Foundation, Inc.

Established in 1931 in DE.
Donor(s): F.M. Kirby,† Allan P. Kirby, Sr.,†
F.M. Kirby.
c/o New York
170 West St.
Morristown 07960-0151
Additional tel.: (212) 772-2265; IRS filing state:
DE

Incorporated in 1931 in DE.
Foundation type: Independent

Financial data (yr. ended 12/31/89): Assets,
\$200,000,000 (M); expenditures, \$9,000,000,
including \$8,000,000 for 600 grants (high:
\$570,000; low: \$150; average: \$15,000-
\$25,000).

Purpose and activities: Support for higher and
secondary education, health and hospitals,
community education, historic preservation, church
support and church-related organizations,
social services, conservation, public policy,
organizations, and population control. Grants
almost entirely limited to organizations
associated with personal interests of present or
former foundation directors.

Types of support: Operating budgets, special
projects, general purposes, equipment,
renovation projects, research, scholarship
funds, seed money, annual campaigns,
continuing support.

Limitations: Giving primarily in NY, NJ, PA,
and VA. No grants to individuals, or for
underlying campaigns, no loans or pledges.
Publications: Informational brochure.

Application information:

Initial approach: Proposal with cover letter;
no telephone solicitation accepted

Deadline(s): Proposal considered throughout
board meeting dates; Quarterly proposals
are acted on in June and Dec.

Final notification: By Dec. 31 for positive
response only

Officer(s): F.M. Kirby, Pres.

Officer(s) and Director(s): F.M. Kirby,† Pres.;
Paul S. Wolf, Jr., Exec. Dir.

Number of staff: 2 part-time professional; 2
part-time support.

Employer Identification Number: 516017929

3881
Ernest Christian Klipstein Foundation, Inc.

Established in 1954 in NJ.
Donor(s): Kenneth H. Klipstein,
Foundation type: Independent

Financial data (yr. ended 12/31/86): Assets,
\$1,993,286 (M); expenditures, \$65,215,
including \$53,555 for 91 grants (high: \$5,000;
low: \$25)

Purpose and activities: Grants for higher
education, cultural programs, and conservation.

Types of support: General purposes.

Officer(s): Kenneth H. Klipstein, Pres.; David H.
Klipstein, V.P. and Treas.; Marlon C. White,
Secy.

Employer Identification Number: 226028529

3882
Fanny and Svanite Kristrom Foundation

Established in 1972 in NJ.
Donor(s): Svanite Kristrom,† Fanny Kristrom,†
c/o Richard Wayne Sichel
229 Main St.
Chatham 07928
Wayland, MA 01778

Foundation type: Independent

Financial data (yr. ended 5/31/89): Assets,
\$5,695,032 (M); expenditures, \$277,544,
including \$204,270 for 21 grants (high:
\$30,000; low: \$5,000).

Purpose and activities: Emphasis on health,
education, and human rights, especially of
marginal groups such as disabled women,
homeless families, and battered persons.

Types of support: Grants for Native Americans
primarily in New England.

Limitations: Giving primarily in CA, FL, MA,
NH, and NJ; for Native American programs,
primarily in New England. No support for
political or religious purposes. No grants to
individuals.

Application information: Application form not
required.

Initial approach: Letter

Copies of proposal: 1

Deadline(s): May 1 and Oct. 1

Board meeting dates(s): May and Oct.

Write: Jean Buesing,
Officers and Trustees: Virginia Kroubberg,
Pres.; Gregory P. Buesing, V.P. and Treas.;
Ann Buesing, Secy.; Guy K. Buesing, Chf. A.
Fran, Donald Kroubberg, Douglas
Kreuzberger.
Employer Identification Number: 222011417

3883
The KPMVC Peal Marwick Foundation

(Formerly The Peal Marwick Foundation)
Three Chestnut Ridge Rd.
Montvale 07645
(201) 300-7151

Trust established in 1968 in NY.
Donor(s): KPMVC Peal Marwick, and its
partners and employees.

Foundation type: Company-sponsored

Financial data (yr. ended 06/30/89): Assets,
\$5,644,111 (M); gifts received, \$6,227,588;

expenditures, \$6,690,497, including
\$5,119,674 for grants (high: \$50,000; low:
\$500; average: \$1,000-\$25,000) and
\$3,479,994 for employee matching gifts.

Purpose and activities: To assist the company
in providing outstanding service to the
profession by conducting programs to
strengthen the profession's educational and
research resources; grants restricted to
educational purposes related to the company's
functional areas of practice - accounting,
auditing, taxation, management consulting -
and middle market services, including the
Research Opportunities in Auditing Program
(ROAP), Tax Research Opportunities (TRCO) and
Research Opportunities in International
Business Information (ROIBI).

Types of support: Employee matching gifts,
scholarship funds, special projects, lectureships,
research, professors, conferences and
seminars, endowment funds, fellowships,
publications, annual campaigns, building funds,
capital campaigns, matching funds.

Limitations: No support for intercollegiate
athletics. No grants to individuals, with the
exception of the foundation competitive
programs.

Publications: Annual report, informational
brochure (including application guidelines).

Application information: Application form not
required.

Initial approach: Contact operating office

Copies of proposal: 1

Deadline(s): R.O.A., T.R.O. and R.O.I.B.I. - Oct. 31

Board meeting dates(s): Jan. and Aug.

Final notification: Immediately after meeting

Write: Elizabeth Ernst, Foundation
Administrator

Officer(s) and Trustees: F. David Fowler,
Chf. A.; J. Loughlin,† Secy.; Anthony P.
Dushak,† TE; Hanson James E. Windlinger,
Pres.

Number of staff: 2 full-time support; 1 part-
time support.

Employer Identification Number: 136562199

3884
The Harold and Adeline Kramer Family
Foundation, Inc. c/o
85 Central Ave.
Clifton 07011-2309

Established in 1985.
Donor(s): Adeline Kramer, Harold Kramer.

Foundation type: Independent

Financial data (yr. ended 5/31/89): Assets,
\$972,797 (M); expenditures, \$141,379,
including \$138,040 for 19 grants (high:
\$30,000; low: \$500).

Purpose and activities: Giving primarily for
Jewish organizations, including temple support
and a seminar; support also for higher
education and medical research and hospitals.

Types of support: General purposes.

Limitations: No grants to individuals.

Application information: Contributors only to
pre-selected organizations. Applications not
accepted.

Officer(s) and Trustees: Harold Kramer, Pres.
and Mgr.; Frederick Kramer, V.P.; George
Kramer, V.P.; Adeline Kramer, Secy.; Arthur
Kramer, Treas.

Employer Identification Number: 222615764

3885
Selma & Raymond Kramer Foundation,
Inc. c/o
P.O. Box 311
Hawthorne 07607-0031

Established in 1967.
Foundation type: Independent

Financial data (yr. ended 12/31/88): Assets,
\$358,350 (M); expenditures, \$114,501,
including \$108,205 for 45 grants (high:
\$32,050; low: \$10).

Purpose and activities: Giving primarily for
Jewish organizations, including welfare funds;
scholarship funds; special projects; lectureships;
research; professors; conferences and
seminars, endowment funds, fellowships,
publications, annual campaigns, building funds,
capital campaigns, matching funds.

Limitations: No support for intercollegiate
athletics. No grants to individuals, with the
exception of the foundation competitive
programs.

Publications: Annual report, informational
brochure (including application guidelines).

Application information: Application form not
required.

Initial approach: Letter

Copies of proposal: 1

Deadline(s): None

Board meeting dates(s): None

Write: Selma Kramer, Pres.; Elizabeth
Kramer Penn, V.P.; Paul Kramer, Secy.-Treas.
Director(s): Carol Kramer, Robert Kramer,
Employer Identification Number: 136386916

3886
KSM Foundation, Inc. c/o
Kings Super Markets, Inc.
Two Duxbury Place
West Caldwell 07006
(201) 575-3320

Established in 1983 in NJ.
Donor(s): Kings Super Markets, Inc.

Foundation type: Company-sponsored

Financial data (yr. ended 6/30/88): Assets,
\$1,743,576 (M); gifts received, \$274,167,
including \$223,906, including \$219,000
for 1 grant.

Purpose and activities: Giving primarily for
Jewish welfare funds; support also for the arts.
Limitations: Granting primarily in NJ. No
support for private foundations. No grants to
individuals.

Application information: Application form not
required.

Initial approach: Letter

Deadline(s): None

Officer(s): Stephen La Sala, Dir.

Director(s): Stephen La Sala, Andrew J. La
Sala, Anthony La Sala, Frank La Sala.

Number of staff: 1 part-time professional; 1
part-time support.

Employer Identification Number: 136110920

3889
Langworthy Foundation, Inc. c/o
Princeton Trust Co.
65 Madison Ave., CN-1969
Morristown 07960-5262
Application address: 18 West 11th St., New
York, NY 10011

Foundation type: Independent

Financial data (yr. ended 12/31/88): Assets,
\$1,903,977 (M); expenditures, \$70,763,

Officers: Allen I. Bildeer, Pres.; Joan L. Bildeer,
V.P.; James L. Bildeer, Secy.; Robert L. Bildeer,
Treas.

Employer Identification Number: 222541254

3887
Fred & Esther Kucklinsky
Foundation, Inc. c/o
Saxon Holden Ln.
Madison 07940-2614

Foundation type: Independent

Financial data (yr. ended 12/31/87): Assets,
\$973,230 (M); expenditures, \$170,244,
including \$155,900 for 20 grants (high:
\$65,000; low: \$200).

Purpose and activities: Support for higher and
other education; human services; and historic
preservation and other cultural programs.

Limitations: Giving primarily in NJ. No grants
to individuals.

Application information: Application form not
required.

Initial approach: Letter

Deadline(s): None

Officer(s): Fred H. Kohn, Pres.

Officer(s): Richard W. Davis, Philip T. Ruegger,
Treasurers; Richard W. Davis, Philip T. Ruegger,
Employer Identification Number: 226071177

3888
The Stefano La Sala Foundation, Inc.
One Bridge Plaza, Suite 105
Fort Lee 07024
(201) 947-9580

Established in 1956 in NY.
Donor(s): Members of the La Sala family; La
Sala Consulting Co., Inc., and others.

Foundation type: Independent

Financial data (yr. ended 11/30/88): Assets,
\$2,238,658 (M); expenditures, \$90,329,
including \$85,018 for grants.

Purpose and activities: Emphasis on higher
and secondary education and hospitals; grants
also for Roman Catholic church support, and
social service agencies.

Limitations: Giving primarily in the New York,
NY, area. No support for private foundations.
No grants to individuals.

Publications: Newsletter.

Application information: Application form not
required.

Initial approach: Letter

Deadline(s): None

Officer(s): Stephen La Sala, Dir.

Director(s): Stephen La Sala, Andrew J. La
Sala, Anthony La Sala, Frank La Sala.

Number of staff: 1 part-time professional; 1
part-time support.

Employer Identification Number: 136110920

3889
Langworthy Foundation, Inc. c/o
Princeton Trust Co.
65 Madison Ave., CN-1969
Morristown 07960-5262
Application address: 18 West 11th St., New
York, NY 10011

Foundation type: Independent

Financial data (yr. ended 12/31/88): Assets,
\$1,903,977 (M); expenditures, \$70,763,

Purpose and activities: Giving primarily for educational programs at youth facilities and educational centers and universities.

Limitations: Giving primarily in GA.
Application information: None
Deadline: None
Writer: H. C. McCowan, Jr., Trustsee
Trustee: H. C. McCowan, Jr.
Employer Identification Number: 586175999

1539
Callaway Foundation, Inc. ▼
209 Briarwood St.
P.O. Box 790
LaGrange 30241 (404) 884-7348

Incorporated in 1943 in GA.
Donor(s): Textile Benefit Ass'n., Callaway Mills, Callaway Institute, Inc.
Foundation type: Independent
Financial data (yr. ended 8/31/89): Assets, \$45,416,277; liabilities, \$27,457,382; net assets, \$17,958,895; for 79 grants: high, \$15,575,000; low, \$200; average, \$1,980-\$1,000,000.

Purpose and activities: Giving for elementary, higher, and secondary education, including libraries and buildings and equipment, health care and hospital, community funds, care for the aged, foster-care development, historic preservation, and church support.
Types of support: Continuing support, annual campaigns, general purposes, building funds, equipment, land acquisition, matching funds.
Limitations: Giving primarily in GA, with emphasis on the city of LaGrange and Troup County. No grants to individuals, or for employment fees, operating expenses, deficit financing, scholarships, or fellowships; no loans.
Publications: Annual report including application guidelines.
Application information: Application form not required.
Initial approach: Letter
Deadline: End of month preceding board meeting
Board meeting date(s): Jan., Apr., July, and Oct.
Writer: J. T. Gresham, Pres., General Mgr., Officers and Trustees: J. T. Gresham, Pres., General Mgr., V.P.; C. L. Pitts, Secy.; Mark Clayton Callaway, Ida Callaway Hudson, James R. Lewis, Fred L. Turner.

1540
Fuller E. Callaway Foundation ▼
209 Briarwood St.
P.O. Box 790
LaGrange 30241 (404) 884-7348

Incorporated in 1917 in GA.
Donor(s): Fuller E. Callaway, Sr., and Family.
Foundation type: Independent
Financial data (yr. ended 12/31/89): Assets, \$27,135,276 (NI); expenditures, \$1,222,370, including \$796,100 for 25 grants: high, \$500,000; low, \$250; average, \$350-\$1,000,000 and \$344,500 for 67 grants to individuals

high, \$10,000; low, \$900; average, \$900-\$3,000.

Purpose and activities: Grants to religious, charitable, and educational organizations, scholarships for worthy students, modest gifts toward operating expenses of community welfare agencies, including youth programs, and health organizations.
Types of support: Operating budgets, annual campaigns, building funds, equipment, matching funds, general purposes, student aid.
Limitations: Giving primarily in the City of LaGrange and Troup County, GA. No grants for endowment funds; no loans.
Application information: Application form required for scholarship program. Application form not required.
Initial approach: Letter
Copy of proposal: 1
Deadline: End of the month preceding board meeting for grants; Feb. 15 for college scholarships; June 30 for law school scholarships
Board meeting date(s): Jan., Apr., July, and Oct.
Writer: J. T. Gresham, General Mgr., Officers: J. T. Gresham, Pres., General Mgr., and Treas.; Charles D. Hudson, V.P.; C. L. Pitts, Secy.
Trustees: Mark Clayton Callaway, Ida Callaway Hudson, James R. Lewis, Fred L. Turner.

1541
Howard Callaway Foundation, Inc. ✕
1017 First Ave.
P.O. Box 4548
Columbus 31902

Established in 1951 in GA.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$1,134,586 (NI); expenditures, \$128,209, including \$114,880 for 28 grants: high, \$32,000; low, \$100.
Purpose and activities: Support primarily for college foundations and a health association.
Limitations: Giving primarily in CO.
Application information: None
Deadline: None
Writer: Howard H. Callaway, Pres.
Trustee: Howard H. Callaway, Pres.
Employer Identification Number: 586038299

1542
The Trust for Fuller E. Callaway
Professional Chairs ✕
c/o Citizens & Southern Trust Co.
150 East Ponce de Leon Ave., Suite 200
Decatur 30030 (404) 377-0781

Trust established in 1968 in GA.
Trustee: Callaway Foundation, Inc.
Foundation type: Independent

Financial data (yr. ended 6/30/86): Assets, \$16,300,000 (NI); expenditures, \$959,000, including \$935,000 for 43 grants: high, \$34,000; low, \$10,670; average, \$21,800.

Purpose and activities: Establishment of professional chairs at higher educational institutions.
Types of support: Professorships.
Limitations: Giving primarily in GA. No grants to individuals.
Application information: Guidelines apply directly to the foundation. Application form required.
Initial approach: Letter
Copy of proposal: 1
Deadline: Submit proposal preferably in July; deadline Aug. 30.
Writer: Helen Haskin, Secy.
Committee members: Henry C. Collinsworth, Chair; James T. Laney, Charles Meredith, H.D. Trosper.

1543
Camp Youns Foundation, Inc. ✕
P.O. Box 4655
Athens 30602-6655

Established in 1955 in GA.
Donor(s): Charles Youns, J. Willie Camp
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$22,536,079 (NI); gifts received, \$355,000; expenditures, \$1,350,830, including \$1,386,000 for 128 grants: high, \$30,000; low, \$17,000.
Purpose and activities: Giving primarily for education, with emphasis on higher and secondary institutions, and social services; support also for youth, Protestant 80/10g, and health associations and hospitals.
Limitations: Giving primarily in VA, GA, NC, and FL. No grants to individuals.
Application information: None
Deadline: None
Trustees: Charles and Southern Trust Co.
Employer Identification Number: 586075259

1544
J. Bulow Campbell Foundation ▼
1401 Trust Co. Tower
25 Park Place, N.E.
Atlanta 30303 (404) 658-9066

Trust established in 1940 in GA.
Donor(s): J. Bulow Campbell
Foundation type: Independent
Financial data (yr. ended 12/31/89): Assets, \$1,233,125 (NI); qualifying distributions, \$5,348,988, including \$6,248,988 for 30 grants: high, \$500,000; low, \$25,000; average, \$100,000-\$200,000.

Purpose and activities: Broad purposes "including but not limited to privately-supported education, human welfare, youth development, the arts, church-related agencies and agencies of the Presbyterian Church (not congregations) operating within the foundation's giving area. Consent for improving quality of spiritual and intellectual life, with priority to private agencies undertaking work of regional importance, preferably projects of permanent nature or for capital funds. Gives anonymously and requests no publicity."

Types of support: Building funds, endowment funds, equipment, land acquisition, matching funds, renovation projects, capital campaigns.
Limitations: Giving primarily in GA, very limited giving in AL, FL, NC, SC and TN. No support for local church congregations. No grants to individuals, or for research, operating budgets, or recurring items; no loans.
Publications: International brochure (including application guidelines).
Application information: Submit 1-page proposal, 3 copies of tax information.
Application form: Not required.
Initial approach: Letter or telephone
Copy of proposal: 1
Deadline: Jan. 15, Apr. 15, July 15, and Oct. 15
Board meeting date(s): Jan., Apr., July, and Oct.
Writer: John W. Stephenson, Exec. Dir.
Trustees: William A. Parker, Jr., Chair; Richard W. Courts II, Vice-Chair; John B. Ellis, Langdon S. Flowers, Mark P. Percecost, Jr., M.D., Lawrence B. Toague
Number of staff: 1 full-time professional; 1 full-time support.
Employer Identification Number: 580566149

1545
Thalia & Michael C. Carlos Foundation, Inc. ✕
One National Dr., S.W.
Atlanta 30336

Established in 1980 in GA.
Donor(s): National Distributing Co., Inc., Bay Distributions, Inc., NDC Distributors, Inc., and others.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$287,924 (NI); gifts received, \$335,000; expenditures, \$293,632, including \$274,100 for 15 grants: high, \$120,000; low, \$100.
Purpose and activities: Support primarily for cultural programs, churches, and higher education.
Limitations: Giving primarily in GA.
Officers: Michael C. Carlos, Pres. and Treas.; Thalia Carlos, Secy.
Employer Identification Number: 581410420

1546
Carter-Menni Human Rights Foundation, Inc. ✕
One Commonwealth
Atlanta 30307-1405

Established in 1986 in GA.
Donor(s): Dominique de Menni, James E. Carter, Jr.
Foundation type: Operating
Financial data (yr. ended 12/31/88): Assets, \$80,300 (NI); gifts received, \$728,000; expenditures, \$238,809, including \$143,734 for 3 grants: high, \$100,000; low, \$22,234 and \$29,345 for foundation-administered programs.
Purpose and activities: To promote human rights worldwide by various methods, including the Carter-International Human Rights Prize, the Carter International Fellows, and sponsoring conferences between Eastern European and Western societies to protect religious and individual freedoms.
Types of support: Fellowships, conferences and seminars; grants to individuals.
Application information: Contributions only to pre-selected organizations. Applications not accepted.
Officers and Trustees: James E. Carter, Jr.,* Chair; Dominique de Menni,† Pres.; Miles Claser,* Secy.; William Foege, Treas.
Employer Identification Number: 58173997

1547
CB&T Charitable Trust
CB&T known as Columbus Bank & Trust
Common, Charitable Trust
P.O. Box 120
Columbus 31902 (404) 649-2679

Established in 1969.
Donor(s): Columbus Bank and Trust Co., Total System Services, Synovus Financial.
Foundation type: Company-sponsored
Financial data (yr. ended 12/31/88): Assets, \$89,255 (NI); gifts received, \$337,778; expenditures, \$410,061, including \$408,309 for 44 grants: high, \$103,000; low, \$251.
Purpose and activities: Emphasis on youth agencies and higher and early childhood education, museums and the arts, historic preservation, health associations, community development, and a library.
Types of support: Annual campaigns, building funds, capital campaigns, endowment funds, general purposes.
Limitations: Giving primarily in the Columbus, GA, area.
Application information: None
Writer: William Staiginger, Trust Officer
Trustee: William Staiginger, Trust Officer
Employer Identification Number: 237024198

1548
The Chatham Foundation, Inc. ✕
P.O. Box 339
Savannah 31402

Trust established in 1953 in GA.
Donor(s): Simpson Food & Industries, Inc.
Foundation type: Company-sponsored
Financial data (yr. ended 11/30/89): Assets, \$10,190,969 (NI); expenditures, \$76,650, including \$47,500 for 7 grants: high, \$10,000; low, \$2,500.

Purpose and activities: Support private community funds, higher education, and cultural programs.
Limitations: Giving primarily in Savannah, GA. No support for individuals.
Application information: Contributions only to pre-selected organizations. Applications not accepted.
Trustees: Walter C. Scott, John E. Simpson, William W. Sprague, Jr., W.R. Sherman.
Corporate Trustee: The C & S National Bank.
Employer Identification Number: 586035047

1549
The Chatham Valley Foundation, Inc. ✕
1100 Citizens and Southern National Bank Bldg
Atlanta 30335 (404) 572-6605

Incorporated in 1962 in GA.
Donor(s): A.J. Weinberg,† Ethel Goldberg, W.B. Schwartz, Arthur Jay Schwartz, Robert C. Schwartz.
Foundation type: Independent
Financial data (yr. ended 7/31/88): Assets, \$8,570,151 (NI); gifts received, \$38,230; expenditures, \$51,865, including \$49,914 for 208 grants: high, \$80,000; low, \$291.
Purpose and activities: Giving for a local Jewish welfare federation and other Jewish organizations, and broad support for local activities, educational, cultural and civic endeavors.
Types of support: Annual campaigns, building funds, capital campaigns.
Limitations: Giving primarily in the Metropolitan Atlanta, GA, area.
Application information: None
Board meeting date(s): Semiannually
Writer: Ethel Goldberg, Secy.
Officers and Trustees: W.B. Schwartz, Jr., Chair; Harold Goldstein, Vice-Chair; Selma Schwartz, Vice-Chair; Elliot Goldstein, Secy.; Neeraj, Lilian Schiff; Parvaneh Supp; Arthur Jay Schwartz.
Number of staff: 1 part-time support.
Employer Identification Number: 586039344

1550
Cherokee Foundation, Inc. ✕
Tomnaville 31799

Established in 1961 in GA.
Donor(s): H.I. Striegel, Jr.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$2,027,152 (NI); expenditures, \$120,963, including \$108,000 for 17 grants: high, \$76,850; low, \$200.
Purpose and activities: Support for social services, including a United Way chapter, youth, and education.
Limitations: Giving limited to Thomasville and Thomas County, GA. No grants to individuals.
Application information: Usually, applications are acted upon and disbursements made in Dec.
Board meeting date(s): Dec.
Writer: Warren Beckwell, III, Pres.
Officers and Trustees: Warren Beckwell, III, Pres.; Charles H. Vant, 1st V.P.; Cindy Webster, 2nd V.P.; Thomas H. Vann, Jr., Secy.;

Foundation type: Company-sponsored
Financial data: (yr. ended 12/31/87): Assets, \$146,912 (M); gifts received, \$272,109; expenditures, \$325,553, including \$324,821 for 74 grants (high: \$140,000; low: \$1,000).
Purpose and activities: Grants for community funds, health and social services, culture, and community development.
Types of support: General purposes.
Application information: Contributions only to pre-selected organizations. Applications not accepted.
Trustees: John S. Garrel, Jr., Bernard J. Taylor II.

Asate: Beryl Bamore, Wilmington Trust Co.
Employer Identification Number: 516021540

1124

The Wunstoh Americana Foundation \square
 c/o V.I. Kunnar
 15 The Strand
 New Castle, 19720
Application address: 841 63rd St., Brooklyn, NY 11220

Established in 1967 in DE.
Donor(s): Eric M. Wunstoh.
Foundation type: Operating.
Financial data: (yr. ended 12/31/87): Assets, \$1,480,856 (M); gifts received, \$75,600; expenditures, \$66,198, including \$87,910 for 2 grants (high: \$111,170; low: \$15,750).
Purpose and activities: A private operating foundation giving grants primarily for culture, including museums.
Limitations: Giving primarily in NY. No grants to individuals.
Application information: Initial approach: Letter.
Writer: Eric M. Wunstoh.
Officer: Eric M. Wunstoh, Pres.
Employer Identification Number: 510106068

Limitations: Giving primarily in Washington, DC. No grants to individuals.
Publications: 990-PP.
Application information: Initial approach: Letter.
Deadline(s): None.
Writer: Robert W. Alford, V.P.
Officers and Trustees: Elsworth C. Alford, Jr., Pres.; Robert W. Alford, V.P.; John H. Doyle, Secy.; Tees.
Employer Identification Number: 526037154

1126

The Appleby Foundation \square
 c/o Citicorp Bank, N.A., Trust Div.
 145 New York Ave., N.Y.
 Washington, 20005 (202) 879-6344

Trust established in 1958 in DC.
Donor(s): Scott B. Appleby,†
Foundation type: Independent.
Financial data: (yr. ended 12/31/88): Assets, \$7,013,029 (M); expenditures, \$396,827, including \$307,962 for 20 grants.
Purpose and activities: Grants primarily for higher education; giving also for youth agencies, music, Protestant church support, cultural programs, and hospitals.
Types of support: Scholarship funds, general purposes.
Limitations: Giving primarily in Washington, DC, FL, and CA.
Application information: Initial approach: Letter.
Deadline(s): None.
Writer: Virginia M. Herrin, V.P., Crestar Bank, N.A.
Trustees: F. Jordan Colby, Sarah P. Williams, Crestar Bank, N.A.
Number of staff: 1
Employer Identification Number: 526026971

Application information: Application form not required.
Initial approach: Letter.
Copy of proposal: 1
Deadline(s): Submit summary of proposal preferably in Jan., Feb., July, or Aug.; deadline: Feb. 15 and Sept. 15.
Board meeting date(s): Apr. and Nov.
Final notification: Up to 4 months.
Officers and Directors: Smith W. Bagley,* Pres.; Mary E. King, Secy.; Brian Topping, Treas.; Janet Stenk, Exec. Dir.; Elizabeth Fravel, Bagley, Dick Clark, Elsworth Carter, Margery A. Tashkin.
Number of staff: 1 part-time professional; 1 full-time support; 1 part-time professional.
Employer Identification Number: 132751798

1128

The Arcana Foundation, Inc. \square
 901 15th St., N.W., Suite 1000
 Washington, 20005 (202) 789-2280

Incorporated in 1986 in DC.
Foundation type: Independent.
Financial data: (yr. ended 03/31/89): Assets, \$23,405,203 (M); expenditures, \$1,545,080, including \$1,276,000 for 50 grants (high: \$300,000; low: \$1,000; average: \$3,000).
Purpose and activities: Giving primarily for social services and arts and cultural institutions.
Types of support: General purposes.
Limitations: Giving primarily in Washington, DC, metropolitan area.
Application information: Applications not required.
Officer(s): Ladislav von Hoffman, Pres. and Treas.; Beth von Hoffman, V.P.; Holly Kennedy, Secy.; 1 full-time professional.
Number of staff: 1
Employer Identification Number: 525159552

1129

Bauman Family Foundation, Inc. \square
 1731 Commercial Ave., N.W., 4th Fl.
 Washington, 20009-1146 (202) 234-8547

Established in 1982 in NY.
Donor(s): Lorael R. Bauman,†
Foundation type: Independent.
Financial data: (yr. ended 06/30/88): Assets, \$1,026,162 (M); gifts received, \$1,300,000; expenditures, \$344,536, including \$211,348 for 17 grants (high: \$25,000; low: \$500; average: \$15,000-\$25,000).
Purpose and activities: Grants to local, state, or national organizations with a clear strategy for translating their projects into nationally applicable ideas.
Types of support: Conferences and seminars, operating budgets, publications, research, seed money, special projects, technical assistance, matching funds.
Limitations: No support for medical or epidemiological research or direct services; generally no support for grassroots organizations. No grants to individuals.
Publications: Grants list, program policy statement, application guidelines.
Application information: Application form not required.
Initial approach: Telephone or brief letter

1132

The Alford Foundation \square
 919 1601 St., N.Y., No. 200
 Washington, 20006 (202) 393-2266

Thus incorporated in 1937 in DC.
Donor(s): Elsworth C. Alford,†
Foundation type: Independent.
Financial data: (yr. ended 12/31/88): Assets, \$1,608,923 (M); expenditures, \$401,310, including \$88,600 for 26 grants (high: \$20,000; low: \$1,000).
Purpose and activities: Grants primarily for higher and secondary education, performing arts, and hospitals.

THE FOUNDATION DIRECTORY

Application information: Application form not required.
Initial approach: Letter.
Copy of proposal: 1
Deadline(s): None.
Board meeting date(s): Quarterly preferably in Jan., Feb., July, or Aug.; deadline: Feb. 15 and Sept. 15.
Board meeting date(s): Apr. and Nov.
Final notification: Up to 4 months.
Officers and Directors: Smith W. Bagley,* Pres.; Mary E. King, Secy.; Brian Topping, Treas.; Janet Stenk, Exec. Dir.; Elizabeth Fravel, Bagley, Dick Clark, Elsworth Carter, Margery A. Tashkin.
Number of staff: 1 full-time professional; 1 full-time support; 1 part-time professional.
Employer Identification Number: 133119290

1130

Beldon Fund \square
 2000 P St., N.W., Suite 410
 Washington, 20036 (202) 293-1928
Application address for video and film projects: c/o Foundation for Independent Video and Film, 623 Broadway, 9th Fl., New York, NY 10012

Established in 1987 in DC.
Donor(s): John R. Hurling,
Foundation type: Independent.
Financial data: (yr. ended 11/30/89): Assets, \$85,641 (M); gifts received, \$1,092,004; expenditures, \$1,039,926, including \$913,500 for 93 grants (high: \$30,000; low: \$500; average: \$10,000).
Purpose and activities: Primary interest is in strengthening national, regional, and state-wide environmental organizations, including specific areas of hazardous and solid waste, international projects connecting spiritually with the environment, and ecosystem-wide strategies.
Types of support: Special projects, seed money.
Limitations: No support for historic preservation, direct social service delivery programs, or public or private education. No grants to individuals, or for endowment or capital campaigns, scholarships, or academic research.
Publications: Annual report, application guidelines.
Application information: Application form not required.
Initial approach: Letter or telephone.
Copy of proposal: 1
Deadline(s): None.
Board meeting date(s): Frequently throughout the year.
Writer: Judy Donald, Exec. Dir.
Officers: John R. Hurling, Pres.; Judy Donald, Secy.; Tees, and Exec. Dir.
Number of staff: 1
Employer Identification Number: 382786608

1131

Bender Foundation, Inc.
 11220 Connecticut Ave., N.W., Suite 1200
 Washington, 20036 (202) 828-9000

Incorporated in 1958 in DC.
Donor(s): Jack I. Bender,†
Foundation type: Independent.
Financial data: (yr. ended 2/28/89): Assets, \$7,461,631 (M); expenditures, \$434,263, including \$395,200 for 65 grants (high: \$100,000; low: \$1,000).
Purpose and activities: Support for higher education, health agencies, Jewish organizations and welfare funds, and social welfare.
Limitations: Giving primarily in Washington, DC and MD. No grants to individuals.
Application information: Application form not required.
Initial approach: Letter.
Copy of proposal: 1
Deadline(s): None.
Board meeting date(s): Quarterly.
Writer: Jack I. Bender,†
Officers: John R. Hurling, Pres.; Judy Donald, Secy.; Tees, and Exec. Dir.
Number of staff: 1
Employer Identification Number: 382786608

1133

Leo M. Bernstein Family Foundation, Inc. \square
 600 New Hampshire Ave., N.W., Suite 1155
 Washington, 20037

Established in 1952.
Foundation type: Independent.

Application information: Application form not required.
Initial approach: Letter.
Copy of proposal: 1
Deadline(s): None.
Board meeting date(s): Nov. 30
Final notification: Nov. 30
Officers: Sondra D. Bender, Pres.; Howard M. Bender, V.P.; Stanley S. Bender, V.P. and Secy.; David S. Bender, Dorothy G. Bender, Ellen Bender Greenberg.
Employer Identification Number: 526054193

1132

Benton Foundation
 1710 Rhode Island Ave., N.W., 4th Fl.
 Washington, 20036 (202) 857-7829

Incorporated in 1948 in NY.
Donor(s): William Benton,† Helen Benton,†
Foundation type: Independent.
Financial data: (yr. ended 12/31/88): Assets, \$11,500,000 (M); expenditures, \$866,008, including \$445,875 for 50 grants (high: \$20,000; low: \$500; average: \$10,000-\$25,000).
Purpose and activities: Limited number of grants for communications research and administrator programs.
Types of support: Matching funds, research, special projects, publications, conferences and seminars, consulting services, technical assistance.
Limitations: No grants to individuals, or for general purposes, capital funds, or scholarships.
Publications: Biennial report, international brochure (including application guidelines), grant list.
Application information: Application form not required.
Initial approach: Letter.
Copy of proposal: 1
Deadline(s): Submit proposal preferably in Dec. or Apr.
Board meeting date(s): Mar., July, and Nov.
Writer: Larry Kitman, Exec. Dir.
Officers and Directors: Charles Benton, Pres. and Chair; Adhanna Benton, Secy.; Leonard Bradner, Treas. and General Counsel; John Bickman, Dick Clark, Roy Fisher, Richard Douray, Michael Peruchio, Gene Volovny, Dorothy Michals, Carolyn Sachs.
Number of staff: 2 full-time professional; 2 full-time support.
Employer Identification Number: 136075750

1133

Walter A. Bloedorn Foundation
 c/o Reznor, Davis & Fox
 888 17th St., N.W., Suite 800
 Washington, 20006 (202) 463-8282

Incorporated in 1966 in DC.
Donor(s): Walter A. Bloedorn,†
Foundation type: Independent.
Financial data: (yr. ended 12/31/89): Assets, \$5,645,210 (M); expenditures, \$403,966, including \$359,350 for 33 grants (high: \$225,000; low: \$250; average: \$1,000-\$4,000).
Purpose and activities: Support for higher and medical education, youth support, and medical research and hospital support also for child and in a wide conservatory.
Types of support: Continuing support, annual campaigns. Giving primarily in the Washington, DC area. No grants to individuals.
Application information: Application form not required.
Initial approach: Proposal.
Copy of proposal: 1
Deadline(s): Submit proposal preferably in Jan. and Feb.; should be received by Mar. 31 for consideration at Apr. meeting.
Board meeting date(s): Apr.
Final notification: 30 days after board meets

Financial data: (yr. ended 9/30/88): Assets, \$1,178,360 (M); expenditures, \$104,341, including \$100,378 for 27 grants (high: \$15,000; low: \$50).
Purpose and activities: Giving primarily for Jewish religious welfare and educational institutions; support also for a museum.
Limitations: Giving primarily in Washington, DC, and Strabing, VA.
Officers and Directors: Richard Bernstein,* V.P.; Stuart A. Bernstein,* V.P.; Wilma Bernstein,* Secy.; Len M. Bernstein,* Pres.
Employer Identification Number: 526041822

1134

Diane & Norman Bernstein Foundation, Inc.
 2025 Eye St., N.W., Suite 400
 Washington, 20006 (202) 331-7200

Established in 1965 in DC.
Foundation type: Independent.
Financial data: (yr. ended 09/30/89): Assets, \$1,660,000 (M); gifts received, \$300,000; expenditures, \$86,000, including \$86,000 for grants (high: \$10,000; low: \$1,000).
Purpose and activities: Grants primarily to cultural institutions; support also for education, conservation, Jewish welfare, health, AIDS, and the performing arts.
Types of support: General purposes.
Application information: Contributions only to pre-selected organizations. Applications not accepted.
Board meeting date(s): Aug.
Writer: Diane and Norman Bernstein,
Directors: Celia Ellen Bernstein, Diane Bernstein, Norman Bernstein, James R. Cornell, Marianne Bernstein Kala.
Number of staff: 1 part-time professional.
Employer Identification Number: 526047356

1135

Walter A. Bloedorn Foundation
 c/o Reznor, Davis & Fox
 888 17th St., N.W., Suite 800
 Washington, 20006 (202) 463-8282

Incorporated in 1966 in DC.
Donor(s): Walter A. Bloedorn,†
Foundation type: Independent.
Financial data: (yr. ended 12/31/89): Assets, \$5,645,210 (M); expenditures, \$403,966, including \$359,350 for 33 grants (high: \$225,000; low: \$250; average: \$1,000-\$4,000).
Purpose and activities: Support for higher and medical education, youth support, and medical research and hospital support also for child and in a wide conservatory.
Types of support: Continuing support, annual campaigns. Giving primarily in the Washington, DC area. No grants to individuals.
Application information: Application form not required.
Initial approach: Proposal.
Copy of proposal: 1
Deadline(s): Submit proposal preferably in Jan. and Feb.; should be received by Mar. 31 for consideration at Apr. meeting.
Board meeting date(s): Apr.
Final notification: 30 days after board meets

THE FOUNDATION DIRECTORY

Final notification: 3 months
Write: Sandra R. Old, Asst. V.P.
Officers and Directors: Myron P. Curzan,*
Pres.; Walter L. Gorski, V.P.; Katherine K.
Miller, Secy.; William L. Sullivan, Treas.;
Constance Clayton, William Ellis, Dennis
Mullane, William C. Steere, Jr.
Number of staff: 2 full-time professional, 1
part-time professional, 1 full-time support.
Employer Identification Number: 510192500

931
Carle C. Conway Scholarship
Foundation: Carle Co., Inc.
c/o Connecticut Can Co., Inc.
800 Commercial Ave., P.O. Box 2410
Norwalk 06856
Application address: c/o College Scholarship
Service, Sponsored Scholarship Programs, P.O.
Box 6731, Princeton, NJ 08541
Established in 1930.
Donor(s): Continental Can Co., Inc.
Foundation type: Company-sponsored
Financial data (yr. ended 06/30/89): Assets,
\$4,519,261 (M); expenditures, \$343,276,
including \$190,000 for 76 grants (high: \$2,500;
low: \$267; average: \$3,500).
Purpose and activities: Grants for scholarships
only to children of employees administered by
College Scholarship Service.
Types of support: Employer-related
scholarships.
Application information: Employees must
have at least 6 months of continuous service.
Application form required.
Deadline: Nov. 15
Board meeting dates: Usually May of
following year.
Write: Richard M. Sylie, V.P. and Treas.,
Officers: Stephen Bernas, Pres.; Richard M.
Sylie, V.P. and Treas.; Robert E. Adams, V.P.;
Joann Hanson, Secy.
Number of staff: None.
Employer Identification Number: 13608935

932
Charles E. Culpeper Foundation,
Inc.
Ten Stamford Forum, 8th Fl.
Stamford 06901 (203) 975-1240
Incorporated in 1940 in CT; in 1955 in NY.
Donor(s): Charles E. Culpeper,†
Foundation type: Independent
Financial data (yr. ended 12/31/89): Assets,
\$138,290,499 (M); gifts received, \$1,762,
expenditures, \$7,792,337, including
\$6,461,481 for 227 grants (high: \$250,000;
low: \$500; average: \$2,500-\$75,000).
Purpose and activities: Grants to organizations
concerned with health, education, science and
technology, arts and letters, administration of
justice and youth programs.
Types of support: Research, general purposes,
special projects.
Limitations: No grants to individuals, or for
conferences, conduit organizations, operating
budgets, or travel; no loans. Limited support
only for extension or building funds.
Publications: Informational brochure, multi-
page statement, application guidelines, program
year report.
Initial approach: Letter
Copies of proposal: 1
Deadline: None

933
The Daphne Seybold Culpeper
Memorial Foundation, Inc.
129 Market Ridge Rd.
Norwalk 06850 (203) 762-3984
Application address: P.O. Box 206, Norwalk,
CT 06852
Established in 1963 in DE.
Donor(s): Daphne Seybold Culpeper,†
Foundation type: Independent
Financial data (yr. ended 12/31/89): Assets,
\$110,071,717 (M); expenditures, \$474,674,
including \$44,748 for 54 grants (high:
\$25,000; low: \$500).
Purpose and activities: Support primarily for
higher education, social services and a hospital.
Types of support: Operating budgets,
conferences, equipment grants,
operating matching funds, scholarship funds.
Limitations: No grants to individuals.
Application information: Application form not
required.
Initial approach: Letter
Copies of proposal: 1
Deadline: None
Write: Nicholas J. Nardi, Secy./Treas.,
Officers: Rodney S. Elison, Pres.; Nicholas J.
Nardi, Secy./Treas.
Number of staff: 1
Employer Identification Number: 222478755

934
D & L Foundation, Inc.
227 Main St.
New Britain 06050
Established in 1965 in CT.
Foundation type: Independent
Financial data (yr. ended 04/30/89): Assets,
\$321,036 (L); gifts received, \$250,000;
expenditures, \$249,469, including \$249,024
for 29 grants (high: \$90,000; low: \$35).
Purpose and activities: Support primarily for
Jewish welfare and community funds.
Types of support: General purposes.
Application information: Application form not
required.
Initial approach: Letter
Deadline: None
Officers and Directors: Donald Davidson,*
C.E.O. and Co-Chair; Phillip Davidson,*
Chair; Lawrence Davidson, Pres. and Treas.;
Berniegan Polowitz, V.P.; Selma
Berenghain, Secy./Treas.; David Lenthal,*
Secy.; Ken Kozman, Ais Smullen.
Incorporated in 1956 in IL.
Donor(s): Marie C. Dennett,† Priscilla D.
Ramsey.

935
Nancy Saylor Day Foundation
P.O. Box 1297
Stamford 06904 (203) 348-6211
Trust established in 1964 in CT.
Donor(s): Nancy Saylor Day,† Mrs. Lee Day
Collings.
Foundation type: Independent
Financial data (yr. ended 9/30/89): Assets,
\$7,982,852 (M); gifts received, \$50,313;
expenditures, \$369,335, including \$324,012
for 31 grants (high: \$100,000; low: \$1,000).
Purpose and activities: Support for music, the
arts, higher and secondary education, family
services, and youth agencies.
Types of support: Continuing support, general
purposes, operating budgets.
Limitations: Giving primarily in MA. No grants
to individuals, or for building or endowment
funds, research, or matching gifts; no loans.
Application information: Application form not
required.
Initial approach: Letter
Copies of proposal: 1
Deadline: None
Write: John R. Dabrow, V.P., Union Trust
Co.
Trustees: Leonard W. Conkley, Jr., M.D.,
Mrs. Lee Day Collings, Union Trust Co.
Number of staff: None.
Employer Identification Number: 066071254

936
The Hazel Dell Foundation
c/o Cornell & Lane
P.O. Box 771
Norwalk 06852 (203) 853-6565
Incorporated in 1956 in DE.
Donor(s): Harry C. McCarty,†
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets,
\$2,474,711 (M); expenditures, \$193,454,
including \$123,000 for 44 grants (high:
\$12,000; low: \$100).
Purpose and activities: Grants largely for
hospitals, education, aid to the handicapped,
and Roman Catholic church support.
Limitations: No support for individuals.
Application information: Application form not
required.
Write: June M. Powers, Pres.
Officers: June M. Powers, Pres.; Joy S.
Dunlop, Secy.; Thomas F. Ryan, Treas.
Directors: Carl A. Talbot, Diane Schroeder,
William I. Sullivan.
Employer Identification Number: 136161744

937
Marie C. Dennett Foundation
c/o Badger, Fisher, & Cohen
49 West Putnam Ave., P.O. Box 1189
Greenwich 06836
Incorporated in 1956 in IL.
Donor(s): Marie C. Dennett,† Priscilla D.
Ramsey.

Foundation type: Independent.
Financial data (yr. ended 08/31/89): Assets,
\$3,229,325 (M); expenditures, \$183,066,
including \$173,600 for 27 grants (high:
\$50,000; low: \$300).
Purpose and activities: Giving primarily for
hospitals, youth, education, conservation,
cultural programs, and health agencies.
Limitations: No grants to individuals.
Application information: Application form not
required.
Initial approach: Proposal
Deadline: Sept. 30
Officers and Trustees: Priscilla D. Ramsey,*
Pres.; Lyle B. Ramsey, V.P.; Everett Fisher,*
Secy./Treas.; Peter H. Blair, James O. Farley.
Number of staff: None.
Employer Identification Number: 061060970

938
The DeNunzio Foundation
Three Brule Path Ln.
Riverside 06878
Established in 1965 in CT.
Donor(s): Ralph DeNunzio.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets,
\$1,422,197 (M); expenditures, \$769,362,
including \$762,500 for 7 grants (high:
\$500,000; low: \$1,000).
Purpose and activities: Giving primarily for
higher secondary and elementary education.
Limitations: Giving primarily in NY, NJ, and
CT. No grants to individuals.
Application information: Contributions only to
pre-selected organizations. Applications not
accepted.
Trustees: Jean Ames DeNunzio, Ralph
DeNunzio.
Employer Identification Number: 2222788275

939
Deiter Corporation Foundation, Inc.
One Elm St.
Windsor Locks 06096 (203) 622-9051
Established in 1976.
Donor(s): The Deiter Corp.
Foundation type: Company-sponsored
Financial data (yr. ended 12/31/88): Assets,
\$715,481 (M); gifts received, \$1,200,000;
expenditures, \$953,257, including \$493,273
for 33 grants (high: \$27,000; low: \$20) and
\$100,077 for 201 employee matching gifts.
Purpose and activities: Grants largely for
higher education, including employee matching
grants, and for community funds, public policy
organizations, health and professional
organizations, business and youth agencies, and
cultural and historic programs.
Types of support: Employee matching gifts,
annual campaigns, capital campaigns,
scholarship funds.
Limitations: Giving primarily in areas of
business operations.
Application information: Application
form required.
Initial approach: Letter
Deadline: None
Write: David L. Coffin, Chair.

940
The Doherty Fund, Inc.
c/o Sandy Library
Electra St.
Norwalk 06856 (203) 852-6203
Incorporated in 1957 in CT.
Donor(s): Sandra Doherty, Bern Doherty, David
Doherty.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets,
\$17,698,951 (M); expenditures, \$603,363,
including \$766,138 for 33 grants (high:
\$392,875; low: \$100; average: \$500-\$50,000).
Purpose and activities: Support largely for
history of science institutions and projects;
support also for higher education and cultural
programs.
Limitations: Giving primarily in CT, NY, and
MA. No grants to individuals, or generally for
building or endowment funds, scholarships,
fellowships, or matching gifts; no loans.
Application information: Contributions only to
pre-selected organizations. Applications not
accepted.
Board meeting dates: May
Write: Richard Weiss,† trustee
Officers and Trustees: David Doherty,* Pres.
Frances K. Doherty, V.P.; George W. Szabad,
Secy./Treas.
Number of staff: None.
Employer Identification Number: 066038482

941
Dorcy McConnell Duberg Charitable
Trust
c/o Citicorp
951 Main St.
Bridgport 06601 (203) 384-5195
Trust established in 1969 in CT.
Foundation type: Independent
Financial data (yr. ended 01/31/89): Assets,
\$1,130,016 (M); expenditures, \$66,005,
including \$76,200 for 14 grants (high: \$12,500;
low: \$500).
Purpose and activities: Giving for medical
education and hospitals; support also for social
service agencies and religion.
Application information: Application form not
required.
Initial approach: None
Write: Humphrey T. Nichol II, Sr. V.P.,
Trustee; H.P.J. Duberg, David Hall Felle, Jr.,
John B. Felle.
Agnic: Divisid.
Employer Identification Number: 237016974

942
The Sidney and Arthur Eder
Foundation, Inc.
P.O. Box 949
New Haven 06504 (203) 934-9381
Scholarship application address: c/o Awards
Committee, P.O. Box 949, New Haven, CT
06504
Incorporated in 1954 in CT.
Donor(s): Sidney Eder,† Arthur Eder, Eder
Bros., Inc.
Foundation type: Independent
Financial data (yr. ended 12/31/89): Assets,
\$3,835,434 (M); gifts received, \$68,000,
expenditures, \$340,458, including \$290,250
for 66 grants (high: \$150,000; low: \$30) and
\$30,500 for 14 grants to individuals (high:
\$4,000; low: \$1,000).
Purpose and activities: Grants primarily to
Jewish welfare funds, hospitals and health
services, and educational institutions; awards
scholarships for children of present or former
employees of Eder Bros., Inc.
Types of support: Operating budgets,
continuing support, annual campaigns, seed
money, emergency funds, building funds,
employee-related scholarships.
Limitations: Giving primarily in CT. No grants
for matching gifts; no loans.
Application information: Application form
required for scholarships.
Initial approach: Letter
Board meeting dates: Semiannually
Write: Richard Weiss,† trustee
Officers and Trustees: Arthur Eder,† Chair;
Andrew J. Eder, Richard M. Weiss.
Number of staff: None.
Employer Identification Number: 066035306

943
The Educational Foundation of
America
35 Church Ln.
Westport 06880
Grant application office: 31611 Ventura Blvd.,
Suite 201, Woodland Hills, CA 91364; Tel.:
(818) 999-0921
Trust established in 1959 in NY.
Donor(s): Richard P. Ellinger,† Rita Ellinger,†
Richard P. Ellinger, Jr., Elaine P. Harwood, Paul
R. Andrews,† Virgil P. Ellinger,† Barbara P.
Ellinger, John G. Powers.
Foundation type: Independent
Financial data (yr. ended 12/31/89): Assets,
\$103,339,951 (M); gifts received, \$69,214;
expenditures, \$5,098,247, including
\$4,050,096 for 72 grants (high: \$200,000; low:
\$1,500; average: \$10,000-\$50,000).
Purpose and activities: Grants largely for
higher education, including education for
American Indians, medical education, and
medical research; grants also for population
control, the environment, children's education,
and research in geontology.
Types of support: General purposes, operating
budgets, continuing support, seed money,
professors, internships, scholarship funds,
matching funds, special projects, research,
publications, fellowships.
Limitations: No grants to individuals, or for
capital or endowment funds; no loans.
Application information: Application form not
required.
Initial approach: Letter
Copies of proposal: 1
Deadline: None

944
The Stiney and Arthur Eder
Foundation, Inc.
P.O. Box 949
New Haven 06504 (203) 934-9381
Scholarship application address: c/o Awards
Committee, P.O. Box 949, New Haven, CT
06504
Incorporated in 1954 in CT.
Donor(s): Sidney Eder,† Arthur Eder, Eder
Bros., Inc.
Foundation type: Independent
Financial data (yr. ended 12/31/89): Assets,
\$3,835,434 (M); gifts received, \$68,000,
expenditures, \$340,458, including \$290,250
for 66 grants (high: \$150,000; low: \$30) and
\$30,500 for 14 grants to individuals (high:
\$4,000; low: \$1,000).
Purpose and activities: Grants primarily to
Jewish welfare funds, hospitals and health
services, and educational institutions; awards
scholarships for children of present or former
employees of Eder Bros., Inc.
Types of support: Operating budgets,
continuing support, annual campaigns, seed
money, emergency funds, building funds,
employee-related scholarships.
Limitations: Giving primarily in CT. No grants
for matching gifts; no loans.
Application information: Application form
required for scholarships.
Initial approach: Letter
Board meeting dates: Semiannually
Write: Richard Weiss,† trustee
Officers and Trustees: Arthur Eder,† Chair;
Andrew J. Eder, Richard M. Weiss.
Number of staff: None.
Employer Identification Number: 066035306

Board meeting date(s): Mar., June, Aug., and Nov.
Final notification: 2 to 3 months
Writer: Richard W. Hansen, Exec. Dir.
Officers: Richard W. Hansen, Exec. Dir.; Directors: Elaine F. Hargood, Chair.; Lynn P. Babin, David W. Ehrenfeld, Barbara P. Blumberg, Richard P. Entinger, Jr., S. Hasan Entinger, Edward E. Harrison, Heidi Landerman, Erica Piner, John P. Powers, Rosalind C. Whitehead, Paul Wulfsberg, Jr.
Number of staff: 2 full-time professional; 4 part-time support.
Employer Identification Number: 13614797

944
EIS Foundation, Inc. (203) 669-5367
 19 West Walk
 Clinton 06413
Additional address (Oct. 15 to May 15): c/o 4900 Sanctuary Ln., Boca Raton, FL 33431; Tel.: (407) 368-1074

Incorporated in 1951 in CT.
Donor(s): Joseph W. Gilfix, C. C. Weiss,† and members of the Weiss and Schwarz families.
Foundation type: Independent
Financial data (yr. ended 12/31/89): Assets, \$2,456,000 (M); gifts received, \$133,000; expenditures, \$160,000, including \$133,000 for 35 grants.
Purpose and activities: Grants largely for welfare funds, hospitals, higher education, care of the aged and physically handicapped, temple support, and Israel.
Types of support: Capital campaigns, continuing support, emergency funds, scholarship funds.
Limitations: Giving primarily in CT, NY, and FL. No grants to individuals.
Application information: Applications not accepted.
Board meeting date(s): Quarterly
Writer: Maurice L. Schwarz, Pres.
Officers and Directors: Maurice L. Schwarz, V.P., and Treas.; Bernard M. Schwarz, V.P., and Secy.; Michael Schwarz, Number of staff: None.
Employer Identification Number: 066021896

945
The Ellis Fund ✕
 25 Edgewood Dr.
 Greenwich 06830
 Established in 1903 in CT.
Donor(s): Charles D. Ellis.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$2,763,843 (M); gifts received, \$441,572; expenditures, \$189,305, including \$5,000 for 1 grant.
Purpose and activities: Support primarily for higher education.
Limitations: No grants to individuals.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Board meeting date(s): None
Writer: Charles D. Ellis, Steven G. Kurtz, Trustees; Charles D. Ellis, Steven G. Kurtz, Employer Identification Number: 222505228

946
Emery Air Freight Educational Foundation, Inc. ✕
 Old Danbury Rd.
 Wilton 06897 (203) 762-8601
 Incorporated in 1965 in CT.
Donor(s): John C. Emery, Sr.,† Mrs. John C. Emery, Sr.,† Emery Air Freight Corp.
Foundation type: Company-sponsored
Financial data (yr. ended 12/31/88): Assets, \$1,523,530 (M); expenditures, \$131,722, including \$112,100 for 41 grants to individuals (high: \$5,000; low: \$500).
Purpose and activities: Giving limited to scholarships for eligible children of employees of Emery Air Freight Corp.
Types of support: Employee-related scholarships.
Limitations: Giving primarily in CT. No grants to individuals (except for employee-related scholarships), or for general support, building or educational funds, research, or matching gifts; no loans.
Application information: Request application from human resource manager or department head. Application form required.
Deadline(s): Submit scholarship application by Jan. 1
Board meeting date(s): Apr. and Oct.
Writer: John C. Emery, Jr., Pres.; Daniel J. McCauley, V.P. and Secy.; Arthur W. Deville, V.P. and Treas.; John T. Thompson, Employer Identification Number: 066071555

947
Eno Foundation for Transportation, Inc.
 270 Zancona Ave.
 P.O. Box 2055
 Westport 06880 (203) 227-4852
 Incorporated in 1921 in CT.
Donor(s): William Phelps Eno,†
Foundation type: Operating
Financial data (yr. ended 12/31/89): Assets, \$10,067,410 (M); expenditures, \$1,020,199, including \$2,124 for grants and \$222,054 for foundation-sponsored programs.
Purpose and activities: A private operating foundation that seeks to help improve transportation in all its aspects through the conduct and encouragement of appropriate research and educational activities and through the publication and distribution of information pertaining to transportation planning, design, operation, and regulation, particularly with respect to the publication of "Transportation Quarterly" and "Transportation in America."
Types of support: Endowment funds.
Limitations: No grants to individuals.
Application information: Applications not accepted.
Board meeting date(s): Feb., May, Aug., and Oct.
Writer: Roland A. Chabot, Pres.; Officers and Directors: William S. Smith,† Chair.; Robert S. Holmes,† Vice-Chair.; Roland A. Chabot, Pres.; H. Burr Kelsey, Secy.;

948
The Ensign-Bickford Foundation, Inc. ✕
 Ten Hill Park Ln.
 Simsbury 06803 (203) 658-4411
 Incorporated in 1953 in CT.
Donor(s): Ensign-Bickford Industries, Inc.
Foundation type: Company-sponsored
Financial data (yr. ended 12/31/87): Assets, \$271,467 (M); gifts received, \$447,600; expenditures, \$264,851, including \$105,451 for 142 grants (high: \$15,000; low: \$50); \$1,750; low: \$500); \$79,570 for 462 employee-matching gifts and \$45,125 for 1 foundation-administered program.
Purpose and activities: Grants for welfare, education, and cultural programs; support also for employee-related scholarships; a summer job program for children of company employees, and for employee matching gifts.
Types of support: Continuing support, annual campaigns, seed money, building funds, equipment, land acquisition, special projects, scholarship funds, internships, research, publications, conferences and seminars, employee-related scholarships, employee matching gifts.
Limitations: Giving primarily in areas of company operations, particularly in the Simsbury and Avon, CT, area. No grants to individuals (except for employee-related scholarships), or for general endowment funds, operating budgets, emergency funds, or deficit financing; no loans.
Application information: Application form not required.
Initial approach: Letter
Deadline(s): None
Board meeting date(s): Approximately every two months
Final notification: 3 months
Writer: Linda M. Walsh, Secy.; Officers: Robert E. Darling, Pres.; Thornton B. Morris, V.P.; Linda M. Walsh, Secy.; Jeffrey J. Neib, Treas.
Directors: David C. Balbon, Austin D. Barney II, John E. Blisworth, Arnold O. Fress, Sandra Curtis, Frank S. Wilson.
Number of staff: 1 part-time professional.
Employer Identification Number: 066041097

949
The Ensworth Charitable Foundation ✕
 c/o Connecticut National Bank
 777 Main St., MSN 218
 Hartford 06115 (203) 728-2274
 This was established in 1948 in CT.
Donor(s): Anonette L. Ensworth,†
Foundation type: Independent
Financial data (yr. ended 5/31/88): Assets, \$8,671,480 (M); gifts received, \$5,000; expenditures, \$461,450.
Purpose and activities: Emphasis on health and welfare programs, youth activities,

949
The Ensworth Charitable Foundation ✕
 c/o Connecticut National Bank
 777 Main St., MSN 218
 Hartford 06115 (203) 728-2274
 This was established in 1948 in CT.
Donor(s): Anonette L. Ensworth,†
Foundation type: Independent
Financial data (yr. ended 5/31/88): Assets, \$8,671,480 (M); gifts received, \$5,000; expenditures, \$461,450.
Purpose and activities: Emphasis on health and welfare programs, youth activities,

employment of the natural environment, religion, arts, and education.
Types of support: Continuing support, seed money, emergency funds, matching funds, conferences and seminars.
Limitations: Giving limited to Hartford, CT, and vicinity. No grants to individuals, or for operating budgets, annual campaigns, deficit financing, building or endowment funds, equipment and materials, land acquisition, renovation projects, scholarships, fellowships, research, or publications; no loans.
Publications: 990-PF program policy statement, application guidelines.
Application information: Application form required.
Initial approach: Letter or full proposal
Copy of proposal: 5
Deadline(s): 1th of month preceding board meetings
Board meeting date(s): Feb., May, Aug., and Nov.
Final notification: 1 month
Writer: Maxine R. Dean, Community Action Officer

950
The Sherman Fairchild Foundation,
 71 Arch St.
 Greenwich 06830 (203) 661-9560
 Incorporated in 1955 in NY.
Donor(s): May Fairchild,† Sherman Fairchild†
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$188,385,412 (M); gifts received, \$2,998; expenditures, \$12,298,144, including \$10,199,030 for 36 grants (high: \$1,000,000; low: \$11,000); average: \$100,000-\$800,000).
Purpose and activities: Emphasis on higher education and fine arts and cultural institutions; some support for medical research and social welfare.
Application information: Proposal
Initial approach: None
Deadline(s): None
Writer: Patricia A. Lydon, V.P.; Officers: Walter Burke,† Pres. and Treas.; Patricia A. Lydon, V.P.; Richard C. Pugh,† Secy.; Directors: Walter F. Burke III, William Eltes, Lee P. Gagliardi, Robert P. Henderson, Bonnie Hiemenzen, Paul D. Paganucci, Agay Pytko.
Number of staff: 1 full-time support, 1 part-time support.
Employer Identification Number: 131951698

951
Fairfield County Cooperative Foundation
 Five Landford Sq.
 Stamford 06901 (203) 323-7410
 Incorporated in 1982 in CT.
Foundation type: Community
Financial data (yr. ended 12/31/89): Assets, \$1,704,171 (M); gifts received, \$146,538;

952
Fisher Foundation, Inc.
 36 Brookside Blvd.
 West Hartford 06107 (203) 523-7247
 Established in 1959.
Donor(s): Stanley D. Fisher Trust, FIP Corp.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$21,322 (M); gifts received, \$454,291; expenditures, \$445,350, including \$435,543 for 69 grants (high: \$69,000; low: \$1,000).
Purpose and activities: Giving primarily to a Jewish welfare federation, health services, education, the aged, the disadvantaged, employment, and housing.
Limitations: Giving primarily in the greater Hartford, CT, area.
Publications: None
Application information: Application form not required.
Initial approach: Letter or proposal
Copy of proposal: 1
Deadline(s): Feb. 1, and Oct. 1
Board meeting date(s): Mar., June, and Nov.
Writer: Martha Newman, Exec. Dir.
Officers and Directors: Linda N. Fisher,† Pres. and Treas.; Diane Fisher Bell, V.P.; Lois Fisher Ruge, V.P.; Nancy S. Freeman, Secy.
Number of staff: 1 part-time professional.
Employer Identification Number: 066039415

953
Foster-Davis Foundation, Inc. ✕
 c/o Cummins & Lockwood
 Greenwich 06836-1669
Donor(s): Charles L.R. Davis,† Alma F. Fairchild,† Leard T. Trist.
Foundation type: Independent
Financial data (yr. ended 5/31/89): Assets, \$3,907,616 (M); gifts received, \$360,216; expenditures, \$520,237, including \$306 for 26 grants (high: \$150,000; low: \$10).
Purpose and activities: Giving primarily research in biology, recreational facilities health associations.
Limitations: No grants to individuals.
Application information: Contributors to pre-selected organizations. Application accepted.
Officers and Directors: Foster Davis,† Edward F. Rodenbach, V.P. and Secy.; A. Nelson, Treas.; Howard S. Tallill, Employer Identification Number: 060

954
Foster-Davis Foundation, Inc. ✕
 c/o Cummins & Lockwood
 Greenwich 06836-1669
Donor(s): Charles L.R. Davis,† Alma F. Fairchild,† Leard T. Trist.
Foundation type: Independent
Financial data (yr. ended 5/31/89): Assets, \$3,907,616 (M); gifts received, \$360,216; expenditures, \$520,237, including \$306 for 26 grants (high: \$150,000; low: \$10).
Purpose and activities: Giving primarily research in biology, recreational facilities health associations.
Limitations: No grants to individuals.
Application information: Contributors to pre-selected organizations. Application accepted.
Officers and Directors: Foster Davis,† Edward F. Rodenbach, V.P. and Secy.; A. Nelson, Treas.; Howard S. Tallill, Employer Identification Number: 060

955
Jacob L. & Lewis Fox Foundation
 Trusts ✕
 c/o Connecticut National Bank
 777 Main St.
 Hartford 06115
Scholarship application address: c/o G. William Saxton, Hartford Public Schools High St., Hartford, CT 06103; Tel.: (203) 8725
 Trust established about 1951 in CT.
Donor(s): Lewis Fox,†

955
Jacob L. & Lewis Fox Foundation
 Trusts ✕
 c/o Connecticut National Bank
 777 Main St.
 Hartford 06115
Scholarship application address: c/o G. William Saxton, Hartford Public Schools High St., Hartford, CT 06103; Tel.: (203) 8725
 Trust established about 1951 in CT.
Donor(s): Lewis Fox,†

956
Paul Clover Folsom Foundation
 P.O. Box 151
 Hamvinton 06791 (203)
 Incorporated in 1957 in NY.
Donor(s): Charles Swan Folsom,†
Foundation type: Independent
Financial data (yr. ended 07/31/89): Assets, \$3,065,935 (M); expenditures, \$1,985, including \$145,000 for 68 grants to individuals (high: \$2,500; low: \$1,250).
Purpose and activities: To provide for selected male students of American ancestry, and of Anglo-Saxon or German descent between the ages of fourteen and twenty, subject to certain conditions; upon reaching age twenty. Annual grant of \$2,500 will continue, providing parents maintain a C plus average while pursuing education which could continue through graduate school.
Types of support: Student aid.
Publications: Informational brochure (application guidelines).
Application information: Application required.
Initial approach: Letter
Board meeting date(s): As required
Writer: Leon A. Francis, Pres.
Officers and Trustees: Leon A. Francis, Pres.; C. Merrill Austin,† Secy.; Barry V. Smith,† Treas.
Number of staff: None.
Employer Identification Number: 11-

956
Paul Clover Folsom Foundation
 P.O. Box 151
 Hamvinton 06791 (203)
 Incorporated in 1957 in NY.
Donor(s): Charles Swan Folsom,†
Foundation type: Independent
Financial data (yr. ended 07/31/89): Assets, \$3,065,935 (M); expenditures, \$1,985, including \$145,000 for 68 grants to individuals (high: \$2,500; low: \$1,250).
Purpose and activities: To provide for selected male students of American ancestry, and of Anglo-Saxon or German descent between the ages of fourteen and twenty, subject to certain conditions; upon reaching age twenty. Annual grant of \$2,500 will continue, providing parents maintain a C plus average while pursuing education which could continue through graduate school.
Types of support: Student aid.
Publications: Informational brochure (application guidelines).
Application information: Application required.
Initial approach: Letter
Board meeting date(s): As required
Writer: Leon A. Francis, Pres.
Officers and Trustees: Leon A. Francis, Pres.; C. Merrill Austin,† Secy.; Barry V. Smith,† Treas.
Number of staff: None.
Employer Identification Number: 11-

957
Paul Clover Folsom Foundation
 P.O. Box 151
 Hamvinton 06791 (203)
 Incorporated in 1957 in NY.
Donor(s): Charles Swan Folsom,†
Foundation type: Independent
Financial data (yr. ended 07/31/89): Assets, \$3,065,935 (M); expenditures, \$1,985, including \$145,000 for 68 grants to individuals (high: \$2,500; low: \$1,250).
Purpose and activities: To provide for selected male students of American ancestry, and of Anglo-Saxon or German descent between the ages of fourteen and twenty, subject to certain conditions; upon reaching age twenty. Annual grant of \$2,500 will continue, providing parents maintain a C plus average while pursuing education which could continue through graduate school.
Types of support: Student aid.
Publications: Informational brochure (application guidelines).
Application information: Application required.
Initial approach: Letter
Board meeting date(s): As required
Writer: Leon A. Francis, Pres.
Officers and Trustees: Leon A. Francis, Pres.; C. Merrill Austin,† Secy.; Barry V. Smith,† Treas.
Number of staff: None.
Employer Identification Number: 11-

957
Paul Clover Folsom Foundation
 P.O. Box 151
 Hamvinton 06791 (203)
 Incorporated in 1957 in NY.
Donor(s): Charles Swan Folsom,†
Foundation type: Independent
Financial data (yr. ended 07/31/89): Assets, \$3,065,935 (M); expenditures, \$1,985, including \$145,000 for 68 grants to individuals (high: \$2,500; low: \$1,250).
Purpose and activities: To provide for selected male students of American ancestry, and of Anglo-Saxon or German descent between the ages of fourteen and twenty, subject to certain conditions; upon reaching age twenty. Annual grant of \$2,500 will continue, providing parents maintain a C plus average while pursuing education which could continue through graduate school.
Types of support: Student aid.
Publications: Informational brochure (application guidelines).
Application information: Application required.
Initial approach: Letter
Board meeting date(s): As required
Writer: Leon A. Francis, Pres.
Officers and Trustees: Leon A. Francis, Pres.; C. Merrill Austin,† Secy.; Barry V. Smith,† Treas.
Number of staff: None.
Employer Identification Number: 11-

Robert D. Schio, Cecil S. Semple, Harold C. Smith, Jack C. Sweeney, Jr., Richard L. Steiner, George F. Taylor, Robert S. Tebbian, Philip Trajer, William S. Warner, Ernest A. Welch, Jr., Peter Wilkinson, Austin K. Wolf.
Distribution Committee: Ronald D. Williams, Chair; Mrs. Leslie P. Dony, Assoc. Chair; Mrs. Hendry B. duPont III, William L. Hawkins, Secretary, W. Johnson, Robert C. Lindquist, James E. Mabury, Ronald B. Noren, James F. Tenenck.
Trustees: Clyvis, Connecticut Bank & Trust Co., N.A., Connecticut National Bank, Lloyds Bank & Trust Co., Peoples Bank.
Number of staff: 2 (full-time professional).
Employer Identification Number: 066103832

919 John P. & Margaret Mary Brogan Family Foundation, Inc.

Established in 1965 in CT.
Donor(s): John P. Brogan.
Foundation type: Independent.
Financial data (yr. ended 2/28/89): Assets, \$393,688 (NI); expenditures, \$116,967, including \$16,300 for 10 grants (high: \$25,000; low: \$1,000).
Purpose and activities: Giving primarily for Catholic organizations, including higher educational organizations, and a consent, educational clinic primarily in CT, NY, and VA. No grant to individuals.
Application Information: Contributions only to pre-selected organization. Applications not accepted.
Trustees: John P. Brogan, Margaret M. Brogan.
Employer Identification Number: 2229293927

920 Elsie A. Brown Fund, Inc.

Donor(s): Elsie A. Brown.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$1,019,298 (NI); expenditures, \$52,834, including \$42,270 for 89 grants (high: \$3,000; low: \$15).
Purpose and activities: Giving for higher and other education, the arts and museums, health associations, hospitals, and Protestant churches. Limitations: Giving primarily in New York, NY, and CT.
Application Information: None.
Deadlines: None.
Officers: John A. Brown, Pres.; Richard P. John, V.P.; Douglas P. John, Secy.
Employer Identification Number: 066032102

921 Trustees of the Bulkeley School

720 Richard Woodworth
Crockett St.
New London 06330
Additional address: P.O. Box 1426, New London, CT 06320
Established in 1852 in CT.

Donor(s): Leonard H. Bulkeley,†

Foundation type: Independent.
Financial data (yr. ended 04/30/88): Assets, \$1,172,407 (NI); expenditures, \$93,203, including \$67,200 for grants to individuals, including \$42,000 for grants to individuals.
Purpose and activities: Giving only for a scholarship program.
Limitations: Giving limited to residents of New London, CT.
Application Information: Contact school guidance counselor for application information. Application form required.
Deadlines: Apr. 1.
Board meeting dates: Apr. 15.
Officers: Nathan Balcher, Pres.; Richard Woodworth, Treas.
Number of staff: 1 part-time professional; 1 part-time support.
Employer Identification Number: 066040926

922 Fred R. & Hazel W. Carstensen Memorial Foundation, Inc.

670 Tebbian & Tebbian
211 State St.
Bridgeport 06604 (203) 333-5566
Established in 1982 in CT.
Foundation type: Independent.
Financial data (yr. ended 06/30/89): Assets, \$2,013,372 (NI); expenditures, \$133,024, including \$25,500 for 12 grants (high: \$20,000; low: \$1,000).
Purpose and activities: Support for churches and church-related activities, cultural programs, including a local symphony, hospitals and health organizations, and a YMCA; some support for education.
Limitations: Giving primarily in CT.
Application Information: None.
Deadlines: None.
Officers: Aram H. Tebbian, Jr., Chair; William F. and Trustees: Aram H. Tebbian, Jr., and Pres.; Leo C. O'Loughlin, V.P. and Treas.; Robert S. Tebbian, Secy.
Employer Identification Number: 0610707356

923 Marjorie Sells Carter Boy Scout Scholarship Fund

Application address: P.O. Box 527, West Chatham, MA 02669
Established in 1974.
Donor(s): Marjorie Sells Carter,†
Foundation type: Independent.
Financial data (yr. ended 8/31/89): Assets, \$1,111,702 (NI); gifts received, \$11,083; expenditures, \$163,429, including \$1,000 each for 128 grants to individuals of \$1,000 each.
Purpose and activities: Award undergraduate scholarships to New England high school seniors demonstrating achievement and leadership in the Boy Scouts.
Types of support: Student aid.
Limitations: Giving limited to New England residents.

Application Information: Applications must be made through local Boy Scouts council executives. Application form required.

924 Arthur H. Carter Scholarship Fund

P.O. Box 170
Stamford 06904 (813) 921-7747
Application address: c/o American Accounting Assn., Stamford, FL 33581
Established in 1974 in CT.
Donor(s): Arthur H. Carter,†
Foundation type: Independent.
Financial data (yr. ended 8/31/89): Assets, \$1,293,471 (NI); gifts received, \$11,083; expenditures, \$148,517, including \$15,000 for 46 grants to individuals of \$2,500 each.
Purpose and activities: Giving only for a scholarship program for students of accounting.
Types of support: Student aid.
Application Information: Application form required.
Deadlines: Apr. 1.
Officers: Marie Hamilton, Chair; John P. Hammond, Francis P. Schiavo, Union Trust Co.
Number of staff: 1 part-time support.
Employer Identification Number: 066174937

925 The Annie E. Casey Foundation

The Annie E. Casey Foundation
One Lafayette Place
Greenwich 06830 (203) 661-2773
Fax: (203) 661-5122
Incorporated in 1948 in CA.
Donor(s): Annie E. Casey,† James E. Casey,† and members of the Casey family.
Foundation type: Operating.
Financial data (yr. ended 12/31/89): Assets, \$580,000,000 (NI); gifts received, \$1,405,570; expenditures, \$23,334,074, including \$17,735,391 for 34 grants (high: \$2,040,657; low: \$1,000); average: \$1,000-\$2,500.
Purpose and activities: A private operating foundation; activities restricted to the care and support for the programs of the family services: an operating branch of care and foundation, is a long-term foster care and permanency planning program.
Limitations: No grants to individuals, or for endorsement or building funds or fundraising campaigns.
Application Information: Letter or preliminary proposal.
Deadlines: Feb. 1.
Board meeting dates: Oct. or Nov. and Apr. or May.
Officers: Elizabeth M. Ford, Armin Dir.
Writer: Elizabeth M. Ford, Armin Dir.; Alice C. Anderson, Secy.; William G. Grider, Jr.
Employer Identification Number: 061190397

926 William H. Chapman Foundation

1000 Main St.
New London 06330 (203) 443-2811
Established in 1932 in CT.
Foundation type: Independent.
Financial data (yr. ended 03/31/89): Assets, \$1,517,843 (NI); gifts received, \$1,675; expenditures, \$90,974, including \$65,012 for 84 grants to individuals (high: \$925; low: \$412; average: \$823).
Purpose and activities: Giving only for a post-secondary scholarship program for the residents of New London County, CT.
Types of support: Student aid; endorsement funds.
Limitations: Giving limited to New London County, CT, area residents. No support for graduate, secondary, or part-time undergraduate students.
Application Information: Application form required.
Deadlines: Apr. 1.
Officers: John A. McCarty, Pres.; William W. Miner, Secy.; Robert C. Weiler, Treas.
Trustees: Donald Bradshaw, Mrs. C. Francis Ditecol, Mrs. Robert Kenyon, Spencer Lancaster, Fiedle Magavira, Wesley W. Stoffel, George Thonpols.
Employer Identification Number: 066034290

927 The Jane Coffin Childs Memorial Fund for Medical Research

333 Cedar St.
New Haven 06510 (203) 785-4612
Trust established in 1937 in CT.
Donor(s): Alice S. Coffin,† Sterling W. Childs,†
Foundation type: Independent.
Financial data (yr. ended 06/30/89): Assets, \$23,868,911 (NI); gifts received, \$15,880; expenditures, \$1,641,941, including \$1,445,026 for 78 grants (high: \$24,500; low: \$3,167).
Purpose and activities: "Primarily for medical research into the causes, origins and treatment of cancer." Grants to institutions only for support of cancer research fellowships.
Types of support: Fellowships, research.
Limitations: No grants to individuals, or for building or endowment funds, matching gifts, or general purposes; no loans, program policy statement, application guidelines.
Application Information: Application form required.
Initial approach: Letter or telephone.
Copies of proposal: 17.
Deadlines: Feb. 1.
Board meeting dates: Oct. or Nov. and Apr. or May.
Officers: Elizabeth M. Ford, Armin Dir.
Writer: Elizabeth M. Ford, Armin Dir.; Alice C. Anderson, Secy.; William G. Grider, Jr.
Employer Identification Number: 061190397

928 The Connecticut Mutual Life Insurance Co.

Established in 1976.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/89): Assets, \$9,606,297 (NI); expenditures, \$1,292,429, including \$1,071,336 for grants (average: \$3,000-\$6,000) and \$211,451 for employee matching gifts.
Purpose and activities: Giving largely for education, particularly higher education, equal opportunity and employment programs, social services, including housing, civic affairs, health agencies, and cultural programs.
Types of support: Operating budgets, consulting support, seed money, matching funds, employee matching gifts, technical assistance, program-related investments, scholarship funds, special projects, capital campaigns, interests, loans.
Limitations: Giving primarily in the Hartford, CT, area. No support for sectarian groups, political organizations, or federated efforts outside the local area. No grants to individuals, or for endowment funds, deficit financing, emergency funds, political fund-raising, scholarships, fellowships, capital fund grants outside the local area, or Goodwill advertising.
Application Information: Corporate giving report, individual's brochure, application form not required.
Initial approach: Letter or proposal.
Copies of proposal: 1.
Deadlines: None.
Board meeting dates: Mar. and Nov.
Employer Identification Number: 061030045

929 Community Cooperative Development Foundation, Inc.

333 State St.
Bridgeport 06604-4582 (203) 384-1594
Established in 1985 in CT.
Foundation type: Independent.
Financial data (yr. ended 3/30/89): Assets, \$3,791,299 (NI); expenditures, \$63,339; gifts received, \$86,651, including \$48,452 for 3 grants (high: \$4,204; low: \$150); \$47,271 for 19 foundation-administered programs and \$272,068 for 1 loan.
Purpose and activities: Support for all aspects of low-income housing, from planning and development to operations, with emphasis on progressive housing techniques.
Types of support: Renovation projects, program-related investments.
Application Information: Applications not accepted.
Officers: James N. Dancy, Pres.
Trustees: Leitham, V.P.; Alfred Reynolds, V.P.; William H. Simod, V.P.; Bernice E. Whiten, Jr., Secy.; Leroy M. Washington, Treas.; and 7 other trustees.
Employer Identification Number: 061030045

930 Connecticut Mutual Life Insurance Co.

Established in 1976.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/89): Assets, \$9,606,297 (NI); expenditures, \$1,292,429, including \$1,071,336 for grants (average: \$3,000-\$6,000) and \$211,451 for employee matching gifts.
Purpose and activities: Giving largely for education, particularly higher education, equal opportunity and employment programs, social services, including housing, civic affairs, health agencies, and cultural programs.
Types of support: Operating budgets, consulting support, seed money, matching funds, employee matching gifts, technical assistance, program-related investments, scholarship funds, special projects, capital campaigns, interests, loans.
Limitations: Giving primarily in the Hartford, CT, area. No support for sectarian groups, political organizations, or federated efforts outside the local area. No grants to individuals, or for endowment funds, deficit financing, emergency funds, political fund-raising, scholarships, fellowships, capital fund grants outside the local area, or Goodwill advertising.
Application Information: Corporate giving report, individual's brochure, application form not required.
Initial approach: Letter or proposal.
Copies of proposal: 1.
Deadlines: None.
Board meeting dates: Mar. and Nov.
Employer Identification Number: 061030045

931 The Foundation Directory

Established in 1932 in CT.
Foundation type: Independent.
Financial data (yr. ended 03/31/89): Assets, \$1,517,843 (NI); gifts received, \$1,675; expenditures, \$90,974, including \$65,012 for 84 grants to individuals (high: \$925; low: \$412; average: \$823).
Purpose and activities: Giving only for a post-secondary scholarship program for the residents of New London County, CT.
Types of support: Student aid; endorsement funds.
Limitations: Giving limited to New London County, CT, area residents. No support for graduate, secondary, or part-time undergraduate students.
Application Information: Application form required.
Deadlines: Apr. 1.
Officers: John A. McCarty, Pres.; William W. Miner, Secy.; Robert C. Weiler, Treas.
Trustees: Donald Bradshaw, Mrs. C. Francis Ditecol, Mrs. Robert Kenyon, Spencer Lancaster, Fiedle Magavira, Wesley W. Stoffel, George Thonpols.
Employer Identification Number: 066034290

932 Community Cooperative Development Foundation, Inc.

Established in 1985 in CT.
Foundation type: Independent.
Financial data (yr. ended 3/30/89): Assets, \$3,791,299 (NI); expenditures, \$63,339; gifts received, \$86,651, including \$48,452 for 3 grants (high: \$4,204; low: \$150); \$47,271 for 19 foundation-administered programs and \$272,068 for 1 loan.
Purpose and activities: Support for all aspects of low-income housing, from planning and development to operations, with emphasis on progressive housing techniques.
Types of support: Renovation projects, program-related investments.
Application Information: Applications not accepted.
Officers: James N. Dancy, Pres.
Trustees: Leitham, V.P.; Alfred Reynolds, V.P.; William H. Simod, V.P.; Bernice E. Whiten, Jr., Secy.; Leroy M. Washington, Treas.; and 7 other trustees.
Employer Identification Number: 061030045

933 The Connecticut Mutual Life Insurance Co.

Established in 1976.
Foundation type: Company-sponsored.
Financial data (yr. ended 12/31/89): Assets, \$9,606,297 (NI); expenditures, \$1,292,429, including \$1,071,336 for grants (average: \$3,000-\$6,000) and \$211,451 for employee matching gifts.
Purpose and activities: Giving largely for education, particularly higher education, equal opportunity and employment programs, social services, including housing, civic affairs, health agencies, and cultural programs.
Types of support: Operating budgets, consulting support, seed money, matching funds, employee matching gifts, technical assistance, program-related investments, scholarship funds, special projects, capital campaigns, interests, loans.
Limitations: Giving primarily in the Hartford, CT, area. No support for sectarian groups, political organizations, or federated efforts outside the local area. No grants to individuals, or for endowment funds, deficit financing, emergency funds, political fund-raising, scholarships, fellowships, capital fund grants outside the local area, or Goodwill advertising.
Application Information: Corporate giving report, individual's brochure, application form not required.
Initial approach: Letter or proposal.
Copies of proposal: 1.
Deadlines: None.
Board meeting dates: Mar. and Nov.
Employer Identification Number: 061030045

934 The Foundation Directory

Established in 1932 in CT.
Foundation type: Independent.
Financial data (yr. ended 03/31/89): Assets, \$1,517,843 (NI); gifts received, \$1,675; expenditures, \$90,974, including \$65,012 for 84 grants to individuals (high: \$925; low: \$412; average: \$823).
Purpose and activities: Giving only for a post-secondary scholarship program for the residents of New London County, CT.
Types of support: Student aid; endorsement funds.
Limitations: Giving limited to New London County, CT, area residents. No support for graduate, secondary, or part-time undergraduate students.
Application Information: Application form required.
Deadlines: Apr. 1.
Officers: John A. McCarty, Pres.; William W. Miner, Secy.; Robert C. Weiler, Treas.
Trustees: Donald Bradshaw, Mrs. C. Francis Ditecol, Mrs. Robert Kenyon, Spencer Lancaster, Fiedle Magavira, Wesley W. Stoffel, George Thonpols.
Employer Identification Number: 066034290

935 The Foundation Directory

Established in 1932 in CT.
Foundation type: Independent.
Financial data (yr. ended 03/31/89): Assets, \$1,517,843 (NI); gifts received, \$1,675; expenditures, \$90,974, including \$65,012 for 84 grants to individuals (high: \$925; low: \$412; average: \$823).
Purpose and activities: Giving only for a post-secondary scholarship program for the residents of New London County, CT.
Types of support: Student aid; endorsement funds.
Limitations: Giving limited to New London County, CT, area residents. No support for graduate, secondary, or part-time undergraduate students.
Application Information: Application form required.
Deadlines: Apr. 1.
Officers: John A. McCarty, Pres.; William W. Miner, Secy.; Robert C. Weiler, Treas.
Trustees: Donald Bradshaw, Mrs. C. Francis Ditecol, Mrs. Robert Kenyon, Spencer Lancaster, Fiedle Magavira, Wesley W. Stoffel, George Thonpols.
Employer Identification Number: 066034290

Board meeting dates: About every 6-8 weeks

Initial approach: 3 to 4 weeks

Officers and Directors: Claude H. Hogen,*

Pres.: Edward A. Naham, V.P.: Tom Rembe,*

Secy.-Treas. None

Number of staff: None

Employer Identification Number: 946109309

767

J. B. and Emily Van Nuy's Charities ✕

1800 Ave. of the Stars, Suite 435

Los Angeles 90057 (213) 552-0175

Incorporated in 1957 in CA.

Donor(s): Emily Van Nuy, J. Benton Van Nuy.

Foundation type: Independent

Financial data (yr. ended 12/31/88): Assets,

\$438,806 (M); gifts received, \$681,001;

expenditures, \$643,245, including \$557,355

for 130 grants (high: \$25,000; low: \$2,900;

average: \$5,000).

Purpose and activities: Emphasis on hospitals

and health agencies; child welfare; and youth

agencies; support also for the handicapped,

social service agencies, education, and the

environment.

Types of support: General purposes.

Limitations: Giving primarily in southern CA,

including the Los Angeles area.

Application information: Application form not

required.

Initial approach: Proposal

Deadline(s): None

Board meeting dates: Quarterly to award

grants.

Writer: Robert Gibson Johnson, Pres.

Officers and Trustees: Robert Gibson

Johnson, Pres.; Lawrence Chaffin, V.P.; Franklin

F. Moulton, Secy.-Treas.; John M. Held,

Robert S. Warner.

Employer Identification Number: 950906134

768

I. N. & Susanna H. Van Nuy's

Foundation ✕

c/o Security Pacific National Bank

P.O. Box 3189, Terminal Annex

Los Angeles 90051

Established in 1950 in CA.

Foundation type: Independent

Financial data (yr. ended 5/31/87): Assets,

\$9,525,503 (M); expenditures, \$740,107,

including \$633,827 for 17 grants (high:

\$339,218; low: \$4,000).

Purpose and activities: Support primarily for

health services and education.

Limitations: Giving primarily in CA.

Application information: None

Initial approach: Letter

Deadline(s): None

Writer: Loraine Tessier, Accountant

Trustees: George A. Bender, Freeman Gates,

George H. Whitney, Security Pacific National

Bank.

Employer Identification Number: 956006019

769

Frances S. Viede Scholarship Trust

626 Wilshire Blvd., No. 808

Los Angeles 90017

Established in 1977 in CA.

Foundation type: Independent

Financial data (yr. ended 5/31/87): Assets,

\$1,818,129 (M); expenditures, \$97,884,

including \$72,000 for 28 grants to individuals

(high: \$4,000; low: \$2,500).

Purpose and activities: Scholarship awards

given to members of Sigma Phi Society.

Limitations: No grants to individuals other than

members of Sigma Phi Society.

Application information: Applications not

accepted.

Initial approach: None

Manager: Stevens Weiler, Jr.

Employer Identification Number: 953285561

770

The Vinell Foundation

144 North Brand Blvd.

Candle 91203-2602 (818) 500-7755

Established in 1959 in CA.

Donor(s): Alan S. Vinell.

Foundation type: Independent

Financial data (yr. ended 12/31/88): Assets,

\$1,148,877 (M); expenditures, \$91,365,

including \$81,000 for 12 grants (high: \$18,000;

low: \$1,000).

Purpose and activities: Support primarily for

higher education.

Types of support: Scholarship funds.

Limitations: Giving primarily in CA and AZ.

No grants to individuals.

Application information: Contributions only to

pre-selected organizations. Applications

not accepted.

Initial approach: None

Writer: Sandra Franck,

Officers: William B. Stasfeld, Pres.; Don L.

McBee, V.P.; Ernest R. Baldwin, Secy.-Treas.

Director: Peter H. Uytend.

Number of staff: None.

Employer Identification Number: 956089327

771

Von der Ahe Foundation ✕

4605 Lankershim Blvd., Suite 707

North Hollywood 91602 (213) 579-1400

Incorporated in 1951 in CA.

Donor(s): Members of the Von der Ahe family,

Von's Grocery Co.

Foundation type: Independent

Financial data (yr. ended 12/31/87): Assets,

\$4,272,737 (M); expenditures, \$317,834,

including \$280,450 for 45 grants (high:

\$50,000; low: \$250).

Purpose and activities: "To promote scientific

and charitable causes"; emphasis on Roman

Catholic religious institutions and health and

welfare services; support also for higher

education and a community foundation.

Limitations: Giving primarily in CA. No grants

to individuals.

Application information: Due to funding

limitations, the trustees prefer to initiate grants.

Board meeting dates: Apr. and Nov.

Officers and Directors: Wilfred L. Von der

Ahe, Pres.; Clyde V. Von der Ahe, M.D., V.P.;

Vincent M. Von der Ahe, Secy.-Treas.

Employer Identification Number: 956089327

Board Members: Charles K. Von der Ahe,

Frederick T. Von der Ahe, Thomas R. Von der

Ahe.

Employer Identification Number: 956089387

772

Theodore Albert Von der Ahe, Jr.

Trust ✕

3151 Arroyo Ave., Suite L-1

Costa Mesa 92691 (714) 850-0376

Established in 1978 in CA.

Foundation type: Independent

Financial data (yr. ended 1/31/88): Assets,

\$4,674,614 (M); expenditures, \$290,741.

Purpose and activities: Grants primarily for

religious giving, with emphasis on Catholic

welfare; support also for international affairs

programs.

Application information: Grants initiated by

trustees. Application form not required.

Initial approach: Letter

Writer: Frederick T. Von der Ahe,

Trustee; Frederick T. Von der Ahe,

Number of staff: 1 part-time professional; 1 full-

time professional

Employer Identification Number: 953371127

773

W.W.W. Foundation ✕

1260 Huntington Dr., Suite 204

South Pasadena 91030 (213) 259-0484

Established in 1981 in CA.

Donor(s): Helen W. Woodward.

Foundation type: Independent

Financial data (yr. ended 7/31/88): Assets,

\$5,017,600 (M); gifts received, \$2,124,731;

\$2,610,060 for 18 grants (high: \$1,695,000;

low: \$3,750; average: \$5,000-\$150,000).

Purpose and activities: Giving primarily for an

animal care center; support also for hospitals

and civic affairs.

Types of support: Operating budgets,

renovation projects, building funds.

Limitations: Giving primarily in CA.

Application information: Contributions only to

pre-selected organizations.

Board meeting dates: Varies

Initial approach: None

Writer: Linda J. Birkenberg, Secy.

Officers: Winifred W. Rhodes Bea, Pres.;

Marcia W. Constance, V.P.; Linda J.

Birkenberg, Secy.; Airo Sorenson, C.F.O.

Number of staff: 1

Employer Identification Number: 953694741

774

The Elizabeth Firth Wade Endowment

Fund ✕

114 E. 158th De la Guerra St., No. 7

Santa Barbara 93101 (805) 963-8822

Trust established in 1961 in CA; incorporated

in 1979.

Donor(s): Elizabeth Firth Wade.

Foundation type: Independent

Financial data (yr. ended 1/31/89): Assets,

\$3,677,473 (M); expenditures, \$222,202,

including \$108,000 for 11 grants (high:

\$45,000; low: \$1,000).

Purpose and activities: Support for youth

agencies, the handicapped, education, and

cultural programs, including performing arts

groups.

Application information: None

Initial approach: Letter

Deadline(s): None

Writer: Patricia M. Brouard, Secy.-Treas.

Officers and Directors: Arthur R. Caudl,

Pres.; Steven M. Anders, V.P.; Patricia M.

Brouard, Secy.-Treas.

Employer Identification Number: 953610694

Financial data (yr. ended 09/30/89): Assets,

\$4,685,365 (M); gifts received, \$1,000,000;

expenditures, \$270,976, including \$167,000

for 10 grants (high: \$30,000; low: \$5,000 and

\$50,000 for 1 loan.

Purpose and activities: Support primarily for

peace initiatives, arms control, ecology,

conservation and the environment, public

policy, and civil and human rights.

Types of support: General purposes,

consulting support, matching funds, operating

budgets, technical assistance.

Limitations: No grants for endowments, capital

funds, or video or film production.

Publications: Grants list, informational

brochure (including application guidelines).

Application information: Application form not

required.

Initial approach: Proposal

Copier of proposal: 1

Deadline(s): Jan. 15, May 15, Sept. 15, or

following Monday if deadline falls on a

weekend.

Final notification: Approximately 12 weeks

after deadline

Writer: Maryanne T. Mott, Pres.

Officers: Maryanne T. Mott, Pres.; Martin

Thiel, V.P. and Exec. Dir.; Herman E. Wash,

Secy. and C.F.O.

Number of staff: 3 full-time professional; 1 full-

time support; 1 part-time support.

Employer Identification Number: 680049658

775

T.B. Walker Foundation ✕

P.O. Box 320112

San Francisco 94133

Incorporated in 1935 in MN; reincorporated

partially in 1976 in CA.

Donor(s): T.B. Walker, Gilbert M. Walker.

Foundation type: Independent

Financial data (yr. ended 9/30/88): Assets,

\$5,142,422 (M); expenditures, \$320,841,

including \$276,000 for 66 grants (high:

\$37,000; low: \$1,000).

Purpose and activities: Interests primarily in

the arts and other cultural and educational

programs, with some support for population

control, and youth and social agencies.

Types of support: Continuing support, annual

campaigns, research, special projects.

Limitations: Giving limited to CA. No grants

to individuals.

Application information: Contributions only to

pre-selected organizations. Applications not

accepted.

Initial approach: None

Officers and Trustees: John C. Walker, Pres.;

Hazel W. Henderson, and V.P.; Colleen

Marsh, Secy.; Brooks Walker, Jr., Treas.; Ann

M. Hatch, Wellington S. Henderson, Jr., R.

Valerie Walker, S. Adrian Walker, Jean W.

Walker, Jeffrey L. Yeates.

Number of staff: None.

Employer Identification Number: 521078287

Established in 1977 in CA.

Donor(s): Frank R. Warren, Jaime C. Warren.

Foundation type: Independent

Financial data (yr. ended 6/30/87): Assets,

\$1,106,400 (M); gifts received, \$150,750;

expenditures, \$100,676, including \$93,261 for

97 grants (high: \$13,500; low: \$20).

Purpose and activities: Emphasis on cultural

programs and the performing arts, health and

social service agencies, and education.

Limitations: Giving primarily

No support for government agencies. No grants to individuals, or for building or endowment funds, operating budgets, annual campaigns, local or national capital fund drives, or research; no loans.
Publications: Annual report, program policy statement, application guidelines, 99¢ PF.
Application Information: Application form required.
Initial approach: Letter or telephone
Deadline: Feb. 1
Board meeting date: Quarterly
Final notification: Adv.
Writer: Robert S. Miner, Exec. Dir.
Officers and Directors: Paul S. Asperger,*
 Chair; Chris Rogers, Vice-Chair; Shirley
 Brinker,* Secy.-Treas.; Robert S. Miner, Exec.
 Dir.; Clee Howell.
Trustee Banks: First Interstate Bank, Loyds
 Bank, California, Wolf, Egan Bank, N.A.
Number of staff: 1 part-time professional, 1
 part-time support.
Employer Identification Number: 946140207

346
Friedman Brothers Foundation ✕
 801 East Commercial St.
 Los Angeles 90012
Application: 184 Sherwood Pl.,
 Englewood, NJ 07331
 Trust established about 1944 in CA.
Donor(s): Members of the Friedman family,
 Friedman Bag Co.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets,
 \$7,020,100 (M); gifts received, \$5,399;
 expenditures, \$4,715,677, including \$416,400
 for 43 grants (high: \$40,000; low: \$1,000).
Purpose and activities: Emphasis on
 education, and including religious education, and
 Jewish religious and welfare organizations.
Application Information:
Initial approach: Letter
Deadline: Oct. 31
Writer: Leslie Mendelsohn, Trustee
 Trustees: William Bernstein, Sam Frank, Albert
 Friedman, Ephraim Friedman, Harvey
 Friedman, Rudy Lowy, Leslie Mendelsohn,
 William S. Shen.
Employer Identification Number: 9556072294

347
Friedman Family Foundation
 11560 BATTERY ST., Suite 400
 San Francisco 94111 (415) 986-7570
 Established in 1964 in CA.
Donor(s): Phyllis K. Friedman, Howard
 Friedman.
Foundation type: Independent
Financial data (yr. ended 02/28/89): Assets,
 \$2,027,539 (M); expenditures, \$1,655,689,
 including \$149,675 for 63 grants (high:
 \$30,000; low: \$25).
Purpose and activities: Support primarily for
 social services and education; some support for
 culture, Jewish welfare, and women.
Application Information:
Deadline: None
Writer: Phyllis K. Friedman, Pres.

348
The Friend Family Foundation
 588 Mission St.
 San Francisco 94105 (415) 546-0596
 Established in 1967 in CA.
Donor(s): Donald H. Friend, Eugene L. Friend,
 Robert B. Friend.
Foundation type: Independent
Financial data (yr. ended 06/30/89): Assets,
 \$802,266 (M); gifts received, \$195,000;
 expenditures, \$216,964, including \$214,640
 for 95 grants (high: \$104,250; low: \$20).
Purpose and activities: Grants primarily for
 Jewish giving, including Jewish welfare funds;
 support also for cultural programs.
Application Information: Application form not
 required.
Deadline: None
Writer: Eugene L. Friend, Pres.
Officers and Directors: Eugene L. Friend,*
 Pres. and Treas.; Robert B. Friend,* VP;
 Donald A. Friend,* Secy.
Employer Identification Number: 946163916

349
Furth Foundation ✕
 201 Serrano St., No. 1000
 San Francisco 94104 (415) 433-2070
 Established in 1969 in CA.
Donor(s): Frederick P. Furth.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets,
 \$2,939,308 (M); gifts received, \$542,984;
 expenditures, \$253,292, including \$248,935
 for 146 grants (high: \$25,000; low: \$25).
Purpose and activities: Giving primarily for
 social services and education; some support for
 public affairs and culture.
Limitations: No grants to individuals.
Application Information:
Deadline: None
Writer: Frederick P. Furth, Mgr.
Officers and Directors: Frederick Furth,*
 Mgr.; Donna Furth, Alison Dobby Furth, Peggy
 Furth.
Employer Identification Number: 237060014

350
Georges and Germaine Fussenol Charity
Foundation ✕
 7060 Hollywood Blvd., Suite 912
 Hollywood 90028 (213) 463-7702
Donor(s): Germaine Fussenol,
 Germaine Fussenol.
Foundation type: Independent
Financial data (yr. ended 7/31/87): Assets,
 \$4,897,998 (M); expenditures, \$290,611,
 including \$213,000 for 66 grants (high:
 \$10,000; low: \$500).
Purpose and activities: Emphasis on hospital,
 aid to the handicapped, and child welfare.
Types of support: Operating budgets,
 continuing support, annual campaigns, seed
 money, building funds, equipment, land

acquisition, research, general purposes, capital
 campaigns, special projects.
Limitations: Giving limited to CA. No grants
 to individuals, or for emergency or endowment
 funds, deficit financing, demonstration projects,
 publications, conferences, scholarships, or
 fellowships; no loans.
Application Information: Application form not
 required.
Initial approach: Letter
Deadline: Sep. 30 for consideration in the
 same year.
Board meeting date: Oct.
Final notification: Inv.
Writer: Richard G. Heffly, Mgr.
Officers: Richard G. Heffly, Mgr.
 Trustees: Katherine S. Burns, Elizabeth Heffly,
 Michael J. Heffly, Fred W. Hoar, Virginia
 Madril, Guy Arnold Stone, Patricia H. Stone,
 Troy E. Stone.
Number of staff: 1 full-time professional
Employer Identification Number: 956207831

351
G.A.G. Charitable Corporation
 50300 Hwy. 245
 P.O. Box 52
 Badger 93603
 Incorporated in 1968 in CA.
Donor(s): Dorothy Salant Carrel, George A.
 Carrel.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets,
 \$1,989,221 (M); gifts received, \$89,405,
 including \$76,350 for 65 grants (high: \$5,000;
 low: \$500).
Purpose and activities: Grants for religious
 organizations, drug addiction rehabilitation,
 community funds, Jewish welfare funds, Africa,
 and the environment.
Types of support: Annual campaigns,
 Limitations: Giving primarily in NY and CA.
 No grants to individuals, or for building or
 endowment funds, research, scholarships,
 fellowships, or matching gifts; no loans.
Publications: 99¢ PF, annual report.
Application Information: Constitutes only to
 pre-selected organizations. Applications not
 accepted.
Board meeting date: May
Writer: Dorothy Salant Carrel, Pres.
Officers and Directors: Dorothy Salant
 Carrel,* Pres.; William Riphock, Secy.; Peter
 Salant, Treas.
Number of staff: None.
Employer Identification Number: 953566756

352
G.P.C. Foundation ✕
 50 California St., Suite 3315
 San Francisco 94111
 Established in 1966 in CA.
Donor(s): Gordon P. Carly,
 Gordon P. Carly.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets,
 \$24,900,305 (M); expenditures, \$2,463,445,
 including \$1,925,000 for 4 grants (high:
 \$1,515,000; low: \$10,000).

353
Gallo Foundation ✕
 1130
 Modesto 95353 (209) 579-3373
 Incorporated in 1955 in CA.
Donor(s): Members of the Gallo family, E. & J.
 Gallo Winery.
Foundation type: Independent
Financial data (yr. ended 10/31/88): Assets,
 \$5,409,368 (M); gifts received, \$230,000;
 expenditures, \$85,309, including \$77,225 for
 12 grants (high: \$25,000; low: \$200).
Purpose and activities: Support for higher and
 secondary education, religious purposes and
 general charitable organizations.
Limitations: Giving primarily in CA. No grants
 to individuals.
Application Information: Contributions only to
 pre-selected organizations. Applications not
 accepted.
Officers and Directors: Ernest Gallo,* Pres.;
 David E. Gallo,* V.P.; Joseph E. Gallo,* V.P.;
 Jack L. Dickman, Secy.; Dick Beal, Treas.
Employer Identification Number: 946081537

354
The Ernest Gallo Foundation ✕
 1130
 Modesto 95353 (209) 521-3091
 Incorporated in 1955 in CA.
Donor(s): Members of the Gallo family, E. & J.
 Gallo Winery.
Foundation type: Independent
Financial data (yr. ended 10/31/88): Assets,
 \$5,409,368 (M); gifts received, \$230,000;
 expenditures, \$85,309, including \$77,225 for
 12 grants (high: \$25,000; low: \$200).
Purpose and activities: Support for higher and
 secondary education, religious purposes and
 general charitable organizations.
Limitations: Giving primarily in CA. No grants
 to individuals.
Application Information: Contributions only to
 pre-selected organizations. Applications not
 accepted.
Officers and Directors: Ernest Gallo,* Pres.;
 David E. Gallo,* V.P.; Joseph E. Gallo,* V.P.;
 Jack L. Dickman, Secy.; Dick Beal, Treas.
Employer Identification Number: 946081537

355
The Julio R. Gallo Foundation ✕
 P.O. Box 1130
 Modesto 95353 (209) 579-3373
 Incorporated in 1955 in CA.
Donor(s): Julio R. Gallo, Robert J. Gallo.
Foundation type: Independent

356
Gamble Foundation ✕
 Established in 1968 in CA.
Foundation type: Independent
Financial data (yr. ended 12/31/87): Assets,
 \$1,205,378 (M); gifts received, \$132,000;
 expenditures, \$11,000, including \$50,
 for 19 grants (high: \$11,000; low: \$50).
Purpose and activities: Support primarily for a
 fund for and for environmental conservation
 organizations; support also for community
 funds, a hospital, a symphony association, and
 a fine arts museum.
Application Information: Application form not
 required.
Initial approach: Letter
Deadline: None
Writer: Laurence E. Gamble, Pres.; George F.
 Gamble, V.P. and Secy.; Treas.: Mary S.
 Gamble, V.P.
Employer Identification Number: 941680503

357
The Gap Foundation ✕
 900 Cherry Ave.
 San Bruno 94066 (415) 952-4400
 Established in 1977 in CA.
Donor(s): The Gap, Inc.
Foundation type: Company-sponsored
Financial data (yr. ended 06/30/89): Assets,
 \$308,089 (M); gifts received, \$623,500;
 expenditures, \$396,935, including \$127,448
 for 98 grants (high: \$25,000; low: \$100) and
 \$68,131 for employee matching gifts (high:
 \$2,000; low: \$25).
Purpose and activities: Support for higher and
 other education, civic and public affairs,
 cultural programs, and health and welfare,
 including youth organizations.
Types of support: Employee matching gifts,
 capital campaigns, general purposes, operating
 budgets.
Limitations: Giving primarily in San Francisco
 and San Mateo, CA. No grants to individuals.
Application Information:
Initial approach: Letter
Deadline: None
Writer: Steven Nelson, Mgr.
Officers and Directors: Robert J. Fisher, Chair; and C.E.O.;
 Debra T. Light, Sr. V.P. and Secy.; Robert J.
 Fisher, V.P.; Sherry Reson, V.P.; Adm'n.; Davis
 F. Fisher, Treas.

358
John Jewett & H. Chandler Garland
Foundation ✕ ✕
 P.O. Box 550
 Pasadena 91102-0550
 Trust established in 1939 in CA.
Donor(s): Members of the Garland family.
Foundation type: Independent
Financial data (yr. ended 12/31/86): Assets,
 \$1,623,927 (M); gifts received, \$1,025,269;
 expenditures, \$1,305,660, including
 \$1,261,500 for 50 grants (high: \$480,000; low:
 \$1,000; average: \$5,000-\$20,000).
Purpose and activities: Emphasis on cultural
 and historical programs, secondary and higher
 education, social services, especially for the
 elderly, youth agencies, hospitals, and health
 services.
Limitations: Giving primarily in CA, with
 emphasis on Los Angeles.
Application Information:
Initial approach: Letter
Deadline: None
Board meeting date: 3 times per year
Final notification: After each meeting
Officers and Trustees: C.E. Morrow, Mgr.;
 Cwendolyn Garland Babcock, Louise Grant
 Cawley.
Number of staff: None.
Employer Identification Number: 959509557

359
The David Geffen Foundation ✕
 2121 Ave. of the Stars, Suite 1700
 Los Angeles 90067
 Incorporated in 1986 in CA.
Donor(s): David Geffen.
Foundation type: Independent
Financial data (yr. ended 12/31/87): Assets,
 \$1,297,846 (M); expenditures, \$1,610,453,
 including \$1,607,230 for 61 grants (high:
 \$50,000; low: \$100).
Purpose and activities: Support primarily for
 medical research, international human rights
 societies and education.
Application Information:
Deadline: None
Trustees: Eric Eisner, David Geffen, Richard
 Sherman.
Employer Identification Number: 954085811

360
The Carl Gelert Foundation
 2222 19th Ave.
 San Francisco 94116 (415) 566-4420
 Incorporated in 1988 in CA.
Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
 Gelert.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

361
The Carl Gelert Foundation
 2222 19th Ave.
 San Francisco 94116 (415) 566-4420
 Incorporated in 1988 in CA.
Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
 Gelert.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

362
The Carl Gelert Foundation
 2222 19th Ave.
 San Francisco 94116 (415) 566-4420
 Incorporated in 1988 in CA.
Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
 Gelert.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

363
The Carl Gelert Foundation
 2222 19th Ave.
 San Francisco 94116 (415) 566-4420
 Incorporated in 1988 in CA.
Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
 Gelert.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

364
The Carl Gelert Foundation
 2222 19th Ave.
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Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
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Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

365
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 2222 19th Ave.
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 Incorporated in 1988 in CA.
Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
 Gelert.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

366
The Carl Gelert Foundation
 2222 19th Ave.
 San Francisco 94116 (415) 566-4420
 Incorporated in 1988 in CA.
Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
 Gelert.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

367
The Carl Gelert Foundation
 2222 19th Ave.
 San Francisco 94116 (415) 566-4420
 Incorporated in 1988 in CA.
Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
 Gelert.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

368
The Carl Gelert Foundation
 2222 19th Ave.
 San Francisco 94116 (415) 566-4420
 Incorporated in 1988 in CA.
Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
 Gelert.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

369
The Carl Gelert Foundation
 2222 19th Ave.
 San Francisco 94116 (415) 566-4420
 Incorporated in 1988 in CA.
Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
 Gelert.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

370
The Carl Gelert Foundation
 2222 19th Ave.
 San Francisco 94116 (415) 566-4420
 Incorporated in 1988 in CA.
Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
 Gelert.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

371
The Carl Gelert Foundation
 2222 19th Ave.
 San Francisco 94116 (415) 566-4420
 Incorporated in 1988 in CA.
Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
 Gelert.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

372
The Carl Gelert Foundation
 2222 19th Ave.
 San Francisco 94116 (415) 566-4420
 Incorporated in 1988 in CA.
Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
 Gelert.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

373
The Carl Gelert Foundation
 2222 19th Ave.
 San Francisco 94116 (415) 566-4420
 Incorporated in 1988 in CA.
Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
 Gelert.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

374
The Carl Gelert Foundation
 2222 19th Ave.
 San Francisco 94116 (415) 566-4420
 Incorporated in 1988 in CA.
Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
 Gelert.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

375
The Carl Gelert Foundation
 2222 19th Ave.
 San Francisco 94116 (415) 566-4420
 Incorporated in 1988 in CA.
Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
 Gelert.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

376
The Carl Gelert Foundation
 2222 19th Ave.
 San Francisco 94116 (415) 566-4420
 Incorporated in 1988 in CA.
Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
 Gelert.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

377
The Carl Gelert Foundation
 2222 19th Ave.
 San Francisco 94116 (415) 566-4420
 Incorporated in 1988 in CA.
Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
 Gelert.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

378
The Carl Gelert Foundation
 2222 19th Ave.
 San Francisco 94116 (415) 566-4420
 Incorporated in 1988 in CA.
Donor(s): Carl Gelert† Alisa Realty Co.,
 Pacific Coast Construction Co., Gertrude E.
 Gelert.
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets,
 \$7,535,653 (M); expenditures, \$704,103,
 including \$662,980 for 114 grants (high:
 \$100,000; low: \$1,000; average: \$1,000-
 \$100,000).
Purpose and activities: Support for the aged,
 medical research, drug abuse programs, and

379
The Carl Gelert Foundation
 2222 19

249

Cedars-Sinai Medical Center Section D Fund II
8700 Beverly Blvd.,
Los Angeles 90048

Established in 1984 in CA.
Donor(s): Mark Goodson.
Financial data type: Independent.
Financial data (yr. ended 12/31/87): Assets, \$3,320,353 (M); expenditures, \$701,120, including \$666,700 for 47 grants (high: \$200,000; low: \$500).
Purpose and activities: Grants to Jewish organizations and welfare funds, hospitals and health associations, and film associations.
Limitations: Giving primarily in New York, NY, and Los Angeles, CA. No grants to individuals.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Trustee: Cedars-Sinai Medical Ctr.
Employer Identification Number: 953918393

250
High Stuart Center Charitable Trust II
152 North Third St., Suite 400
San Jose 95115-0024 (408) 293-0463

Trust established in 1977 in CA.
Donor(s): High Stuart Center.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$7,822,482 (M); expenditures, \$534,987, including \$302,860 for 74 grants (high: \$43,250; low: \$20).
Purpose and activities: Support largely for higher and secondary education, hospitals, and cultural programs.
Limitations: Giving primarily in San Jose, CA.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Trustees: Arthur K. Lund, Louis O'Neal.
Employer Identification Number: 942453308

251
Chate Family Foundation II *
6111 North Chaburs Dr.,
Beverly Hills 90210-3530

Established in 1985.
Donor(s): Stanley Chais, Pamela Chais.
Foundation type: Independent.
Financial data (yr. ended 5/31/88): Assets, \$1,155,371 (M); gifts received, \$401,850; expenditures, \$64,869, including \$63,561 for 1 grant.
Purpose and activities: Giving for Jewish welfare fund supporting an Israel education fund.
Limitations: Giving primarily in CA. No grants to individuals.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Officers and Directors: Stanley Chais, * Chair, and Pres.; Emily Chais, * V.P.; Mark Chais, * V.P.; William Chais, * V.P.; Pamela Chais, * Secy. and C.F.O.
Employer Identification Number: 954017323

252
Charis Fund
Box 124
Tahoe City 95730 (916) 583-4348

Trust established in 1938 in CA.
Donor(s): Hugh Townbridge Dobbin, * Robert Lloyd Dobbin, * and others.
Financial data type: Independent.
Financial data (yr. ended 12/31/87): Assets, \$1,049,310 (M); expenditures, \$177,490, including \$154,565 for 20 grants (high: \$31,000; low: \$2,000).
Purpose and activities: Emphasis on Protestant church-related organizations, education, and social service agencies.
Type of support: Seed money, special projects.
Limitations: Giving primarily in the San Francisco Bay Area, CA, and in WA and OR. No grants to individuals.
Application information: Funds largely committed; new requests not encouraged. Application form not required.
Initial approach: Letter.
Copies of proposal: 5

253
Charwell Foundation II *
1901 Ave. of the Stars, Suite 680
Los Angeles 90067 (213) 556-7600

Established in 1986 in CA.
Donor(s): A. Jerold Perenchio.
Foundation type: Independent.
Financial data (yr. ended 11/30/89): Assets, \$4,598,824 (M); expenditures, \$2,273,029, including \$2,181,235 for 366 grants (high: \$250,000; low: \$500).
Purpose and activities: Giving primarily for cultural programs, including fine and performing arts groups, and higher education; support also for social service and youth agencies and health associations.
Limitations: No grants to individuals.
Application information: Initial approach: Letter.
Deadline(s): None

254
The Christensen Fund *
780 Welch Rd., Suite 100
Palo Alto 94304

Incorporated in 1957 in CA.
Donor(s): Allen D. Christensen, * Carmen M. Christensen.
Foundation type: Operating.
Financial data (yr. ended 11/30/87): Assets, \$41,082,600 (M); gifts received, \$25,930,525; expenditures, \$2,293,341, including \$964,606 for 21 grants (high: \$390,962; low: \$100; average: \$500-\$15,000).
Purpose and activities: Operating research, education, and the arts, including the display of an object in museums and support of educational institutions and programs in the U.S. and abroad; very limited grants.
Types of support: Fellowships, matching funds, publications, research, seed money, special projects.
Limitations: Giving limited to the greater San Francisco Bay Area, CA. No loans.
Publications: Annual report, program policy statement, application guidelines.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Officers: C. Diane Christensen, * Pres.; Carmen M. Christensen, * V.P.; William R. Benevento, * Secy.
Trustees: * Karen K. Christensen Calvin, Rosemary Pratt.
Employer Identification Number: 946035879

255
Chuan Lyu Foundation
(Formerly The Lee Foundation)
132 Isabella Ave.
Alhambra 94027

Established in 1986 in CA.
Donor(s): Hsuan Lee.
Foundation type: Independent.
Financial data (yr. ended 11/30/89): Assets, \$1,380,000 (M); qualifying distributions, \$48,000, including \$46,000 for 8 grants (high: \$200,000; low: \$1,000; average: \$1,000; \$20,000).
Purpose and activities: Support for the study of topics related to Taiwan.
Type of support: Special projects.
Trustees: Hsuan Lee.
Employer Identification Number: 586203563

256
Chilus Fund II
P.O. Box 49957
Los Angeles 90049 (213) 472-2334

Incorporated in 1975 in CA.
Donor(s): Ellen B. Ballinger.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$4,137,366 (M); expenditures, \$372,123, including \$250,000 for 1 grant.
Purpose and activities: Giving for higher education and a senior citizens center.
Application information: Application form not required.
Deadline(s): None

257
Clonox Company Foundation *
1212 Broadway
Oakland 94612 (415) 271-7747

Mailings address: P.O. Box 24305, Oakland, CA 94633
Incorporated in 1980 in CA.
Donor(s): Clonox Co.
Foundation type: Company-sponsored.
Financial data (yr. ended 4/30/88): Assets, \$2,056,242 (M); gifts received, \$1,500,000; expenditures, \$1,309,881, including \$1,243,275 for 128 grants (high: \$50,000; low: \$25; average: \$1,000-\$10,000; \$30,000; low: \$25).
Purpose and activities: Giving primarily for youth and education, social welfare, civic affairs, for economic development and employment training, and emergency product donations.
Types of support: Sibling funds, operating budgets, general purposes, employee matching gifts, capital campaigns, matching funds, technical assistance, scholarship funds.
Limitations: Giving primarily in Oakland, CA, and other areas of company operations. No support for sectarian religious purposes, or for veterans', fraternal, or labor organizations.
Publications: Corporate giving report (including application guidelines), program policy statement, application guidelines.
Application information: Application form required.
Initial approach: Letter requesting application.
Copies of proposal: 1

259
The Roy E. Coats Fund for the Research and Treatment of Cancer II *
333 North Clement Blvd., Suite 695
Burbank 91502 (818) 846-5079

Established in 1988 in CA.
Donor(s): Laura K. Coats.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$1,000,640 (M); gifts received, \$1,028,444; expenditures, \$0.
Purpose and activities: Initial year of operation, 1988; no grants awarded.
Limitations: No grants to individuals.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Trustees: Virginia Coats Ashworth, Clema Coats, Laura K. Coats.
Employer Identification Number: 954144621

260
The Colburn Collection II
6311 Romanne St., No. 7111
Los Angeles 90038

Established in 1986 in CA.
Foundation type: Operating.
Financial data (yr. ended 12/31/88): Assets, \$7,206,122 (M); gifts received, \$7,600; expenditures, \$243,454, including \$200,000 for 5 grants.
Purpose and activities: Support for instruction in the performing arts, including music.
Medical instruments are loaned to students of music until they can afford to purchase their own.
Types of support: Endowment funds, building fundations.
Limitations: Giving primarily in Los Angeles, CA.
Application information: Application form not required.
Initial approach: Letter

258
Francis H. Clougherty Charitable Trust II
c/o Patrick F. Collins
Pasadena 91109-4990

Established in 1984 in CA.
Financial data (yr. ended 12/31/88): Assets, \$5,966,703 (M); expenditures, \$396,979, including \$386,000 for 9 grants (high: \$150,000; low: \$2,000).
Purpose and activities: Support primarily for higher and secondary education, Catholic churches, and hospitals.
Limitations: Giving primarily in southern CA. No grants to individuals.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Trustees: Bernard J. Clougherty, Joseph D. Clougherty.
Employer Identification Number: 956818523

262
The Roy E. Coats Fund for the Research and Treatment of Cancer II *
333 North Clement Blvd., Suite 695
Burbank 91502 (818) 846-5079

Established in 1988 in CA.
Donor(s): Laura K. Coats.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$1,000,640 (M); gifts received, \$1,028,444; expenditures, \$0.
Purpose and activities: Initial year of operation, 1988; no grants awarded.
Limitations: No grants to individuals.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Trustees: Virginia Coats Ashworth, Clema Coats, Laura K. Coats.
Employer Identification Number: 954144621

260
The Colburn Collection II
6311 Romanne St., No. 7111
Los Angeles 90038

Established in 1986 in CA.
Foundation type: Operating.
Financial data (yr. ended 12/31/88): Assets, \$7,206,122 (M); gifts received, \$7,600; expenditures, \$243,454, including \$200,000 for 5 grants.
Purpose and activities: Support for instruction in the performing arts, including music.
Medical instruments are loaned to students of music until they can afford to purchase their own.
Types of support: Endowment funds, building fundations.
Limitations: Giving primarily in Los Angeles, CA.
Application information: Application form not required.
Initial approach: Letter

258
Francis H. Clougherty Charitable Trust II
c/o Patrick F. Collins
Pasadena 91109-4990

Established in 1984 in CA.
Financial data (yr. ended 12/31/88): Assets, \$5,966,703 (M); expenditures, \$396,979, including \$386,000 for 9 grants (high: \$150,000; low: \$2,000).
Purpose and activities: Support primarily for higher and secondary education, Catholic churches, and hospitals.
Limitations: Giving primarily in southern CA. No grants to individuals.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Trustees: Bernard J. Clougherty, Joseph D. Clougherty.
Employer Identification Number: 956818523

263
Columbia Foundation *
Koshland Bldg.
1180 Sargent St., Suite 400
San Francisco 94111 (415) 986-5179

Incorporated in 1940 in CA.
Donor(s): Madeleine H. Russell, Christine H. Russell.
Foundation type: Independent.
Financial data (yr. ended 05/31/89): Assets, \$32,745,444 (M); gifts received, \$80,000; expenditures, \$1,492,794, including \$1,335,533 for 124 grants (high: \$201,000; low: \$500; average: \$1,000-\$50,000).
Purpose and activities: Current focus is on projects that address critical issues and offer promise of significant positive impact in the following areas: preservation of the natural environment; enhancement of urban community, life and culture; the interdependence of nations and understanding among people from different cultures; reversal of the arms race worldwide; and protection of basic human rights. The foundation focuses its program primarily on projects that seek common ground between the San Francisco community and the shared global concerns of an interdependent world.
Type of support: Seed money, special projects, research, publications, conferences and seminars.
Limitations: Giving primarily in northern CA, with emphasis on the San Francisco Bay Area. No support for private foundations, institutions supported by federated campaigns or heavily subsidized by government funds, or projects in medicine or religion. No grants to individuals, or for building or endowment funds, scholarships, fellowships, or operating budgets.
Publications: Application guidelines, program policy statement, grants list, annual report (including application guidelines), multi-year report.
Application information: Application form not required.
Initial approach: Letter.
Copies of proposal: 1

263
Columbia Savings Charitable Foundation II
8840 Wilshire Blvd.,
Beverly Hills 90211

Established in 1985 in CA.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$1,523,768 (M); gifts received, \$1,080,000; expenditures, \$5,272,036, including \$3,760,750 for 26 grants (high: \$250,000; low: \$100).
Purpose and activities: Giving primarily for music and education.
Application information: Application form not required.
Deadline(s): None

261
The Tara and Richard Colburn Fund II
1516 Portuna Ave.
Los Angeles 90025

Established in 1985 in CA.
Donor(s): Richard D. Colburn, Consolidated Financial Resources, U.S. Benefits, Inc.
Foundation type: Independent.
Financial data (yr. ended 12/31/87): Assets, \$1,523,768 (M); gifts received, \$1,080,000; expenditures, \$5,272,036, including \$3,760,750 for 26 grants (high: \$250,000; low: \$100).
Purpose and activities: Giving primarily for music and education.
Application information: Application form not required.
Deadline(s): None

THE FOUNDATION DIRECTORY

220

Briggs Foundation \square

P.O. Box 1510
Rancho Santa Fe 92067 (619) 756-4875
Established in 1985 in CA.
Donor(s): Blaine A. Briggs, Lawrence S. Briggs.
Financial data yr. ended 07/31/89: Assets, \$1,189,711 (M); gifts received, \$6,781; expenditures, \$53,524, including \$4,589 for 74 grants (high: \$7,500; low: \$13); hospital and health centers, social services, and education. Giving primarily in San Diego County, CA.
Application information:
Initial approach: Letter
Deadline: None
Write: Robert B. Briggs
Trustees: Blaine A. Briggs, Lawrence S. Briggs.
Employer Identification Number: 330119350

221

Bright Family Foundation \square

2241 Yosemite Blvd.
Modesto 95360 (209) 526-8242
Established in 1966 in CA.
Donor(s): Calvin Bright, Marjorie Bright.
Foundation type: Independent.
Financial data yr. ended 12/31/88: Assets, \$1,736,952 (M); gifts received, \$250,000; expenditures, \$67,314, including \$55,000 for 14 grants (high: \$14,000; low: \$500).
Purpose and activities: Giving primarily for youth groups, higher education, a Methodist church and health organizations.
Types of support: Operating budgets; renovation projects.
Limitations: Giving primarily in CA.
Application information: Application form required.
Deadline: None
Write: Marjorie Bright, V.P.
Office: Calvin Bright, Pres.; Marjorie Bright, V.P.; Lyn Bright, Secy.; Pres.
Employer Identification Number: 770126942

222

El Broad Family Foundation

11601 Wilshire Blvd., 12th Fl.
Los Angeles 90025
Established in 1980 in CA.
Donor(s): El Broad.
Foundation type: Operating.
Financial data yr. ended 06/30/89: Assets, \$16,956,276 (M); gifts received, \$1,451,850; operating expenditures, \$4,000,715, including \$547,250 for 13 grants (high: \$23,000; low: \$574); average: \$340,523,000 and \$3,666,088 for 64 grants.
Purpose and activities: A private operating foundation that supports the education of contemporary American art.
Types of support: General purposes.
Application information: Contributors only to pre-selected organizations. Applications not accepted.

Officer: El Broad, Pres.; Sharon McQueen, Secy.; Eddie L. Broad, Treas.
Number of staff: 1 full-time professional, 1 full-time support, 1 part-time support.
Employer Identification Number: 953537237

223

Dana & Albert R. Broccoli Charitable Foundation \square

2121 Avenue of the Stars, Suite 1240
Los Angeles 90067
Established in 1980 in CA.
Donor(s): Albert R. Broccoli, Dana Broccoli.
Foundation type: Independent.
Financial data yr. ended 12/31/88: Assets, \$2,735,099 (M); gifts received, \$83,000; expenditures, \$151,156, including \$148,685 for 23 grants (high: \$27,000; low: \$1,000).
Purpose and activities: Support for higher education, hospitals and health associations, cultural programs, and youth and family services.
Types of support: General purposes.
Application information: Contributors only to pre-selected organizations. Applications not accepted.
Deadline: None
Write: Albert R. Broccoli, Pres.; Dana Broccoli, V.P.; Michael G. Wilson, C.F.O.
Employer Identification Number: 953502889

224

Brotran Foundation of California \square

430 Robert D. Harford
4913 North Camden Dr., No. 600
Beverly Hills 90210 (213) 271-2910
Established in 1964.
Foundation type: Independent.
Financial data yr. ended 12/31/88: Assets, \$5,217,230 (M); expenditures, \$452,630, including \$302,200 for 36 grants (high: \$50,000; low: \$500).
Purpose and activities: Giving mainly for children and health; some support for arts and education.
Limitations: Giving primarily in CA.
Application information:
Initial approach: Letter
Deadline: None
Officers and Directors: Michael B. Sherman, Pres.; Lowell Marks, Secy.; Robert D. Harford, Treas.; Tom Wald.
Employer Identification Number: 956094639

225

The David J. Brown and Virginia L. Brown Foundation \square

(formerly The Brown Foundation)
2290 North First St.
San Jose 95131
Established in 1981 in CA.
Donor(s): David J. Brown.
Foundation type: Independent.
Financial data yr. ended 12/31/88: Assets, \$332 (M); gifts received, \$233,659; operating expenditures, \$223,771, including \$318,189 for 31 grants (high: \$37,225; low: \$100).
Purpose and activities: Giving primarily for religion and education.

Application information: Contributors only to pre-selected organizations. Applications not accepted.
Officers and Directors: David J. Brown, Pres.; Virginia L. Brown, V.P.; B. Craig Duncan, Secy.; Treas.: Stanley M. Johnson.
Employer Identification Number: 942807836

226

The Robert Brownlee Foundation \square

26050 Krasie Ln.
Los Altos Hills 94022
Established in 1966.
Foundation type: Independent.
Financial data yr. ended 09/30/89: Assets, \$1,325,476 (M); expenditures, \$51,805, including \$34,983 for 4 grants (high: \$10,000; low: \$2,313).
Purpose and activities: Gives primarily for science and technology, including programs or facilities which develop scientific creativity and/or disseminate knowledge in pre-college use.
Application information: Application form not required.
Deadline: None
Write: Robert Brownlee, Pres.
Officers and Directors: Robert Brownlee, Pres.; Leonard Simon, V.P.; Robert Borzawski, Secy.; Treas.: Randall Blair, C.F.O.; Edith Twohley, Edy.
Employer Identification Number: 770131702

227

Buchalter, Nemer, Fields, Chrysler & Younger Charitable Foundation \square

700 South Flower St., Suite 700
Los Angeles 90017 (213) 626-6700
Established in 1965 in CA.
Trust established in 1965 in CA.
Donor(s): Buchalter, Nemer, Fields, Chrysler & Younger.
Foundation type: Company-sponsored.
Financial data yr. ended 12/31/87: Assets, \$304,435 (M); gifts received, \$88,250; expenditures, \$146,501, including \$18,735 for 93 grants (high: \$17,250; low: \$25).
Purpose and activities: Emphasis on Jewish welfare funds, hospitals, and educational and cultural programs.
Limitations: Giving primarily in CA. No grants to individuals, or for endowment funds, research, scholarships, or fellowships; no loans.
Application information:
Initial approach: Letter, telephone, or proposal
Copies of proposal: 1
Deadline: Submit proposal preferably in Nov. or Dec.; deadline Dec. 31
Board meeting details: As required
Trustees: Iwain J. Buchalter, Arthur Chinski, Murray M. Fields, Terrence Nanan, Phillip J. Wolman.
Employer Identification Number: 955612960

228

The Henry W. Bull Foundation

c/o Santa Barbara Bank & Trust
P.O. Box 2340
Santa Barbara 93120-2340 (805) 564-6211
Trust established in 1960 in CA.

Donor(s): Maury L. Bull.
Foundation type: Independent.
Financial data yr. ended 12/31/88: Assets, \$4,997,550 (M); expenditures, \$362,756, including \$23,500 for 76 grants (high: \$20,000; low: \$500; average: \$1,000-\$2,500).
Purpose and activities: Grants primarily for higher education, the handicapped, health, and church support.
Limitations: No grants to individuals, or for building or endowment funds.
Application information: Applications not accepted.
Board meeting details: Monthly
Write: Gary Newman, Asst. V.P.; Santa Barbara Bank & Trust
Trustees: James W.L. Taylor, Santa Barbara Bank & Trust.
Employer Identification Number: 956062058

229

The Alphonse A. Burnard Medical and Educational Foundation

593 Palm Canyon Dr.
Borrego Springs 92004 (714) 767-5314
Incorporated in 1957 in CA.
Foundation type: Independent.
Financial data yr. ended 12/31/88: Assets, \$2,029,509 (M); expenditures, \$67,999, including \$54,625 for 14 grants (high: \$10,000; low: \$1,000).
Purpose and activities: Emphasis on higher education, hospitals, youth agencies, and the handicapped.
Limitations: Giving primarily in Borrego Springs and San Diego County, CA. No grants to individuals, or for endowment funds.
Application information: Application form not required.
Initial approach: Letter
Copies of proposal: 1
Deadline: Submit proposal in Oct.
Board meeting details: As required; at least semi-annually
Write: A.A. Burnard III, Pres.
Officers: A.A. Burnard III, Pres.; A.G. Hansen, Secy.; C.J. Kahns III, Treas.
Number of staff: 1 part-time support.
Employer Identification Number: 956083677

230

Burnham Foundation \square

610 West 5th St.
San Diego 92101
Established in 1980 in CA.
Foundation type: Independent.
Financial data yr. ended 12/31/88: Assets, \$3,147,620 (M); expenditures, \$376,361, including \$348,227 for 56 grants (high: \$230,000; low: \$25).
Purpose and activities: Giving primarily for higher and other education and medical research.
Limitations: Giving primarily in CA. No grants to individuals.
Application information: Contributors only to pre-selected organizations. Applications not accepted.

Officer: Malin Burnham, Pres.; Roberta Burnham, V.P.; Nina Calloway, Secy.; Louie J. Cardy, Treas.
Trustees: Robert Brethard, Pauline des Granges, Philip M. Klauer.
Employer Identification Number: 953565278

231

Fritz B. Burns Foundation \blacktriangledown \square

4001 West Alameda Ave., Suite 203
Burbank 91505 (818) 840-8802
Incorporated in 1955 in CA.
Donor(s): Fritz B. Burns.
Foundation type: Independent.
Financial data yr. ended 9/30/88: Assets, \$138,492,443 (M); expenditures, \$4,685,150, including \$3,164,450 for 82 grants (high: \$500,000; low: \$300; average: \$1,000-\$100,000).
Purpose and activities: Grants primarily for education, hospitals and medical research organizations; support also for Roman Catholic religious associations and schools, social welfare agencies, and church support.
Limitations: Giving primarily in the Prov., UT and Los Angeles, CA areas. No grants to individuals or private foundations.
Application information:
Initial approach: Letter
Board meeting details: Feb., May, Aug., and Nov.
Write: Joseph E. Rawlinson, Pres.
Officers and Directors: William Hebert Hanson, Chair.; Joseph E. Rawlinson, Pres.; W.K. Shiner, Exec. V.P. and Secy.; Treas.: Charles S. Cassess, Richard Dunn, Don Feuerberg, J. Robert Vaughan.
Number of staff: None.
Employer Identification Number: 956064403

232

Burns-Dunphy Foundation \square

c/o Walter M. Gleason
Heater Bldg., Third & Market Sts., Suite 1200
San Francisco 94105
Foundation established in 1969 in CA.
Donor(s): Walter M. Gleason.
Foundation type: Independent.
Financial data yr. ended 12/31/88: Assets, \$1,349,497 (M); gifts received, \$90,000; expenditures, \$87,878, including \$87,000 for 32 grants (high: \$10,000; low: \$1,000).
Purpose and activities: Grants primarily for Roman Catholic welfare, educational, and missionary services.
Officers and Directors: Walter M. Gleason, Pres.; Treas.: Patricia Gleason, V.P.; Cresley H. Nakagawa, Secy.
Employer Identification Number: 237043565

233

C & H Charitable Trust \blacktriangledown

830 Long Ave.
Cockeet 94575
Established in 1974.
Donor(s): Hawaiian Commercial & Sugar, Honolulu Sugar Co.
Foundation type: Company-sponsored

Financial data yr. ended 12/31/89: Assets, \$311,140 (M); gifts received, \$107,972; expenditures, \$108,059, including \$102,345 for 28 grants (high: \$40,000; low: \$1,000) and \$5,605 for employee matching gifts.
Purpose and activities: Support for health and welfare, education, culture and the arts, and civic organizations.
Types of support: Employee matching gifts.
Limitations: Giving primarily in the Crocken, CA area.
Application information:
Write: Cheryl Titlow, Exec. Secy.
Trustees: James M. Bur, Harold R. Somers, William H. Stewart.
Employer Identification Number: 233410587

234

C.S. Fund \blacktriangledown

469 Bohemian Hwy.
Freestone 95472 (707) 874-2942
Established in 1981 in CA as "pass through" fund for annual gifts of donors.
Donor(s): Maryanne Mott, Herman E. Warrsh.
Foundation type: Operating.
Financial data yr. ended 10/31/89: Assets, \$558,438 (M); gifts received, \$1,200,000; expenditures, \$1,341,342, including \$820,000 for 60 grants (high: \$30,000; low: \$600; average: \$5,000-\$30,000) and \$294,407 for foundation-administered programs.
Initial approach: Letter
Board meeting details: None
Write: Joseph E. Rawlinson, Pres.
Officers and Directors: William Hebert Hanson, Chair.; Joseph E. Rawlinson, Pres.; W.K. Shiner, Exec. V.P. and Secy.; Treas.: Charles S. Cassess, Richard Dunn, Don Feuerberg, J. Robert Vaughan.
Number of staff: None.
Employer Identification Number: 956064403

including \$268,535 for 37 grants (high: \$32,250; low: \$100).
Purpose and activities: Support primarily for Roman Catholic educational and religious organizations.
Limitations: Giving primarily in AR.
Application Information: Letter.
Initial approach: Letter.
Deadline(s): None.
Officers and Trustees: A.J. Wrape, Jr., *Mgr.; A.J. Wrape III, Tom Wrape, W.K. Wrape II.
Employer Identification Number: 716050323

CALIFORNIA

141
ABC Foundation \boxtimes
 P.O. Box 3809
 San Francisco 94119-3809

Donor(s): None B. Ramsey.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$1,726,425 (M); expenditures, \$122,982, including \$122,000 for 9 grants (high: \$70,000; low: \$1,000).
Purpose and activities: Giving primarily for education, cultural programs, and general charities. Giving limited to CA. No grants to individuals.
Application Information: Contributors only to pre-selected organizations. Applications not accepted.
Officers and Trustees: B. Ramsey, * Pres.; Elizabeth H. Bechtel, V.P.; A. Bad, Ferguson, Sec'y.; Theodore J. D. Bechtel, Jr.
Director(s): S.D. Bechtel, Jr.
Employer Identification Number: 942415607

142
The Abelard Foundation, Inc.
 2530 San Pablo Ave., Suite 8
 Berkeley 94702
Donor(s): Earl Coast Grant application office joint
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$1,001,100 (M); expenditures, \$212,762-7710

Incorporated in 1958 in NY as successor to Albert B. Wells Charitable Trust established in 1950 in MA.
Donor(s): Members of the Wells family.
Foundation type: Independent.
Financial data (yr. ended 12/31/88): Assets, \$1,741,522 (M); gifts received, \$225,000; expenditures, \$395,682, including \$267,000 for 39 grants (high: \$14,000; low: \$5,000; average: \$6,000-\$7,000).
Purpose and activities: Giving especially for seed money to new organizations and model projects, with emphasis on protection of civil

rights and civil liberties; support for programs designed to achieve social, political, and economic equality for urban and rural poor, including giving them a voice in decisions about their environment.
Types of support: Operating budgets, seed money, matching funds, technical assistance, special projects, publications.
Limitations: Giving limited to western states, New York, NY, and southern states, including the Appalachian region. No support for medical, educational, or cultural institutions. No grants to individuals, or for building or endowment funds, continuing support, annual campaigns, emergency funds, scholarships, fellowships, or research, no loans.
Publications: Informational brochure (including application guidelines), grants list.
Application Information: Application form not required.
Initial approach: Letter, telephone, or proposal.
Copies of proposal: 1
Deadline(s): None
Board meeting date(s): Feb., May, and Nov.
Fiscal notification: Immediately following board meeting.
Write: Len Burner, Exec. Dir., West Coast; Nanette Falkenberg, Pres., Joint Foundation Support, Inc. (East Coast)

Officers and Directors: Albert B. Wells II, * Pres.; Kristen Wells Buck, * V.P.; Frances W. Magee, * V.P.; Aedle Norfield, * V.P.; Joel Schrock, * V.P.; Susan Wells, * V.P.; Malcolm J. Edger, Jr., * Sec'y.; Charles R. Schrock, * Treas.; Michael Bernhard, Henry Bernhard, Cheryl Bernhard, Steven Bernhard, Randall Buck, Lewis H. Butler, Donald Collins, Susan Collins, Andrew D. Heinenman, David B. Magee, Peter Newfield, Albert Schrock, Christine Schrock, Daniel W. Schrock, Jean Schrock, Thomas A. Schrock, George E. Weller, Laura Wells, Melissa K. Wells, Ron D. Wells.
Number of staff: 1 full-time professional; 1 part-time support.
Employer Identification Number: 136054580

143
Aequus Institute
 4650 Arrow Hwy., Suite D-6
 Monrovia 91763-1223
Donor(s): Teran Alan Mansfield; \dagger
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$5,407,505 (M); expenditures, \$556,694, including \$314,000 for grants.
Purpose and activities: Giving for the promotion of the free market economic system in the U.S. and throughout the world; support also for the teachings of Mary Baker Eddy and the Christian Science Church.
Types of support: Annual campaigns, building funds, capital campaigns, conferences and seminars, fellowships, general purposes, in-kind gifts, internships, publications, research, scholarship funds.
Limitations: No grants to individuals.
Publications: Informational brochure (including application guidelines).

Established in 1993 in NV.
Donor(s): Howard F. Ahmanson, Jr., Dorothy G. Sullivan, J. William H. Ahmanson, Robert H. Ahmanson.
Foundation type: Independent.
Financial data (yr. ended 10/31/89): Assets, \$437,995,000 (M); qualifying distributions, \$23,015,166, including \$20,150,333 for 406 grants (high: \$1,850,000; low: \$300; average: \$10,000-\$25,000) and \$2,864,833 for 5 in-kind gifts.
Purpose and activities: Emphasis on higher and other education, the arts and humanities, medicine and health, and a broad range of social welfare programs, including youth organizations.
Types of support: Building funds, equipment, end acquisition, endowment funds, matching funds, scholarship funds, special projects, renovation projects, capital campaigns.
Limitations: Giving primarily in southern CA, with emphasis on the Los Angeles area. No grants to individuals, or for continuing support, annual campaigns, deficit financing, professional, internships, fellowships, film programs, underwriting, or exchange programs, no loans.
Publications: Program policy statement, application guidelines, grants list.
Application Information: Application form not required.
Initial approach: Proposal or letter.
Copies of proposal: 1
Deadline(s): None
Board meeting date(s): 3 to 4 times annually
Fiscal notification: 30 to 60 days
Write: Lee E. Walton, V.P. and Managing Dir.
Officers: Robert H. Ahmanson, * Pres.; Lee E. Walton, V.P. and Managing Dir.; William H. Ahmanson, V.P.; Karen A. Hoffman, Sec'y.; Donald B. Stark, Treas.
Trustees: Howard F. Ahmanson, Jr., Daniel N. Bellin, Robert M. DeKul, Robert F. Ebran, Franklin D. Murphy, M.D.
Number of staff: 7 full-time professional; 1 part-time professional.
Employer Identification Number: 956089998

Application Information: Proposals for major funding selected from organizations familiar to the board. Application form not required.
Initial approach: Proposal
Copies of proposal: 1
Board meeting date(s): Quarterly
Fiscal notification: Within 6 months of receipt
Write: Larry P. Aron, Exec. Dir.; Edwin Faulber, Jr., Mgr.; David Keyston, Mgr.; Patrick Parker, Mgr.
Number of staff: 1 full-time professional; 1 full-time support; 1 part-time support.
Employer Identification Number: 880 91269

144
The Ahmanson Foundation \blacktriangledown
 9215 Wilshire Blvd.
 Beverly Hills 90210 (213) 278-0770

Incorporated in 1952 in CA.
Donor(s): Howard F. Ahmanson, Jr., Dorothy G. Sullivan, J. William H. Ahmanson, Robert H. Ahmanson.
Foundation type: Independent.
Financial data (yr. ended 10/31/89): Assets, \$437,995,000 (M); qualifying distributions, \$23,015,166, including \$20,150,333 for 406 grants (high: \$1,850,000; low: \$300; average: \$10,000-\$25,000) and \$2,864,833 for 5 in-kind gifts.
Purpose and activities: Emphasis on higher and other education, the arts and humanities, medicine and health, and a broad range of social welfare programs, including youth organizations.
Types of support: Building funds, equipment, end acquisition, endowment funds, matching funds, scholarship funds, special projects, renovation projects, capital campaigns.
Limitations: Giving primarily in southern CA, with emphasis on the Los Angeles area. No grants to individuals, or for continuing support, annual campaigns, deficit financing, professional, internships, fellowships, film programs, underwriting, or exchange programs, no loans.
Publications: Program policy statement, application guidelines, grants list.
Application Information: Application form not required.
Initial approach: Letter
Copies of proposal: 3
Deadline(s): Submit proposal preferably in Sept. or Oct.; deadline Oct. 31
Board meeting date(s): Nov.
Fiscal notification: 4 weeks
Write: Robert F. O'Neill, Pres.
Officers: Robert F. O'Neill, Pres.; Kay S. O'nderdonk, V.P. and Sec'y.; Jean A. Peck, V.P. and Treas.
Number of staff: 1 part-time professional; 1 part-time support.
Employer Identification Number: 956100378

Established in 1981 in CA.
Donor(s): Phil N. Allen; \dagger
Foundation type: Independent
Financial data (yr. ended 6/30/88): Assets, \$4,222,497 (M); expenditures, \$345,705, including \$192,000 for 6 grants (high: \$126,000; low: \$4,000).
Purpose and activities: Grants primarily for multiple sclerosis and cancer research.
Limitations: Giving primarily in CA and CT.
Application Information: Application form not required.
Initial approach: None
Deadline(s): None
Board meeting date(s): 3 to 6 times annually
Fiscal notification: 30 to 60 days
Write: Lee E. Walton, V.P. and Managing Dir.
Officers: Robert H. Ahmanson, * Pres.; Lee E. Walton, V.P. and Managing Dir.; William H. Ahmanson, V.P.; Karen A. Hoffman, Sec'y.; Donald B. Stark, Treas.
Trustees: Howard F. Ahmanson, Jr., Daniel N. Bellin, Robert M. DeKul, Robert F. Ebran, Franklin D. Murphy, M.D.
Number of staff: 7 full-time professional; 1 part-time professional.
Employer Identification Number: 956089998

Incorporated in 1964 in CA.
Donor(s): Hazel H. Ahmanson, \dagger
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$1,211,850 for 2 grants (high: \$1,310,850; low: \$1,000; average: \$5,000-\$10,000).
Purpose and activities: Emphasis on private secondary education, cultural institutions, hospitals, and youth activities.
Types of support: Continuing support, annual campaigns, building funds, equipment, research, fellowships, general purposes, in-kind gifts, internships, publications, research, scholarship funds.
Limitations: Giving primarily in southern CA. No grants to individuals, or for operating budgets, seed money, emergency funds, deficit financing, endowment funds, matching gifts, scholarships, fellowships, special projects, conferences, or conferences, no loans.
Application Information: Application form not required.
Initial approach: Letter
Copies of proposal: 1
Deadline(s): None
Board meeting date(s): 3 to 6 times annually
Fiscal notification: 30 to 60 days
Write: Lee E. Walton, V.P. and Managing Dir.
Officers: Robert H. Ahmanson, * Pres.; Lee E. Walton, V.P. and Managing Dir.; William H. Ahmanson, V.P.; Karen A. Hoffman, Sec'y.; Donald B. Stark, Treas.
Trustees: Howard F. Ahmanson, Jr., Daniel N. Bellin, Robert M. DeKul, Robert F. Ebran, Franklin D. Murphy, M.D.
Number of staff: 7 full-time professional; 1 part-time professional.
Employer Identification Number: 956089998

including \$64,730 for 70 grants (high: \$6,000; low: \$100).
Purpose and activities: Giving primarily for environmental and wildlife conservation support also for health, the fine and performing arts, and human services.
Types of support: Building funds, endowment funds.
Limitations: Giving primarily in CA. No grants to individuals.
Application Information: Application form not required.
Initial approach: Letter
Board meeting date(s): June 15, Sept. 15, Dec. 15, and Apr. 15
Write: David W. Allen, Trustee
Trustees: Andrew E. Allen, David W. Allen, Howard B. Allen, Elizabeth Straus.
Number of staff: 3 part-time support.
Employer Identification Number: 946100550

145
The Ahlertson Foundation \boxtimes
 c/o Robert Sutton
 12839 Marlboro St.
 Los Angeles 90049-3720 (213) 386-1196

Established in 1961 in CA.
Donor(s): Hazel H. Ahmanson, \dagger
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$1,211,850 for 2 grants (high: \$1,310,850; low: \$1,000; average: \$5,000-\$10,000).
Purpose and activities: Emphasis on private secondary education, cultural institutions, hospitals, and youth activities.
Types of support: Continuing support, annual campaigns, building funds, equipment, research, fellowships, general purposes, in-kind gifts, internships, publications, research, scholarship funds.
Limitations: Giving primarily in southern CA. No grants to individuals, or for operating budgets, seed money, emergency funds, deficit financing, endowment funds, matching gifts, scholarships, fellowships, special projects, conferences, or conferences, no loans.
Application Information: Application form not required.
Initial approach: Letter
Copies of proposal: 3
Deadline(s): Submit proposal preferably in Sept. or Oct.; deadline Oct. 31
Board meeting date(s): Nov.
Fiscal notification: 4 weeks
Write: Robert F. O'Neill, Pres.
Officers: Robert F. O'Neill, Pres.; Kay S. O'nderdonk, V.P. and Sec'y.; Jean A. Peck, V.P. and Treas.
Number of staff: 1 part-time professional; 1 part-time support.
Employer Identification Number: 956100378

Incorporated in 1982 in CA.
Donor(s): David Jackson, Susan Jackson.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$1,083,837 (M); expenditures, \$69,327,

including \$64,730 for 70 grants (high: \$6,000; low: \$100).
Purpose and activities: Giving primarily for environmental and wildlife conservation support also for health, the fine and performing arts, and human services.
Types of support: Building funds, endowment funds.
Limitations: Giving primarily in CA. No grants to individuals.
Application Information: Application form not required.
Initial approach: Letter
Board meeting date(s): June 15, Sept. 15, Dec. 15, and Apr. 15
Write: David W. Allen, Trustee
Trustees: Andrew E. Allen, David W. Allen, Howard B. Allen, Elizabeth Straus.
Number of staff: 3 part-time support.
Employer Identification Number: 946100550

146
Phil N. Allen Charitable Trust \boxtimes
 c/o Bank of America
 P.O. Box 5848
 Palo Alto 94305

Established in 1961 in CA.
Donor(s): Phil N. Allen; \dagger
Foundation type: Independent
Financial data (yr. ended 6/30/88): Assets, \$4,222,497 (M); expenditures, \$345,705, including \$192,000 for 6 grants (high: \$126,000; low: \$4,000).
Purpose and activities: Grants primarily for multiple sclerosis and cancer research.
Limitations: Giving primarily in CA and CT.
Application Information: Application form not required.
Initial approach: None
Deadline(s): None
Board meeting date(s): 3 to 6 times annually
Fiscal notification: 30 to 60 days
Write: Lee E. Walton, V.P. and Managing Dir.
Officers: Robert H. Ahmanson, * Pres.; Lee E. Walton, V.P. and Managing Dir.; William H. Ahmanson, V.P.; Karen A. Hoffman, Sec'y.; Donald B. Stark, Treas.
Trustees: Howard F. Ahmanson, Jr., Daniel N. Bellin, Robert M. DeKul, Robert F. Ebran, Franklin D. Murphy, M.D.
Number of staff: 7 full-time professional; 1 part-time professional.
Employer Identification Number: 956089998

Established in 1982 in CA.
Donor(s): David Jackson, Susan Jackson.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$1,083,837 (M); expenditures, \$69,327,

including \$64,730 for 70 grants (high: \$6,000; low: \$100).
Purpose and activities: Giving primarily for environmental and wildlife conservation support also for health, the fine and performing arts, and human services.
Types of support: Building funds, endowment funds.
Limitations: Giving primarily in CA. No grants to individuals.
Application Information: Application form not required.
Initial approach: Letter
Board meeting date(s): June 15, Sept. 15, Dec. 15, and Apr. 15
Write: David W. Allen, Trustee
Trustees: Andrew E. Allen, David W. Allen, Howard B. Allen, Elizabeth Straus.
Number of staff: 3 part-time support.
Employer Identification Number: 946100550

147
Whitford & Harry B. Allen Foundation \blacktriangledown
 83 Beach Rd.
 Beverley 94920-2163 (415) 435-4525

Established in 1963.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$1,083,837 (M); expenditures, \$69,327,

including \$64,730 for 70 grants (high: \$6,000; low: \$100).
Purpose and activities: Giving primarily for environmental and wildlife conservation support also for health, the fine and performing arts, and human services.
Types of support: Building funds, endowment funds.
Limitations: Giving primarily in CA. No grants to individuals.
Application Information: Application form not required.
Initial approach: Letter
Board meeting date(s): June 15, Sept. 15, Dec. 15, and Apr. 15
Write: David W. Allen, Trustee
Trustees: Andrew E. Allen, David W. Allen, Howard B. Allen, Elizabeth Straus.
Number of staff: 3 part-time support.
Employer Identification Number: 946100550

Financial data (yr. ended 9/30/88): Assets, \$2,666,916 (M); gifts received, \$1,001,747; expenditures, \$446,447, including \$421,000 for 46 grants (high: \$20,000; low: \$1,000).
Purpose and activities: Grants primarily for social services, youth, and child welfare.
Types of support: Building funds, endowment funds.
Limitations: Giving primarily in CA. No grants to individuals.
Application Information: Contributors only to pre-selected organizations. Applications not accepted.
Officers: Susan Jackson, Pres.; Ronald C. Conway, Treas.
Employer Identification Number: 942853627

148
Allegash Foundation \boxtimes
 234 East Colorado Blvd., Rm. 225
 Pasadena 91101-2206

Established in 1961 in CA.
Donor(s): Alexander P. Hixon, Midland Investment Co.
Foundation type: Independent
Financial data (yr. ended 12/31/87): Assets, \$971,817 (M); gifts received, \$89,086.
Purpose and activities: Grants for higher and secondary education, social services, culture, and a nature conservancy program.
Application Information: Contributors only to pre-selected organizations. Applications not accepted.
Officers and Directors: Alexander P. Hixon, Director; Adelaide F. Hixon, Alexander P. Hixon.
Employer Identification Number: 956050003

Incorporated in 1961 in CA.
Donor(s): Maurice Amado; \dagger
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets, \$17,425,294 (M); gifts received, \$967,605, including \$715,389 for 44 grants (high: \$203,245; low: \$500).
Purpose and activities: Grants primarily for Sephardic Jewish organizations.
Types of support: Building funds, continuing support, endowment funds, fellowships, general purposes, operating budgets, renovation projects, research, scholarship funds, special projects.
Application Information: Application form not required.
Initial approach: Letter
Board meeting date(s): Biannually
Write: Aaron Oliver
Officers and Directors: Sheila A. Lewis, * Pres.; Regina A. Torcia, V.P.; Bernice Amado, * V.P. and Treas.; Ralph A. Amado, Ralph D. Amado, Renee Kaplan, Victor R. Lewis, Samuel R. Tarca.
Number of staff: 1 part-time professional.
Employer Identification Number: 956041700

Financial data (yr. ended 9/30/88): Assets, \$2,666,916 (M); gifts received, \$1,001,747; expenditures, \$446,447, including \$421,000 for 46 grants (high: \$20,000; low: \$1,000).
Purpose and activities: Grants primarily for social services, youth, and child welfare.
Types of support: Building funds, endowment funds.
Limitations: Giving primarily in CA. No grants to individuals.
Application Information: Contributors only to pre-selected organizations. Applications not accepted.
Officers: Susan Jackson, Pres.; Ronald C. Conway, Treas.
Employer Identification Number: 942853627

149
The Albert & Albert Foundation \boxtimes
 1830 South Sono St.
 Los Angeles 90023

Established in 1974 in CA.
Donor(s): Albert & Albert (son & Meiel, Inc., and others).
Foundation type: Independent
Financial data (yr. ended 6/30/88): Assets, \$766,686 (M); gifts received, \$270,000.
Purpose and activities: Giving primarily for Jewish welfare funds.
Limitations: Giving primarily in CA.
Officers and Directors: Jake Faber, Pres.; Alan Albert, V.P.; Howard Faber, V.P.; Raymond Albert, Sec'y.; Treas.
Employer Identification Number: 237388729

Established in 1982 in CA.
Donor(s): David Jackson, Susan Jackson.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$1,083,837 (M); expenditures, \$69,327,

including \$64,730 for 70 grants (high: \$6,000; low: \$100).
Purpose and activities: Giving primarily for environmental and wildlife conservation support also for health, the fine and performing arts, and human services.
Types of support: Building funds, endowment funds.
Limitations: Giving primarily in CA. No grants to individuals.
Application Information: Application form not required.
Initial approach: Letter
Board meeting date(s): June 15, Sept. 15, Dec. 15, and Apr. 15
Write: David W. Allen, Trustee
Trustees: Andrew E. Allen, David W. Allen, Howard B. Allen, Elizabeth Straus.
Number of staff: 3 part-time support.
Employer Identification Number: 946100550

150
Allos Foundation, Inc. \boxtimes
 76 Adair Way
 Alhambra 94035

Established in 1982 in CA.
Donor(s): David Jackson, Susan Jackson.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$1,083,837 (M); expenditures, \$69,327,

including \$64,730 for 70 grants (high: \$6,000; low: \$100).
Purpose and activities: Giving primarily for environmental and wildlife conservation support also for health, the fine and performing arts, and human services.
Types of support: Building funds, endowment funds.
Limitations: Giving primarily in CA. No grants to individuals.
Application Information: Application form not required.
Initial approach: Letter
Board meeting date(s): June 15, Sept. 15, Dec. 15, and Apr. 15
Write: David W. Allen, Trustee
Trustees: Andrew E. Allen, David W. Allen, Howard B. Allen, Elizabeth Straus.
Number of staff: 3 part-time support.
Employer Identification Number: 946100550

Financial data (yr. ended 9/30/88): Assets, \$2,666,916 (M); gifts received, \$1,001,747; expenditures, \$446,447, including \$421,000 for 46 grants (high: \$20,000; low: \$1,000).
Purpose and activities: Grants primarily for social services, youth, and child welfare.
Types of support: Building funds, endowment funds.
Limitations: Giving primarily in CA. No grants to individuals.
Application Information: Contributors only to pre-selected organizations. Applications not accepted.
Officers: Susan Jackson, Pres.; Ronald C. Conway, Treas.
Employer Identification Number: 942853627

151
Maurice Amado Foundation \boxtimes
 3600 Wilshire Blvd., Suite 1228
 Los Angeles 90020 (213) 381-3622

Incorporated in 1961 in CA.
Donor(s): Maurice Amado; \dagger
Foundation type: Independent
Financial data (yr. ended 11/30/89): Assets, \$17,425,294 (M); gifts received, \$967,605, including \$715,389 for 44 grants (high: \$203,245; low: \$500).
Purpose and activities: Grants primarily for Sephardic Jewish organizations.
Types of support: Building funds, continuing support, endowment funds, fellowships, general purposes, operating budgets, renovation projects, research, scholarship funds, special projects.
Application Information: Application form not required.
Initial approach: Letter
Board meeting date(s): Biannually
Write: Aaron Oliver
Officers and Directors: Sheila A. Lewis, * Pres.; Regina A. Torcia, V.P.; Bernice Amado, * V.P. and Treas.; Ralph A. Amado, Ralph D. Amado, Renee Kaplan, Victor R. Lewis, Samuel R. Tarca.
Number of staff: 1 part-time professional.
Employer Identification Number: 956041700

Established in 1982 in CA.
Donor(s): David Jackson, Susan Jackson.
Foundation type: Independent
Financial data (yr. ended 12/31/88): Assets, \$1,083,837 (M); expenditures, \$69,327,

THE FOUNDATION DIRECTORY

THE SHALAN FOUNDATION

1983 GRANT AWARDS

GRANTS LIST GRANTS LIST GRANTS LIST GRANTS LIST GRANTS LIST

The terms and conditions under which people earn a living -- who works for whom, for how long, for how much, with what physical and psychological amenities or stresses -- determine much of what else is possible in their life. In 1983, Shalan funding clustered around policy development in:

- agriculture: to achieve a system of food production and distribution that allows the maximum development of the small and medium-sized producer and is environmentally sustainable and beneficial to consumers;
- capital investment decisions which, in turn, define employment opportunities: to ensure public participation in discussion and decision-making regarding the reshaping of a healthy national and international economy and a redefining of corporate and individual responsibility to the larger community;
- economic equity for women: to change policies which have allowed millions of women in the United States to work for unequal wages, with little opportunity for advancement or security in old age;
- resource management in the Southwest: to encourage proper management of scarce resources and build a sustainable long-term regional economy while protecting a unique rural environment.
- citizen participation: to ensure that program and policy decisions are made by the widest possible groupings of involved and informed citizens.

AGRICULTURAL POLICY

The ways in which agricultural policy is determined and how it affects family farms (the small production unit), continue to be of major interest to the Foundation. The following grants were awarded to support inquiry into how agricultural research is undertaken, whom it benefits, and how citizens can organize to achieve a system of food production and distribution that is economically sound and environmentally sustainable.

GRANTS LIST GRANTS LIST GRANTS LIST GRANTS LIST GRANTS LIST

232 CALIFORNIA RURAL LEGAL, ASSISTANT FOUNDATION \$10,000

Claudia Smith
1900 "K" Street
Sacramento, CA 95814 **916-446-7901**

To support research on the ways in which the goals of agricultural research are determined and to develop policies which ensure that the needs of small farm producers are given adequate attention by federal and state supported research.

233 CALIFORNIA INSTITUTE FOR RURAL STUDIES \$14,000

Elizabeth Martin
P.O. Box 530
Davis, CA 95617 **916-756-6555**

To begin public education and coordination of citizens in the Fresno area interested in the effect of current agricultural policies on, this rural community, and to begin advocacy activities on issues related to farmers markets and pesticide use.

248 INSTITUTE FOR FOOD AND POLICY DEVELOPMENT \$20,000

Frances Moore Lappe
1885 Mission Street
San Francisco, CA 94103 **415-864-8555**

The book, *Trading the Future*, produced by the Institute, analyzes the policy of encouraging domestic farm production for export. This grant will be used to write and publish a shorter popularly-styled summary of the book for the general public, and three pamphlets geared to specific constituency groups.

249 RURAL COALITION \$10,000

Catherine Lerza
1000 Wisconsin Avenue, NW
Washington, DC 20007 **202-338-4630**

This grant will support research by the Rural Coalition's Agriculture Task Force studying the impact of the Payment In Kind (PIK) program and how it affects the nation's agricultural economy. Information gathered by a nationwide network of farm organizations will be analyzed and policy options on the future of agriculture will be developed.

250 BLUE MOUNTAIN ACTION COUNCIL \$10,000

Randal Son
19 East Poplar
Walla Walla, WA 99362 **509-529-4980**

The *Washington Small Farm Network* has been a leading proponent of public policies favorable to small scale farming in the State of Washington. This general support grant will assist in the work of assuring balanced development in the rural economy.

THE SHALAN FOUNDATION

1983 has seen a great increase in the number of requests we receive, as established and newly formed organizations seek to develop solutions to deeply rooted social, environmental and economic dislocations.

Shalan concentrates its funding on organizations working within the United States which explore the development of economic policy and program to increase social justice and environmental balance. We primarily fund groups in the Western States which seek to affect state, regional and national public policy on important economic issues.

Currently, we are funding several coalition organizations in key areas of the economy and we feel encouraged by groups which reach out beyond their individual issues and constituencies to build consensus programs around shared values and broader social goals.

We believe that successful policy development must include the following steps:

- **increased recognition of problem areas:** to be achieved through research and public education so that widespread awareness of social and economic problems will lead to a consensus that policy alternatives must be developed;
- **development of recommended solutions:** through action-oriented research and examination of new ideas;
- **widespread public debate on policy alternatives:** through multi-faceted programs of public education with major constituencies;
- **solutions implemented:** through action by a legislative or executive arm of the government; litigation; or long-term changes in personal values and actions.

Our major new direction this year has been to begin a grant program to address the *implementation portion* of the spectrum of strategies. We feel that it is essential for a vigorous working democracy that new ideas and organizations have a fair opportunity to have their policy options seriously considered by the larger society. Many of Shalan's grantees, representing low and moderate income persons and/or addressing issues in which major entrenched economic interests may be challenged, have had difficulty in presenting their solutions for public consideration.

For this reason, our grant program aims to encourage greater citizen participation in the process of policy consideration and implementation. Activities funded include registering voters, educating individuals and organizations regarding effective participation in the system of public policy formulation, and examining the rules and regulations within the electoral process which define the opportunities for presentation and examination of a variety of ideas.

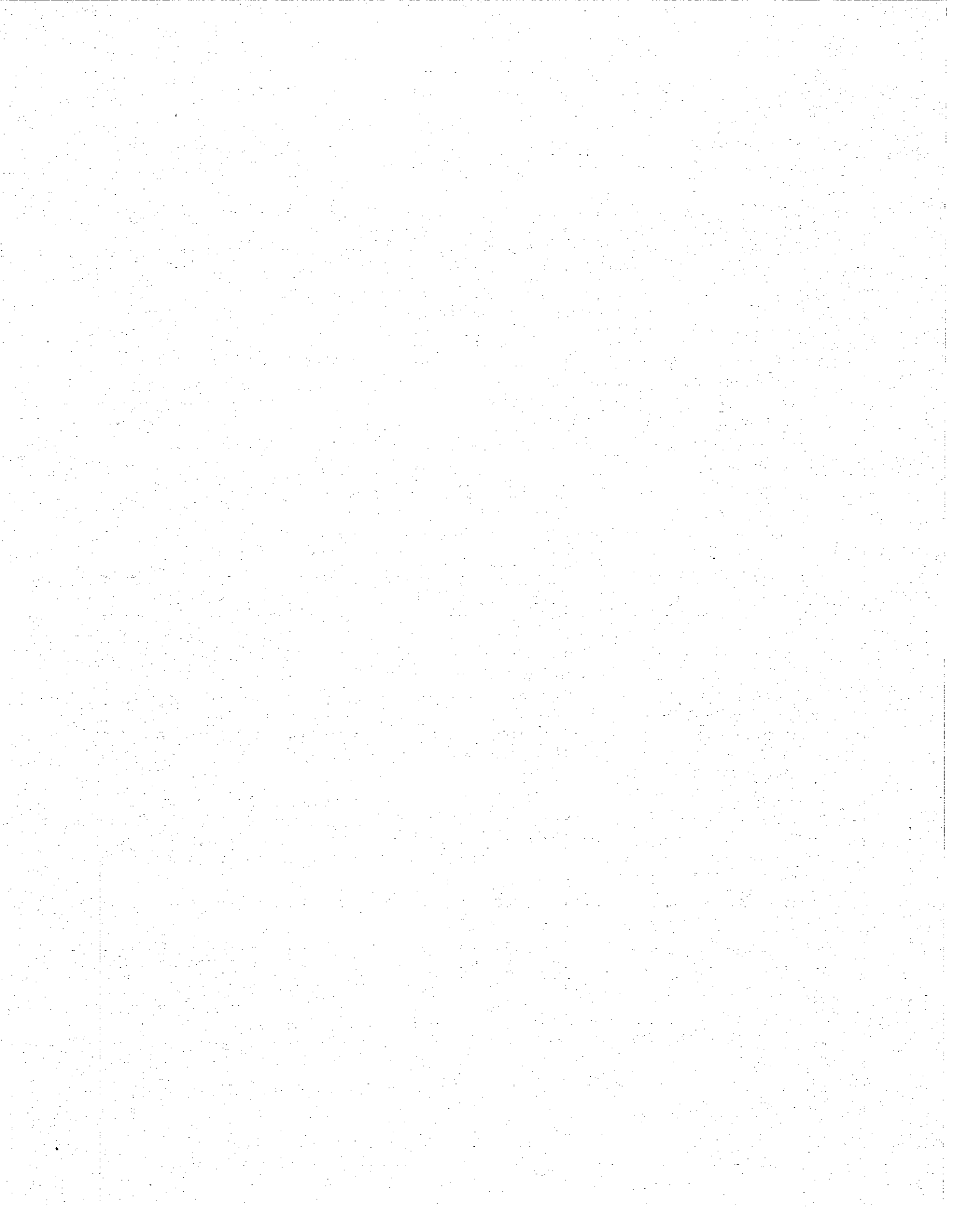
In our major effort in this arena, Shalan provided seed money for *Initiatives for Campaign Reform* (an activity of the Youth Project), a program of research and policy development which is focused on the State of California. We are very proud of the quality of ICR's work and its contribution to serious consideration of ways to open policy debate and ensure the broadest participation in the electoral process in California.

We look forward to continuing work with public interest groups and foundations in this vital area of access to the democratic decision-making system.

We recognize the immense challenges faced by a large, heterogeneous democracy, in a complex world, seeking to find creative ways to ensure that basic human needs are met and that the opportunity for a fully realized life is available to all people regardless of their economic status. We are convinced that failure to find ways to meet these goals will result in increasing individual human misery and massive social dislocation -- with grave dangers to even the continuation of human life on this planet. Success can open a new era of human growth and sense of hope and possibility.

We are proud to be working with so many organizations and individuals who share our commitment, and we welcome your thoughts and comments on our efforts.

Loni Hancock
Executive Director



GRANTS LIST GRANTS LIST GRANTS LIST GRANTS LIST GRANTS LIST

CAPITAL INVESTMENT/EMPLOYMENT

The issues of *how*, and *by whom*, investment decisions are made are central to achieving a just and environmentally-balanced national economy. Investment decisions include geographic location, choice of product, what costs to "pass on," etc. These choices, in turn, define work opportunities for the majority of our citizens who are "employees." The foundation continues its interest in enlarging the parameters of debate and ensuring public participation in discussion and decision-making regarding employment and investment policies.

242 **CENTER FOR THIRD WORLD ORGANIZING** **\$20,000**

Gary Delgado
4228 Telegraph Avenue
Oakland, CA 94609 **415-654-9601**

A grant to expand the work of the Center in educating the public to counter institutionalization of a "sub-market labor force" (immigrants, women, racial minorities, youth and the elderly) in the national economy.

243 **CATHOLIC CHARITIES DIOCESE OF OAKLAND** **\$15,000**

Joe Regacho
433 Jefferson
Oakland, CA 94607 **415-834-5656**

First time support for the *Plant Closures Project*, which has taken a leading role in educating communities to respond to problems of plant closings and corporate disinvestment in California.

244 **CENTER FOR URBAN EDUCATION** **\$20,000**

Randy Barber
1346 Connecticut Avenue, NW
Washington, DC 20036 **202-466-2823**

General support for the *Center for Economic Organizing*, a major national source of technical information on the use of pension funds as a source of capital to promote economic development in the United States.

241 **INSTITUTE FOR POLICY STUDIES** **\$15,000**

Chester Hartman
1901 "Q" Street, NW
Washington, DC 20036 **202-234-9382**

The Institute will work with experts in key economic sectors and develop policies relevant to a total national public policy agenda. This grant will assist in developing a portion of this effort.

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205 THE CALIFORNIA PROJECT

Lenny Goldberg **Matching Grant \$35,000**
1095 Market Street
San Francisco, CA 94103 **415-861-0921**

This matching grant will continue and expand the work of disseminating the national economic overview developed at the Golden Gate Conference and working with constituent groups to develop and place into public debate specific policy alternatives for key sectors of the state economy.

251 INDUSTRIAL COOPERATIVE ASSOCIATION \$10,000

Laura Henze
239 Elm Street
Somerville, MA 02144 **617-628-7330**

This grant to the Revolving Loan Fund will provide capital to encourage the development of worker-owned cooperative businesses. In addition to operating the loan fund, this organization has been a leader in developing policy in this field, and providing technical assistance to promote the successful operation of worker coops.

252 LEGAL AID SOCIETY OF SAN FRANCISCO, INC. \$12,000

Joan Graff
693 Mission Street
San Francisco, CA 94105 **415-495-6420**

For research and advocacy regarding the obligation of corporations to give reasonable advance notice to employees of decisions to move or close a workplace.

247 HOME EDUCATION LIVELIHOOD PROGRAM, INC. \$6,000

Maria Varela
3423 Central Avenue, NE
Albuquerque, NM 87106 **505-265-3717**

Start-up funding for a revolving loan project to assist *Ganados del Valle*, a marketing cooperative of weavers and spinners. The establishment of the loan fund will encourage development of this cottage industry, build on local agricultural resources, and revitalize interest in weaving as an indigenous art form and economic activity.

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WOMEN'S ECONOMIC POLICY

In the past 20 years, a major structural change in the economy has been the movement of women from unpaid work in the home to paid employment outside the home. We have scarcely begun to sort out the economic and social shifts which caused this movement and/or which have resulted from it. Present economic conditions are exacerbating the effects of these dislocations. Without the appropriate policy changes, millions of women in the United States can expect to grow up in a poor family, work in a job which will keep them a member of the "working poor," raise children alone and in poverty, and join the population of female aged poor. We have made a number of grants to organizations which are creating public awareness of these problems, developing solutions, and educating and organizing women to participate in decision-making processes relating to women and families.

234 **PENSION RIGHTS CENTER** **\$10,000**

Anne Moss
1346 Connecticut Avenue, NW
Washington, DC 20036 **202-296-3778**

This first time grant will assist the *Women's Pension Project* in efforts to disseminate information to women about current pension law and to provide technical assistance to women's organizations throughout the country which are putting forward policy alternatives to ensure adequate income maintenance for women.

235 **OLDER WOMEN'S LEAGUE** **\$10,000**

Tish Sommers
3800 Harrison Street
Oakland, CA 94611 **415-653-1435**

To support efforts to bring issues of social security reform before the public, particularly as they relate to older women.

238 **THE NATIONAL COMMITTEE ON PAY EQUITY** **\$20,000**

Joy Ann Grune
1201 16th Street, NW
Washington, DC 20036 **202-822-7304**

"Comparable Worth" is a concept which holds that wages in job categories predominantly filled by women should be equal to those in job categories requiring a comparable amount of skill, effort and responsibility and that are predominantly filled by men. This general support grant will assist efforts to coordinate research, and educational activities to promote understanding of the issue and develop strategies for implementation.

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239 **THE WOMEN'S LEGISLATIVE INSTITUTE** **\$10,000**

Lilly Spitz
1228 "N" Street
Sacramento, CA 95814

Matching Grant \$10,000

916-448-2346

Start-up funds will assist the Institute in educating women and women's organizations in California about major economic policy issues, and train them to more effectively participate in statewide decision-making processes.

237 **THE WOMEN'S FOUNDATION** **\$3,000**

Marya Grambs
3543 18th Street
San Francisco, CA 94110

415-431-1290

A special grant for administrative support for this new foundation established to fund projects which benefit women and girls.

236 **BANANAS, INC.** **\$10,000**

Arlyce Currie
6501 Telegraph Avenue
Oakland, CA 94609

415-658-7101

Support for public education and advocacy on the issue of housing rights for families with children. Bananas will disseminate information on procedural efforts to implement laws which prohibit discrimination against families with children in rental housing.

253 **EQUAL RIGHTS ADVOCATES, INC.** **\$10,000**

Nancy Davis
1370 Mission Street
San Francisco, CA 94103

415-621-0505

Continued support for efforts to ensure that starting salaries be based upon qualifications and duties to be performed in established job categories, rather than on previous salary.

256 **ADVOCATES FOR WOMEN** **\$20,000**

Elaine Zimmerman
477 15th Street
Oakland, Ca 94612

415-451-7379

The *Women's Economic Agenda* project will research and identify the major economic problems facing women in the state of California. At a conference to be held in 1984, a proposed policy agenda to reverse the accelerating impoverishment of women and their families will be developed by a cross-section of women from diverse backgrounds. A program for public education regarding the policy recommendations will be undertaken by women's groups throughout the state.

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RESOURCE MANAGEMENT IN THE SOUTHWEST

For many years, Shalan has had an on-going interest in the preservation of regional economic and environmental balance. Two grants were made to organizations in the Southwest relating to resource management.

245 **NEW MEXICO RESEARCH
EDUCATION ENRICHMENT FOUNDATION** **\$5,000**

Janet Greenwald
P.O. Box 2161
Corrales, NM 87048 505-842-1194

To support *Citizens for Alternatives to Radioactive Dumping* in developing a program of public information regarding the radioactive waste disposal site proposed by the Department of Energy for the salt mines in Carlsbad, New Mexico.

246 **SOUTHWEST RESEARCH AND INFORMATION CENTER** **\$20,000**

Paul Robinson
P.O. Box 4524
Albuquerque, NM 87106 505-262-1862

Continued general support for this organization providing research and education on a variety of resource management issues in the Southwest. Special emphasis will be placed on technical assistance to environmental and citizen groups concerned with the issue of safe nuclear waste disposal.

CITIZEN PARTICIPATION

Although all of the projects funded encourage broad participation in the process of public policy development, we are taking a new look at ways of broadening and increasing interest in the electoral process. We have funded three groups which will conduct research, develop policy options and educate the public regarding increased citizen involvement in the legislative arena. Our goals are to ensure the basic premise of our democratic system -- that all citizens, regardless of economic status, have the opportunity to shape economic and social decisions.

240 **THE YOUTH PROJECT** **\$35,000**

Laurie Glenn
680 Beach Street
San Francisco, CA 94109 415-673-4135

To support education and research for *Initiatives for Campaign Reform*, which will develop and assess public attitudes toward policy options for the reform of the electoral process in the State of California. The study will review ways to restore citizen confidence in electoral systems, and encourage greater public participation in those systems.

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255

CITIZENS' LEADERSHIP FOUNDATION

\$15,000

Bob Nicklas
600 West Fullerton Avenue
Chicago, IL 60614

312-975-3890

This grant will assist in building a non-partisan voter participation program which offers education in all aspects of the democratic process and provides training to encourage voter involvement among citizens who have not registered to vote.

254

AMERICANS FOR THE ENVIRONMENT

\$10,000

Teresa McLaughlin
2000 "P" Street, NW
Washington, DC 20036

202-296-6364

This new organization will provide training to environmentalists interested in educating the public on issues of resource development and conservation. The workshops, to be held in the Northwest, will emphasize how citizens concerned about environmental balance can influence public policy by increasing their participation in local, state and national electoral processes.

GRANTS AUTHORIZED:

| | |
|----------|---------------|
| Outright | \$340,000 |
| Matching | <u>45,000</u> |
| TOTAL | \$385,000 |

the shalton foundation

May 16, 1984

Rudolph C. Ryser, Director
Center for World Indigenous Studies
728 212th Place SW
Lynnwood, Washington 98036

Dear Project Staff:

We have completed the process of screening proposals for the next Grant Awards cycle. After careful review of your proposal, we regret that it will not be considered for funding.

Requests for funding are denied because they do not fall within the Foundation's guidelines, or, if they are within the guidelines, because of limited funds.

The Foundation generally does not fund media projects or publications; research efforts of educational institutions; general community organizing; local improvement efforts unrelated to public policy development; or direct social service programs.

We appreciate the effort which went into the preparation of your request, and wish you success in your endeavors.

Sincerely,



Loni Hancock
Executive Director

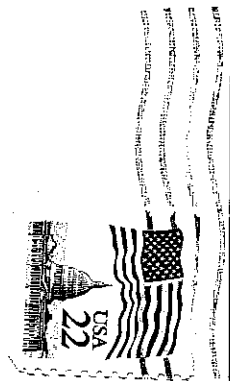
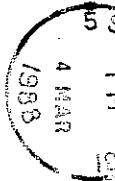
Enclosures

Loni Hancock, Executive Director
680 Beach Street, Suite 498
San Francisco, California 94109
Telephone (415) 673-8660

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THE SEATTLE FOUNDATION
425 Pike, Suite 510
Seattle, Washington 98101
(206) 622-2294

CENTER FOR WORLD
INDIGENOUS STUDIES
P.O. BOX 82038
KENMORE WA 98028



Winter 1988

The Connection

A Publication of The Seattle Foundation

Serving the Greater Puget Sound Region

We are a community foundation, endowed by the community for the community. That means that we collect charitable gifts from scores of generous people in our community, people like you. And, we make grants, usually from the income of these gifts, to the non-profit agencies dedicated to improving the quality of life in the Greater Puget Sound region.

Since 1946, we've distributed grants totaling close to \$22 million. And, in invested assets, we've grown to be one of the top 25 community foundations in the United States.

Join us.
This could be the best investment
you've ever made.

*Dr. Richard E. Fuller
Founder and Original Benefactor*



“Why Do We Continue To Give...?”

“Charitable motives are complex, multifaceted and diverse.” So states Teresa Odendahl, editor of America’s Wealthy and the Future of Foundations. People are often curious as to why people give money away, what is it that sustains this truly American behavior. Odendahl cites some interesting patterns:

- “Tax deductibility is important, but does not explain why people give. Taxes often shape the form and the amount of giving, particularly when legal and accounting advice is involved.
- Control - or the ability to decide how their money would be spent as opposed to leaving the decision to government.
- Altruism includes a concern for the welfare of others, religious heritage, social responsibility, a family tradition of charitable activities and the donor’s own personal philosophy....
- Other motivations include an ideological agenda, personal satisfaction, ego gratification, and a strong attachment to a community.”

The WALL STREET JOURNAL reinforces these conclusions. On October 22, 1987, in a front

page article reviewing the effect of the sweeping Tax Reform Act of 1986 on charitable gifts, it states “...so far, the impact [of the TRA] on giving has been minimal. A survey of high-income Americans...found that, compared with last year, 88% planned to give the same amount or more to charity...despite the new law. Despite predictions that contributions would decline \$10 Billion or more a year, tax changes proved little match for America’s grand spirit of philanthropy.”

“...tax changes proved little match for America's good spirit of philanthropy.”

We’ve learned at *The Seattle Foundation* that people do give for all the above

cited reasons and we are grateful that you continue to give, for the needs are always with us. The Seattle Foundation is people giving, in large and small donations, to general, individual and special area-of-interest funds. We serve as that enduring critical connection between those of you who choose to give and those organizations who serve the needs in this Greater Puget Sound region.

“...the continuation of philanthropy’s central role in American life cannot be taken for granted.”

*Filer Commission Report
Commission on Private
Philanthropy and
Public Needs*

“...variety is the hallmark of a successful community trust; it is the evidence that a foundation is touching and being touched by the critical concerns and aspirations of the broad constituents who live in the region.”

*Kenneth Hecht, Associate Director
San Francisco Foundation*

“When people are serving, life is no longer meaningless.”

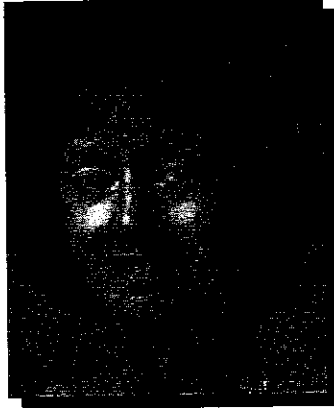
*John Gardner,
Co-founder
Independent
Sector*

From the President...

"Our financial struggle was unbelievably draining", said the director of a local shelter for the homeless. "The donation from *The Seattle Foundation* helped us with our building needs and freed us to concentrate once again on our clients. I doubt that we could have survived without your assistance."

It's an increasingly familiar story. Seattle's hot lines, counseling centers, shelters, job training centers, health clinics, arts and recreation programs rely heavily on the concerns of private donors. New programs probably will not be started without infusions of private sector seed money.

The Seattle Foundation has funded programs in all of these categories in this past year, as well as programs in education, research and literacy. Our giving patterns are broad and as varied as



the community's needs and our reach extends into all corners of King County. *The Seattle Foundation* is more than a grant maker. We also function as a convener of the community's best minds and creative talents for construc-

tive change. *The Foundation* and its donors are partners who share a common dedication to enhancing the quality of life of our region.

We've created TheConnection to involve you, our members and friends in *The Seattle Foundation* and its increasingly important role in the Puget Sound area. We're eager for you to join us in this "convening of the community spirit". It's the best investment you'll ever make.

Anne V. Farrell
President

This we know. The earth does not belong to man; man belongs to the earth. This we know. All things are connected. Whatever befalls the earth befalls the sons of the earth. Man did not weave the web of life; he is merely a strand in it. Whatever he does to the web, he does to himself.

Chief Seattle

"Community Foundations are an embodiment and reflections of the constitutional values we now celebrate."

James Joseph, President
Council on Foundations

"The proper objective of a foundation is to prime the pump, never act as a permanent reservoir."

Raymond B. Fosdick
The Rockefeller Foundation

In Memory of the "Tweed Hornet".

"She told it the way it was, no matter what." In the fall of '87, Maxine Cushing Gray died after a long illness and with that passing, our region lost one of the strongest advocates for adequate arts funding, assuring quality of life for individual artists and achieving particular recognition for Native Americans. She was known as the "tweed hornet" for her tenacity, her non-negotiable insistence on excellence and quality "in all things."

Fortunately the spirit of this remarkable woman lives on. In 1985 a group of her friends established, at *The Seattle Foundation*, THE MAXINE CUSHING GRAY FELLOWSHIP FOR WRITERS FUND. Its intent is to annually honor a Northwest writer of poetry or prose, a playwright, a journalist or a critic. This was done "in celebration of the 10th anniversary of Northwest Arts and her contribution to the arts community in the Northwest over the past 40 years." The principal of the donated funds remains intact, allowing the use of the income only for the yearly prize. Since one of Maxine's strongest wishes was "all artists and writers be given just recognition and financial reward", the growth of this fund will perpetuate her convictions in its ability to grant larger annual prizes to deserving Northwest writers. The first two awards were made to historian and critic Murray Morgan and to poet David Wagoner.

To her many friends, we thank you for your recent contributions. And we invite others to continue to remember the "tweed hornet". Her presence was profound in this city. Her MAXINE CUSHING GRAY FELLOWSHIP FOR WRITERS FUND at *The Seattle Foundation* perpetuates her indomitable spirit.

Her
"FellowshipFund"
perpetuates her
spirit. Join us
in assuring its growth.



"The Tweed Hornet"
Maxine Cushing Gray

"What you say in your will about charity says a lot about you."

New York
Community Trust

"If a rich man is proud of his wealth, he should not be praised until it is known how he employs it."

Socrates

"We are elated! We are really proud of our Food Bank... Thank-you for caring so much in serving the Greater Seattle area with grants."

Des Moines Area Food Bank, 1987

April 7, 1988

MS. ANNA SATO
National Council of Churches
Church World Service
475 Riverside
New York, NY
10115-0050

Dear Ms. Sato:

I called you on March 18, 1988 requesting information about the status of the Church World Service consideration of our September proposal for funding of the CWIS Fourth World Mitigation Project. You advised that a response would be forthcoming in one to two weeks. We are, quite naturally, eager to hear if we will have support for this important project. As of this date, we have not received a response to our inquiries.

We have worked to gain funding support from a good many sources, but we have not received positive consideration except by the National Council of Churches. Since the National Council of Churches was good enough to support our efforts to promote peace negotiations between the Miskito, Sumo and Rama Indian Nations and the Republic of Nicaragua in the past, we are particularly hopeful that your support for our similar efforts involving the West Papuans, South Moluccans, Chakma and others will also be forthcoming.

I have enclosed copies of two letters of support from the Homeland Mission of the Republic of South Moluccas and the International Spokesman for the Jana Samhati Samiti which represents the peoples of the Chittagong Hill Tracts Region of Bangladesh.

We await your response.

Sincerely,

Rudolph C. Ryser

Enclosures.

c:\cwis\250pjd\252asud.ffk

1947
The Board of Directors
of the
Company

Dear Sirs:

I have the honor to acknowledge the receipt of your letter of the 15th inst. in relation to the proposed merger of the two companies. The Board of Directors has considered the matter and has decided to accept the offer. The merger will be completed on the 30th inst.

The terms of the merger are as follows: The assets of the two companies will be combined and the resulting company will be known as the New Company. The New Company will have a capital of \$1,000,000.00. The Board of Directors of the New Company will consist of five members, three of whom will be appointed by the Board of Directors of the Company and two by the Board of Directors of the other company.

I am sure that you will be pleased with the result. Please advise me if you have any questions. Very truly yours,
The Board of Directors

Yours faithfully,

John Doe

Secretary

Center for World Indigenous Studies

P.O. Box 82038, Kenmore, Washington 98028

General Support - 1988

BACKGROUND

The Center for World Indigenous Studies (CWIS) is an Indian controlled, non-profit research and education corporation chartered under the laws of the State of Washington in March 1984. The U.S. Internal Revenue Service recognizes CWIS as a non-profit organization under Section 501 (c) (3) of the Internal Revenue Service Code.

CWIS was founded as a direct result of a joint proposal by Tribal leaders at the Conference of Tribal Governments in Tukwila, Washington in 1978, and a similar call by the World Council of Indigenous Peoples in Regina, Saskatchewan in 1981. Indian leaders expressed the need for a research and documentation center which would emphasize studies which strengthen tribal governments and communities. Leaders, furthermore, sought to establish an organization which would pool and focus the intellectual energies of talented indigenous people on the resolution of pressing social, economic and political problems faced by Indigenous peoples in the United States and the Western Hemisphere, and by other indigenous peoples throughout the world.

The purpose of the Center for World Indigenous Studies is accordingly formalized as follows:

To promote, through research, study, people exchanges, education and communications:

- the preservation of indigenous peoples' national territorial rights;
- the advancement of knowledge from the perspective of indigenous peoples;
- the capacity of exceptional individuals within indigenous communities to contribute to a wider understanding of the situation of indigenous societies and nations;
- the ability of indigenous communities and nations to make informed decisions about the defense of their homelands;
- the contribution of knowledgeable indigenous views and ideas to the global dialogue for peaceful relations between peoples.

CWIS POLICY DIRECTION

The Center for World Indigenous Studies is governed by a five member Board of Directors, three of whom must be members of indigenous nations or tribes. The Board of Directors meets once each year in January to conduct an annual meeting to review the previous year's accomplishments and approve an annual report. The Board of Directors is chaired by Rudolph C. Ryser, a member of the Cowlitz Indian Tribe with eighteen years professional experience. He was a former staff person on the American Indian Policy Review Commission, Executive Director of the Small Tribes Organization of Western Washington, Acting Executive Director of the National Congress of American Indians, Advisor to the President of the Quinault Indian Nation and Special Assistant to the President of the World Council of Indigenous Peoples. Dr. Kenneth Benshoof, a Professor of Music at the University of Washington serves as Secretary. Mr. Joseph W. Ryan, an attorney and former Director of the American Friends Service Committee Indian Program, serves as Treasurer. Mr. Russell Jim, a member of the Yakima Indian Nation and former member of the Yakima Tribal Council, and currently the Director of the Yakima Nation Nuclear Waste Program sits as a member of the Board. Mr. Ralph Eluska, a member of the Aleute Nation also sits as a member of the Board. Mr. Eluska is the President of the Koniag Native Corporation and the Director of Rural Education at the University of Alaska.

The Board of Directors depends in part upon the views and opinions of a Founding Advisory Board which includes nine members. Founding Advisory Board members include individuals actively involved in the promotion of Indian Rights or the rights of indigenous peoples generally. Advisory Board members include: Apesanakwat, a Chairman of the Menominee Tribe; Chief George Manuel of the Shuswap Nation, Dr. Bernard Q. Nietschmann, Professor of Geography at the University of California - Berkeley; Ms. Sharon Eluska, a member of the Navajo Nation; Mr. Lars Anders-Baer, Nordic Sami Council; Mr. Jacob Marule, a member of the Shoa Tribe; Mr. Yann Celene Uregei, a member of the Kanak Nation; Mr. Joseph Tallakson, Sense, Inc.; and Dr. John H. Bodley, Professor of Anthropology at Washington State University.

CWIS ACTIVITIES

FOURTH WORLD PAPERS PROGRAM

CWIS produces six publications through its Fourth World Papers Program. Publications range from periodic newsletters like the Northwest Monitor which reports on human rights issues in the Northwest part of the United States and Southwest part of Canada, and CWIS Notes which reports CWIS program activities to booklets, the bi-monthly Fourth World Journal and Occasional Papers. Issues of interest among Indian and other indigenous peoples, and the general public are covered in articles written by indigenous men and women from throughout the world. Solicited articles are received from a network of contributors (writers, educators, indigenous leaders and activists) who sit on CWIS Working Groups and members of the CWIS Founding Advisory Board as well as members of the CWIS Staff. Unsolicited articles are also received from independent contributors. Contributors live in fourteen countries including: The United States of America, Canada, Australia, New Caledonia, Federation of Micronesia, Mexico, Guatemala, Nicaragua, Peru, Sweden, England, Holland, the Philippines and Japan.

Writers are encouraged to examine topics by comparing situations of indigenous peoples in various parts of the world or indicating the wider implications of their analysis for indigenous peoples elsewhere in the world. Innovations in thinking and analysis are frequently the product of contributors to CWIS publications.

CWIS Notes

CWIS Notes is an internal organizational newsletter, periodically published for the benefit of CWIS Board Members, Founding Advisory Board members, personnel and network participants. It reports on the various activities of CWIS programs, centers and projects; and describes organizational policies, changes in policies and administrative activities. As an internal organ, CWIS Notes not only serves as a management and organizational aid, it provides people closely associated with CWIS with information about CWIS and the opportunity to contribute to improvements in the organization.

Fourth World Journal

Edited by Richard Griggs, of Oakland, California, the Fourth World Journal is published six times each year and sent to subscribers living in twenty countries. When the subject matter warrants, complimentary copies of the Fourth World Journal are sent to non-subscribing political leaders or educators in Indian or other Indigenous Nations. The Fourth World Journal is also made available to libraries on request.

Because of the contemporaneous nature of Fourth World Journal articles, it is frequently used in Political Science, Anthropology, Education and Geography courses at Cornell University, University of Colorado at Boulder, University of California at Berkeley, Stanford University, Washington State University, University of Washington, University of Lethbridge in Canada and the University of Queensland in Australia. Cultural Survival Quarterly in Massachusetts, the International Working Group on Indigenous Affairs Newsletter in Copenhagen, Denmark, Minority Rights Group in England, human rights publications of the United States Department of State and the United Nations Commission on Human Rights have sited and sometimes republished articles appearing in the Fourth World Journal.

Fourth World Papers Series

When subjects require more in-depth consideration, the CWIS Fourth World Papers Program publishes single topic booklets as a part of the Fourth World Papers Series. Several titles of booklets include: OUR PEOPLE, OUR HOMELAND, INDIAN WAR AND PEACE IN NICARAGUA, and FOURTH WORLD GOVERNANCE. Authors include the President of the Quinault Indian Nation, Joe DeLaCruz, a writer/researcher Wilson Manyfingers, General Coordinator of MISURASATA, Brooklyn Rivera and Rudolph C. Ryser. In the future, the Fourth World Papers Series will publish TRIBAL MANAGEMENT STYLES, by Dr. Carol J. Minugh; NATIONS AND STATES IN CONFLICT: Toward an Era of Coexistence, by Rudolph C. Ryser.

Published titles are sent to libraries and made available for purchase by individuals and programs.

Northwest Monitor

The Northwest Monitor is a monthly newsletter reporting events concerning human rights in the Pacific Northwest of the United States of America and Southwest Canada. It is a publication connected with the work of the Puget Sound Task Force on Human Rights, a project under the CWIS Global Exchange and Conflict Management Program. It includes articles about human rights events, activities of the Puget Sound Task Force on Human Rights, and progress toward the reduction of institutional racism.

Northwest Monitor is distributed to persons interested in the work of the Puget Sound Task Force on Human Rights, officials of Indian Governments, State Government, agencies of the U.S. Government; and minority rights organizations representing the Black community, Asian community, Hispanic community, Indian Community and the Jewish Community. Members of the Puget Sound Task Force on Human Rights are the principal contributors to this publication.

Occasional Papers

A wide range of topics are published as single articles. Occasional Papers are published when a manuscript is too long for immediate inclusion in the Fourth World Journal or too short for publication as a single topic booklet. Research papers, essays, analysis and commentaries are published as Occasional Papers on a periodic basis, and distributed for a small fee to interested individuals or organizations concerned with a similar topic. Usually, contributors treat a subject in an unusual way or discuss innovations in thinking that have to do with continuing debate or inquiry in the indigenous intellectual community. CWIS Working Group members, individuals working on projects in indigenous communities and other interested persons are the frequent recipients of Occasional Papers.

Fourth World Papers Catalogue

CWIS has a large a growing library of documents, speeches, records, and articles produced by indigenous organizations, governments and individuals from around the world. Materials are catalogued by world region, Indigenous nation and subject. Prints and reprint copies of these materials are made available to interested individuals and organizations for a small handling cost. The Fourth World Papers Program publishes a Fourth World Papers Catalogue which lists and describes available materials. The catalogue is sent free of charge

FOURTH WORLD DOCUMENTATION CENTER

The Fourth World Documentation Center was established under the Center for World Indigenous Studies in response to growing requests from Indian governments, organizations and individuals in the United States of America, Canada, South Pacific, Melanesia, Central America, Southern Asia, Eastern Europe and South America for current and reliable information about the situation of indigenous nations. Its goal is to establish a computerized library of reports, records, documents and specific information concerning the human rights violations against Indigenous nations world-wide. Such information is gathered by individuals and organizations linked through a network which generates paper documentations and reports which are interpreted into a computerized database. The database contains references by Indigenous nation, State, and region. It is cross-referenced by topical categories including: Strategic, Economic, Political, Social, Human Rights, Laws & Treaties, and Geography.

The Documentation Center sponsors specific research projects which augment information gathered through the documentation network. It is also responsible for providing documentation for an International Tribunal on Genocide in Mexico and Central America being developed under the CWIS Global Exchange and Conflict Management Program in cooperation with Indigenous Nations in Europe, North America and Central America, and the Institute for the Study of Genocide in New York.

Fourth World Atlas Project

This is a six-year project designed to research and develop a global map of Indigenous Nations and a region-by-region atlas which depicts the social, economic, political, and strategic situation of Indigenous Nations. The project is being conducted under the direction of Dr. Bernard Q. Nietschmann at the University of California - Berkeley, Department of Geography, assisted by Professor David Hyndman at the University of Queensland (Australia), Department of Sociology and Anthropology, and with the aid and assistance of the specific Indigenous Nations being mapped.

Initial mapping documents augment the Fourth World Documentation Center's primary library. Individual site studies are published as initial findings by the CWIS Fourth World Papers Program. Regional mapping studies are currently being conducted in the South Pacific and Melanesia, the United States of America, and Central America. The project seeks to involve members of each Indigenous nation in the mapping research and the actual cartography. Several specialized maps generated by this project are currently being used by the Western Shoshone National Council; Miskito, Sumo, and Rama Nations; the Chakma Tribe in the Chittagong Hill Tracts Region of Bangladesh and the West Papuans of Indonesia.

Right-Wing Extremism and Anti-Indian Network Study

This is a year-long study of the impact Right-Wing Extremist and Anti-Indian organizations have on Indian Nations in the United States and Canada. The study is being conducted in cooperation with twenty Indian Nations and

organizations in the United States and Canada, the Puget Sound Task Force on Human Rights and the Center for Democratic Renewal in Atlanta, Georgia.

Fourth World Seminar Series

An instructional component of the Fourth World Documentation Center is the Fourth World Seminar Series. Offered to indigenous governments and community organizations as a specific educational and instructional medium, the Seminar Series presents public workshops and short-courses on a range of topics. Three Seminars have been developed and presented on Indigenous Resource Management, Fourth World Governance and Computer Technology in Indigenous Administration. Resource people with specialized experience and knowledge present seminars for periods ranging from three hours to three days. Materials produced by the CWIS Fourth World Papers Program and the CWIS Indian Book Center augment the seminars. Seminars have been presented to the Lummi Nation, Quinault Indian Nation, Shoshone National Council, the Haida, and the National Inter-Tribal Timber Council.

Seminars are specifically tailored to the local conditions and participants. Information transfer is achieved through direct and indirect methods. Direct methods include lectures and audio-visual techniques. Indirect methods include the use of situational simulations which require the use of information as participants "act out roles" in games. A key element of the Seminars is the transfer of information and knowledge which has an immediate application in real-life conditions. Another key to the Seminars is the introduction of participant decision-making reliant on interpretation and a synthesis of existing knowledge and new information.

Seminars are presented at the request of specific institutions or groups, and minimum costs for development and presentation are born by individual participants or institutions.

INDIAN BOOK CENTER

An important function of the Center for World Indigenous Studies is to expand educational and informational options to Indian and other indigenous peoples to maximize informed decision-making and enhance their creative contribution to human knowledge. The CWIS operated Indian Book Center, located in South Seattle at the Seattle Indian Heritage High School, is an important instrument for achieving this objective in Seattle and the Metropolitan Area, and on Indian Reservations and in native communities in Alaska and the U.S. west coast.

The Indian Book Center was established in 1985 with the cooperation of mainline publishers in the United States and a publisher consultant who assisted in the selection of books. The Book Center distributes new fiction and non-fiction books, booklets, text books, work books and reference works to individual Indian families and Indian programs as well as other minorities, handicapped persons and the elderly through its 12,000 square foot facility donated by the Seattle Indian Heritage High School. Books are distributed at the small handling fee of fifteen cents per book. This fee, combined with small grants renders the CWIS Indian Book Center virtually self-sustaining. Indian students attending the Seattle Indian Heritage High School work with the Book Center's Manager, James Ennis, for small stipends and the opportunity to gain valuable work experience.

GLOBAL EXCHANGE & CONFLICT RESOLUTION PROGRAM

CWIS strongly emphasizes self-help and mutual assistance in relations between Indigenous peoples. A key element of this strategy is promotion of direct contacts between Indigenous nations and the discovery of innovative approaches to the resolution of conflicts. The Global Exchange & Conflict Resolution Program is the rubric through which CWIS research and education assumes an active role. Through this program, CWIS promotes direct application of ideas advanced for the strengthening of indigenous communities and governments. Concepts for the resolution of conflicts involving indigenous peoples are also tested through projects of specific application. Projects concern or directly affect the situation of Indigenous peoples or nations in Canada, United States of America, Mexico, Guatemala, El Salvador, Honduras, Nicaragua, Indonesia, the Philippines, Bangladesh, Australia, Eastern Europe, Africa, Brazil, Peru and Chile. The Fourth World Mitigation Project, Puget Sound Task Force on Human Rights, two international Working Groups, the Pana Pana International Support Group and International Tribunal on Genocide in Central America are among projects which operate under this program.

Fourth World Mitigation Project

This project is an outgrowth of CWIS research on the impact of Transmigration Programs on Indigenous nations in Indonesia and Bangladesh, and a study on the significance of the World Bank's Tribal Economic Development policy. The purpose of this project is to test the possibility of organizing World Bank cooperation to stimulate negotiations between states governments and specific Indigenous nations to reverse the negative impacts of Transmigration Programs and World Bank development projects. Specific emphasis is on Indonesia and its relations with West Papua, South Molucca, and East Timor; Bangladesh and its relations with the Chakma and other tribes in the Chittagong Hill

Tracts Region and the Philippines in relations with the Kalinga, Bontoc and Lumad.

Puget Sound Task Force on Human Rights

Representatives from religious, labor, government and social organizations in the Puget Sound Region of the State of Washington in the United States participate as members of this Task Force which was established in 1986. Asian, Black, Hispanic, Indian and Native, Jewish and White citizens join together to promote public tolerance of social and cultural differences between different communities in a multi-racial society. The Task Force advocates community organization to oppose racially motivated intimidation, harassment and violence sponsored by extremist white supremacist groups. It provides public education, organizational assistance, victim assistance, promotion of positive public policy and research. It distributes the *NORTHWEST MONITOR*.

Working Group on Land Rights and National Integrity

Individual intellectuals, activists and community leaders based in organizations, educational institutions and indigenous communities participate in an active inquiry and analysis of methods for resolving conflicts between Indigenous nations and states, and stabilizing Indigenous nations in their use and possession of aboriginal lands and natural resources. Participants are located in Europe, the Western Hemisphere, southern Asia and the Pacific. Materials describing a particular nation/state dispute are sent to individual Working Group members with a series of questions raised by the nation concerned. Working Group members are encouraged to consider the issues, undertake individual analyses, share their views with other members and offer suggestions. Individual analyses or joint papers are published through the Fourth World Papers Program and submitted to concerned national leaders.

Working Group on Alternative Food and Economic Strategies

Individual intellectuals, activists and community leaders based in organizations, educational institutions and indigenous communities participate in an active inquiry and analysis of alternative strategies for ensuring an Indigenous nations' food and economic security. As a result of human created or natural disruptions to food and economic conditions long enjoyed by Indigenous nations, they may suffer from malnutrition, economic dislocation or both. The Working Group is charged with examining various alternatives which may allow an Indigenous nation to resume its normal patterns or define new options. Participants are located in Africa, Europe, the Western Hemisphere, southern Asia and the Pacific. Materials describing a particular dislocation are sent to individual Working Group members with a series of questions raised by the nation concerned. Working Group members are encouraged to consider the issues, undertake individual analyses, share their views with other members and offer suggestions. Individual analyses or joint papers are published through the Fourth World Papers Program and submitted to concerned national leaders.

Pana Pana International Support Group

As a consequence of a war between the state of Nicaragua and the Miskito, Sumo and Rama nations, the Indian peoples of Nicaragua have suffered. In 1985, an international effort was launched to organize support for the Miskito, Sumo and Rama nations as they seek peaceful resolution of the conflict and restoration of the economic, social, political and cultural life of their peoples. With more than one thousand individuals and a dozen organizations located in Europe and the Western Hemisphere, PANA PANA distributes information about the positions and views of the Miskito, Sumo and Rama nations, organizes material and popular support for community reconstruction and peace negotiations.

International Tribunal on Genocide in Central America

In response to a 1984 decision by the World Council of Indigenous Peoples (in Panama City, Panama) calling for the establishment of an international tribunal on genocide, and persistent allegations of acts of genocide in southern Mexico, Guatemala, Honduras, El Salvador and Nicaragua, this project was initiated. The project seeks to organize the Tribunal at a proposed site in Norway with the cooperation of the Nordic Sami Council and the Norwegian Parliament. Furthermore, an effort to organize international negotiations of a new Genocide Convention was begun.

CWIS BUDGET SUMMARY

Virtually all CWIS administration and program implementation is supplied by volunteers; and facilities and many expenses are provided as in-kind contributions. The 1988 CWIS Budget is projected at \$288,392 with \$103,568 anticipated for administration and general fund, and \$184,824 projected for program and project costs. An estimated \$139,000 of this budget is expected to be provided through in-kind contributions. Major in-kind contributors include

the Seattle Indian Heritage High School and major publishers in support of the Indian Book Center. The Quinault Indian Nation, Shuswap Nation, Lummi Indian Nation, Home Office of the Republic of South Molucca, Miskito, Sumo and Rama Nations, Nordic Sami Council are among other in-kind contributors.

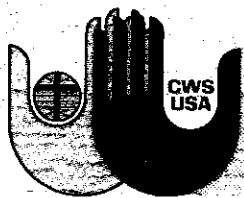
Subscriptions and contributions are anticipated to provide \$23,000 toward actual outlays. The remaining \$126,392 must be raised through additional contributions, and grants.

**200 CENTER FOR WORLD INDIGENOUS STUDIES
Overall Operation 1988**

04/01/88

08:56

| CATEGORY | | | GENERAL BUDGET | PRG/CNTR BUDGET | TOTAL |
|-------------------------------------|------|-----------|---------------------|---------------------|------------------|
| PERSONNEL | | | | | |
| Director | | HALF-TIME | \$23,920.00 | | |
| Administrator | | FULL-TIME | \$28,080.00 | | |
| Secretary | | FULL-TIME | \$20,800.00 | | |
| TOTAL PERSONNEL | | | \$72,800.00 | | |
| FRINGE 12.00% S&W | | | \$8,736.00 | | |
| TOTAL PERSONNEL & FRINGE | | | \$81,536.00 | \$21,280.01 | 102,816 |
| Travel (months) | 12 | | \$3,000.00 | | |
| Per Diem/subs (month) | 12 | | \$1,054.10 | | |
| Total Travel | | | \$4,054.10 | \$27,410.50 | 31,465 |
| TOTAL DIRECT COST | | | \$85,590.10 | 48,690.51 | \$134,281 |
| EXPENSES | | | | | |
| Consultants (HRS) | 120 | 15.00 | 1,800.00 | 28,080.00 | 29,880 |
| Telephone (MTH) | 12 | 100.00 | 1,200.00 | 8,676.80 | 9,877 |
| Office Space (SQFT) | 1300 | 13.20 | 17,160.00 | 13,665.00 | 30,825 |
| Facility Rent (MTH) | 12 | 20.00 | 240.00 | 1,000.00 | 1,240 |
| Equipment (MTH) | 12 | 70.00 | 840.00 | 23,875.00 | 24,715 |
| Staff Developmnt (MT) | 12 | 150.00 | 1,800.00 | 1,000.00 | 2,800 |
| Duplication (MTH) | 12 | 25.00 | 300.00 | 5,466.00 | 5,766 |
| Supplies (MTH) | 12 | 20.00 | 240.00 | 3,767.40 | 4,007 |
| Postage (MTH) | 12 | 50.00 | 600.00 | 7,184.50 | 7,785 |
| Audit (HRS) | 20 | 60 | 1,200.00 | 2,300.00 | 3,500 |
| Accounting Services (MTN) | 12 | 250 | 3,000.00 | 3,784.00 | 6,784 |
| Board Expenses/Admin (MTG) | 2 | 1750 | 3,500.00 | 15,642.24 | 19,142 |
| Prof Serv/Stipend (MTH) | 12 | 20 | 240.00 | 5,149.97 | 5,390 |
| Printing (MTH) | 12 | 0 | .00 | 6,539.60 | 6,540 |
| Resource Materials (MTH) | 12 | 25.00 | 300.00 | 1,220.00 | 1,520 |
| Miscellaneous Fees (MTH) | 12 | 100.00 | 1,200.00 | 8,783.00 | 9,983 |
| TOTAL EXPENSES | | | \$33,620.00 | \$136,133.51 | \$169,754 |
| TOTAL COSTS | | | \$119,210.10 | \$184,824.02 | \$304,034 |
| PROGRAM CONTRIBUTIONS | | | - 15,642.24 | | |
| NET TOTAL | | | \$103,567.86 | \$184,824.02 | \$288,392 |
| Percent Admin/Program | | | 35.9% | 64.1% | |



NATIONAL COUNCIL OF THE CHURCHES OF CHRIST IN THE UNITED STATES OF AMERICA

Church World Service

475 RIVERSIDE DRIVE, NEW YORK, N.Y. 10115

Paul F. McCleary, Executive Director

(212) 870-2257

LATIN AMERICA AND CARIBBEAN DEPARTMENT

AREA DIRECTOR
REV. OSCAR BOLIOLI
(212) 870-2461

ASSOCIATE DIRECTOR
BISHOP ANTONIO RAMOS
(212) 870-2462

July 16, 1985

Mr. Rudolph C. Ryser
Chairman
Center for World Indigenous Studies
P.O. Box 911
Snoqualmie, Washington 98065

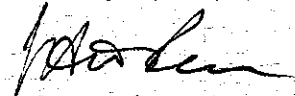
Dear Mr. Ryser:

This is in response to your letter of May 8 requesting additional funds for your organization to assist MISURASATA in the process of negotiations taking place with the Nicaraguan Government.

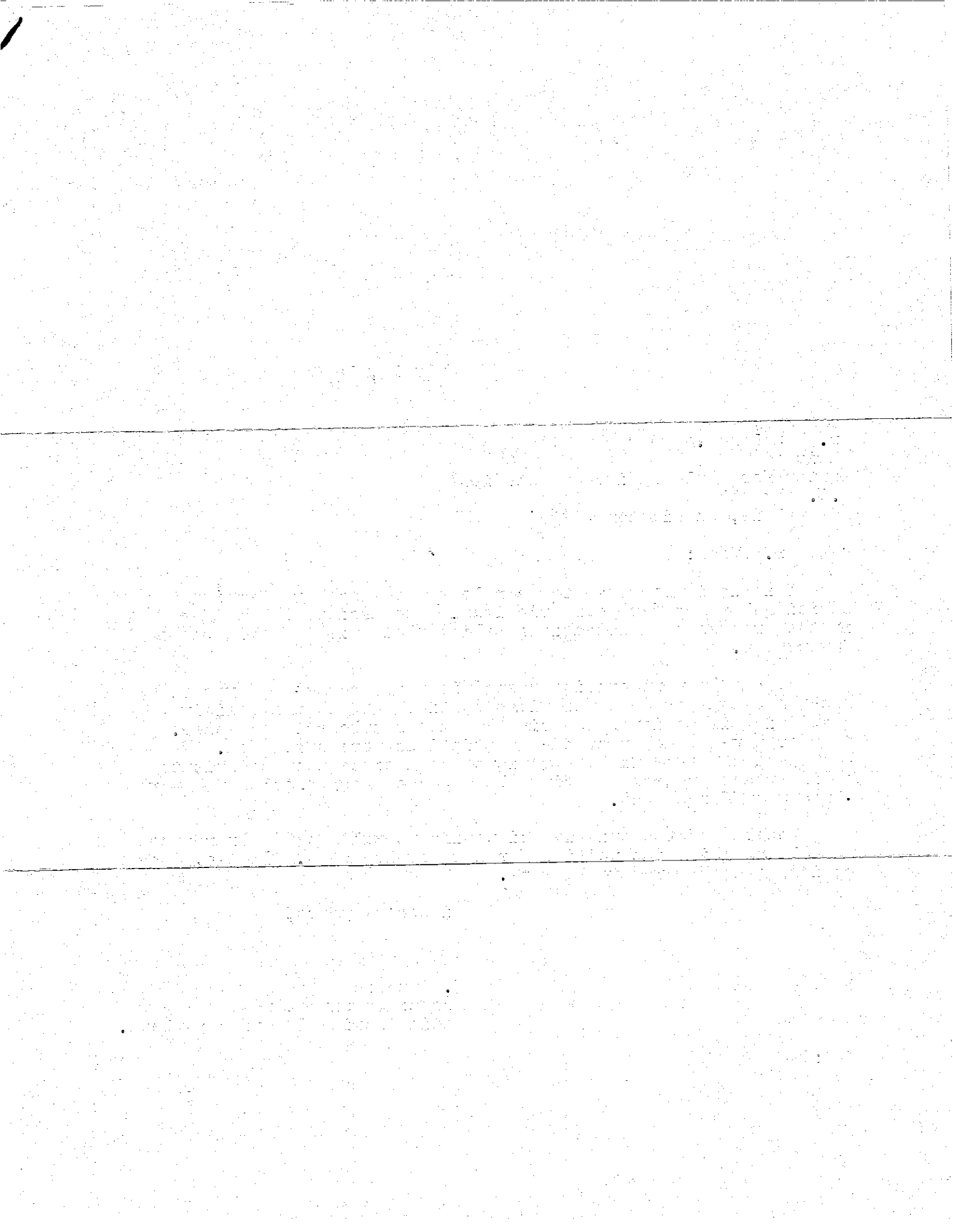
As you know we are interested in that process and very much hope that such negotiations continue and that a positive resolution is achieved to bring about a settlement and peace. We regret very much that the negotiations were suspended. We hope that the same will be reviewed soon since they constitute an important process to bring about peace among peoples who have already suffered much.

Because of the existing situation we will keep your request on hold at this time waiting for new developments. Please, keep us informed of new developments.

Sincerely yours,


J. Antonio Ramos
Associate Director
Latin America & Caribbean Dept.

JAR:dm



Center for World Indigenous Studies

Rudolph C. Ryser, Chairman of the Board

August 31, 1987

NEEDMORE FUND
2129 13th Street
Boulder, CO
80302

Dear Sirs:

Since 1984, the Center for World Indigenous Studies has conducted a number of projects under the Global Exchange & Conflict Resolution Program in Central America, North America and South East Asia. These projects have involved efforts aimed at resolving conflicts between Indigenous Nations and between Indigenous Nations and States. Our most recent effort involves the nations of West Papua, South Molucca and East Timor; the Chakma and the nations of Kalinga, Bontoc and Lumad. Each of these nations is in a conflict with a State (Indonesia, Bangladesh and the Philippines respectively). With the endorsement and agreement of each of the specified nations, the Center for World Indigenous Studies proposes to undertake an 18 month project aimed at establishing conditions for mutually cooperative resolution of conflicts which originated with the infusion of World Bank funds supporting development projects. We propose to initiate the FOURTH WORLD MITIGATION PROJECT.

We are writing to the Needmore Fund seeking your sponsorship of our project either in whole or in part. For your information, we have prepared the enclosed Proposal Abstract of the FOURTH WORLD MITIGATION PROJECT and request your consideration.

We recognize that our approach to resolving conflicts between Fourth World Nations and States represents an innovation in international relations. It is for this very reason that we wish to undertake the present project. We are hopeful that the approach will provide the foundations for resolving many other similar conflicts - especially in South America and Africa.

Representatives of each nation specified under the present project have communicated their endorsement and support.

I look forward to your consideration of our proposal.

Sincerely,


Rudolph C. Ryser

Enclosure.

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CENTER FOR WORLD INDIGENOUS STUDIES

728 212th Place S.W. * Lynnwood, Washington * 98036 * U.S.A.
(206) 775-1007

17 Apr. 1984

Mr. Lloyd N. Morrisett, President
The John and Mary R. Markle Foundation
50 Rockefeller Plaza, Suite 940
New York, New York
10020

Dear Mr. Morrisett:

The Center for World Indigenous Studies is an independent, nonprofit research and education organization founded and incorporated on 7 March, 1984. Controlled by indigenous People, the Center is dedicated to the advancement of indigenous People's knowledge and ideas through research, education and communications on Public Policy. CWIS works to provide indigenous Peoples and the General Public access to thoughtful analyses, from the indigenous Perspective, of social, economic and Political trends and current events which affect indigenous nations and their neighbors.

The Center is an innovative concept among indigenous Peoples. Indians from the United States, Canada, Mexico and Central America; and Samis from Scandinavia, Kanaks from New Caledonia, Aborigines from Australia and Bantu from Africa have joined together as individuals to establish an indigenous People's "think tank". The Center will join some of the most knowledgeable indigenous men and women in the world to research, study and develop analysis on economic, social and Political issues which concern the lives and future of indigenous Peoples and their neighbors.

Our funding Plan anticipates that the Center will be financially self-sufficient by 1988. Meanwhile, we will seek support from individual donations, sales of our Publications and Private foundations in the United States and Europe. We request that the Markle Foundation consider supporting our attached Proposal for the Planning and development of the CWIS Journal in the amount of \$35,500.

May we hear from you soon?

Sincerely yours,

RUDOLPH C. RYSER
Director



INFORMATION CONCERNING GRANTING POLICIES AND PROCEDURES

The Wenner-Gren Foundation for Anthropological Research, Incorporated, is a non-profit private/operational foundation created and endowed in 1941 as The Viking Fund, Inc. by Axel Leonard Wenner-Gren. Its sphere of interest is the support of research in all branches of anthropology and in related disciplines pertaining to the sciences of man. Projects supported use cross-cultural, historical, biological and linguistic approaches towards understanding man's origins, development and variation. Special consideration is given to projects integrating two or more subfields of anthropology or related disciplines, particularly when combined with theoretical or methodological issues.

Foundation aid does not support:

1. Large-scale projects
2. Salary and/or fringe benefits
3. Tuition
4. Non-project personnel
5. Travel to national meetings
6. Dissertation publication
7. Institutional overhead
8. Intermediary funding agencies
9. Building material and construction

CATEGORIES OF APPLICATIONS FOR GRANTS-IN-AID
ACCEPTED BY THE FOUNDATION

- 1] SMALL GRANTS PROGRAM: Small grants are available to accredited scholars and to students enrolled for an advanced degree, and cover any research expenses contemplated by the applicant (exceptions cited above). Awards usually range from \$500 - \$7,000 and are primarily for basic research. A small percentage of awards is available for feasibility studies, study trips and small conferences or workshops. Small grants are geared to seeding innovative or untried approaches and ideas, and provide material support to encourage aid from other funding agencies.

The Foundation generally gives *low priority* to filmmaking and to publication subvention, unless resulting from research or conferences previously carried out under the auspices of the Foundation.

REGULAR GRANTS are awarded to individual scholars from anywhere in the world who are affiliated with an accredited institution or organization.

RICHARD CARLEY HUNT MEMORIAL POST-DOCTORAL FELLOWSHIPS are awarded to younger scholars to aid completion of specific studies or for preparation for publication of field materials. These have a maximum award of \$4,000 and are *non-renewable*.

STUDENT GRANTS are awarded to individuals at the advanced pre-doctoral level. Application must be made jointly with an involved senior scholar who will undertake complete responsibility for the project's supervision on both substantive and financial levels. *Anyone enrolled in a degree program at the time of application must be considered by the Foundation to be in the student category.*

Whenever possible student applicants from North America, Western Europe and Japan should demonstrate the availability of matching funds. However, any worthy project will be taken under consideration despite lack of such funds, regardless of the citizenship of the applicant.

- 2] **POST-DOCTORAL FELLOWSHIPS:** Awards up to \$15,000, no more than two awarded annually, are available to recent Ph.D's in the anthropological sciences for the purpose of training in a related field or fields outside anthropology. Formal enrollment or association with a non-anthropological department or research laboratory is required. The program of study must be designed to broaden interdisciplinary skills relevant to a particular problem or project within the candidate's area of specialization. Post-Doctoral Fellowships are not designed to support fieldwork. *Application materials for Post-Doctoral Fellowships are mailed on request.*
- 3] **DEVELOPING COUNTRY FELLOWSHIPS:** Fellowships of up to \$12,500, no more than three fellowships annually, are available to qualified scholars or students from developing countries. ~~These fellowships are designed primarily to support younger scholars who need training unavailable in their home country and who cannot meet the costs of such training elsewhere.~~ *Additional information and application materials for Developing Country Fellowships are mailed on request.*

Only students/scholars from developing countries (those countries not listed below) are eligible for these fellowships:

| | | | | |
|-----------|-----------|---------------|--------------|----------------|
| Abu-Dhabi | Canada | Kuwait | Puerto Rico | United Arab |
| Australia | Hong Kong | Libya | Qatar | Emirates |
| Bahrain | Israel | New Caledonia | Saudi Arabia | U.S.A. |
| Brunei | Japan | New Zealand | U.S.S.R. | Western Europe |

- 4] **SENIOR SCHOLAR RESEARCH STIPENDS:** Stipends of up to \$10,000 are available each year to a maximum of three senior scholars who have established records of research and publication. The stipends provide support for writing and study integrating the scholar's past research with his/her current interests. Priority consideration will be given to retired scholars, to those about to retire, or to those who have ~~no facilities at the time of application.~~ *Application materials for Senior Scholar Research Stipends are mailed on request.*
- 5] **FOUNDATION-ADMINISTERED CONFERENCES:** In addition to awarding direct grants-in-aid for conferences, the Foundation accepts proposals from accredited scholars for conferences to be administered by the Foundation under its Conference Program. Foundation assistance varies with the size and logistics of each conference. *Additional information and application materials concerning Foundation-administered conferences are mailed on request.*

The Foundation's policy is to request from the grantee the following:

- 1] acknowledgement of Wenner-Gren Foundation aid in publications reporting results of research,
- 2] presentation of one copy of each publication to the Foundation's Library,
- 3] compliance by the grantee with *Limitations and Conditions on Grants-in-Aid* set forth by the Internal Revenue Service of the United States of America.

HOW TO APPLY

Stage I: Applicants to the Small Grants Program are required to submit project description forms, which are available on request. *Project description forms will be accepted only in accordance with the Current Deadline Schedule (see attached).* Applicants in other categories may submit a brief description of the proposed project, including anticipated starting date and required funding.

Stage II: If a project is considered eligible, a formal application will be invited and the appropriate forms and guidelines supplied. Application may be made by an individual or on behalf of a societal organization. *Please note that copies or facsimiles of project description forms or application forms will not be accepted.* It is not necessary to present an application by means of a personal interview. *Applications will be accepted only in accordance with the Current Deadline Schedule (see attached).*

The deadline for receipt and processing of project description forms and applications for 1985 has passed. NO EXTENSION OF THIS DEADLINE WILL BE GRANTED. Applicants are urged to request application materials far enough in advance to allow themselves sufficient time to return the completed forms in accordance with the deadline dates listed below for the next funding period.

DEADLINE SCHEDULE FOR PROJECTS BEGINNING JANUARY 1-DECEMBER 31, 1986

PROGRAM

Stage I

Project description form deadline

Stage II

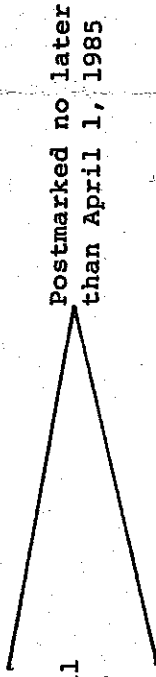
Application form deadline

SMALL GRANTS PROGRAM:

Regular Grants

Richard Carley Hunt Memorial
Post-Doctoral Fellowships

Student Grants

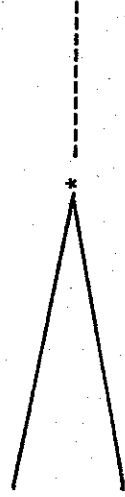


Postmarked no later than June 1, 1985

POST-DOCTORAL FELLOWSHIPS

DEVELOPING COUNTRY FELLOWSHIPS

SENIOR SCHOLAR RESEARCH STIPENDS



Postmarked no later than June 1, 1985

FOUNDATION-ADMINISTERED CONFERENCES

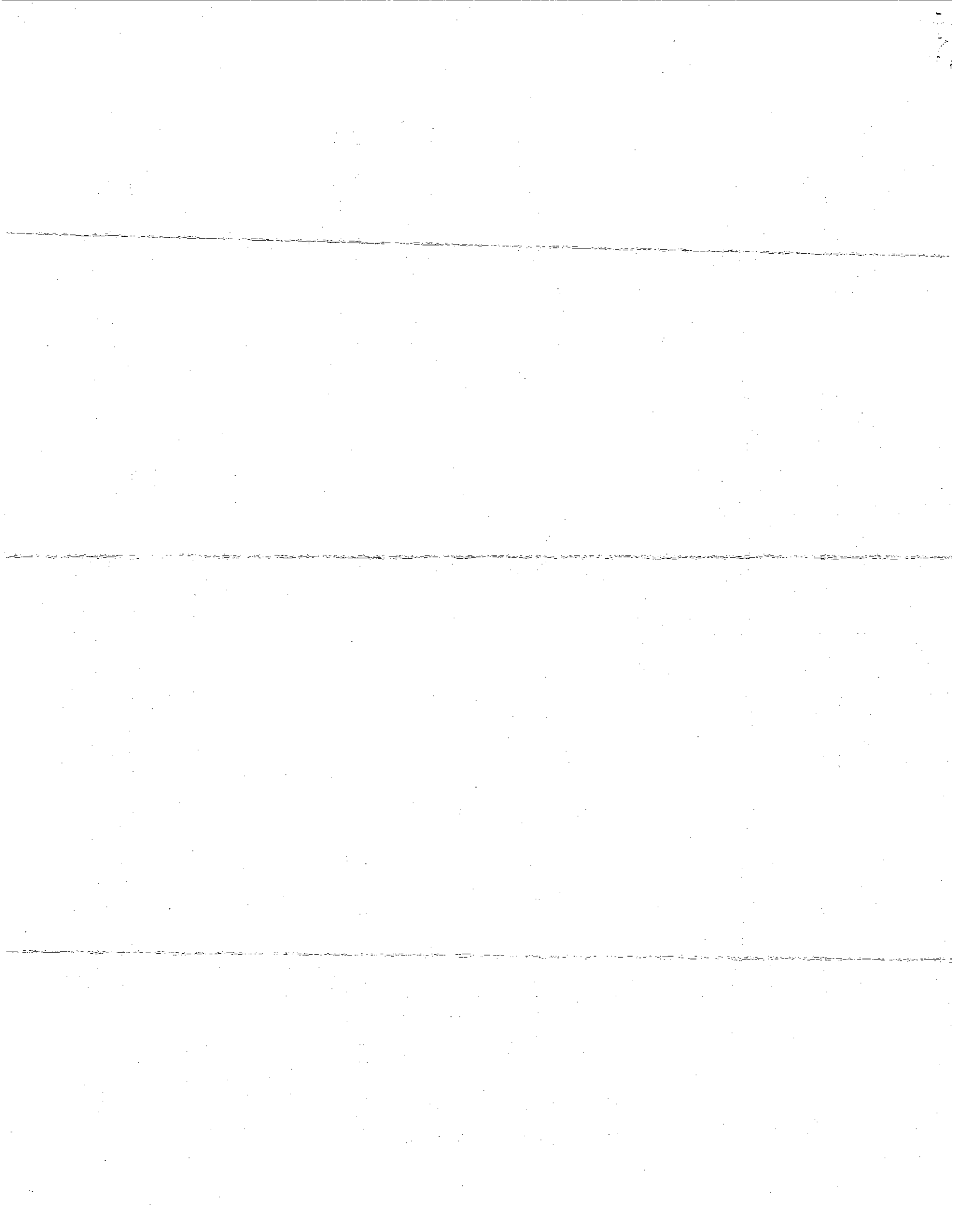
* -----

Must be submitted at least eighteen (18) months in advance of conference

* Project description forms are not necessary for these categories.

Applicants are welcome to submit their forms before the deadline date. Please note, however, that formal processing and review of application materials will not begin until after the deadline date.

Applicants should not expect to hear of the disposition of their applications until approximately six months after the Foundation's deadlines listed above. It will not be necessary for applicants to contact the Foundation regarding the disposition of their applications, since they will be notified as soon as a decision has been reached.



PETITION FOR GRANT-IN-AID FROM THE
WENNER-GREN FOUNDATION FOR ANTHROPOLOGICAL RESEARCH, INC.

PROJECT DESCRIPTION FORM

Please Type

| | |
|--|---|
| 1. Name of applicant: _____ | 2. Institutional affiliation: _____ |
| 3. Highest academic degree: _____ Year degree awarded: _____ Currently registered in a department for a degree? <input type="checkbox"/> No <input type="checkbox"/> Yes Name of department and institution _____ | 4. Total amount requested in U.S. dollars: \$ Please include budgetary breakdown in space provided on reverse side. |
| 5 a. Title of project: _____ | 5 b. Category: Research <input type="checkbox"/> Travel <input type="checkbox"/> Conference <input type="checkbox"/> Publication <input type="checkbox"/> |
| 6. Aim of project: _____ | |
| 7. Summary description of project: _____ | |
| 8 a. Beginning date of project: _____ | 8 b. Estimated duration of project: _____ |
| 9 a. Location where project is to be carried out: _____ | 9 b. Has permission been obtained from local authorities and scholars? _____ |
| 10. Personnel participating in project: _____ | |
| 11 a. Other sources of potential aid for project: _____ | 11 b. Other sources of actual aid for project: _____ |
| 12. Have you ever been awarded a Wenner-Gren Foundation grant? <input type="checkbox"/> No <input type="checkbox"/> Yes Grant # _____ What is relationship to this project? _____ | |
| 13. For student petition, please add name of supervisor with affiliation and address: _____ | |

PLEASE ATTACH ONE COPY OF APPLICANT'S CURRICULUM VITAE. FOR STUDENT PETITION ALSO ATTACH ONE COPY OF SUPERVISOR'S CURRICULUM VITAE.

RETURN THIS COPY TO THE FOUNDATION

| | |
|---|--|
| 14. Name of applicant (please repeat): | 15. Mailing address: Telephone: |
| 16. General itemized budgetary breakdown: | 17. References (list two with affiliations and addresses): |

PLEASE APPEND CURRICULUM VITAE ONLY. OTHER APPENDED MATERIAL WILL NOT SUBSTITUTE FOR THIS FORM NOR WILL IT BE ACCOMMODATED AS PART OF THE REVIEW PROCESS FOR THIS PETITION.

Signature of applicant: _____ Date: _____

Signature of supervisor (for student petition only): _____ Date: _____

RECEIPT OF THIS PETITION DOES NOT IMPLY ANY COMMITMENT OF FUNDS BY THE FOUNDATION.

FOR FOUNDATION OFFICE USE ONLY

DISPOSITION:

- Invited to submit more detailed application for further consideration.
- Support not available.

PETITION FOR GRANT-IN-AID FROM THE
WENNER-GREN FOUNDATION FOR ANTHROPOLOGICAL RESEARCH, INC.

PROJECT DESCRIPTION FORM

Please Type

| | |
|---|---|
| 1. Name of applicant: _____ | 2. Institutional affiliation: _____ |
| 3. Highest academic degree: _____ Year degree awarded: _____ Currently registered in a department for a degree? <input type="checkbox"/> No <input type="checkbox"/> Yes _____ Name of department and institution | 4. Total amount requested in U.S. dollars: <div style="border: 1px solid black; width: 150px; height: 20px; margin: 0 auto; text-align: center;">\$</div> Please include budgetary breakdown in space provided on reverse side. |
| 5 a. Title of project: _____ | 5 b. Category: Research <input type="checkbox"/> Travel <input type="checkbox"/> Conference <input type="checkbox"/> Publication <input type="checkbox"/> |
| 6. Aim of project: _____ | |
| 7. Summary description of project: _____ | |
| 8 a. Beginning date of project: _____ | 8 b. Estimated duration of project: _____ |
| 9 a. Location where project is to be carried out: _____ | 9 b. Has permission been obtained from local authorities and scholars? _____ |
| 10. Personnel participating in project: _____ | |
| 11 a. Other sources of potential aid for project: _____ | 11 b. Other sources of actual aid for project: _____ |
| 12. Have you ever been awarded a Wenner-Gren Foundation grant? <input type="checkbox"/> No <input type="checkbox"/> Yes Grant # _____ What is relationship to this project? _____ | |
| 13. For student petition, please add name of supervisor with affiliation and address: _____ | |

PLEASE ATTACH ONE COPY OF APPLICANT'S CURRICULUM VITAE. FOR STUDENT PETITION ALSO ATTACH ONE COPY OF SUPERVISOR'S CURRICULUM VITAE.

APPLICANT'S COPY

| | |
|---|--|
| 14. Name of applicant (please repeat): | 15. Mailing address: |
| 16. General itemized budgetary breakdown: | Telephone: |
| | 17. References (list two with affiliations and addresses): |

PLEASE APPEND CURRICULUM VITAE ONLY. OTHER APPENDED MATERIAL
 WILL NOT SUBSTITUTE FOR THIS FORM NOR WILL IT BE ACCOMMODATED
 AS PART OF THE REVIEW PROCESS FOR THIS PETITION.

Signature of applicant: _____ Date: _____

Signature of supervisor
 (for student petition only): _____ Date: _____

RECEIPT OF THIS PETITION DOES NOT IMPLY ANY COMMITMENT
 OF FUNDS BY THE FOUNDATION.

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DISPOSITION:

- Invited to submit more detailed application for further consideration.
- Support not available.

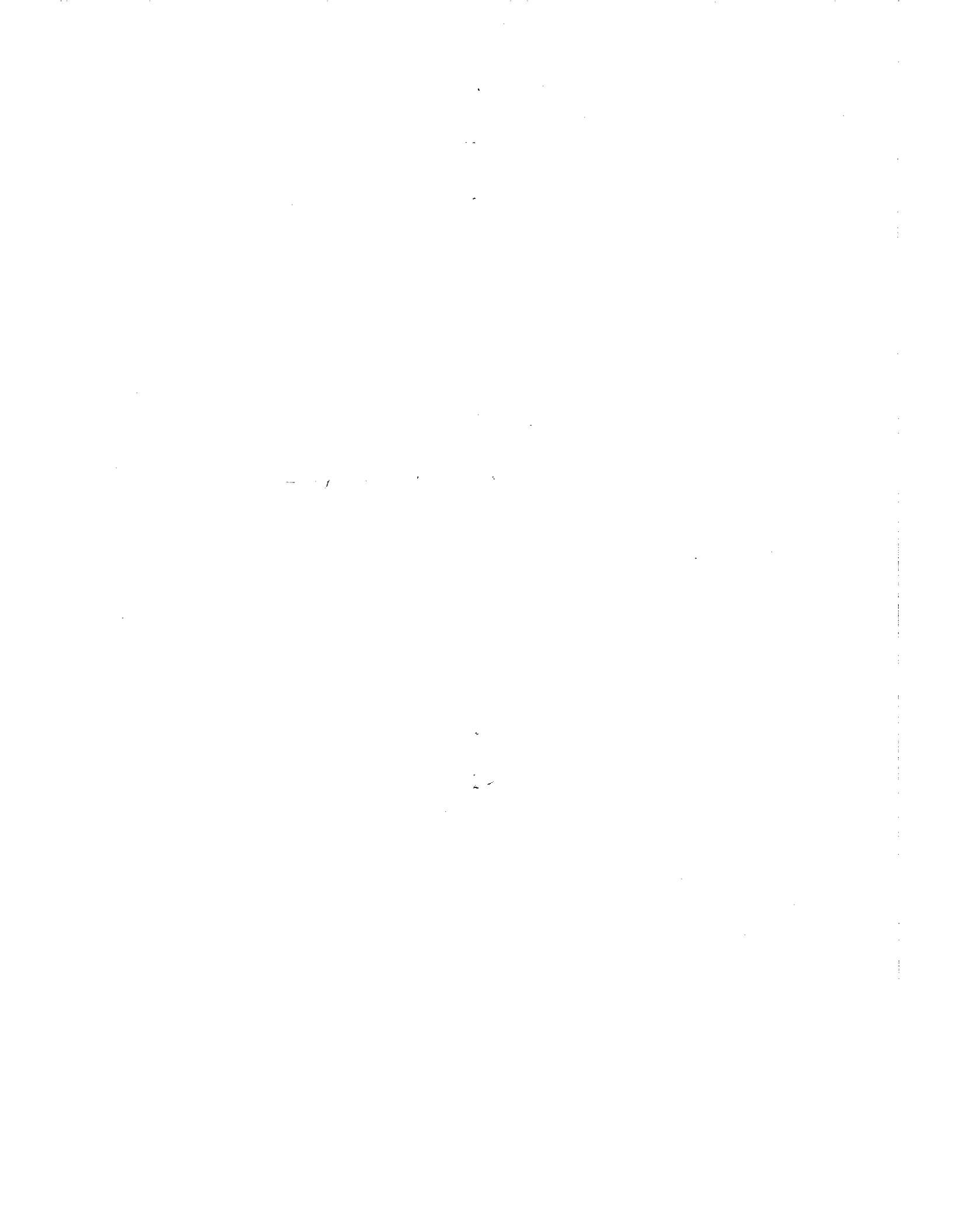
WHO WE ARE
AND HOW WE WORK



MAY 09 1984

THE ROCKEFELLER FOUNDATION
1133 AVENUE OF THE AMERICAS, NEW YORK, NEW YORK 10036

THE ROCKEFELLER FOUNDATION
1983



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The Rockefeller Foundation is a philanthropic organization, endowed by John D. Rockefeller and chartered in 1913 "to promote the well-being of mankind throughout the world." From the beginning, the Foundation's work has been directed toward identifying and attacking at their source the underlying causes of human suffering and need. During its early years, the Foundation was active chiefly in public health and medical education. Its program was later expanded to include the agricultural, natural, and social sciences and the arts and humanities. Today, the Foundation is carrying out its work within six fields: the agricultural sciences, the arts and humanities, equal opportunity for minority groups, international relations, the health sciences, and the population sciences.

GOVERNANCE

The Foundation is administered by its president through corporate officers and program officers drawn from scholarly and scientific disciplines.

Program guidelines and financial policy are set and appropriations approved by an independent Board of Trustees, which meets three times a year—in April, September, and December. An Executive Committee of trustees also meets regularly to consider additional grant proposals recommended by the officers.

METHODS OF OPERATION

The programs of the Foundation are carried out through the awarding of grants and fellowships.

Grants

The Foundation receives each year about 8,000 proposals for funding; with limited funds, it can act favorably on only a relatively small number of these. The criteria for evaluation are: relevance of the project to the Foundation's program objectives and

potential for contributing significantly to the well-being of mankind; extent of the applicant's effort to secure additional and subsequent funding from other sources; and the applicant's record of achievement.

Foundation officers travel extensively to visit Foundation-supported projects and to observe ongoing programs of potential interest. Consultants frequently are used to supplement the officers' experience in assessing the proposals they receive. When the nature and quality of a project meet program guidelines, the proposal is considered in relation to other pending proposals, and eventually a recommendation may be made for support in the form of a grant.

Fellowships

The Rockefeller Foundation has had fellowship programs for more than 65 years. The functions of the fellowship programs have been to select men and women of outstanding promise in fields of interest defined by Foundation policy, and to help prepare the fellows to make significant contributions to research and teaching or public service in the future. More than 12,000 individuals from all over the world have held fellowships awarded by the Foundation.

The Foundation supports two categories of fellowship awards:

I. Regular Fellowship Awards.

These are administered by the Foundation's Fellowship Office and are awarded almost entirely to qualified candidates who are staff members or potential staff members of developing-country institutions with which the Foundation has cooperative programs.

II. Special Fellowship Awards.

These fellowships are administered by the Foundation's various programs and are open to qualified candidates on a competitive basis.

The following programs are in effect in

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resources, the Foundation must necessarily concentrate its support on projects that fall within defined program areas. In addition, the Foundation does not, on principle, undertake to: give or lend money for personal aid to individuals; appraise or subsidize cures or inventions; contribute to the establishment of local hospitals, churches, schools, libraries, or welfare agencies, or to their building and operating funds; finance altruistic movements involving private profit; support propaganda or attempts to influence legislation; or invest in securities on a philanthropic basis.

The Rockefeller Foundation does not normally provide general institutional support. Exceptions are made in the case of organizations or institutions in the creation of which the Foundation has played an important role, at least during their formative years. Exceptions are also occasionally made on behalf of organizations that serve and support organized philanthropy in the United States. Further, efforts are made to assure that the full direct costs of a project are taken into account in the calculation of grants budgets.

APPLICATIONS

No special form is required in making a request for Foundation aid. An application should be addressed to the assistant secretary of the Foundation or to the director for the division in which the proposal would seem to fall (see page 13). It should include:

- A description of the project, with clearly stated plans and objectives;
- A comprehensive plan for the total funding of the project during and, where applicable, after the proposed grant period;
- A listing of the applicant's qualifications and accomplishments.

1983, and information on each program—detailing requirements and indicating deadlines—may be obtained by writing directly to the program.

Fellowship Program in the Humanities—to support humanistic scholarship intended to illuminate and assess social and cultural values and major issues of the contemporary world.

Fellowship Program in International Relations—to support analysis by young post-doctoral scholars of alternative policies in two interrelated areas—international security and international economic relations—that are likely to affect international relations in the 1980s.

Fellowship Program for Minority-Group Scholars—to support research designed to influence the understanding and resolution of minority-group issues.

Fellowships in Population Sciences—for advanced training in reproductive biology/medicine and in population studies in demography.

PROGRAMS OF THE ROCKEFELLER FOUNDATION

The Foundation largely concentrates its efforts on selected programs with well-defined goals. It tries to keep its overall program flexible and dynamic through periodic reappraisals and changes in the light of new needs and opportunities.

At present, the program guidelines are as follows:

Agricultural Sciences

In the agricultural sciences Foundation grants are made to encourage research and action programs that are dedicated to providing adequate food supplies and distribution in the developing world. Accordingly, the Foundation has helped to establish a network of international agricultural research institutes in a number of nations, and it continues to

support the programs that they engender. In addition, in making current grants the Foundation is focusing on three specific objectives:

- Strengthening food and agricultural systems in sub-Saharan Africa;
- Supporting research and practical applica-

tion of genetic engineering methods to improve crop and animal productivity;

- Promoting institutional cooperation to address critical agricultural issues.

These objectives represent a commitment by the Foundation to the problem of providing adequate food supplies and distribution in nations of the Third World. Furthermore, they embody the recognition that hunger and malnutrition must be addressed through a partnership of the biological and social sciences concerned with food and agricultural development.

Arts and Humanities

The Arts and Humanities program has as its fundamental purposes the encouragement of creative work by artists, scholars, and teachers, and the channeling of that work into the broader society. Toward those ends the program operates under the following four general guidelines. Specific programs, under these guidelines, will continue to be formulated to give clear guidance to grant seekers.

- Support for the creative person—the Foundation recognizes the creative individual as central to the arts and humanities, just as it sees the arts and humanities as central to understanding history and society. Most often, support to stimulate new work is arranged through programs of awards or fellowships.

tice, and the organization and administration of health services and as means of extending the vision and understanding of physicians and others beyond the individual patient;

- Coping with biomedical information—to

assist producers, librarians, and users of the scientific literatures and statistical data in identifying and utilizing the small proportion of information that is significant and relevant to particular needs through the design of practical, rational health information and communication systems.

Special Interests and Explorations

Under its Special Interests and Explorations program, the Foundation allows itself the flexibility to examine for possible support proposals that do not fall within the existing programs, and to raise the financial guidelines of existing programs to act favorably on proposals of exceptional merit that would otherwise go unsupported for lack of program funds.

Bellagio Study and Conference Center

The Foundation maintains the Bellagio Study and Conference Center, located in northern Italy on Lake Como. Each year, the Center is host to approximately 35 conferences that focus on topics of international importance relating to one of the Foundation's program areas. In addition, the Foundation offers approximately 80 residencies of about four weeks each to scholars, writers, and composers engaged in major projects that relate in some way to the Foundation's own program interests. Additional information on these programs can be obtained by writing to the Conference Coordinator in New York.

striving toward the goal of population stabilization through support of research, training, and experimental programs in a broad range of fields related to population. Current program objectives are as follows:

- Research in reproductive biology—strengthening research both by supporting individuals presently engaged in significant work and by drawing new people of excellence into the field;
- Research on new contraceptive technology—maintaining strong research efforts to develop safer, more effective, and inexpensive methods of fertility regulation;
- Policy studies—helping to shape national policy formulation through research and training to improve the understanding of the determinants of fertility and of the socioeconomic factors affecting population dynamics and acceptance of contraceptive technology.

Medicine and health have been concerns of the Foundation since its inception, and, in fact, it was in these fields that the Foundation first became widely known and respected. The Health Sciences program is currently focusing on:

- Great neglected diseases—to increase both our knowledge and means of control of the great neglected diseases of the developing world by attracting outstanding biomedical scientists to these problems through the formation of an international network of investigative units, and to apply the results of this work through operational studies in the less-developed countries;
- Health of populations—to foster quantitative approaches in clinical medicine and the provision of health care through the use of population-based disciplines (biometry, demography, epidemiology, health statistics, and survey methods) as integral parts of medical education, clinical prac-

Foundation supports programs to strengthen classroom teaching in the arts and humanities and programs to link the schools with other educational and cultural institutions, such as universities, museums, and public libraries.

- Enhancing the American public's understanding of international affairs through the arts and humanities—an interdependent world requires citizens with international knowledge and perspectives, and with facility in foreign languages. The Foundation supports the efforts of educational, artistic, and cultural organizations to inform Americans about the world and to cultivate cross-cultural understanding with the United States.
- Forging connections between artists, humanists, and society—artists and humanists in our society often work in relative isolation, their creations only slowly filtering through cultural and educational institutions to the larger public. The Foundation supports programs that strengthen the connection between individual artists, humanists, and the institutions that may influence and be influenced by their work.

Equal Opportunity

The Foundation's Equal Opportunity program, established in 1963, attempts to assure full participation of minorities in the benefits as well as the obligations of American citizenship. While significant gains have been made by American minority groups over the past several decades, this progress has revealed more sharply the extent of the problems still confronting racial minorities and has made it clear that major tasks lie ahead. As only one of many organizations endeavoring to establish equal opportunity for all Americans, the Foundation is focusing on three areas:

- Expanding economic opportunity—the iden-

tification of effective strategies for improving the employment and income status of minority groups, with special emphasis on youth and families headed by minority-group women;

- Broadening career opportunities—support for promising minority-group students in the natural and life sciences, and in economics, especially at the graduate level;
- Support and protection of basic rights—assistance to selected individuals and to national and regional organizations involved in promoting equal opportunity policies and practices in education, employment, and public governance.

Following an initiative introduced in 1981, the program seeks to aid single, minority women who are heads of households. Grants are made to selected national and regional organizations with a proven community-based record of preparing such women for constructive work in the private sector. Knowing how relatively few women will benefit from the Foundation's very limited effort, the program will use carefully constructed research and evaluation procedures to pinpoint the most successful approaches toward providing support in this area.

International Relations

The Rockefeller Foundation considers the vigorous pursuit of humane, wise, and peaceful relations among countries an important corollary to its objectives in other programs. Two broad issues warrant sustained attention:

I. How might threats to peace arising from the intersection of local tensions and the competition for security or influence between the United States and the Soviet Union, be reduced?

II. How can political and institutional obstacles to sound management of economic relations among countries be overcome?

Governments ultimately must answer these long-range questions, but the burden of day-to-day problem solving makes it difficult for them to do so. Therefore, an appropriate goal for the International Relations Program is to strengthen the contribution of independent research and policy analysis to the articulation of long-range goals and interests facing governments in the areas of international security and economic cooperation. In pursuit of this goal, the Foundation provides funding for the achievement of four objectives:

- Within the United States, to strengthen the contribution of nongovernmental international relations research to United States foreign policy. To achieve this objective, the Foundation will provide two kinds of funding: —project support for research with well-designed means for making the results available and useful to policymakers; and core support over a period of years for a limited number of institutions engaged in research and training, chosen through formal competition;
- In countries other than the United States, to strengthen the analytical capacity of international relations research institutions that can operate substantially without government constraint and have the potential to increase the intellectual underpinnings of these countries' foreign policies;
- To provide more effective opportunities for public and private experts from different countries to jointly analyze problems and develop practical solutions that can command wide public support;
- Through its fellowship program and other mechanisms, to identify outstanding young people trained in international relations and increase their opportunities for career development.

Population and Health

Since 1963, the Foundation has been

General information

Appropriations

The Corporation's fiscal year is October 1 to September 30. Grants amounting to \$13,293,284 were voted during the fiscal year ended September 30, 1983. This figure includes \$754,845 for the international program.

The Corporation's program

Although its purposes are broadly stated, the Corporation has a policy of selecting a few areas at a time in which to concentrate its grants. During 1983, the foundation undertook a full review of its grant programs under the direction of its new president, David A. Hamburg, who took office in December 1982. The trustees have determined to continue the foundation's long-standing interest in the development of human resources and to concentrate on four broad goals.

The first goal is the avoidance of nuclear war and improvement in U.S.-Soviet Union relations. The grant program will support science-based analyses of ways in which the risk of nuclear war can be diminished and efforts to ensure that the results of such analyses are widely known and understood. It will emphasize the mobilization of the best possible intellectual, technical, and moral resources to work toward this objective.

The second is the education of all Americans, especially youth, for a scientifically and technologically based economy. The program will link the movement for educational reform to changes

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Carnegie Corporation of New York

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Michigan State University

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Vivien Stewart, *Program Officer*

Alan Plier, *President Emeritus and
Senior Consultant*
David R. Hood, *Consultant**

*Through June 30, 1984.

Carnegie Corporation of New York

Carnegie Corporation of New York is a philanthropic foundation created by Andrew Carnegie in 1911 to promote the advancement and diffusion of knowledge and understanding. The Corporation's capital fund, originally donated at a value of about \$135 million, now has a market worth of approximately \$513 million. Currently, the Corporation commits around \$20 million each year to grants, primarily for the people of the United States, but 7.4 percent of that amount is allocated to educational endeavors in some of the countries that have been members of the British overseas Commonwealth.

For the first eight years of the Corporation's history, Mr. Carnegie himself was president of the board of trustees, and the administration was chiefly under his personal direction. Shortly after his death in 1919 the trustees elected a full-time president as the chief executive officer of the Corporation.

A listing of the Corporation's present trustees and staff starts on page 10.

How to submit a proposal

There is no formal procedure for submitting a proposal. All that is necessary for preliminary consideration is a statement describing the project's aims, methods, personnel, and the amount of financial support required.

The officers review all proposals in the light of their knowledge of the field and in relation to the Corporation's current program priorities. They ask for supplementary information or a personal discussion when either would be helpful in making a judgment. The endorsement of the administrative head of an institution need not be sent with the initial proposal but will be requested before a favorable recommendation is made to the Corporation's trustees.

Carnegie United Kingdom Trust (Dunfermline), 1913, for improvement of the well-being of the people of Great Britain and Ireland, chiefly through aid to educational institutions and agencies of the drama, music, social services, etc.

Some of Mr. Carnegie's notable individual public gifts include his contributions to the construction of the Peace Palace at The Hague and the Pan American Union building in Washington, D.C. His personal gifts and bequests to institutions and organizations totaled \$311 million.

Carnegie Institution of Washington (1530 P Street, N.W., Washington, D.C. 20005), 1902, for the encouragement of scientific research.

Carnegie Hero Fund Commission (606 Oliver Building, Pittsburgh, Pennsylvania 15222), 1904, for recognition of heroic acts performed in the peaceful walks of life.

Carnegie Endowment for International Peace (11 Dupont Circle, N.W., Washington, D.C. 20036), 1910, to serve the purpose indicated by its name.

Mr. Carnegie also established the following philanthropic agencies outside the United States:

Carnegie Trust for the Universities of Scotland (Edinburgh), 1901, for assistance to students, for expansion of the Scottish universities, and for stimulation of research.

Carnegie Dunfermline Trust, 1903, for betterment of social conditions in Mr. Carnegie's native town.

Carnegie Hero Fund Trust (Dunfermline), 1906, for recognition of heroic acts performed in the peaceful walks of life in Great Britain and Ireland.

Carnegie Hero Funds in Europe, established during 1909-11 in France, Germany, Norway, Switzerland, the Netherlands, Sweden, Denmark, Belgium, and Italy. (Some of the Funds are no longer active.)

Andrew Carnegie and his philanthropies

Andrew Carnegie was born in Scotland in 1835. The son of a weaver, he came with his family to the United States in 1848 and went to work as a bobbin boy in a cotton mill. He moved rapidly through a succession of jobs with Western Union and the Pennsylvania Railroad. In 1865 he resigned to establish his own business enterprises and eventually organized the Carnegie Steel Company which launched the huge steel industry in Pittsburgh. At the age of 65, he sold the Company to J. P. Morgan for \$400 million and devoted the rest of his life to his philanthropic activities and writing, including his autobiography.

Most men of wealth have contributed to charity to alleviate the sufferings of their fellow men, but Andrew Carnegie was perhaps the first to state publicly that rich men have a moral obligation to give away their fortunes. In 1889 he wrote his "Gospel of Wealth," in which he asserted that all personal wealth beyond that required to supply the needs of one's family should be regarded as a trust fund to be administered for the benefit of the community.

He set about disposing of his fortune through innumerable personal gifts and through the establishment of various trusts. In his 30s — when most successful men have barely established themselves in business — Mr. Carnegie had already begun to give away some of his fast-accumulating funds. His first large gifts were made to his native town, Dunfermline, Scotland. Later he created seven philanthropic and educational organizations in the United States, including Carnegie Corporation, and several more in Europe (see pp. 7-9).

For some years after the founding of the Corporation, its trustees continued many of Mr. Carnegie's personal philanthropies. One of his lifelong interests was the establishment of free public libraries to make available to everyone a means of self-education. There were only a few public libraries in the whole world when, in 1881, Mr. Carnegie began to promote his idea. He and the Corporation subsequently spent over \$56 million to build 2,509 libraries throughout the English-speaking world. After termination of this program in 1917, the Corporation continued for about 40 years its interest in the improvement of library services. Other major programs in the Corporation's early history included adult education and education in the fine arts.

Other Carnegie organizations

Each of the other organizations established by Mr. Carnegie has its own funds and trustees and is independently managed.

The other agencies that he set up in the United States are:

The Carnegie Foundation for the Advancement of Teaching (5 Ivy Lane, Princeton, New Jersey 08540), 1905, an operating foundation which primarily sponsors policy studies on American higher education.

Carnegie Institute (Pittsburgh, Pennsylvania 15213), 1896, comprising a music hall, museums of art and of natural history, and a division of education.

Carnegie-Mellon University (Pittsburgh, Pennsylvania 15213), formed from the merger in 1967 of Mellon Institute and Carnegie Institute of Technology, which was founded in 1900 as a division of Carnegie Institute and later became an independent university.