



**2005 SELF GOVERNANCE TRIBES  
DEPARTMENT OF HEALTH & HUMAN SERVICES  
AND DEPARTMENT OF THE INTERIOR  
SPRING CONFERENCE**

*May 2-6, 2005  
Paradise Point  
1404 Vacation Road  
San Diego, California  
Telephone: 1-800-344-2626*

**“Self-Governance Works”**

<b>Monday, May 2, 2005</b>		
<b>Time</b>	<b>Meeting</b>	<b>Location</b>
10:00 AM – 5:00 PM	<b>Early Registration</b>	Paradise Foyer
10:00 AM – 12:00 Noon	<b>Conference Planners Meeting</b> ~ The Purpose of this meeting is to finalize logistics of the conference – the SGCE and other conference committee members are urged to attend.	Executive Suites 705/707
2:00 PM	<b>Conference Preparation</b> ~ Volunteers are encouraged to contact the SGCE Office if they are interested in assisting with conference preparation and/or registration.	Royal
1:30 PM – 3:00 PM	<p><b>Tribal Self-Governance Networking and Tribal Success Stories: Everything you’ve ever wanted to know about Self-Governance and how it works.</b> This session will include an open discussion and exchange about Self-Governance and how it has worked for Tribes in Self-Governance. Representatives from Tribal Leadership, the IHS Office of Tribal Self-Governance and the DOI Office of Self-Governance, along with Tribal Self-Governance Coordinators will serve as historical, technical and Tribal Self-Governance resources for this session. All participants will interact with questions and answers about Self-Governance.</p> <p>Need to know information for new Self-governance Tribes, Tribes considering Self-Governance, Newly Elected Tribal Leadership, Self-Governance Coordinators, Federal Representatives and all other interested parties are Invited to participate in this information networking session.</p> <p><i>W. Ron Allen, Chairman, Jamestown S’Klallam Tribe and Chairman, and Department of the Interior Self-Governance Advisory Committee (SGAC) and Technical Workgroup Representative</i>  <i>Don Kashevaroff, Chairman, Seldovia Village Tribe and Chairman, IHS Tribal Self-Governance Committee (TSGAC) &amp; Technical Workgroup Representative</i>  <i>Paula K. Williams, Director, Office of Tribal Self-Governance (OTSG), Indian Health Service and the OTSG Staff</i>  <i>William Sinclair, Director, Office of Self-Governance and Self-Determination (OSGSD) Department of the Interior and the OSGSD Staff</i>  <i>Cyndi Holmes, SG Coordinator, Jamestown S’Klallam Tribe</i>  <i>Melanie Knight, Executive Officer and SG Coordinator, Cherokee Nation</i>  <i>Mickey Peercy, Executive Director, Choctaw Nation of Oklahoma</i>  <i>Jerry Folsom, Consultant, Lummi Indian Nation,</i></p>	Pacific/Island/Sun
3:15 PM – 4:30 PM	<p><b>Tribal Caucus (Discussion on Issues and Strategy)</b></p> <p>✓ Please contact <u>Maureen Kinley</u> to submit agenda items for Tribal caucus. A copy of all Tribal caucus issues will be compiled for discussion.</p>	Pacific/Island/Sun

**Tuesday, May 3, 2005 ~ Department of Health & Human Services (HHS)**

<b>Time</b>	<b>Meeting</b>	<b>Location</b>
8:00 AM – 8:15 AM	<b>Invocation and Welcome</b> <i>Local Tribal Leader (TBD)</i>	Paradise Ballroom
8:15 AM – 8:45 AM	<b>Tribal Keynote Speaker ~ "Self-Governance Works"</b> <i>Don Kashevaroff, Chairman, Seldovia Village Tribe and Chairman of the Indian Health Service Tribal Self-Governance Advisory Committee (IHS – TSGAC)</i>	
8:45 AM – 9:00 AM	<b>Department of Health &amp; Human Services Regional Welcome Address</b> <i>HHS Regional Director (Invited)</i>	
9:00 AM – 9:30 AM	<b>Department of Health and Human Services Regional Welcome Address (Note: To identify topics we want the Secretary to address. To be included are Reauthorization Bills, Title VI and CMS)</b> <i>Secretary or Someone from the Secretary's Office (Invited)</i>	
9:30 AM – 10:00 AM	<b>Indian Health Service Keynote Address</b> <i>Dr. Charles W. Grim, D.D.S., M.S.H.A., Assistant Surgeon General, Director, Indian Health Service</i>	
10:00 AM – 10:15 AM	<b>BREAK</b>	
10:15 AM – 10:45 AM	<b>Office of Tribal Self-Governance Update</b> <i>Paula K. Williams, Director, Office of Tribal Self-Governance, Indian Health Service</i>	
10:45 AM – 11:15 AM	<b>Office of Management and Budget ~ Focusing on GPRA and PARTS</b> <i>Jennifer Gera, IHS Examiner, Office of Management and Budget (Invited)</i> <i>Dr. Teresa Cullen, Clinical Field Lead: GPRA (Invited)</i> <i>Dr. Eric Bothwell, Performance Management Consultant (Invited)</i> <i>Representative from Office of Management and Budget (TBD)</i>	
11:15 AM – 11:25 AM	<b>Direct Service Tribes Committee Report</b> <i>Direct Service Tribes Committee Representative (Invited)</i>	
11:25 AM – 12:00 Noon	<b>Q &amp; A's from the Floor to Presenters</b>	
12:00 PM – 1:30 PM	<b>LUNCH ON YOUR OWN</b>	
1:30 PM – 2:30 PM	<b>Contract Support Costs ~ A discussion on the Supreme Court Decision</b> <i>Melanie Knight, Executive Officer and SG Coordinator, Cherokee Nation</i> <i>Representative from Zuni (Invited)</i> <i>Ms. Barbara Hudson (need title) (Invited)</i> <i>Lloyd Miller, Attorney, Sonosky, Chambers, Sachse, Miller &amp; Munson</i>	
2:30 PM – 3:15 PM	<b>Centers for Medicaid and Medicare Services/Tribal Technical Advisory Committee (TTAG) Update</b> <i>Valerie Davidson, Executive vice President, Yukon-Kuskokwim Health Corporation and Tribal Co-Chair TTAG (Invited)</i> <i>Dorothy Dupree, Senior Policy Advisor for American Indian and Alaskan Native Programs, Centers for Medicare and Medicaid Services (CMS), HHS (Invited)</i>	
3:15 PM – 3:30 PM	<b>BREAK</b>	

3:30 PM -5:00 PM	<b>Legislative and Budget Issues</b> <ul style="list-style-type: none"> <li>▪ Expanding Self-Governance in HHS Title VI Legislation</li> <li>▪ Contract Support Legislation</li> <li>▪ Pending Indian Reauthorization Legislation               <ul style="list-style-type: none"> <li>○ Indian Health Care Improvement Act</li> <li>○ American Indian Welfare Reform</li> <li>○ Head Start Reauthorization</li> <li>○ Native American Programs Act</li> <li>○ Native American Alcohol &amp; Substance Abuse Program Consultation</li> <li>○ Personal Responsibility and Work Opportunity Reconciliation</li> <li>○ Office of National Drug Control Policy Reauthorization</li> <li>○ Indian Child Protection &amp; Family Violence Prevention Reauthorization</li> <li>○ Administration on Aging</li> </ul> </li> </ul> <b>FY 2006 Budget</b> <i>Geoffrey Strommer, Attorney, Hobbs, Straus, Dean &amp; Walker</i>	Paradise Ballroom
5:00 PM	<b>Tribal Caucus</b>	Paradise Ballroom
<b>Tuesday Side Meetings (TBD)</b>		

<b>Wednesday, May 4, 2005 ~ Department of Health &amp; Human Services (HHS)</b> <b>WEDNESDAY CONCURRENT BREAKOUT SESSIONS</b>		
8:30 AM – 10:00 AM	<b>Session 1. Facilities Construction</b> <i>Jefferson Keel, Lt. Governor, Chickasaw Nation (Invited)</i> <i>Bruce Chelikowsky, Acting Director, Office of Public Health, Office of Environmental Health and Engineering, IHS (Invited)</i>	Royal
	<b>Session 2. Barriers to American Indians and Alaska Natives Access to DHHS Grant Programs Study</b> <i>Kathy Langwell, Westat</i>	Pacific
	<b>Session 3. IHS Fiscal Updates</b> <ul style="list-style-type: none"> <li>▪ Amendment and Payment Process</li> <li>▪ Prompt Pay Act</li> <li>▪ Audit Resolution</li> <li>▪ Compliance with Title V – Distribution of Funds – OTSG</li> </ul> <i>Paula Williams, Director, Office of Tribal Self-Governance, IHS</i> <i>James Tim Martin, Executive Director, USET (Invited)</i> <i>Mickey Peercy, Executive Director, Choctaw Nation</i>	Island
	<b>Session 4. Federal Medical Care Recovery – This session will provide information on Pending litigation involving the right of a tribe to recover reimbursement for the cost of medical care provided to the victim of a tort under the FMCRA as well as the broad relevance of this issue to other tribal health providers.</b> <i>S. Bobo Dean, Attorney, Hobbs, Straus Dean &amp; Walker</i> <i>C. Bryant Rogers, Attorney, Roth, Vanamberg, Rogers, Ortiz and Yepa, LLP</i>	Sun
10:00 AM – 10:15 AM	<b>BREAK</b>	Paradise Ballroom
10:15 AM – 11:45 AM	<b>Session 5. Information Technology (IT) Issues/Business Office/PAMS</b> <i>Terrence Rice Consultant, Choctaw Nation Health System (Invited)</i> <i>Keith Longie, Chief Information Officer, IHS (Invited)</i>	Royal
	<b>Session 6. IHS Consultation Policy (revised)</b> <i>Douglas Black, Director, Office of Tribal Programs (Invited)</i> <i>Paula Williams, Director, Office of Tribal Self-Governance, IHS</i>	Pacific
	<b>Session 7. Procurement – 813 and Pharmaceutical Issues</b>	Island

	<b>Session 8. Barriers to American Indians and Alaska Natives Access to DHHS Grant Programs Study</b> <i>Kathy Langwell, Westat</i>	Sun
11:45 AM – 1:30 PM	<b>Lunch on Your Own</b>	
<b>Reconvene General Assembly</b>		
1:30 PM – 3:30 PM	<b>Report on Breakout Sessions ~ Each Session will be recorded with an assigned technician representing the SGCEC.</b> Session 1 Facilities and Construction Session 2 Barriers to American Indians and Alaska Natives Access to DHHS Grant Program Study Session 3 Streamline Payment Process and Prompt Pay Training Session 4 Procurement – 813 and Pharmaceutical Issues Session 5 Information Technology (IT) Issues/Business Office Session 6 IHS Consultation Policy Session 7 Procurement – 813 and Pharmaceutical Issues Session 8 Barriers to American Indians and Alaska Natives Access to DHHS Grant Programs Study	Paradise Ballroom
3:30 PM	Tribal Caucus and Planning Session	Paradise Ballroom
<b>Wednesday Side Meetings (TBD)</b>		

**Thursday, May 5, 2005 ~ Department of the Interior**

Time	Meeting	Location
8:30 AM – 8:45 AM	<b>Invocation and Welcome</b>	Sunset Ballroom
8:45 AM – 9:15 AM	<b>Tribal Keynote Address ~ “Self-Governance Works”</b> <i>W. Ron Allen, Chairman/Executive Director, Jamestown S’Klallam Tribe and Chairman of the Department of the Interior Self-Governance Advisory Committee (DOI - SGAC)</i>	
9:15 AM – 10:15 AM	<b>Department of the Interior Keynote Address</b> <i>James Cason, Acting Assistant Secretary of Indian Affairs, BIA (Invited)</i> <i>Pat Ragsdale, Director, BIA</i> <b>Open Discussion Tribal Leader Q &amp; A’s</b>	
10:15 AM – 10:45 AM	<b>Office of Self-Governance Update and Review of Self-Governance Negotiation Guidance for 2006</b> <i>William Sinclair, Director, Office of Self-Governance and Self-Determination, Department of the Interior</i>	
10:45 AM – 11:00 AM	<b>BREAK</b>	
11:00 AM – 12:30 Noon	<b>Update on Trust Reform Activities</b> <i>Ross O. Swimmer, Special Trustee, OST, DOI (Invited)</i> <i>Donna M. Erwin, Principal Deputy Special Trustee, OST, Department of the Interior</i> <b>Open Discussion Tribal Leader Q &amp; A’s</b>	
12:30 PM – 2:00 PM	<b>Lunch On Your Own</b>	

2:00 PM – 3:00 PM	<b>Contract Support Costs</b> <ul style="list-style-type: none"> <li>▪ <b>Decision on Supreme Court Decision</b></li> <li>▪ <b>Contract Support Policy</b></li> <li>▪ <b>Direct Contract Support Costs</b></li> <li>▪ <b>Legislation</b></li> </ul> <i>Rhonda Butcher, Office of Self-Governance Director, Citizen Potawatomi Nation (Invited)</i> <i>Shoshone Paiute Tribal Representatives (TBD)</i> <i>James Cason, Acting Assistant Secretary of Indian Affairs, BIA (Invited)</i> <i>Ben Nuvamsa, Contract Support Cost Implementation Team Leader, BIA</i> <i>Edith Blackwell, Attorney, Office of the Solicitor, Department of the Interior (Invited)</i> <i>Lloyd Miller, Attorney, Sonosky, Chambers, Sachse, Miller &amp; Munson</i>	
3:00 PM – 4:00 PM	<b>Budget Issues</b> <ul style="list-style-type: none"> <li>▪ <b>Overview of 2006 Budget Requests</b></li> <li>▪ <b>Budget Restructuring</b></li> </ul> <i>Ed K. Thomas, President of Tlingit and Haida Central Council (Invited)</i> <i>Jacqueline Johnson, Executive Director, National Congress of American Indians (Invited)</i> <i>James Cason, Acting Assistant Secretary of Indian Affairs, BIA (Invited)</i> <i>Debbie Clark, Deputy Assistant Secretary for Management and Acting Chief Financial Officer, BIA (Invited)</i>	
4:00 PM – 4:30 PM	<b>Legislative Issues</b> <ul style="list-style-type: none"> <li>▪ <b>Title IV Legislation</b></li> <li>▪ <b>Roads Reauthorization</b></li> </ul> <i>LeRoy Gishi, Chief, Division of Transportation, Office of Tribal Services, BIA (Invited)</i> <i>Casey Ross-Petherick (Invited)</i> <i>Geoffrey Strommer, Hobbs, Straus, Dean &amp; Walker (Invited)</i>	
4:30 PM – 5:30 PM	<b>Tribal Caucus</b>	Sunset Ballroom
<b>Thursday Side Meetings (TBD)</b>		
9:00 AM – 12:00 Noon	<b>Indian Health Service Agency Lead Negotiator's Meeting</b>	Bayside

**Friday, May 6, 2005~ Department of the Interior  
CONCURRENT BREAKOUT SESSIONS**

<b>Time</b>	<b>Meeting</b>	<b>Location</b>
8:30 AM – 10:00 AM	<b>Session 1. Selected Fiduciary Trust Issues: Appraisals, Records Management and Fiduciary Trust Model ("To Be Model)</b> <i>John Berrey, Chairman, Quapaw Tribe of Oklahoma and Tribal Representative Lead to the FTM Implementation, AIPRA Implementation Tribal Representative Team Member</i> <i>Karole Overberg, Tribal Representative to the FTM Implementation</i> <i>Geri Small, Tribal Representative to the FTM Implementation</i> <i>Dore Bietz, Tribal Representative to the FTM Implementation</i> <i>Abraham E. Haspel, Assistant Deputy Secretary, DOI</i>	Royal

	<p><b>Session 2. GPRA &amp; PARTS and Data Management</b>  <i>Tom Young, Director, Office of Planning and Policy Analysis, Office of the Assistant Secretary – Indian Affairs, Department of the Interior (Invited)</i>  <i>Jeannine Brooks, Strategic Planning Officer, Office of Planning and Policy Analysis, Office of the Assistant Secretary – Indian Affairs, Department of the Interior (Invited)</i>  <i>Jim Kazel, BIA Examiner, Office of Management and Budget (Invited)</i>  <i>Ken Reinfeld, Senior Policy/Program Analyst, Office of Self-Governance and Self-Determination, DOI</i></p>	Pacific
	<p><b>Session 3. IRR Fund Distribution</b>  <i>LeRoy Gishj, Chief, Division of Transportation, BIA (Invited)</i>  <i>Pat Ragsdale, Director, BIA (Invited)</i></p>	Island
	<p><b>Session 4. Probate Training (tentative)</b></p>	Sun
10:00 AM – 10:15 AM	<b>BREAK</b>	Sundeck
10:15 AM -11:45 AM	<p><b>Session 5. Selected Fiduciary Trust Issues: Appraisals, Records Management and Fiduciary Trust Model (“To Be Model”)</b>  <i>John Berrey, Chairman, Quapaw Tribe of Oklahoma and Tribal Representative Lead to the FTM Implementation, AIPRA Implementation Tribal Representative Team Member</i>  <i>Karole Overberg, Tribal Representative to the FTM Implementation</i>  <i>Geri Small, Tribal Representative to the FTM Implementation</i>  <i>Dore Bietz, Tribal Representative to the FTM Implementation</i>  <i>Abraham E. Haspel, Assistant Deputy Secretary, DOI</i></p>	Royal
	<p><b>Session 6. OST Trust Evaluation Methodology</b>  <i>D. Jeff Lords, Director, Office of Trust Review and Audit, OST, Department of the Interior (Invited)</i></p>	Pacific
	<p><b>Session 7. NCAI Budget Strategy (tentative)</b>  <i>Jacqueline Johnson, Executive Director, National Congress of American Indians (Invited)</i></p>	Island
	<b>Session 8. TBD</b>	Sun
11:45 AM 1:30 PM	<b>LUNCH ON YOUR OWN</b>	
<b>RECONVENE GENERAL ASSEMBLY</b>		
1:30 PM – 3:30 PM	<p><b>Report on Breakout Sessions ~ Each Session will be recorded with an assigned technician representing the SGCTC.</b>                  Session 1 Selected Fiduciary Trust Issues: Appraisals, Records Management and Fiduciary Trust Model (“To Be Model”)                  Session 2 GPRA &amp; PARTS and Data Management                  Session 3 IRR Fund Distribution                  Session 4 Probate Training (tentative)                  Session 5 Selected Fiduciary Trust Issues: Appraisals, Records Management and Fiduciary Trust Model (“To Be Model”)                  Session 6 OST Trust Evaluation Methodology                  Session 7 NCAI Budget Strategy (tentative)</p>	Mission Bay
3:30 PM	<b>Conference Wrap-Up and Other Follow-Up Items</b>	Mission Bay
4:30 PM	<b>Conference Adjourns</b>	
<b>Friday Side Meetings (TBD)</b>		
2:00 PM – 4:00 PM	<b>Conference Planners Reports and Identification of Follow-up</b>	Mission Bay